



Ways to Donate - Helping You Make an Impact

We can help you achieve your charitable goals in the most tax-advantaged manner*.

Check or Credit Card - Give a tribute gift in honor of or in memory of a loved one, or give to a current fund. Checks ***must*** be made payable to the Jewish Community Foundation of Greater Hartford - specific purposes or funds can be included on the memo line or in a separate note. Please mail your check to: Jewish Community Foundation, 333 Bloomfield Ave., Suite D, West Hartford, CT 06117 or donate online at: <https://www.jcfhartford.org/donate/>

Appreciated Stock and Other Complex Assets - Donating appreciated securities, rather than selling the assets and donating the cash proceeds, can be a smart way to minimize your taxes* and maximize your giving impact during your lifetime. Examples include publicly-traded stocks, mutual funds and more complex vehicles such as closely-held stock or business interests (LLC, LPs), pending careful review from our Gift Acceptance Committee.

Life Insurance, Bequest or Planned Gift - Consider naming a gift for the future or a planned gift that can benefit both you and your favorite cause. Planned gifts offered through the Foundation include charitable gift annuities, charitable remainder trusts, and other arrangements to fit your personal situation.

IRA Rollover - Individuals 70 ½ and older can transfer up to \$100,000 from an IRA to any public charity, including the Jewish Community Foundation. Rollovers can be deposited into a Community Action, Designated, Field of Interest or Scholarship Fund; the IRS does not allow them for deposit into a Donor Advised Fund.

Real Estate and Tangible Personal Property - Gifts of real estate and personal property such as arts and antiques may be accepted, pending careful review from our Gift Acceptance Committee.

More Ways to Make an Impact - Our professional staff will help you create a giving strategy based on the causes you want to support, assets you want to contribute and type of fund that is best for you.

For more information or to receive a personalized gift illustration, please contact **Kathryn Gonnerman**, VP of Philanthropy, at **413.475.0415** or **kgonnerman@jcfhartford.org**.

**This information should not be construed as legal, tax, or financial advice.*