



**JEWISH COMMUNITY FOUNDATION  
OF GREATER HARTFORD**

## 50<sup>th</sup> Anniversary Donor Advised Fund Smart, Flexible, Community-Minded



Open your  
50<sup>th</sup> Anniversary  
Fund and your  
favorite charity  
will receive a  
\$180 grant from  
the Foundation!

In celebration of our 50th Anniversary, the Foundation is offering an  
Anniversary Donor Advised Fund through December 31, 2022.

### What is an Anniversary Donor Advised Fund?

For donors ages 50 and under  
Minimum opening gift of \$5,000

No minimum balance required

Personal, one-on-one counsel  
with expert staff

Recommend grants — on your  
timetable — to Jewish or secular  
organizations, locally, nationally  
and internationally

Donations to your Fund  
may be eligible for immediate  
tax benefits\*

Involve family members in  
meaningful giving experiences

\*This is for informational purposes only and  
should not be construed as legal, tax, or  
financial advice.

When considering tax planning strategies, you  
should always consult with your own legal and  
tax advisors.

(continued on reverse)



## JEWISH COMMUNITY FOUNDATION OF GREATER HARTFORD

### 50<sup>th</sup> Anniversary Donor Advised Fund Smart, Flexible, Community-Minded (continued)

#### How It Works

##### Open your Fund

- Donate a tax-deductible gift of \$5,000 or more (e.g., cash, stocks, real estate, or other assets) before December 31, 2022.
- The Foundation makes a one-time \$180 grant to the charity of your choice.
- Name your fund for families or individuals (e.g., the Smith Family Fund or the Jane Smith Memorial Fund) or for other positive associations (e.g., the Elm Fund).

##### Give to Your Community

- You and your designated fund advisors can make grant recommendations at any time to qualifying nonprofits.
- Log in online to check your fund balance and recommend grants.
- An annual \$100 minimum administrative fee is invested back into Greater Hartford's Jewish community through grants, free consultation services and community-building programs.

##### Let Us Do the Rest

- JCF handles administration and provides detailed quarterly reports.
- Ask staff any time for advice about your giving.

##### Let's Get Started!

Please contact Michael Elfenbaum, VP of Grant Programs, at 860-523-7460.

50<sup>TH</sup> ANNIVERSARY DONOR ADVISED FUND