

# Smart, Flexible, Community-Minded Giving 50<sup>th</sup> Anniversary Donor Advised Fund

To celebrate its 50<sup>th</sup> anniversary, the Foundation is proud to offer a special anniversary fund for donors ages 50 and under.

### **Lower Minimums**

• Open your Fund before December 31, 2022 with a minimum gift of \$5,000

## **More Flexibility**

 Recommend grants — on your timeline to Jewish or secular organizations, locally, nationally and internationally Open a 50th Anniversary Fund and your favorite charity will receive a \$180 grant!

• No minimum balance required

#### Partner with a Community Organization

Unlike commercial institutions, the Foundation is a nonprofit. Our administrative fees are invested back into Greater Hartford's Jewish community through grants, free consultation services and community-building programs.

#### **Tax Benefits**

Donations to your Fund may be eligible for immediate tax benefits.\*

#### Let's Get Started!

Contact Kathryn Gonnerman, Vice President of Philanthropy, at 413-475-0415 or kgonnerman@jcfhartford.org, or visit jcfhartford.org/anniversaryfund.

\*This is for informational purposes only and should not be construed as legal, tax, or financial advice. When considering tax planning strategies, you should always consult with your own legal and tax advisors.