Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

OMB No. 1545-0047

Open to Public

Department of the Treasury Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public.

► Go to www.irs.gov/Form990 for instructions and the latest information.

Inspection

Α	For the 2	021 calend	dar year, or tax year beginning 07/01/2021 and ending	06/30/20	22			
В	Check if a	oplicable:	C Name of organization JEWISH COMMUNITY FOUNDATION OF GREATER HAR	TFORD IN	Employ	er identifica	tion nu	ımber
	Address c	hange	Doing business as			06-137210	07	
	Name cha	nge	Number and street (or P.O. box if mail is not delivered to street address) Room/s	suite E	Telepho	ne number		
	Initial retur	n	333 Bloomfield Avenue Suite D			860-523-74	160	
$\overline{\Box}$	Final return	/terminated	City or town, state or province, country, and ZIP or foreign postal code					
$\overline{\Box}$	Amended		West Hartford, CT 06117	d	Gross re	eceipts \$	22,8	26,825
ī	Application			H(a) Is this a group	p return for s	subordinates?		✓ No
				H(b) Are all sub			_	_
ī	Tax-exem	ot status:		f "No," attach a				_
		► jcfhartf		H(c) Group exe				
_			Corporation ☐ Trust ☐ Association ☐ Other ► L Year of formation:			legal domici	ile.	СТ
_	art I	Summa		1773	. Otato o	Togal dollino		<u> </u>
			cribe the organization's mission or most significant activities: The Jewish	Community	Founds	tion prom	otoc	
Φ								
Š	I		py, manages the Greater Hartford Jewish community's charitable endowment	and makes	grants t	o Support	кеу	
ű			y needs and innovations.	ooro than Ol	50/ of it			
Activities & Governance	l .		s box if the organization discontinued its operations or disposed of m		1 1	s net asse	:15.	4.
Q			f voting members of the governing body (Part VI, line 1a)		3			16
S			f independent voting members of the governing body (Part VI, line 1b) .		4			16
ìŧi			ber of individuals employed in calendar year 2021 (Part V, line 2a)		5			11
ξ			ber of volunteers (estimate if necessary)		6			76
⋖	l .		lated business revenue from Part VIII, column (C), line 12		7a			0
_	b N	let unrelat	ted business taxable income from Form 990-T, Part I, line 11		7b			0
				Prior Year		Currer		
Revenue			ons and grants (Part VIII, line 1h)	4,58	5,932			58,636
			ervice revenue (Part VIII, line 2g)		0		2	88,107
3eV			t income (Part VIII, column (A), lines 3, 4, and 7d)	7,24	2,468		9,4	57,198
_			enue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	20	3,729			0
	12 T	otal reven	nue-add lines 8 through 11 (must equal Part VIII, column (A), line 12)	12,03	2,129	20,203,941		
			d similar amounts paid (Part IX, column (A), lines 1-3)	4,98	9,450		4,5	21,507
	14 E	Benefits pa	aid to or for members (Part IX, column (A), line 4)		0			0
S	15	Salaries, ot	ther compensation, employee benefits (Part IX, column (A), lines 5–10)	1,31	319,501 1,			50,698
Expenses	16 a F	Profession	al fundraising fees (Part IX, column (A), line 11e)		0			0
ф	b T	otal fundr	raising expenses (Part IX, column (D), line 25) ► 477,480					
Ш	17 (Other expe	enses (Part IX, column (A), lines 11a-11d, 11f-24e)	50	4,191		6	65,500
	18 T	otal expe	nses. Add lines 13-17 (must equal Part IX, column (A), line 25)	6,81	3,142			37,705
	19 F	Revenue le	ess expenses. Subtract line 18 from line 12		8,987			66,236
Net Assets or Fund Balances				nning of Curren		End o	f Year	
ets	20 T	otal asset	ts (Part X, line 16)	171,91	6,384		156,3	26,856
Ass	21 T	otal liabili	ities (Part X, line 26)	29,28	8,819		28,7	10,328
ËĒ	22 N	let assets	or fund balances. Subtract line 21 from line 20	142,62				16,528
Pá	art II		ire Block	,	,		-	
_			r, I declare that I have examined this return, including accompanying schedules and statement	ts, and to the b	pest of my	knowledge	and be	elief, it is
tru	e, correct,	and complete	e. Declaration of preparer (other than officer) is based on all information of which preparer has	any knowledge	e.	,		
_		\						
Sig	gn	Signati	ure of officer	Date				
He	_	laco	b Schreiber, President and CEO					
			or print name and title					
_		7 21	e preparer's name Preparer's signature Date		Shook	if PTIN		
Pa			, , , , , , , , , , , , , , , , , , ,		Check self-emplo	J "		
	eparer	Firm's non	ma •			-		
Us	e Only	Firm's nan		Firm's E				
N/10	v the IDC	Firm's add	this return with the preparer shown above? See instructions	Phone r			06	
ivid	y une inc	บเอบนธร	uns return with the preparer shown above? See instructions			. <u> </u>	es L	No_

Form 990 (2021) Page **2**

Part	
1	Check if Schedule O contains a response or note to any line in this Part III
•	·
	The Jewish Community Foundation of Greater Hartford unlocks the trans-formative power of individuals and collective philanthropy to address problems, strengthen community organizations, and provide permanent support for the Jewish Community of Greater
	Hartford.
	nditiotu.
2	Did the organization undertake any significant program services during the year which were not listed on the
_	prior Form 990 or 990-EZ?
	If "Yes," describe these new services on Schedule O.
3	Did the organization cease conducting, or make significant changes in how it conducts, any program
•	services?
	If "Yes," describe these changes on Schedule O.
4	Describe the organization's program service accomplishments for each of its three largest program services, as measured by
7	expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others,
	the total expenses, and revenue, if any, for each program service reported.
4a	(Code:) (Expenses \$ 1,467,531 including grants of \$ 1,467,531) (Revenue \$ 0)
тa	Community Building. The Foundation awarded grants, mostly in the Greater Hartford area, to support general operations of
	agencies and programs, meet critical needs for basic human services and support core functions in furtherance of the key
	strategic objectives designed to strengthen the Jewish community. The largest grantee is the Jewish Federation of Greater Hartford.
4b	(Code:) (Expenses \$893,971 including grants of \$893,971) (Revenue \$0)
	Human Services and Health. Grants in this program area cover a wide array of services. Programs include services for the
	disabled, food and hunger alleviation, medical research, case management and counseling, therapy, sports and recreation.
	Grantees include Jewish Family Services of Greater Hartford, the Joyce D. and Andrew J. Mandell Jewish Community Center, and
	the Jewish Association for Community Living.
4c	(Code:) (Expenses \$ 893,686 including grants of \$ 893,686) (Revenue \$ 0)
	Education. The Foundation supports numerous institutions whose focus is on Jewish education. The largest proportion goes to
	area Jewish day schools for general operating support, scholarships and curriculum enhancement. Other grants include literacy for
	at-risk youth, supplemental religious school education, college scholarships and general support of secular secondary and college
	institutions. Grantees include Solomon Schechter Day School, Hebrew High School of New England, Jewish Teen Learning
	Connection, Rice University, and the Loomis Chafee School.
4d	
	Other program services (Describe on Schedule O.) See Schedule O, Statement 1
	Other program services (Describe on Schedule O.) See Schedule O, Statement 1 (Expenses \$ 2,088,040 including grants of \$ 1,266,319) (Revenue \$ 0)

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	0 (2021)		F	Page
Part	V Checklist of Required Schedules		V	NI.
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	1	Yes	No
2 3	Is the organization required to complete <i>Schedule B, Schedule of Contributors</i> ? See instructions Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I </i>	2	~	
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II	4		\ \ \ \ \ \
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III	5		~
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6	>	
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		,
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes,"</i> complete Schedule D, Part III	8		,
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If</i> "Yes," <i>complete Schedule D, Part IV</i>	9	V	
10	Did the organization, directly or through a related organization, hold assets in donor-restricted endowments or in quasi endowments? <i>If</i> "Yes," <i>complete Schedule D, Part V</i>	10	~	
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VIII, IX, or X, as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI	11a	~	
b	Did the organization report an amount for investments—other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b	~	
С	Did the organization report an amount for investments—program related in Part X, line 13, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII </i>	11c		/
d	Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX</i>	11d		/
e f	Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X</i> Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X</i>	11e	<i>V</i>	
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII	12a	~	
b	Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		~
13 14a b	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E Did the organization maintain an office, employees, or agents outside of the United States? Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate	13 14a		\(\string \)
15	foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Parts I and IV.</i> Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or	14b		~
16	for any foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		~
. •	assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		1

Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on

Did the organization report more than \$15,000 total of fundraising event gross income and contributions on

Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions

Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a?

Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H

Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or

domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II

If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?

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Part	Checklist of Required Schedules (continued)			
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on		Yes	No
	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22	~	
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J	23	,	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a	24a		_
	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24b		
	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If</i> "Yes," complete Schedule L, Part I	24d 25a		~
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	25b		~
26	Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part II</i>	26		,
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III	27		,
28	Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV, instructions for applicable filing thresholds, conditions, and exceptions):			
а	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If "Yes," complete Schedule L, Part IV	28a		_
b	A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV	28b		~
С	A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If "Yes," complete Schedule L, Part IV	28c		_
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29	~	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If</i> "Yes," <i>complete Schedule M</i>	30		_
31 32	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II	31		v v
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		,
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1	34		_
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		~
	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2.	35b		
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2 </i>	36		_
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>	37		_
38	Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19? Note: All Form 990 filers are required to complete Schedule O	38	~	
Part		•		
	Check if Schedule O contains a response or note to any line in this Part V			
1a	Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable 1a 4		Yes	No
la b	Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable	-		
c	Did the organization comply with backup withholding rules for reportable payments to vendors and			
	reportable gaming (gambling) winnings to prize winners?	1c	~	

Part	V Statements Regarding Other IRS Filings and Tax Compliance (continued)		Yes	No
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return 2a 11			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? .	2b	/	
	Note: If the sum of lines 1a and 2a is greater than 250, you may be required to e-file. See instructions.			
	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a	~	
	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O .	3b	~	
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		,
b	If "Yes," enter the name of the foreign country ▶			
	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		~
	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		~
	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5c		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the			
	organization solicit any contributions that were not tax deductible as charitable contributions?	6a		~
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b		
7	Organizations that may receive deductible contributions under section 170(c).			
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods			
	and services provided to the payor?	7a		
	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		
С	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was			
	required to file Form 8282?	7c		
d	If "Yes," indicate the number of Forms 8282 filed during the year			
е	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? .	7f		
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g		
h 8	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the	7h		
0	sponsoring organization have excess business holdings at any time during the year?	8		~
9	Sponsoring organizations maintaining donor advised funds.	0		
а	Did the sponsoring organization make any taxable distributions under section 4966?	9a		V
	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9b		~
10	Section 501(c)(7) organizations. Enter:			
а	Initiation fees and capital contributions included on Part VIII, line 12			
	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities . 10b			
11	Section 501(c)(12) organizations. Enter:			
а	Gross income from members or shareholders			
b	Gross income from other sources. (Do not net amounts due or paid to other sources			
	against amounts due or received from them.)			
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
	If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b			
13	Section 501(c)(29) qualified nonprofit health insurance issuers.			
а	Is the organization licensed to issue qualified health plans in more than one state?	13a		
b	Note: See the instructions for additional information the organization must report on Schedule O. Enter the amount of reserves the organization is required to maintain by the states in which			
	the organization is licensed to issue qualified health plans			
С	Enter the amount of reserves on hand			
14a	Did the organization receive any payments for indoor tanning services during the tax year?	14a		~
	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O.	14b		
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or			
	excess parachute payment(s) during the year?	15		~
	If "Yes," see the instructions and file Form 4720, Schedule N.			
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income?	16		~
	If "Yes," complete Form 4720, Schedule O.			
17	Section 501(c)(21) organizations. Did the trust, any disqualified person, or mine operator engage in any			
	activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953?	17		
	If "Yes," complete Form 6069.			

Page 5

Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No"

Part VI

response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions. Section A. Governing Body and Management Yes No 1a Enter the number of voting members of the governing body at the end of the tax year . . . 1a 16 If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O. Enter the number of voting members included on line 1a, above, who are independent . 1b 16 2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with 2 1 Did the organization delegate control over management duties customarily performed by or under the direct 3 supervision of officers, directors, trustees, or key employees to a management company or other person? . 3 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? 4 4 5 Did the organization become aware during the year of a significant diversion of the organization's assets? . 5 6 6 Did the organization have members, stockholders, or other persons who had the power to elect or appoint 7a Are any governance decisions of the organization reserved to (or subject to approval by) members, 7b Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: 8a 8b Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses on Schedule O Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) Yes No **10a** Did the organization have local chapters, branches, or affiliates? 10a If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? 10b 11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? 11a **b** Describe on Schedule O the process, if any, used by the organization to review this Form 990. **12a** Did the organization have a written conflict of interest policy? *If "No," go to line 13* 12a Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? 12b Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," 12c 13 13 Did the organization have a written document retention and destruction policy? 14 14 15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? The organization's CEO, Executive Director, or top management official 15a Other officers or key employees of the organization 15b If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions. 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement 16a b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the Section C. Disclosure List the states with which a copy of this Form 990 is required to be filed ▶ CT 17 Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c) 18 (3)s only) available for public inspection. Indicate how you made these available. Check all that apply. ✓ Own website ✓ Upon request Other (explain on Schedule O) Another's website Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, 19 and financial statements available to the public during the tax year. 20 State the name, address, and telephone number of the person who possesses the organization's books and records

Jacob A Schreiber- President & Chief Executive Officer, Jewish Community Foundation of Grtr Hartf..., (860)523-7460

Form 990 (2021) Page **7**

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See the instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

See the instructions for the order in which to list the persons above.

Trustee, ex officio

Name and title Average hours per week (list any hours for whours for whours for late and a director/trustee) hours for late and a director/trustee) late and a director/trustee and a director/	
Second Content Conte	F) ed amount other
President and CEO ✓ 222,867 0 Rhona H Morgan 45.00 ✓ 159,298 0 Vice President Finance ✓ 159,298 0 Kathryn L Gonnerman 38.00 ✓ 128,254 0 Wice President Development ✓ 128,254 0 Michael Elfenbaum 36.00 ✓ 112,181 0 Vice President Grants Programs ✓ 112,181 0 Susan Lotreck 36.00 ✓ 105,749 0 Gayle Temkin 4.00 ✓ 0 0 Chair ✓ 0 0 0 Merrill Kate Mandell 1.00 ✓ 0 0 Gerald B Goldberg 1.00 ✓ 0 0 Secretary ✓ 0 0 0 Elysa Graber-Lipperman ✓ 0 0 Treasurer ✓ 0 0 0 Jessica Fish 1.00 0 0 0	n the ation and ganizations
Rhona H Morgan	
Vice President Finance V 159,298 0 Kathryn L Gonnerman 38.00 V 128,254 0 Michael Elfenbaum 36.00 V 112,181 0 Vice President Grants Programs V 112,181 0 Susan Lotreck 36.00 V 105,749 0 Gayle Temkin 4.00 V 0 0 Chair V 0 0 0 Merrill Kate Mandell 1.00 V 0 0 Vice Chair V 0 0 0 Gerald B Goldberg 1.00 V 0 0 Elysa Graber-Lipperman 2.00 V 0 0 Jessica Fish 1.00 V 0 0 Ethan Goldman 1.00 V 0 0	33,351
Kathryn L Gonnerman 38.00 Vice President Development V 128,254 0 Michael Elfenbaum 36.00 V 112,181 0 Vice President Grants Programs V 112,181 0 Susan Lotreck 36.00 V 105,749 0 Vice President Operations V 105,749 0 Gayle Temkin 4.00 V 0 0 Merrill Kate Mandell 1.00 V 0 0 Vice Chair V 0 0 0 Gerald B Goldberg 1.00 V 0 0 Secretary V 0 0 0 Elysa Graber-Lipperman 2.00 V 0 0 Jessica Fish 1.00 V 0 0 Ethan Goldman 1.00 V 0 0 Trustee V 0 0 0	
Vice President Development V 128,254 0 Michael Elfenbaum 36.00 V 112,181 0 Vice President Grants Programs V 112,181 0 Susan Lotreck 36.00 V 105,749 0 Gayle Temkin 4.00 V 0 0 Chair V 0 0 0 Merrill Kate Mandell 1.00 V 0 0 Vice Chair V 0 0 0 Gerald B Goldberg 1.00 V 0 0 Elysa Graber-Lipperman 2.00 V 0 0 Ireasurer V 0 0 0 Jessica Fish 1.00 V 0 0 Ethan Goldman 1.00 V 0 0	37,859
Michael Elfenbaum 36.00 Vice President Grants Programs V 112,181 0 Susan Lotreck 36.00 V 105,749 0 Vice President Operations V 105,749 0 Gayle Temkin V 0 0 Chair V 0 0 Merrill Kate Mandell 1.00 V 0 0 Vice Chair V 0 0 0 Gerald B Goldberg 1.00 V 0 0 Secretary V 0 0 0 Elysa Graber-Lipperman 2.00 Treasurer V 0 0 Jessica Fish 1.00 Trustee V 0 0 Ethan Goldman 1.00 V 0 0 Trustee V 0 0 0	
Vice President Grants Programs V 112,181 0 Susan Lotreck 36.00 V 105,749 0 Vice President Operations V 105,749 0 Gayle Temkin V 0 0 Chair V 0 0 Merrill Kate Mandell 1.00 V 0 0 Vice Chair V 0 0 0 Gerald B Goldberg 1.00 V 0 0 Secretary V 0 0 0 Ireasurer V 0 0 0 Jessica Fish 1.00 0 0 0 Trustee V 0 0 0 Ethan Goldman 1.00 0 0 0	17,932
Susan Lotreck 36.00	
Vice President Operations V 105,749 0 Gayle Temkin 4.00 0 0 Chair V 0 0 Merrill Kate Mandell 1.00 0 0 Vice Chair V 0 0 Gerald B Goldberg 1.00 0 0 Secretary V 0 0 Elysa Graber-Lipperman 2.00 0 0 Treasurer V 0 0 Jessica Fish 1.00 0 0 Ethan Goldman 1.00 0 0 Trustee V 0 0	5,308
Gayle Temkin	
Chair ✓ 0 0 Merrill Kate Mandell 1.00 ✓ 0 0 Vice Chair ✓ 0 0 0 Gerald B Goldberg 1.00 ✓ 0 0 Secretary ✓ 0 0 0 Elysa Graber-Lipperman 2.00 ✓ 0 0 Jessica Fish 1.00 ✓ 0 0 Trustee ✓ 0 0 0 Ethan Goldman 1.00 ✓ 0 0 Trustee ✓ 0 0 0	4,796
Merrill Kate Mandell 1.00 Vice Chair 0 Gerald B Goldberg 1.00 Secretary 0 Elysa Graber-Lipperman 2.00 Treasurer 0 Jessica Fish 1.00 Trustee 0 Ethan Goldman 1.00 Trustee 0	
Vice Chair V 0 0 Gerald B Goldberg 1.00 0 0 Secretary V 0 0 Elysa Graber-Lipperman 2.00 0 0 Treasurer V 0 0 Jessica Fish 1.00 0 0 Trustee V 0 0 Trustee V 0 0	0
Gerald B Goldberg 1.00 Secretary 0 0 0 Elysa Graber-Lipperman 2.00 Treasurer 0 0 0 Jessica Fish 1.00 Trustee 0 0 0 Ethan Goldman 1.00 Trustee 0 0 0	
Secretary V 0 0 Elysa Graber-Lipperman 2.00 0 0 0 Treasurer V 0 0 0 Jessica Fish 1.00 0 0 0 Trustee V 0 0 0 Ethan Goldman 1.00 0 0 0 Trustee V 0 0 0	0
Elysa Graber-Lipperman 2.00 Treasurer 0 0 0 Jessica Fish 1.00 Trustee 0 0 0 Ethan Goldman 1.00 Trustee 0 0 0	
Treasurer ✓ 0 0 Jessica Fish 1.00 0 0 Trustee ✓ 0 0 0 Ethan Goldman 1.00 0 0 0 Trustee ✓ 0 0 0	0
Jessica Fish 1.00 Trustee ✓ Ethan Goldman 1.00 Trustee ✓	
Trustee V 0 0 Ethan Goldman 1.00 0 0 Trustee V 0 0	0
Ethan Goldman 1.00 Trustee 0 0 0	
Trustee 0 0	0
Trustoo C C	
Joshua Gottfried 1.00	0
Trustee 0 0	0
Walter L Harrison 1.00	
Trustee 0 0	0
Dana Keller 1.00	

Part	VII Section A. Officers, Directors,	Trustees,	Key	Em	plo	yee	s, an	d F	lighest Compe	nsated Em	plo	yees (d	contin	ued)
					(0	C)								
	(A) Name and title	(B) Average	Average box, unless person is both an Reportable Re					(E) Reportable compensation			(F) ted am	ount		
		per week (list any hours for related organizations below dotted line)	Individua or directo	a Institutional trustee	a Officer	Key employee	Highest compensated employee	Former	from the organization (W-2/1099-MISC/1099-NEC)	from relate organizations (1099-MISC 1099-NEC	d W-2/ ;/	comp	oensation the zation	and
	i Kleinman	1.00												
Truste		0.00	~						0		0			0
	el Rubin	1.00	٠,											
Cyrol		1.00	<i>'</i>						0		0			0
Truste	Sheldon	0.00	·						0		0			0
	Solinsky	1.00	•								-			
Truste		0.00	·						0		0			0
	R Spivak	1.00												
Truste	ee	0.00	~						0		0			0
	y Ulreich	1.00												
Truste		0.00	~						0		0			0
	t K Yass	1.00	٠,								_			•
Truste	96	0.00	<i>'</i>						0		0			0
			-											
	0.1.1.1							_						
1b	Subtotal	 VII Sootio	 .n A	٠		•			728,349		0		9	9,246
C d		vii, secuo 		•	•	•			728.349		0		0	9,246
	Total number of individuals (including but				· e list	ted	above	e) w		L e than \$100.		of	9	9,240
_	reportable compensation from the organi							,	5	σ απαπ. φποσ,	,	•		
													Yes	No
3	Did the organization list any former of							-	-	=				
4	employee on line 1a? If "Yes," complete of For any individual listed on line 1a, is the											3		
4	organization and related organizations													
_	individual			•			•					4	~	
5	Did any person listed on line 1a receive of for services rendered to the organization		•				,		,	tion or indivi		5		~
	on B. Independent Contractors													
1	Complete this table for your five high compensation from the organization. Rep													
	(A) Name and business add	lress							(B) Description of serv	vices		(C) Compens	ation	
Crown	cial Partners LLC, 810 Seventh Avenue, 32nd		Vork	NV	100	10		In	· ·			- outpens		0,927
Crewo	nai r ai iliei S ELO, o IV Severiili Avenue, 3200	inout, New	T UTK,	IVY	100	17		1111	vestment manage	ment			13	U,721
2	Total number of independent contractor	rs (includii	ng bu	ıt n	ot l	limit	ted to	th c	nose listed abov	e) who				

received more than \$100,000 of compensation from the organization ▶

Page 8

Part VIII Statement of Revenue

		Check if Schedule	Осо	ntains a re	spon	se or note to an	ıy line in this Pa	ırt VIII		
							(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512–514
s, s	1a	Federated campaig	ns .		1a	0				
Contributions, Gifts, Grants, and Other Similar Amounts	b	Membership dues			1b	0				
Gra	C	Fundraising events			1c	0				
s, An	d	Related organization			1d	0				
Sift Iar		Government grants			1e					
s, (mi	e f	All other contribution			16	0				
on S		and similar amounts no								
uti he					1f	10,458,636				
ri Q	g	Noncash contribution			_	_				
on		lines 1a-1f			1g	\$ 1,902,367				
a C	h	Total. Add lines 1a-	-1f .			▶	10,458,636			
4						Business Code				
ice	2a	Administrative fees	from a	agency acco	ounts	900099	288,107	288,107	0	0
er.	b	o								
yram Ser Revenue	С									
an	d									
ogr R	е									
Program Service Revenue	f	a a.ii.					0	0	0	0
	g	Total. Add lines 2a-	-2f .			🕨	288,107			
	3	Investment income								
		other similar amounts)				🕨	3,085,125	0	0	3,085,125
	4	Income from investr	nent d	of tax-exem	od ta	nd proceeds ►	0	0	0	0
	5				•	•	0	0	0	0
		,		(i) Real		(ii) Personal				
	6a	Gross rents	6a	V	0	0				
	b	Less: rental expenses	6b		0	0				
		Rental income or (loss)			0	0				
	C d	Net rental income o		2)			0	0	0	0
			1 (105	(i) Securit	ioc	(ii) Other	U	U	U	0
	7a	Gross amount from sales of assets		(i) Securit	103	(ii) Other				
		other than inventory	_	8,99	4,957	0				
	L .	-	7a							
ıne	b	Less: cost or other basis				_				
Revenue		and sales expenses .	7b		2,884	0				
Re	C	Gain or (loss)	7с	6,37	2,073	0				
-		Net gain or (loss)				▶	6,372,073	0	0	6,372,073
Other	8a	Gross income from		ndraising						
0		events (not including		0						
		of contributions rep								
		1c). See Part IV, line			8a	0				
	b	Less: direct expens			8b	0				
	С	Net income or (loss)			g eve	nts >	0		0	0
	9a	Gross income f								
		activities. See Part I	V, lin	e 19 .	9a	0				
	b	Less: direct expense	es .		9b	0				
	С	Net income or (loss)	from	gaming ac	ctivitie	es >	0	0	0	0
	10a	Gross sales of ir	nvent	ory, less						
		returns and allowan	ces		10a	0				
	b	Less: cost of goods	sold		10b	0				
	С	Net income or (loss)			vento	ory >	0	0	0	0
S						Business Code				
no a	11a									
nu	b									
scellaneo Revenue	C									
Miscellaneous Revenue	d	All other revenue					0			
Ξ	-	Total. Add lines 11a	 a_11d	 I	•	▶	0			
	12	Total revenue. See			•	<u> </u>	20,203,941	288,107	0	9,457,198
							20,200,74 I	200,107	U	1,731,170

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII. 1 Grants and other assistance to domestic organizations and domestic journements. See Part IV, line 12		Check if Schedule O contains a response	or note to any line	in this Part IX .		🗌
Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 2				(B) Program service expenses	Management and	Fundraising
and domestic governments. See Part IV, line 21 Grants and other assistance to domestic individuals. See Part IV, line 22 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, line 15 and 16 Benefits paid too r for members Compensation of current officers, directors, trustees, and key employees Compensation not included above to disqualified persons (see defined under section 4958(ig/18) and persons described in section 4958(ig/18) Pension plan accounts and contributions (include section 405(ig/18) and pensons described in section 4958(ig/18) Pension plan accounts and contributions (include section 405(ig/18) and persons described in section 495(ig/18) and pensons described in section 495(ig/18) and pensons described in section 495(ig/18) and pensons described in section 495(ig/18) and 405(ig/18) and 405(i		•		σχροποσο	general expenses	сиренова
2 Grants and other assistance to domestic individuals. See Part IV, lines 2: 3 Grants and other assistance to foreign organizations, foreign governments, and foreign inclividuals. See Part IV, lines 15 and 16 4 Benefits paid to or for members Compensation of current officers, directors, trustees, and key employees Compensation of current officers, directors, trustees, and key employees Compensation of current officers, directors, trustees, and key employees Compensation of current officers, directors, trustees, and key employees Compensation of current officers, directors, trustees, and key employees Compensation of current officers, directors, trustees, and key employees Compensation of current officers, directors, trustees, and key employees Pension plan accrusis and contributions (include section 401(k) and 403(k) employer contributions (include section 401(k)	-		4 250 222	4 250 222		
individuals. See Part IV, line 22	2	- I	4,308,332	4,308,332		
Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16 Benefits paid to or for members Compensation of current officers, directors, trustees, and key employees Compensation of current officers, directors, trustees, and key employees Compensation not included above to disqualified persons (as defined under section 4958(f)(11) and persons (as defined under section 4958(f)(18) and persons (as defined under section 4958(f)(18) and persons (as defined under section 401(k) and 403(b) employer contributions (include section 401(k) and 403(b) employer contributi	_					
organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16 4 Benefits paid to or for members 5 Compensation of current officers, directors, trustees, and key employees 6 Compensation of current officers, directors, trustees, and key employees 7 Compensation of current officers, directors, trustees, and key employees 8 Compensation not included above to disqualified persons (see defined under section 4958(d)(ii)) and persons described in section 4958(d)(iii) and persons described section 4018(a) and persons described section 4018(a) and 4018(a)	_	·	163,175	163,175		
toreign individuals. See Part IV, lines 15 and 16	3					
8 Benefits paid to or for members Compensation of current officers, directors, trustees, and key employees						
Compensation of current officers, directors, trustees, and key employees and expension 4958(n)(f) and persons (as defined under section 4958(n)(f)) and contributions (include section 401f) and 402(h) employer contributions (include section 401f) and 402(h) employer contributions (include section 401f) (and 402(h) employer contributions) 26,522 11,123 7,827 7,572 7,		foreign individuals. See Part IV, lines 15 and 16	0	0		
trustees, and key employees	4		0	0		
Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(f)(3)(8) . 7 Other salaries and wages	5					
6 Compensation not included above to disqualified persons (as defined under section 4958(p(1)) and persons described in section 4958(p(3)(6)). 7 Other salaries and wages 733,017 289,370 187,037 256,610 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions) 2 0 Other employee benefits 74,757 7572 10 Payroll taxes 81,763 34,876 23,823 23,064 11 Fees for services (nonemployees): 8 Management 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0		trustees, and key employees	429,959	212,919	150,916	66,124
persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(8) 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	6	Compensation not included above to disqualified		,		· · ·
persons described in section 4958(c)(3)(B) . 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0						
7 Other salaries and wages Pension plan accurals and contributions (include section 401(k) and 403(b) employer contributions) 26,522 11,123 7,827 7,572 9 Other employee benefits 79,437 28,020 23,765 27,470 Payroll taxes 81,763 34,876 23,823 23,064 11 Fees for services (nonemployees): a Management 0 0 0 0 0 0 0 0 0 0 0 C Accounting 41,564 0 41,564 0 0 41,564 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0			0	0	0	0
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions) 26,522 11,123 7,827 7,572 9 Other employee benefits	7			_		
section 401(k) and 403(b) employer contributions) 7,572 Other employee benefits			733,017	207,370	107,037	230,010
9 Other employee benefits 79,437 28,202 23,765 27,470 10 Payroll taxes . 81,763 34,876 23,823 23,064 1 Fees for services (nonemployees): a Management . 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	-	•	07.500	44 400	7.007	3 530
10 Payroll taxes 81,763 34,876 23,823 23,064 11 Fees for services (nonemployees):	•	, , , , , , , , , , , , , , , , , , , ,	·		-	
11 Fees for services (nonemployees): 0 0 0 0 a Management 0 0 0 0 0 b Legal 7,290 0 7,290 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0		· ·			-	
a Management 0 0 0 7,290 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0			81,763	34,876	23,823	23,064
b Legal 7,290 0 7,290 0 c Accounting 41,564 0 41,564 0 5,199 983 17,919 983 18 17,919 983 12,919 983 12,919 983 12,919 983 12,919 983 12,919 983 12,919 983 12,919 983 12,919 983 12,919 983 12,919 983 12,919 983	11	· · · · · · · · · · · · · · · · · · ·				
c Accounting 41,564 0 41,564 0 d Lobbying 0 0 0 0 e Professional fundraising services. See Part IV, line 17 0 0 0 f Investment management fees 183,2273 109,963 73,310 0 g Other, If line 11g amount exceeds 10% of line 25, column (A), amount, list line 11g expenses on Schedule O.) 19,885 983 17,919 983 12 Advertising and promotion 9,453 4,254 0 5,199 13 Office expenses 40,089 17,996 10,149 11,944 14 Information technology 102,585 43,784 29,876 28,925 15 Royalties 0 0 0 0 0 0 16 Occupancy 78,553 0 78,553 0 78,553 0 17 Travel 0 0 0 0 0 0 19 Conferences, conventions, and meetings 5,809 2,690 2,690 429 Interest 0 0 0 0<	а			0	0	0
d Lobbying	b	Legal	7,290	0	7,290	0
e Professional fundraising services. See Part IV, line 17 f Investment management fees	С	Accounting	41,564	0	41,564	0
Investment management fees 183,273 109,963 73,310 0 0 0 0 0 0 0 0 0	d	Lobbying	0	0	0	0
Investment management fees 183,273 109,963 73,310 0 0 0 0 0 0 0 0 0	е	Professional fundraising services. See Part IV, line 17	0			0
(A), amount, list line 11g expenses on Schedule O.) 19,885 983 17,919 983 12 Advertising and promotion 9,453 4,254 0 5,199 13 Office expenses	f		183,273	109,963	73,310	0
12 Advertising and promotion	g	Other. (If line 11g amount exceeds 10% of line 25, column	·			
Advertising and promotion 9,453 4,254 0 5,199 Office expenses 40,089 17,996 10,149 11,944 Information technology 102,585 43,784 29,876 28,925 Royalties 0 0 0 0 0 Cocupancy 78,553 0 78,553 0 Travel 0 0 0 0 0 Payments of travel or entertainment expenses for any federal, state, or local public officials 0 0 0 0 0 Conferences, conventions, and meetings 5,809 2,690 2,690 429 Interest 0 0 0 0 0 Payments to affiliates 0 0 0 0 0 Payments to affiliates 0 0 0 0 0 Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.) Professional membership fees 7,329 3,298 3,298 733 Marketing and donor outreach 138,362 62,263 27,672 48,427 All other expenses. Add lines 1 through 24e 6,537,705 5,343,228 716,997 477,480 Foliowing SOP 98-2 (ASC 958-720)		(A), amount, list line 11g expenses on Schedule O.) .	19.885	983	17.919	983
13 Office expenses	12	Advertising and promotion	·			
Information technology		- · ·				
15 Royalties 0 0 0 0 0 0 0 0 0		· · · · · · · · · · · · · · · · · · ·			-	
16		=-	·			
Travel				_		
Payments of travel or entertainment expenses for any federal, state, or local public officials 0				_	-	
for any federal, state, or local public officials 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0			U	U	0	<u> </u>
19 Conferences, conventions, and meetings . 5,809 2,690 2,690 429 20 Interest	10					
20						
21 Payments to affiliates		Conferences, conventions, and meetings .	5,809	2,690	2,690	429
Depreciation, depletion, and amortization . 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0				0	0	0
23			0	0	0	0
Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.) a Professional membership fees 7,329 3,298 3,298 733 b Marketing and donor outreach 138,362 62,263 27,672 48,427 c d e All other expenses 25 Total functional expenses. Add lines 1 through 24e 6,537,705 5,343,228 716,997 477,480 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here if following SOP 98-2 (ASC 958-720) if	22	Depreciation, depletion, and amortization .	0	0	0	0
above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.) a Professional membership fees 7,329 3,298 3,298 733 b Marketing and donor outreach 138,362 62,263 27,672 48,427 c d e All other expenses 25 Total functional expenses. Add lines 1 through 24e 6,537,705 5,343,228 716,997 477,480 26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here ▶ ☐ if following SOP 98-2 (ASC 958-720)	23	Insurance	31,308	0	31,308	0
line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.) a Professional membership fees 7,329 3,298 3,298 733 b Marketing and donor outreach 138,362 62,263 27,672 48,427 c d e All other expenses 25 Total functional expenses. Add lines 1 through 24e 6,537,705 5,343,228 716,997 477,480 26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here ▶ ☐ if following SOP 98-2 (ASC 958-720)	24					
(A), amount, list line 24e expenses on Schedule O.) a Professional membership fees 7,329 3,298 3,298 733 b Marketing and donor outreach 138,362 62,263 27,672 48,427 c d						
a Professional membership fees 7,329 3,298 3,298 733 b Marketing and donor outreach 138,362 62,263 27,672 48,427 c d						
b Marketing and donor outreach 138,362 62,263 27,672 48,427 c d		(A), amount, list line 24e expenses on Schedule O.)				
b Marketing and donor outreach 138,362 62,263 27,672 48,427 c d	а	Professional membership fees	7.329	3.298	3.298	733
c d e All other expenses 25 Total functional expenses. Add lines 1 through 24e 6,537,705 5,343,228 716,997 477,480 26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here ▶ □ if following SOP 98-2 (ASC 958-720)	_		·		-	
d ————————————————————————————————————			100,002	32,230	27,072	10,121
e All other expenses 25 Total functional expenses. Add lines 1 through 24e 6,537,705 5,343,228 716,997 477,480 26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here ▶ ☐ if following SOP 98-2 (ASC 958-720)	_					
Total functional expenses. Add lines 1 through 24e 6,537,705 5,343,228 716,997 477,480 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here ▶ □ if following SOP 98-2 (ASC 958-720)		All other expenses				
Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here □ if following SOP 98-2 (ASC 958-720)			4 F27 70F	E 242 220	714 007	A77 400
organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here ▶ □ if following SOP 98-2 (ASC 958-720)			0,037,705	5,343,228	1 10,711	477,480
from a combined educational campaign and fundraising solicitation. Check here ▶ ☐ if following SOP 98-2 (ASC 958-720)	20	organization reported in column (B) joint costs				
following ŠOP 98-2 (ASC 958-720)		from a combined educational campaign and				
		fundraising solicitation. Check here ► ☐ if				
		10110WIFING SOF 90-2 (ASC 958-720)				- 000

Part X Balance Sheet

		Check if Schedule O contains a response or	note	to any line in this Par	tX		
					(A) Beginning of year		(B) End of year
	1	Cash-non-interest-bearing			0	1	0
	2	Savings and temporary cash investments			7,119,692	2	4,683,741
	3	Pledges and grants receivable, net	500,844	3	1,300,660		
	4	Accounts receivable, net	[4,568	4	21,723	
	5	Loans and other receivables from any current of trustee, key employee, creator or founder, subst controlled entity or family member of any of thes	antial	contributor, or 35%	0	5	0
	6	Loans and other receivables from other disqual			U	3	U
		under section 4958(f)(1)), and persons described	•	0	6	0	
ts	7	Notes and loans receivable, net			12,485	7	12,373
Assets	8	Inventories for sale or use			0	8	0
	9	Prepaid expenses and deferred charges		[0	9	0
	10a	Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a	54,303			
	b	Less: accumulated depreciation	10b	54,303		10c	0
	11	· · ·	[144,686,369	11	128,671,527	
	12	Investments—other securities. See Part IV, line 1	19,449,255	12	21,480,571		
	13	Investments-program-related. See Part IV, line	0	13	0		
	14	Intangible assets	0	14	0		
	15	Other assets. See Part IV, line 11	143,171	15	156,261		
	16	Total assets. Add lines 1 through 15 (must equa			171,916,384		156,326,856
	17	Accounts payable and accrued expenses		-	47,416		55,357
	18	Grants payable	764,168	18	812,465		
	19	Deferred revenue	0	19	0		
	20	Tax-exempt bond liabilities		0	20	0	
	21	Escrow or custodial account liability. Complete F			28,164,332	21	27,605,206
Liabilities	22	Loans and other payables to any current or trustee, key employee, creator or founder, subst controlled entity or family member of any of thes	contributor, or 35%		00		
iał	00	• • •	•	L	0		0
_	23 24	Secured mortgages and notes payable to unrela Unsecured notes and loans payable to unrelated		· · · · · · · · · · · · · · · · · · ·	0		0
	25 25	Other liabilities (including federal income tax, parties, and other liabilities not included on lines	payab 17-2	les to related third 4). Complete Part X	0	24	0
		of Schedule D			312,903		237,300
	26	Total liabilities. Add lines 17 through 25			29,288,819	26	28,710,328
nces		Organizations that follow FASB ASC 958, che and complete lines 27, 28, 32, and 33.	ck he	re ▶ ☑			
ala	27	Net assets without donor restrictions			142,360,240	27	127,394,992
J B	28				267,325	28	221,536
Net Assets or Fund Balances		Organizations that do not follow FASB ASC 99 and complete lines 29 through 33.	58, ch	eck here ► □			
ĵ Or	29	Capital stock or trust principal, or current funds		[29	
ets	30	Paid-in or capital surplus, or land, building, or ec	quipme	ent fund		30	
4ss	31	Retained earnings, endowment, accumulated inc				31	
et /	32	Total net assets or fund balances		142,627,565	32	127,616,528	
ž	33	Total liabilities and net assets/fund balances .			171,916,384	33	156,326,856

Form 990 (2021) Page **12**

Part	XI Reconciliation of Net Assets			
	Check if Schedule O contains a response or note to any line in this Part XI			V
1	Total revenue (must equal Part VIII, column (A), line 12)		20,20	3,941
2	Total expenses (must equal Part IX, column (A), line 25)		6,53	7,705
3	Revenue less expenses. Subtract line 2 from line 1		13,66	6,236
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A)) 4	1	42,62	7,565
5	Net unrealized gains (losses) on investments	-	28,66	4,516
6	Donated services and use of facilities			0
7	Investment expenses			0
8	Prior period adjustments			0
9	Other changes in net assets or fund balances (explain on Schedule O)	-12,75		
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line			
	32, column (B))	1	27,61	6,528
Part	XII Financial Statements and Reporting			_
	Check if Schedule O contains a response or note to any line in this Part XII			Ц
			Yes	No
1	Accounting method used to prepare the Form 990: Cash Accrual Other If the organization changed its method of accounting from a prior year or checked "Other," explain on			
	Schedule O.			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?	2a		~
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or			
	reviewed on a separate basis, consolidated basis, or both:			
	☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis			
b	Were the organization's financial statements audited by an independent accountant?	2b	~	
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a			
	separate basis, consolidated basis, or both:			
	Separate basis Consolidated basis Both consolidated and separate basis			
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of			
	the audit, review, or compilation of its financial statements and selection of an independent accountant? .	2c	~	
	If the organization changed either its oversight process or selection process during the tax year, explain on Schedule O.			
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	3a		/
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why on Schedule O and describe any steps taken to undergo such audits.			
	required addit or addits, explain why on Schedule O and describe any steps taken to undergo such addits.	3b		

Form **990** (2021)

SCHEDULE A (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Public Charity Status and Public Support

OMB No. 1545-0047

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ.

► Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

Employer identification number Name of the organization JEWISH COMMUNITY FOUNDATION OF GREATER HARTFORD INC 06-1372107 Reason for Public Charity Status. (All organizations must complete this part.) See instructions. The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990).) A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) ☐ A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) ☐ A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) 8 An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university: An organization that normally receives (1) more than 331/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33½% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) An organization organized and operated exclusively to test for public safety. See section 509(a)(4). 12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12a, Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving а the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B. b Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV, Sections A and C. Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E. Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) d that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV. Sections A and D. and Part V. Check this box if the organization received a written determination from the IRS that it is a Type I, Type III, Type III functionally integrated, or Type III non-functionally integrated supporting organization. Enter the number of supported organizations . . . Provide the following information about the supported organization(s). (iii) Type of organization (i) Name of supported organization (ii) EIN (iv) Is the organization (v) Amount of monetary (vi) Amount of (described on lines 1-10 listed in your governing support (see other support (see above (see instructions)) document? instructions) instructions) Yes No (A) (B) (C) (D) (E)

Total

18

Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.) Section A. Public Support Calendar year (or fiscal year beginning in) ▶ (a) 2017 **(b)** 2018 (c) 2019 (d) 2020 (e) 2021 (f) Total Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") . . . 5,164,051 2,477,058 4,585,932 2,530,364 10,458,636 25,216,041 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf 0 0 The value of services or facilities furnished by a governmental unit to the organization without charge 0 0 Total. Add lines 1 through 3. . . . 10,458,636 4 5,164,051 2,477,058 2,530,364 4,585,932 25,216,041 5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) 5,700,646 Public support. Subtract line 5 from line 4 19,515,395 Section B. Total Support Calendar year (or fiscal year beginning in) ▶ (a) 2017 **(b)** 2018 (c) 2019 (d) 2020 (e) 2021 (f) Total 7 Amounts from line 4 5,164,051 2,477,058 10,458,636 25,216,041 2,530,364 4,585,932 8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources 1,017,468 1,053,875 756,624 1,080,001 3,085,126 6,993,094 Net income from unrelated business 9 activities, whether or not the business is regularly carried on 0 0 0 0 10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) 0 0 195,088 288,107 499,829 16,634 **Total support.** Add lines 7 through 10 11 32,708,964 Gross receipts from related activities, etc. (see instructions) 12 13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) Section C. Computation of Public Support Percentage 14 Public support percentage for 2021 (line 6, column (f), divided by line 11, column (f)) **59.66** % Public support percentage from 2020 Schedule A, Part II, line 14 15 331/3% support test - 2021. If the organization did not check the box on line 13, and line 14 is 331/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization 331/3% support test - 2020. If the organization did not check a box on line 13 or 16a, and line 15 is 331/3% or more, check 17a 10%-facts-and-circumstances test - 2021. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported 10%-facts-and-circumstances test - 2020. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II.)

	if the organization falls to quality	under the te	ists listed bei	ow, piease co	implete rait	II. <i>)</i>	
	on A. Public Support						
Calen	dar year (or fiscal year beginning in) ▶	(a) 2017	(b) 2018	(c) 2019	(d) 2020	(e) 2021	(f) Total
1	Gifts, grants, contributions, and membership fees						
_	received. (Do not include any "unusual grants.")						
2	Gross receipts from admissions, merchandise						
	sold or services performed, or facilities furnished in any activity that is related to the						
	organization's tax-exempt purpose						
3	Gross receipts from activities that are not an						
	unrelated trade or business under section 513						
4	Tax revenues levied for the						
•	organization's benefit and either paid to						
	or expended on its behalf						
5	The value of services or facilities						
Ū	furnished by a governmental unit to the						
	organization without charge						
6	Total. Add lines 1 through 5						
	 		1				
ı a	received from disqualified persons .						
	· · · · · ·		-				
b	Amounts included on lines 2 and 3						
	received from other than disqualified						
	persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
_	· · · · · · · · · · · · · · · ·						
	Add lines 7a and 7b						
8	Public support. (Subtract line 7c from						
0 1:	line 6.)						
	on B. Total Support	/) 0047	# N 0040	() 0040	/ IN 0000	() 0004	(n =
	dar year (or fiscal year beginning in)	(a) 2017	(b) 2018	(c) 2019	(d) 2020	(e) 2021	(f) Total
9	Amounts from line 6						
10a	Gross income from interest, dividends,						
	payments received on securities loans, rents,						
	royalties, and income from similar sources .						
b	Unrelated business taxable income (less						
	section 511 taxes) from businesses						
	acquired after June 30, 1975						
С	Add lines 10a and 10b						
11	Net income from unrelated business						
	activities not included on line 10b, whether						
	or not the business is regularly carried on						
12	Other income. Do not include gain or						
	loss from the sale of capital assets						
	(Explain in Part VI.)						
13	Total support. (Add lines 9, 10c, 11,						
	and 12.)						
14	First 5 years. If the Form 990 is for the	organization'	s first, second	, third, fourth,	or fifth tax ye	ar as a sectio	n 501(c)(3)
	organization, check this box and stop her	·е					🕨 🗆
Secti	on C. Computation of Public Suppor	t Percentag	ie				
15	Public support percentage for 2021 (line 8	B, column (f), c	divided by line	13, column (f))		15	%
16	Public support percentage from 2020 Sch		•			16	%
Secti	on D. Computation of Investment Inc					-	
17	Investment income percentage for 2021 (I	ine 10c, colur	nn (f), divided l	oy line 13, colu	mn (f))	17	%
18	Investment income percentage from 2020			-		18	%
19a	331/3% support tests-2021. If the organi					ore than 331/39	
	17 is not more than 33 ¹ / ₃ %, check this box a						
b	331/3% support tests-2020. If the organize	_	_	-		=	
-	line 18 is not more than 33 ¹ / ₃ %, check this b						
20	Private foundation If the organization did	_	=	*	-		_

Part IV Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

Cu	on A. All Supporting Organizations			
			Yes	No
1	Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.	1		
2	Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).	2		
3a	Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.	3a		
b	Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the organization made the determination.	3b		
С	Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.	3c		
4a	Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.	4a		
b	Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.	4b		
С	Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B)			
	purposes.	4c		
5a	Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI , including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).			
b	Type I or Type II only. Was any added or substituted supported organization part of a class already	5a		
	designated in the organization's organizing document?	5b		
C	Substitutions only. Was the substitution the result of an event beyond the organization's control?	5c		
6	Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.			
7	Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity	6		
8	with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990). Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line	7		
_	7? If "Yes," complete Part I of Schedule L (Form 990).	8		
9a	Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.	9a		
b	Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in Part VI.	9b		
С	Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.	9c		
10a	Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated			
	supporting organizations)? If "Yes," answer line 10b below.	10a		
b	Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)	10b		

Schedule A (Form 990 or 990-EZ) 2021

Part	IV Supporting Organizations (continued)			
			Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			
а	A person who directly or indirectly controls, either alone or together with persons described on lines 11b and			
	11c below, the governing body of a supported organization?	11a		
b	A family member of a person described on line 11a above?	11b		
С	A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c,			
	provide detail in Part VI.	11c		
Secti	on B. Type I Supporting Organizations			
			Yes	No
1	Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1		
2	Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.	2		
Secti	on C. Type II Supporting Organizations			
			Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed			
	the supported organization(s).	1		
Secti	on D. All Type III Supporting Organizations			
			Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?			
2		1		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s).	2		
3	By reason of the relationship described on line 2, above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's supported organizations played in this regard.	3		
Secti	on E. Type III Functionally Integrated Supporting Organizations			
1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see i	nstru	ctions	s).
a b c	 ☐ The organization satisfied the Activities Test. Complete line 2 below. ☐ The organization is the parent of each of its supported organizations. Complete line 3 below. ☐ The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity. 			
2	Activities Test. Answer lines 2a and 2b below.		Yes	No
а	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.	2a		
b	Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.	2b		
3 a	Parent of Supported Organizations. <i>Answer lines 3a and 3b below.</i> Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? <i>If "Yes" or "No," provide details in Part VI.</i>	3a		
b	Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes." describe in Part VI the role played by the organization in this regard.	3h		

Part	Type III Non-Functionally Integrated 509(a)(3) Supporting Org	jani	zations	
1	Check here if the organization satisfied the Integral Part Test as a qualifying instructions. All other Type III non-functionally integrated supporting organ			
Sect	ion A—Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1		
2	Recoveries of prior-year distributions	2		
3	Other gross income (see instructions)	3		
4	Add lines 1 through 3.	4		
5	Depreciation and depletion	5		
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6		
7	Other expenses (see instructions)	7		
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8		
Sect	ion B—Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):			
а	Average monthly value of securities	1a		
b	Average monthly cash balances	1b		
С	Fair market value of other non-exempt-use assets	1c		
d	Total (add lines 1a, 1b, and 1c)	1d		
е	Discount claimed for blockage or other factors (explain in detail in Part VI):			
2	Acquisition indebtedness applicable to non-exempt-use assets	2		
3	Subtract line 2 from line 1d.	3		
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions).	4		
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6	Multiply line 5 by 0.035.	6		
7	Recoveries of prior-year distributions	7		
8	Minimum Asset Amount (add line 7 to line 6)	8		
Sect	ion C-Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, column A)	1		
2	Enter 0.85 of line 1.	2		
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3		
4	Enter greater of line 2 or line 3.	4		
5	Income tax imposed in prior year	5		
6	Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions).	6		
7	☐ Check here if the current year is the organization's first as a non-functional		ntegrated Type III suppo	orting organization
,	(see instructions).	any I	megrated Type III suppo	nung organization

Part	V Type III Non-Functionally Integrated 509(a)(3) Supporting Organi	zations (continue	d)	
Sect	ion D-Distributions				Current Year
1 2	Amounts paid to supported organizations to accomplish a Amounts paid to perform activity that directly furthers exe organizations, in excess of income from activity		orted	2	
3	Administrative expenses paid to accomplish exempt purp	nizations	3		
4	Amounts paid to acquire exempt-use assets			4	
5	Qualified set-aside amounts (prior IRS approval required-	-provide details in Part	VI)	5	
6	Other distributions (describe in Part VI). See instructions.			6	
7	Total annual distributions. Add lines 1 through 6.			7	
8	Distributions to attentive supported organizations to whic (provide details in Part VI). See instructions.	h the organization is res	sponsive		
				8	
9	Distributable amount for 2021 from Section C, line 6			9 10	
	10 Line 8 amount divided by line 9 amount Section E—Distribution Allocations (see instructions) (i) Excess Distributions (ii) Underdistribution Pre-2021		Underdistribution		(iii) Distributable Amount for 2021
1	Distributable amount for 2021 from Section C, line 6				
2	Underdistributions, if any, for years prior to 2021 (reasonable cause required—explain in Part VI). See instructions.				
3	Excess distributions carryover, if any, to 2021				
а	From 2016				
b	From 2017				
С	From 2018				
d	From 2019	0040			
е	From 2020				
f	Total of lines 3a through 3e				
g	Applied to underdistributions of prior years				
h	Applied to 2021 distributable amount				
i	Carryover from 2016 not applied (see instructions)				
j_	Remainder. Subtract lines 3g, 3h, and 3i from line 3f.				
4	Distributions for 2021 from Section D, line 7: \$				
a	Applied to underdistributions of prior years			_	
b	Applied to 2021 distributable amount				
C	Remainder. Subtract lines 4a and 4b from line 4.				
5	Remaining underdistributions for years prior to 2021, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, explain in Part VI . See instructions.				
6	Remaining underdistributions for 2021. Subtract lines 3h and 4b from line 1. For result greater than zero, explain in Part VI. See instructions.				
7	Excess distributions carryover to 2022. Add lines 3j and 4c.				
8	Breakdown of line 7:				
а	Excess from 2017				
b	Excess from 2018				
С	Excess from 2019				
d	Excess from 2020				
6	Excess from 2021				

Part VI	Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)
Schedule A	, Part II, Line 10 - Administrative fees from Agency Custodial accounts \$288,107

SCHEDULE D (Form 990)

Supplemental Financial Statements

► Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.
► Attach to Form 990.

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service ► Attach to Form 990.

► Go to www.irs.gov/Form990 for instructions and the latest information.

Name C	i the organization		Employer identification number			
JEWIS	SH COMMUNITY FOUNDATION OF GREATER HARTFORD	DINC	06-1372107			
Par	t I Organizations Maintaining Donor Advis	sed Funds or Other Similar Fund	ls or Accounts.			
	Complete if the organization answered "Y					
		(a) Donor advised funds	(b) Funds and other accounts			
1	Total number at end of year	197	915			
2	Aggregate value of contributions to (during year) .	3,947,164	6,511,472			
3	Aggregate value of grants from (during year)	2,601,454	1,920,053			
4	Aggregate value at end of year	45,675,335	81,941,193			
5	Did the organization inform all donors and donor a					
_	funds are the organization's property, subject to the					
6	Did the organization inform all grantees, donors, an					
	only for charitable purposes and not for the benefit					
	conferring impermissible private benefit?		· · · · · · · · · · · · · · · · · · ·			
Par	Conservation Easements.					
	Complete if the organization answered "Y	es" on Form 990 Part IV line 7				
1	Purpose(s) of conservation easements held by the or					
•	Preservation of land for public use (for example, recrea		f a historically important land area			
	Protection of natural habitat		f a certified historic structure			
	☐ Preservation of open space	i reservation of	a certified historic structure			
2	Complete lines 2a through 2d if the organization held	d a qualified conservation contribution	in the form of a conservation			
_	easement on the last day of the tax year.	a a qua	Held at the End of the Tax Year			
а						
	Total acreage restricted by conservation easements					
b	Number of conservation easements on a certified his					
d	Number of conservation easements included in (conservation easements included in (conservation)					
_						
3	Number of conservation easements modified, transf		24			
	tax year ►	errea, released, extinguierrea, er terr	mated by the organization during the			
4	Number of states where property subject to conserv	ation easement is located >				
5	Does the organization have a written policy regard		ection, handling of			
	violations, and enforcement of the conservation ease					
6	Staff and volunteer hours devoted to monitoring, inspect	ing, handling of violations, and enforcing	conservation easements during the year			
	▶	<u> </u>	,			
7	Amount of expenses incurred in monitoring, inspecting	, handling of violations, and enforcing o	conservation easements during the year			
	> \$, ,	3 ,			
8	Does each conservation easement reported on line 2	(d) above satisfy the requirements of s	section 170(h)(4)(B)(i)			
	and section 170(h)(4)(B)(ii)?		· · · · · Yes . No			
9	In Part XIII, describe how the organization reports co	onservation easements in its revenue a	and expense statement and			
	balance sheet, and include, if applicable, the text of	-	ncial statements that describes the			
	organization's accounting for conservation easemen	ts.				
Part	Organizations Maintaining Collections	of Art, Historical Treasures, or C	Other Similar Assets.			
	Complete if the organization answered "Y	es" on Form 990, Part IV, line 8.				
1a	If the organization elected, as permitted under FASE	3 ASC 958, not to report in its revenue	e statement and balance sheet works			
	of art, historical treasures, or other similar assets	held for public exhibition, education,	or research in furtherance of public			
	service, provide in Part XIII the text of the footnote to	o its financial statements that describe	es these items.			
b	If the organization elected, as permitted under FASI	B ASC 958, to report in its revenue s	tatement and balance sheet works of			
	art, historical treasures, or other similar assets held t	for public exhibition, education, or res	earch in furtherance of public service,			
	provide the following amounts relating to these items	s:				
	(i) Revenue included on Form 990, Part VIII, line 1		▶ \$			
	(i) Revenue included on Form 990, Part VIII, line 1(ii) Assets included in Form 990, Part X		• \$			
2	If the organization received or held works of art, I					
	following amounts required to be reported under FA		3			
а	Revenue included on Form 990, Part VIII, line 1		> \$			
b	Assets included in Form 990, Part X					

	e D (Form 990) 2021									Page 2
Part										
3	Using the organization's acquisition, a collection items (check all that apply):	accession, and oth	ner recor	ds, checl	k any of the	e follow	ving that make	signific	ant us	se of its
а	☐ Public exhibition		d	□Loan d	or exchang	e proar	am			
b	☐ Scholarly research		e	Other	_		-			
c	☐ Preservation for future generations		·	00.						
4	Provide a description of the organizat		nd expla	ain how th	nev further	the ord	anization's exe	mpt pi	ırpose	in Part
-	XIII.				,		,			
5	During the year, did the organization	solicit or receive of	donation	s of art, I	historical tr	easure	s, or other simi	lar		
	assets to be sold to raise funds rather	than to be maintai	ned as p	oart of the	e organizati	on's co	llection?		Yes	☐ No
Part	IV Escrow and Custodial Arra	ngements.								
	Complete if the organization		on For	m 990. F	Part IV. line	9. or	reported an a	mount	on Fo	orm
	990, Part X, line 21.				,	, -:				
1a	Is the organization an agent, trustee,	custodian or othe	er interm	nediary fo	r contribut	ions or	other assets r	ot		
	included on Form 990, Part X?								Yes	☐ No
b	If "Yes," explain the arrangement in Pa	art XIII and comple	te the fo	llowing ta	able:					
		·		•			, A	\moun	t	
С	Beginning balance					1c	;		28,	164,331
d	Additions during the year					1d	l		1,/	597,776
е	Distributions during the year					1e	,			156,901
f	Ending balance					1f				605,206
2a	Did the organization include an amour	ıt on Form 990, Pa	rt X, line	21, for e	scrow or cu	ustodial	l account liabilit	y? 🔽	Yes	☐ No
b	If "Yes," explain the arrangement in Pa	art XIII. Check here	if the ex	kplanation	n has been	provide	ed on Part XIII .			~
Part	t V Endowment Funds.									
	Complete if the organization	answered "Yes"	on For	m 990, F	Part IV, line	e 10.				
		(a) Current year	(b) Pri	or year	(c) Two year	s back	(d) Three years bad	k (e)	Four yea	ırs back
1a	Beginning of year balance	94,083,498	70),327,409	70,3	16,409	70,161,06	55	65,	548,518
b	Contributions	6,511,472	2	2,045,757	1,7	02,880	1,334,68	32	1,	615,244
С	Net investment earnings, gains, and									
	losses	-12,616,275	25	5,638,002	7	50,845	2,535,69	92	5,0	961,833
d	Grants or scholarships	1,920,053		2,668,365	2,0	80,087	2,130,13	34	1,	667,370
е	Other expenditures for facilities and									
	programs	3,067,119		289,034	-8	71,013	1,159,66	8		-57,279
f	Administrative expenses	1,050,330		970,271	1,2	33,651	1,425,22	28	1,:	354,439
g	End of year balance	81,941,193		1,083,498		27,409	69,316,40)9	70,	161,065
2	Provide the estimated percentage of the	-		e (line 1g	, column (a)) held a	as:			
а	Board designated or quasi-endowmer		_%							
b	Permanent endowment >	<u>0</u> %								
С	Term endowment ▶ 0 %	0	00/							
2-	The percentages on lines 2a, 2b, and 2			ation the	+ 040 bold	ممما مما	ministered for t	ha		
Sa	Are there endowment funds not in the organization by:	possession of the	e organi.	zation tha	at are neid	and ad	ministered for t	ne	Va	o No
	=							0	Ye	
	(i) Unrelated organizations								a(i)	· /
L									ı(ii)	
b	If "Yes" on line 3a(ii), are the related of	•	•					_ 3	Bb	
4 Port	Describe in Part XIII the intended uses		n's endo	wment fu	ırıas.					
Part	Land, Buildings, and Equip Complete if the organization		on For	m 990, F	Part IV, line	e 11a. :	See Form 990	, Part	X, line	e 10.
	Description of property	(a) Cost or oth	er basis	(b) Cost o	r other basis	(c) /	Accumulated		Book va	
		(investme	ent)	(ot	ther)	de	epreciation			
1a	Land		0		0					0
b	Buildings		0		0		0			0

Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10c.) .

54,303

c Leasehold improvements

54,303

. ▶

Schedule D (Form 990) 2021 Page **3**

Part VII	Investments—Other Securities.	V line 11b See E	form 000 Port V line 10
	Complete if the organization answered "Yes" on Form 990, Part I		
	(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market val
(1) Financial		0	End-of-Year Market Value
	neld equity interests	0	End-of-Year Market Value
(3) Other Pr		8,724,914	End-of-Year Market Value
(A) Ventui	re capital	8,988,262	End-of-Year Market Value
	e international equity	3,767,395	End-of-Year Market Value
(C)			
(D)			
(E)			
(F)			
(G)			
(H)	(L)		
	mn (b) must equal Form 990, Part X, col. (B) line 12.)	21,480,571	
Part VIII	Investments—Program Related.	V line 11 e Coo F	arres 000 Dark V line 10
	Complete if the organization answered "Yes" on Form 990, Part I		
	(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market val
(4)			Joseph Grader year marrier van
(1)			
(2)			
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(9)	mn (b) must equal Form 990, Part X, col. (B) line 13.) . ▶		
Part IX	Other Assets.		
raitix	Complete if the organization answered "Yes" on Form 990, Part I	V line 11d See F	orm 990 Part X line 15
	(a) Description	v, iiiic 11a. occ 1	(b) Book value
(1)	(a) Document		(2) 2001. Talla
(2)			
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			
	mn (b) must equal Form 990, Part X, col. (B) line 15.)		>
Part X	Other Liabilities.		<u> </u>
	Complete if the organization answered "Yes" on Form 990, Part I	V, line 11e or 11f.	See Form 990, Part X,
	line 25.	•	, ,
1.	(a) Description of liability		(b) Book value
(1) Federal in			, ,
	erest agreements		237,
(3)			,
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			
	mn (b) must equal Form 990, Part X, col. (B) line 25.)		▶ 237,
	r uncertain tax positions. In Part XIII, provide the text of the footnote to the organ	ization's financial stat	

organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII.

•

Schedule D (Form 990) 2021 Page 4 Reconciliation of Revenue per Audited Financial Statements With Revenue per Return. Part XI Complete if the organization answered "Yes" on Form 990, Part IV, line 12a. Total revenue, gains, and other support per audited financial statements -8,656,606 2 Amounts included on line 1 but not on Form 990. Part VIII, line 12: 2a -28 664 516 Donated services and use of facilities 0 2c 0 -12,757 -28,677,273 Subtract line **2e** from line **1** 3 3 20.020.667 Amounts included on Form 990, Part VIII, line 12, but not on line 1: Investment expenses not included on Form 990, Part VIII, line 7b . . . **4**a 4b 0 Add lines 4a and 4b 4c 183,274 Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.) 5 20,203,941 Reconciliation of Expenses per Audited Financial Statements With Expenses per Return. Part XII Complete if the organization answered "Yes" on Form 990. Part IV. line 12a. 1 1 6.354.431 2 Amounts included on line 1 but not on Form 990, Part IX, line 25: 2a 0 Prior year adjustments 2h 0 2c 0 0 2e 0 3 3 Subtract line **2e** from line **1** 6,354,431 Amounts included on Form 990. Part IX. line 25, but not on line 1: Investment expenses not included on Form 990, Part VIII, line 7b 4a 4b n Add lines **4a** and **4b** 4c 183.274 Total expenses, Add lines 3 and 4c. (This must equal Form 990, Part I. line 18.). 5 6,537,705 Part XIII Supplemental Information. Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information. Schedule D, Part IV, Line 1b - As part of its agency endowment program, the Foundation holds, administers and manages certain charitable funds established and owned by beneficiary agencies of the Jewish Federation of Greater Hartford and local synagogues as part of a commingled investment pool. Thee funds are treated as assets and liabilities on the the books of the Foundation. Schedule D, Part IV, Line 2b - As part of its agency endowment program, the Foundation holds, administers and manages certain charitable funds established and owned by beneficiary agencies of the Jewish Federation of Greater Hartford and local synagogues as part of a commingled investment pool. These funds are treated as assets and liabilities on the books of the Foundation. Schedule D, Part V, Line 4 - The 1,112 charitable funds held by the Foundation are used in accordance with the terms of the gift instruments creating them. Unrestricted community funds help meet the most pressing and changing needs of the community. Decisions about the use of unrestricted community funds rest with the Board of Trustees of the Foundation. Grants from these funds are typically awarded through a competitive grant application process in accordance with Foundation grant-making guidelines. Grants from donor advised funds are generally made upon the recommendation of donors, after review and approval by the Foundation. Twice each year the Foundation distributes a list of selected funding expressed by donors at the time the gifts were made, requests to fund advisors that includes a broad range of charitable projects. These and other funding ideas are made available on the Foundation's website. Distributions from designated funds are made to carry out the charitable intentions expressed by donors at the time the gifts were made.

Schedule D, Part X, Line 2 - The Foundation is classified by the Internal Revenue Service (IRS) as a tax exempt organization exempt from income taxes under Section 501(a)(1) of the Internal Revenue Code as a public charity. Accordingly, no provision for income taxes has been made in the accompanying financial statements. The Foundation files Federal and State of Connecticut income tax returns for unrelated business income, which represent the major tax jurisdictions of the Foundation. Federal and state tax years 2019-2021 remain open under the statues of limitations.

Schedule D, Part XI, Line 2d - Change in Split Interest Agreements (\$12,757)

SCHEDULE I (Form 990)

Grants and Other Assistance to Organizations, Governments, and Individuals in the United States

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22. ▶ Attach to Form 990.

► Go to www.irs.gov/Form990 for the latest information.

Name of the organization **Employer identification number** JEWISH COMMUNITY FOUNDATION OF GREATER HARTFORD INC 06-1372107 **General Information on Grants and Assistance** Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and ✓ Yes Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States. Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part II Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed. (f) Method of valuation 1 (a) Name and address of organization (b) EIN (c) IRC section (d) Amount of cash (e) Amount of (g) Description of (h) Purpose of grant (book, FMV, appraisal, or government (if applicable) grant noncash assistance noncash assistance or assistance other) (1) Sch I, Stmt 1 (9) (10)(11)(12)80 0

Schedule I (Form 990) 2021

Part III Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of noncash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
1 Education and Related Activities	32	97,200	0		
2 Israel and Oversees	12	65,975	0		
3					
4					
5					
6					
7					

Part IV Supplemental Information. Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

Schedule I, Part I, Line 2 - The Foundation has established process to monitor grants to ensure that they are used for proper purposes and are not other wise diverted from their intended use. The processes vary somewhat based on the source of the grant funds. Unrestricted Community Funds: Once a discretionary grant from unrestricted funds is approved, a letter agreement outlining the terms and conditions of the grant is sent to the grant recipient. It must be signed by the chief executive officer and volunteer head of the recipient's governing board. These grants are approved on the basis of a proposal as submitted. The recipient of any grant from the Foundation must agree to use the funds awarded for the specific project and in accordance with the budget submitted as part of the grant application. Grant funds are disbursed upon presentation of paid invoices accompanied by the Foundation's Grant Payment Request Form. The Foundation requires periodic progress reports until the completion of the project, and funding may be withheld if the recipient fails to make progress towards the intended project goals. The Foundation also requires the submission of a final report on the grant, which includes a detailed accounting of how the funds were expended compared to the original budget. Any requests for a modification in use of funds must be submitted in writing to the Foundation for approval in advance. Funds not used in the manner specified in the letter agreement may be retained by the Foundation or be approved for reallocation by the Foundation. Grants awarded by unpaid are cancelled. The grant recipient must agree to notify the Foundation of any change in its exempt status and any change that may be proposed by the IRS. Donor Advised Funds: Foundation staff reviews all grant recommendations and follows additional due diligence procedures to assure that grants are made to qualified charities for proper purposes and impermissible material benefits to donors are not present. Grant recommendations are processed and approved or denied in accordance with the Foundation's Donor Advised Fund Guidelines. All grants from donor advised funds are reported to the Board of Trustees on a quarterly basis. Grants to qualified charities made for general operating support are paid once the grant has been approved. Grants to qualified charities made for specific projects are paid after the recipients demonstrate the the funded project was completed and submit paid invoices accompanied by the Foundation's Grant Payment Request Form. Grants awarded but unpaid are cancelled. Designated Funds: Grants from designated funds are paid to qualified charities in accordance with the terms of the applicable gift instruments. Foundation staff confirms the tax exempt status and legal existence of charitable beneficiaries of grants before grants are paid to them. Grants for scholarships are paid directly to the institution the student is attending. Payment of scholarship awards is conditioned upon proof of enrollment and, where appropriate, receipt of a transcript for the most recently completed semester, as well as satisfaction of any other ongoing qualifications for the scholarship.

Schedule I (Form 990) 2021

JEWISH COMMUNITY FOUNDATION OF GREATER HARTFORD INC

Form: Schedule I (2021)

Page: 1

Page: 1

EIN: 06-1372107

Description of Grants and Other Assistance to Governments and Organizations in the United States

		Recipient EIN	Amt. of cash grant	Amt. of non- cash asst.
Name and address	10000 Degrees	95-3667812	20,000	C
	1650 Los Gamos Drive			
	Suite 120			
	San Rafael, CA 94903			
IRC code section	501(C)(3)			
Method of valuation	book			
Desc. of Non-Cash Asst.				
Purpose of grant	Scholarships			
Name and address	Advancing CT Together	22-3014883	6,500	0
	110 Bartholomew Avenue			
	Suite 3050			
	Hartford, CT 06106			
IRC code section	501(C)(3)			
Method of valuation	book			
Desc. of Non-Cash Asst.				
Purpose of grant	Gen operating support			
Name and address	American Friends of NATAL	20-1914370	13,000	0
	1120 Avenue of the Americas			
	4th Floor			
	New York, NY 10036			
IRC code section	501(C)(3)			
Method of valuation	book			
Desc. of Non-Cash Asst.				
Purpose of grant	Gen operating support and emergency relief			
Name and address	American Friends of Orr Shalom	13-3502817	7,000	0
	3706 Enterprise Drive			
	Janesville, WI 53546			
IRC code section	501(C)(3)			
Method of valuation	book			
Desc. of Non-Cash Asst.				
Purpose of grant	Gen operating support			
Name and address	American Jewish Joint Distribution Committee Inc	13-1656634	56,000	0
	PO Box 4124			
	New York, NY 10017			
IRC code section	501(C)(3)			
Method of valuation	book			
Desc. of Non-Cash Asst.				
Purpose of grant	Emergency relief			
Name and address	Anti-Defamation League CT Regional Office	13-1818723	7,680	0
	1952 Whitney Avenue			
	Suite 3			
	Hamden, CT 06517-1209			
IRC code section	501(C)(3)			
Method of valuation	book			
Desc. of Non-Cash Asst.				
Purpose of grant	Gen operating support			
Name and address	Berkshire Opera Festival Inc	47-1596750	12,800	0

Schedule I, Part IV, Statem	nent 1	JEWISH COMMUNITY FOUNDATION OF GREATER HARTFORD INC				
	54 Wendell Avenue					
	Suite 5					
	Pittsfield, MA 01201					
IRC code section	501(C)(3)					
Method of valuation	book					
Desc. of Non-Cash Asst.						
Purpose of grant	Gen operating support					
Name and address	Beth David Synagogue	06-0712261	15,814	0		
	20 Dover Road					
	West Hartford, CT 06119					
IRC code section	501(C)(3)					
Method of valuation	book					
Desc. of Non-Cash Asst.						
Purpose of grant	Gen operating support and COVID relief					
Name and address	Beth El Temple of West Hartford	06-0699241	92,767	0		
	2626 Albany Avenue					
	West Hartford, CT 06117-2331					
IRC code section	501(C)(3)					
Method of valuation	book					
Desc. of Non-Cash Asst.						
Purpose of grant	Gen operating support					
Name and address	Big Brothers Big Sisters of Connecticut	06-0850379	15,000	0		
	30 Laurel Street					
	Hartford, CT 06106					
IRC code section	501(C)(3)					
Method of valuation	book					
Desc. of Non-Cash Asst.						
Purpose of grant	Gen operating support					
Name and address	Chabad East of the River Inc	06-1030000	24,720	0		
	25 Harris Street	33 133333	, 0	Ū		
	Glastonbury, CT 06033-1106					
IRC code section	501(C)(3)					
Method of valuation	book					
Desc. of Non-Cash Asst.						
Purpose of grant	Gen operating support and COVID relief					
		06-1030000	17.750			
Name and address	Chabad Friendship Circle	06-1030000	17,750	0		
	2352 Albany Avenue					
IDC and anotion	West Hartford, CT 06117					
IRC code section	501(C)(3)					
Method of valuation	book					
Desc. of Non-Cash Asst.	Con operating support					
Purpose of grant	Gen operating support					
Name and address	Chabad House of Greater Hartford	06-1030000	32,591	0		
	2352 Albany Avenue					
	West Hartford, CT 06117					
IRC code section	501(C)(3)					
Method of valuation	book					
Desc. of Non-Cash Asst.						
Purpose of grant	Gen operating support					
Name and address	Charter Oak Cultural Center	06-1026597	44,239	0		
	21 Charter Oak Avenue					
	Hartford, CT 06106					
IRC code section	501(C)(3)					

Schedule I, Part IV, Statement 1		JEWISH COMMUNITY FOUNDATION OF GREATER HARTFORD INC			
Method of valuation	book				
Desc. of Non-Cash Asst.					
Purpose of grant	Gen operating support				
Name and address	Colby College	01-0211497	7,000	0	
	173 Main Street				
	Waterville, ME 04901-9975				
IRC code section	501(C)(3)				
Method of valuation	book				
Desc. of Non-Cash Asst.					
Purpose of grant	Gen operating support				
Name and address	Congregation Adath Israel	06-0669110	20,570	0	
	PO Box 337				
	Middletown, CT 06457-0337				
IRC code section	501(C)(3)				
Method of valuation	book				
Desc. of Non-Cash Asst.					
Purpose of grant	Gen operating support and scholarships				
Name and address	Congregation Beth Israel	06-0692758	72,752	0	
	701 Farmington Avenue				
	West Hartford, CT 06119-1724				
IRC code section	501(C)(3)				
Method of valuation	book				
Desc. of Non-Cash Asst.					
Purpose of grant	Gen operating support				
Name and address	Congregation Kol Haverim	22-2586288	25,447	0	
	1079 Hebron Avenue				
	Glastonbury, CT 06033-0473				
IRC code section	501(C)(3)				
Method of valuation	book				
Desc. of Non-Cash Asst.					
Purpose of grant	Gen operating support and COVID relief				
Name and address	Connecticut Children's Foundation	06-0646755	8,660	0	
	282 Washington Street				
	Hartford, CT 06106				
IRC code section	501(C)(3)				
Method of valuation	book				
Desc. of Non-Cash Asst.					
Purpose of grant	Gen operating support				
Name and address	Connecticut Coalition to End Homelessness	06-1126880	10,000	0	
	257 Lawrence Street		•		
	Hartford, CT 06106				
IRC code section	501(C)(3)				
Method of valuation	book				
Desc. of Non-Cash Asst.					
Purpose of grant	Gen operating support				
Name and address	Connecticut Public Broadcasting Inc	06-0758938	5,750	0	
	1049 Asylum Avenue		-, -,	-	
	Hartford, CT 06105-2411				
IRC code section	501(C)(3)				
Method of valuation	book				
Desc. of Non-Cash Asst.					
Purpose of grant	Gen operating support				
	1 0 11				

Schedule I, Part IV, Statem	nent 1 JEWISH COMM	IUNITY FOUNDATION OF (N OF GREATER HARTFORD INC		
Name and address	Connecticut Voices for Children	06-1435280	10,000	0	
	33 Whitney Avenue				
	New Haven, CT 06510-1222				
IRC code section	501(C)(3)				
Method of valuation	book				
Desc. of Non-Cash Asst.					
Purpose of grant	Gen operating support				
Name and address	Farmington Valley Jewish Congregation Emek Shalom	06-6080265	27,500	0	
	55 Bushy Hill Road				
	Simsbury, CT 06070				
IRC code section	501(C)(3)				
Method of valuation	book				
Desc. of Non-Cash Asst. Purpose of grant	Gen operating support				
		00.4040040	5 400		
Name and address	Federation Homes Inc	06-1019012	5,429	0	
	156 Wintonbury Avenue Bloomfield, CT 06002				
IRC code section	501(C)(3)				
Method of valuation	book				
Desc. of Non-Cash Asst.	book				
Purpose of grant	Special programming				
Name and address	Gifts of Love	06-1309318	5,250	0	
Name and address	34 East Main Street	00-1303310	3,230	O	
	Avon, CT 06001				
IRC code section	501(C)(3)				
Method of valuation	book				
Desc. of Non-Cash Asst.					
Purpose of grant	Special programming				
Name and address	Hadassah Hartford Chapter	13-1656651	5,544	0	
	43 Carlyle Road				
	West Hartford, CT 06117				
IRC code section	501(C)(3)				
Method of valuation	book				
Desc. of Non-Cash Asst.					
Purpose of grant	Gen operating support				
Name and address	Harold Grinspoon Foundation	04-6685725	50,000	0	
	67 Hunt Stree				
	Suite 100				
	Agawam, MA 01001				
IRC code section	501(C)(3)				
Method of valuation	book				
Desc. of Non-Cash Asst. Purpose of grant	Library international fund				
	·	00.000050	0.400		
Name and address	Hartford Foundation for Public Giving	06-0699252	6,100	0	
	10 Columbus Blvd 8th Floor				
	Hartford, CT 06106				
IRC code section	501(C)(3)				
Method of valuation	book				
Desc. of Non-Cash Asst.					
Purpose of grant	Endow 21 Hartford				
Name and address	Hartford Hospital	06-0646668	6,249	0	
Haille alla addi 655	Corporate and Foundation Support	00 0040000	0,243	0	
	Corporate and Foundation Support				

Schedule I, Part IV, Staten		JEWISH COMMUNITY FOUNDATION OF	GREATER HARTFO	ORD INC
	80 Seymour Street			
IDC and anotion	Hartford, CT 06101-9960			
IRC code section Method of valuation	501(C)(3) book			
Desc. of Non-Cash Asst.	DOOK			
Purpose of grant	Education			
-				
Name and address	Hartford Stage	06-0790484	11,600	0
	50 Church Street			
IRC code section	Hartford, CT 06103			
Method of valuation	501(C)(3) book			
Desc. of Non-Cash Asst.	DOOR			
Purpose of grant	Gen operating suppport			
-				
Name and address	Hartford Symphony Orchestra	06-0637319	8,800	0
	166 Capitol Ave			
IDO and another	Hartford, CT 06106			
IRC code section Method of valuation	501(C)(3)			
Desc. of Non-Cash Asst.	book			
Purpose of grant	Gen operating suppport			
Name and address	Hebrew Immigrant Aid Society	13-5633307	14,600	0
	PO Box 97077			
IDC and anotion	Washington, DC 20090-7077			
IRC code section Method of valuation	501(C)(3)			
Desc. of Non-Cash Asst.	book			
Purpose of grant	Gen operating support and emergency relief			
Name and address	Hebrew Senior Care Inc	06-0646672	99,331	0
	One Abrahms Boulevard			
IDC and anotion	West Hartford, CT 06117-1525			
IRC code section Method of valuation	501(C)(3) book			
Desc. of Non-Cash Asst.	DOOK			
Purpose of grant	Gen operating support and capital repairs			
-				
Name and address	inSIGHT Through Education	27-3388434	10,000	0
	PO Box 33054			
IRC code section	Palm Beach Gardens, FL 33420			
Method of valuation	501(C)(3) book			
Desc. of Non-Cash Asst.	DOOR			
Purpose of grant	Gen operating support			
-				
Name and address	Integrated Refugee and Immigrant Services	06-0653044	10,000	0
	235 Nicoll Street			
IDC and another	New Haven, CT 06511			
IRC code section	501(C)(3)			
Method of valuation Desc. of Non-Cash Asst.	book			
	Emergency relief			
Purpose of grant				
Name and address	Jewish Association for Community Living	06-1068312	74,751	0
	34 Jerome Avenue			

IRC code section

Suite 109

501(C)(3)

Bloomfield, CT 06002

Schedule I, Part IV, Statem	ent 1 JEWISH C	OMMUNITY FOUNDATION OF	GREATER HARTFO	ORD INC
Method of valuation	book			
Desc. of Non-Cash Asst.				
Purpose of grant	Gen operating support and capital repairs			
Name and address	Jewish Family and Children Services of Phoenix	86-0096781	7,500	0
	4747 N 7th Street			
	Suite 100			
	Phoenix, AZ 85014			
IRC code section	501(C)(3)			
Method of valuation	book			
Desc. of Non-Cash Asst.				
Purpose of grant	Gen operating support			
Name and address	Jewish Family Services of Greater Hartford	06-0653062	297,024	0
	333 Bloomfield Avenue			
	Suite A			
	West Hartford, CT 06117			
IRC code section	501(C)(3)			
Method of valuation	book			
Desc. of Non-Cash Asst.				
Purpose of grant	Gen operating support, programming, and capital repairs			
Name and address	Jewish Federation of Greater Hartford	06-0655482	1,231,796	0
	333 Bloomfield Avenue			
	Suite C			
	West Hartford, CT 06117			
IRC code section	501(C)(3)			
Method of valuation	book			
Desc. of Non-Cash Asst.				
Purpose of grant	Gen operating support, programming, cemetary maintenance	e, and		
	emergency relief	,		
Name and address	Jewish Federation of Greater Washington	53-0212445	10,000	0
	6101 Executive Blvd			
	North Bethesda, MD 20852			
IRC code section	501(C)(3)			
Method of valuation	book			
Desc. of Non-Cash Asst.				
Purpose of grant	Gen operating support			
Name and address	Jewish Federation of the Berkshires	04-2131409	11,000	0
rtamo una adal 000	196 South Street	012101100	11,000	Ŭ
	Pittsfield, MA 01201			
IRC code section	501(C)(3)			
Method of valuation	book			
Desc. of Non-Cash Asst.				
Purpose of grant	Gen operating support and emergency relief			
Name and address	Jewish Historical Society of Greater Hartford	06-1217339	38,322	0
itame and addices	333 Bloomfield Avenue	00-1217009	30,322	0
	Suite B			
	West Hartford, CT 06117			
IRC code section	501(C)(3)			
IN COURS SECTION	locate			

53-0196598

40,000

0

Method of valuation

Name and address

Desc. of Non-Cash Asst. Purpose of grant

book

Gen operating support

200 Wood Hill Road Rockville, MD 20850

Jewish Social Service Agency

Schedule I, Part IV, Statem	nent 1 JEWISH COMM	UNITY FOUNDATION OF	GREATER HARTFO	ORD INC
IRC code section	501(C)(3)			
Method of valuation	book			
Desc. of Non-Cash Asst.				
Purpose of grant	Programming			
Name and address	Jewish Teen Learning Connection	06-1329245	50,095	0
	333 Bloomfield Avenue			
	Suite C			
	West Hartford, CT 06117			
IRC code section	501(C)(3)			
Method of valuation	book			
Desc. of Non-Cash Asst. Purpose of grant	Gen operating support and programming			
Name and address	JFACT Fund Inc	06-1491945	21,170	0
	40 Woodland Street Hartford, CT 06105			
IRC code section	501(C)(3)			
Method of valuation	book			
Desc. of Non-Cash Asst.				
Purpose of grant	Gen operating support and programming			
Name and address	Joyce D and Andrew J Mandell Jewish Community Center	06-0662142	179,416	0
	335 Bloomfield Avenue		-, -	
	West Hartford, CT 06117-1543			
IRC code section	501(C)(3)			
Method of valuation	book			
Desc. of Non-Cash Asst.				
Purpose of grant	Gen operating support and programming			
Name and address	Klingberg Family Centers	06-1487342	10,000	0
	370 Linwood Street			
	New Britain, CT 06052			
IRC code section	501(C)(3)			
Method of valuation Desc. of Non-Cash Asst.	book			
Purpose of grant	Gen operating support			
		04.045.404.0	20.000	
Name and address	Mikveh Bess Israel of West Hartford 61 North Main Street	91-2154619	30,000	0
	West Hartford, CT 06107			
IRC code section	501(C)(3)			
Method of valuation	book			
Desc. of Non-Cash Asst.				
Purpose of grant	Gen operating support			
Name and address	New England Jewish Academy	06-1455973	109,925	0
	300 Bloomfield Avenue			
	West Hartford, CT 06117			
IRC code section	501(C)(3)			
Method of valuation	book			
Desc. of Non-Cash Asst.	Con an austine and and and and and in			
Purpose of grant	Gen operating support and scholarships			
Name and address	Northeastern University	04-1679980	10,000	0
	716 Columbus Avenue			
	Suite 402			
IRC code section	Boston, MA 02120 501(C)(3)			
Method of valuation	book			

Schedule I. Par	t IV.	Statement	1
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JEWISH COMMUNITY FOUNDATION OF GREATER HARTFORD INC

Schedule I, Part IV, Statem Desc. of Non-Cash Asst.	nent 1 JEWISH	COMMUNITY FOUNDATION OF	GREATER HARTF	ORD INC
Purpose of grant	Programming			
Name and address	Playhouse Theatre Group Inc	26-4840125	11,000	0
Name and address	244 Park Road	20-4040123	11,000	
	West Hartford, CT 06119			
IRC code section	501(C)(3)			
Method of valuation	book			
Desc. of Non-Cash Asst.				
Purpose of grant	Gen operating support			
Name and address	Reconstructing Judaism	23-1710675	58,000	(
	1299 Church Road			
	Wyncote, PA 19095			
IRC code section	501(C)(3)			
Method of valuation	book			
Desc. of Non-Cash Asst.				
Purpose of grant	Programming			
Name and address	Rice University	74-1109620	101,000	C
	Development and Alumni Relations			
	PO Box 1892			
	Houston, TX 77251-1892			
IRC code section	501(C)(3)			
Method of valuation Desc. of Non-Cash Asst.	book			
Purpose of grant	Scholarship			
	·			_
Name and address	Saint Francis Hospital and Medical Center Foundation Inc	06-1008255	9,500	(
	Development Office			
	95 Woodland Street			
IRC code section	Hartford, CT 06105-1299 501(C)(3)			
Method of valuation	book			
Desc. of Non-Cash Asst.	5001			
Purpose of grant	Programming and research			
Name and address	Schoke Jewish Family Service of Fairfield County	06-1130830	7,500	(
	196 Greyrock Place		,,,,,,,	
	Stamford, CT 06901			
IRC code section	501(C)(3)			
Method of valuation	book			
Desc. of Non-Cash Asst.				
Purpose of grant	Programming			
Name and address	Solomon Schechter Day School of Greater Hartford	06-0873657	173,506	(
	26 Buena Vista Road			
	West Hartford, CT 06107			
IRC code section	501(C)(3)			
Method of valuation	book			
Desc. of Non-Cash Asst.				
Purpose of grant	Gen operating support, scholarships, programming			
Name and address	Syracuse University	15-0532081	25,000	(
	Dept 116244			
	PO Box 5211			
	Binghamton, NY 13902			
IRC code section	501(C)(3)			
Method of valuation	book			
Desc. of Non-Cash Asst.				

Schedule I, Part IV, Statement 1		JEWISH COMMUNITY FOUNDATION OF GREATER HARTFORD INC			
Purpose of grant	Capital				
Name and address	Temple Beth El Portland 400 Deering Avenue Portland, ME 04103	01-0228396	12,500	C	
IRC code section	501(C)(3)				
Method of valuation	book				
Desc. of Non-Cash Asst.					
Purpose of grant	Cemetary maintenance				
Name and address	Temple Beth Hillel of South Windsor	06-1242570	10,296	C	
	20 Baker Lane				
	South Windsor, CT 06074				
IRC code section	501(C)(3)				
Method of valuation	book				
Desc. of Non-Cash Asst. Purpose of grant	Gen operating support				
Name and address	Temple Chai	94-2381671	7,500	C	
	4645 East Marilyn Road				
IRC code section	Phoenix, AZ 85032 501(C)(3)				
Method of valuation	book				
Desc. of Non-Cash Asst.	500K				
Purpose of grant	Gen operating support				
Name and address	Temple Emanu El Dallas	75-0808773	25,000	C	
	8500 Hillcrest Road				
	Dallas, TX 75225				
IRC code section	501(C)(3)				
Method of valuation	book				
Desc. of Non-Cash Asst.					
Purpose of grant	Capital				
Name and address	Temple Sinai	06-6011131	27,121	C	
	41 West Hartford Road				
	Newington, CT 06111				
IRC code section	501(C)(3)				
Method of valuation	book				
Desc. of Non-Cash Asst.	Con operating support				
Purpose of grant	Gen operating support				
Name and address	Temple Sinai Brookline	04-2123667	7,390	C	
	50 Sewall Avenue				
IDC and anotion	Brookline, MA 02446				
IRC code section Method of valuation	501(C)(3) book				
Desc. of Non-Cash Asst.	DOOR				
Purpose of grant	Gen operating support and programming				
Name and address		23-7013563	6,350		
Name and address	The Bridge Family Center Inc 1022 Farmington Avenue	23-7013303	6,330		
	West Hartford, CT 06107				
IRC code section	501(C)(3)				
Method of valuation	book				
Desc. of Non-Cash Asst.					
Purpose of grant	Gen operating support				
Name and address	The Community Foundation for Greater New Have	en 06-6032106	200,000	0	
	70 Auduban Street	00 0002100	_00,000	· ·	

70 Audubon Street

Schedule I, Part IV, Statem	ent 1	JEWISH COMMUNITY FOUNDATION OF (GREATER HARTFO	ORD INC
	New Haven, CT 06510-1248			
IRC code section	501(C)(3)			
Method of valuation	book			
Desc. of Non-Cash Asst.				
Purpose of grant	Community building			
Name and address	The Connecticut Agricultural Experiment Station	46-3092102	10,000	0
	123 Huntington Street			
	New Haven, CT 06511			
IRC code section	501(C)(3)			
Method of valuation	book			
Desc. of Non-Cash Asst.				
Purpose of grant	Gen operating support			
Name and address	The Emanuel Synagogue	06-0675032	41,224	0
	160 Mohegan Drive			
	West Hartford, CT 06117			
IRC code section	501(C)(3)			
Method of valuation	book			
Desc. of Non-Cash Asst.				
Purpose of grant	Gen operating support and COVID relief			
Name and address	The Hole in the Wall Gang Camp	06-1157655	5,600	0
	555 Long Wharf Drive			
	New Haven, CT 06511			
IRC code section	501(C)(3)			
Method of valuation	book			
Desc. of Non-Cash Asst.				
Purpose of grant	Gen operating support			
Name and address	The Loomis Chaffee School	06-0653119	175,000	0
	4 Batchelder Road			
	Windsor, CT 06095			
IRC code section	501(C)(3)			
Method of valuation	book			
Desc. of Non-Cash Asst.				
Purpose of grant	Gen operating support, scholarships, programmin	g		
Name and address	Trinity College	06-0646927	12,631	0
	Development Office			
	300 Summit Street Room TC243			
	Hartford, CT 06106			
IRC code section	501(C)(3)			
Method of valuation	book			
Desc. of Non-Cash Asst.				
Purpose of grant	Programming			
Name and address	Universities Allied for Essential Medicines	01-0833168	15,000	0
	641 S Street NW			
	Washington, DC 20001			
IRC code section	501(C)(3)			
Method of valuation	book			
Desc. of Non-Cash Asst.				
Purpose of grant	Gen operating support			
Name and address	University of Connecticut Foundation Inc	06-6070722	12,750	0
	2390 Alumni Drive			
	Unit 3206			
	Storrs, CT 06269-3206			
IRC code section	501(C)(3)			

Schedule I, Part IV, Statem	ent 1	JEWISH COMMUNITY FOUNDATION OF GREATER HARTFORD INC			
Method of valuation	book				
Desc. of Non-Cash Asst.					
Purpose of grant	Programming and scholarship				
Name and address	University of Connecticut Hillel	06-6071635	33,106	0	
	Trachten Zachs Hillel House				
	54 N Eagleville Road				
	Storrs, CT 06268				
IRC code section	501(C)(3)				
Method of valuation	book				
Desc. of Non-Cash Asst.					
Purpose of grant	Gen operating support				
Name and address	University of Hartford Hillel	06-0731360	11,484	0	
	200 Bloomfield Avenue				
	Park River Ground Floor				
	West Hartford, CT 06117				
IRC code section	501(C)(3)				
Method of valuation	book				
Desc. of Non-Cash Asst.					
Purpose of grant	Gen operating support				
Name and address	Upstate Medical College Alumni Association	16-6038703	10,250	0	
	750 E Adams Street				
	Setnor Academic Building Suite 1510				
	Syracuse, NY 13210				
IRC code section	501(C)(3)				
Method of valuation	book				
Desc. of Non-Cash Asst.					
Purpose of grant	Scholarships				
Name and address	Voices of Hope	81-4736138	28,952	0	
	20 Waterside Drive				
	Suite 100				
	Farmington, CT 06032				
IRC code section	501(C)(3)				
Method of valuation	book				
Desc. of Non-Cash Asst.					
Purpose of grant	Gen operating support and programming				
Name and address	Watkinson School	06-0655136	5,500	0	
	Development Office				
	180 Bloomfield Avenue				
	Hartford, CT 06105-1096				
IRC code section	501(C)(3)				
Method of valuation	book				
Desc. of Non-Cash Asst.					
Purpose of grant	Gen operating support and scholarships				
Name and address	World Central Kitchen	27-3521132	12,000	0	
	655 New York Avenue				
	6th Floor				
IDO 1	Washington, DC 20001				
IRC code section	501(C)(3)				
Method of valuation	book				
Desc. of Non-Cash Asst.	Con operating aupport and amarganay asket				
Purpose of grant	Gen operating support and emergency relief				
Name and address	Yale University School of Medicine	06-0646973	50,000	0	
	Office of Development				

Schedule I, Part IV, Statement 1

JEWISH COMMUNITY FOUNDATION OF GREATER HARTFORD INC

22-2568510

8,725

0

Box 7611

New Haven, CT 06519-0611

IRC code section
Method of valuation

501(C)(3) book

Desc. of Non-Cash Asst.

Purpose of grant Research

Name and address Young Israel of West Hartford

2240 Albany Avenue West Hartford, CT 06117

 $\begin{array}{ll} \textbf{IRC code section} & 501(C)(3) \\ \textbf{Method of valuation} & book \\ \end{array}$

Desc. of Non-Cash Asst.

Purpose of grant Gen operating support and COVID relief

SCHEDULE J (Form 990)

Department of the Treasury Internal Revenue Service

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 23.

▶ Attach to Form 990.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization JEWISH COMMUNITY FOUNDATION OF GREATER HARTFORD INC Employer identification number

06-1372107

Part	Questions Regarding Compensation			
			Yes	No
1a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.			
	☐ First-class or charter travel ☐ Housing allowance or residence for personal use			
	☐ Travel for companions ☐ Payments for business use of personal residence			
	☐ Tax indemnification and gross-up payments ☐ Health or social club dues or initiation fees			
	☐ Discretionary spending account ☐ Personal services (such as maid, chauffeur, chef)			
b	If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment			
	or reimbursement or provision of all of the expenses described above? If "No," complete Part III to			
	explain	1b	~	
		15		
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all			
	directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line			
	1a?	2	~	
3	Indicate which, if any, of the following the organization used to establish the compensation of the			
	organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a			
	related organization to establish compensation of the CEO/Executive Director, but explain in Part III.			
	✓ Compensation committee ✓ Written employment contract			
	☐ Independent compensation consultant ☑ Compensation survey or study			
	Form 990 of other organizations Approval by the board or compensation committee			
4	During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:			
_		40		
a	Receive a severance payment or change-of-control payment?	4a		V
b	Participate in or receive payment from a supplemental nonqualified retirement plan?	4b		~
С	Participate in or receive payment from an equity-based compensation arrangement?	4c		-
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.			
	Only costion 501(a)(2) 501(a)(4) and 501(a)(20) argenizations must complete lines 5.0			
5	Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5–9. For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any			
3	compensation contingent on the revenues of:			
a	The organization?	5a		V
b	Any related organization?	5b		-
	If "Yes" on line 5a or 5b, describe in Part III.			
6	For parcone listed on Form 000 Part VIII Section A line to did the argenization pay or coordinate			
6	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:			
_		6-		
a	The organization?	6a		<i>'</i>
b	Any related organization?	6b		-
	If "Yes" on line 6a or 6b, describe in Part III.			
7	For pareons listed on Form 000 Part VII Section A line to did the organization provide any perfixed			
7	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III	_		_
_		7		
8	Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject			
	to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III			_
	in Part III	8		
_	If "Vac" on line 0, did the examination also fallow the valuation are examined as a second of the se			
9	If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?			
	110galations 350tion 00.7000-0(0):	9	1	I

Schedule J (Form 990) 2021

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

CA) Name and Title 0 Base 00 Base 00 Compensation C	Note: The sum of columns (b)(i)-(iii) to	1 000	(B) Breakdown of W-2 ar			(C) Retirement and	(D) Nontaxable	(E) Total of columns	(F) Compensation
And CEO				(ii) Bonus & incentive compensation	reportable	other deferred		(B)(i)–(D)	in column (B) reported as deferred on prior
Annote the property of the p	Jacob A Schreiber, President	(i)	216,133	10,000	4,399	4,284	21,402	256,218	
2 Finance	and CEO 1	(ii)	0	0	0	0		T	0
Prinance	Rhona H Morgan, Vice President	(i)	162,250	2,500	1,978	6,394	24,035	197,157	
10	2 Finance	(ii)						T	0
4		(i)							
4 (i) (i) (ii) (iii) (ii	3	(ii)							
Company		(i)							
5 (i)	4	(ii)							
C		(i)							
6 (i) (i) (ii) (iii) (ii	5	(ii)							
(i)		(i)							
7	6	(ii)							
8		(i)							
8 (i) (i) (ii) (iii) (ii	7	(ii)							
9 (i) (ii) (iii) ((i)							
9	8	(ii)							
10		(i)							
10 (i) (i) (ii) (iii) (i	9	(ii)							
11		(i)							
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Schedule J (Form 990) 2021 Supplemental Information Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information. Schedule J, Part I, Line 1a - Annual membership in Tumble Social Club for Donor Outreach. Schedule J, Part I, Line 3 - The Foundation has adopted a policy for setting the compensation for its chief executive, officers, and other key employees The policy is designed to ensure that the Foundation's executive compensation arrangements are reasonable. It includes three key components: (1) review and approval of compensation by a committee designated by the Board Trustees, provided that persons with conflicts of interest are not involved in this review or approval: (2) use of data as to comparable compensation for similarly qualified persons in functionally comparable positions at similarly situated organizations; and (3) contemporaneous documentation and record keeping with respect to the deliberations and decisions.

SCHEDULE M (Form 990)

Noncash Contributions

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service Name of the organization

► Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.

► Attach to Form 990.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

JEWISH COMMUNITY FOUNDATION OF GREATER HARTFORD INC

Employer identification number 06-1372107

Types of Property (c) (a) (b) (d) Noncash contribution Check if Number of contributions or Method of determining amounts reported on items contributed noncash contribution amounts applicable Form 990, Part VIII, line 1g 1 Art-Works of art 2 Art—Historical treasures . . . 3 Art—Fractional interests . . 4 Books and publications . . 5 Clothing and household goods 6 Cars and other vehicles . . . 7 Boats and planes 8 Intellectual property 9 Securities—Publicly traded . . . 36 1.902.367 AVG MKT VALUE Securities-Closely held stock . 10 Securities—Partnership, LLC, 11 or trust interests 12 Securities-Miscellaneous . . 13 Qualified conservation contribution—Historic structures 14 Qualified conservation contribution - Other . . . 15 Real estate-Residential . . . 16 Real estate—Commercial . . Real estate—Other 17 18 Collectibles 19 Food inventory 20 Drugs and medical supplies . . 21 Taxidermy 22 Historical artifacts 23 Scientific specimens 24 Archeological artifacts . . . 25 26 Other ► (_____) 27 28 Other ► (Number of Forms 8283 received by the organization during the tax year for contributions for 29 which the organization completed Form 8283, Part V, Donee Acknowledgement Yes No 30a During the year, did the organization receive by contribution any property reported in Part I, lines 1 through 28, that it must hold for at least three years from the date of the initial contribution, and which isn't required 30a **b** If "Yes," describe the arrangement in Part II. Does the organization have a gift acceptance policy that requires the review of any nonstandard 31 31 32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash 32a If "Yes," describe in Part II. If the organization didn't report an amount in column (c) for a type of property for which column (a) is checked, 33

describe in Part II.

Schedule M (Form 990) 2021 Supplemental Information. Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

SCHEDULE O (Form 990 or 990-EZ)

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

2021

OMB No. 1545-0047

Open to Public

Department of the Treasury Internal Revenue Service ► Attach to Form 990 or Form 990-EZ.

► Go to www.irs.gov/Form990 for the latest information. Inspection

Name of the organization **Employer identification number** JEWISH COMMUNITY FOUNDATION OF GREATER HARTFORD INC 06-1372107 Form 990, Part III, Line 4d - Other Programs and Services (Expenses: \$2,088,040 including grants of \$1,266,319) These include the balance of grants awarded through community grantmaking programs, donor advised program and designated giving in program areas that include Arts and Culture, Social Justice, programs in Israel, Seniors, Religious and Spiritual Development and Outreach. Form 990, Part VI, Section B, Line 11b - A draft IRS Form 990 was prepared by the Foundation's CFO, and was distributed to the President and CEO, the Audit Committee chair, and the Foundation's independent auditors for review and comment. A draft of the Form 990 was distributed to the full Board of Trustees on the board portal prior to filing. Schedule B is available upon request. Form 990, Part VI, Section B, Line 12c - The Foundation has adopted a code of ethics and conflict of individuals within the Foundation covered by the policy that: (1) defines conflicts of interest; (2) defines individuals within the Foundation covered by the policy; (3) facilitates disclosure of information that may help identify conflicts of interest and potential conflicts; and (4) specifies procedures to be followed in managing conflicts of interest. Each year the Foundation distributes its Code of Ethics and Conflict of Interest Policy to its Board of Trustees, members of its Audit, Budget and Finance, and Investment Committees and staff, along with an annual disclosure statement. The completed statements are collected and kept in a locked file. It is the responsibility of Trustees, committee members, staff and members of their families associated with the Foundation to be alert to situations in which a conflict interest could arise. The Foundation conflict of interest policy requires disclosure of financial and other interests prior to any discussion of the matter under consideration and mandates abstention from decision-making actions when a potential for conflict exists. The Board or committee whose member may have a conflict has the right to review and discuss the matter of a conflict or potential without the affected individual being present. Trustees and committee members who believe that someone may have violated the Foundation's conflict of interest policy are directed to express their concern to the Chair of the Audit Committee or to the Chair of the Board of Trustees. Staff would report the issue to the Foundation's President. Steps would then be taken to determine whether a conflict or the potential for conflict exists, and whether to: (1) take no action; (2) assure full disclosure to the Board, committee or others; (3) ask the individual to recuse themself from participation in discussions or decision making concerning the matter at hand; or (4) ask the individual to resign from their position, or, if the individual refuses to resign, become subject to possible removal in accordance with the Foundation's bylaws. The Foundation's President and CFO monitor proposed and ongoing transactions for conflicts of interest and would disclose them to the Chair of the Audit Committee and Chair of the Board of Trustees in order to deal with potential or actual conflicts, whether discovered before or after the transaction has occurred. Form 990, Part VI, Section B, Line 15 - The Foundation has adopted a policy for setting the compensation for its chief executive, officers, and "key employees". The policy is designed to ensure that the Foundation's executive compensation arrangements are reasonable. It includes three key components: (1) review and approval of compensation by a committee designated by the Board of Trustees, provided that persons with conflicts of interest are not involved in their review or approval; (2) use of data as to comparable compensation for similarly gualified persons in functionally comparable positions at similarly situated organizations; and (3) contemporaneous documentation and record keeping with respect to the deliberations and decisions. Form 990, Part VI, Section C, Line 19 - The Foundation publishes its audited statements on its website. The Foundation's Certificate of Incorporation is available through the office of the Secretary of the State of Connecticut. Its code of ethics and conflict of interest policy and bylaws are published on its website. Form 990, Part XI, Line 9 - Change in market value of Split Interest Agreements (\$12,757)

Schedule O, Statement 1

JEWISH COMMUNITY FOUNDATION OF GREATER HARTFORD INC

Form: Form 990 (2021) EIN: 06-1372107

Page: 2 Part III, Line 4d
Other Program Services Accomplishments

Activity Code	Description	Expense	Grants	Revenue
	See Schedule O, Statement 1 Other Programs and Services (Expenses: \$2,088,040 including grants of \$1,266,319) These include the balance of grants awarded through community grantmaking programs, donor advised program and designated giving in program areas that include Arts and Culture, Social Justice, programs in Israel, Seniors, Religious and Spiritual Development and Outreach.	2,088,040	1,266,319	0
Total:		2,088,040	1,266,319	0