



## Funds at a Glance Choosing the Right Fit For You



|  | <b>COMMUNITY ACTION FUND</b> | <b>DESIGNATED ENDOWMENT FUND</b> | <b>DONOR ADVISED FUND</b> | <b>SCHOLARSHIP ENDOWMENT FUND</b> |
|--|------------------------------|----------------------------------|---------------------------|-----------------------------------|
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|------------------------|--|---|--|---|
| <b>IDEAL FOR</b>       | All who want to ensure the future of Greater Hartford's Jewish community                           | Families, legacy givers and anyone who loves a particular cause or organization         | Individuals and families desiring maximum giving flexibility                             | Individuals and organizations wanting to support students                           |
| <b>GRANTMAKING</b>     | Grants fund priorities and pressing needs in the community as they evolve over time                | Grants go to your favorite cause(s) or organization(s), every year, forever             | You recommend grants, and can choose the amounts and beneficiaries on your timetable     | Grants go to students for college and Israel programs, based on your specifications |
| <b>BENEFITS</b>        | No matter how the community changes and grows, your fund will always support the most urgent needs | Support your favorite organizations forever, to ensure their sustainability and success | Flexible giving, tax benefits,* family philanthropy counsel, and administrative services | Support our future leaders and pass down your family legacy                         |
| <b>MINIMUM TO OPEN</b> | \$5,000  | \$5,000   | \$10,000   | \$25,000  |

For more information, please contact Kathryn Gonnerman, VP of Philanthropy, at 413-475-0415 or [kgonnerman@jcfhartford.org](mailto:kgonnerman@jcfhartford.org).

\*This information should not be construed as legal, tax, or financial advice.