

# Make your commitment TODAY to help secure the future of our Jewish community FOREVER

## What is LIFE & LEGACY?

**LIFE & LEGACY** is a partnership of the Harold Grinspoon Foundation and the Jewish Community Foundation of Greater Hartford that promotes after-lifetime giving to build endowments that will help provide financial stability to local Jewish organizations. Through training, support and monetary incentives, **LIFE & LEGACY** motivates Jewish organizations to integrate legacy giving into their philanthropic culture to assure Jewish tomorrows. **LIFE & LEGACY** also gives generous and forward-thinking community members an opportunity to express their passion, purpose and commitment to the future of the Jewish community.

## Why Participate?

In one way or another, your life is rooted in Jewish experiences that connect you to the Jewish community. Chances are you already support Jewish organizations in Greater Hartford, but have you included these organizations in your will or estate plan? By leaving a legacy, you can assure that the traditions and organizations that mean so much to you today will exist for future generations.

## By Making a Legacy Commitment, you can:

- Perpetuate the Jewish traditions you cherish
- Preserve the programs and organizations that support vibrant Jewish life in Greater Hartford
- Give community partner organizations the opportunity to secure a \$5,000 incentive grant

## How Do I Participate?

All of us, regardless of age, wealth or affiliation, have the ability to leave a legacy without impacting our current lifestyle. Your legacy gift of any size can be customized and structured to fit your dreams, lifestyle, family and financial needs. Some options include:

- Gift in a will or trust
- Gift of life insurance or retirement funds
- Gift of cash or assets
- Charitable Gift Annuity
- Charitable Remainder Trust
- Your legacy commitment can be a percentage or a specific dollar amount
- You can also establish an endowment fund with a contribution now or at the time your gift is realized



## Five Simple Steps to Creating Your Legacy Gift

1. Reflect on your values and the Jewish community organizations you love
2. Contact one of our **LIFE & LEGACY** community partners
3. Have a conversation with a Legacy Team Member
4. Fill out a Letter of Intent form
5. Formalize your commitment by having a conversation with your financial planner

We can help you explore your options. Please contact Kathryn Gonnerman at the Jewish Community Foundation, [kgonnerman@jcfhartford.org](mailto:kgonnerman@jcfhartford.org) or 413-475-0415, or any of our **LIFE & LEGACY** community partners.



**JEWISH  
COMMUNITY  
FOUNDATION**

**LIFE &  
LEGACY**  
Assuring JEWISH TOMORROWS  
A program of the HAROLD GRINSPOON FOUNDATION

