



JEWISH COMMUNITY FOUNDATION

OF GREATER HARTFORD

CELEBRATING 50 YEARS: 1972-2022

50th Anniversary Donor Advised Fund Smart, Flexible, Community-Minded



*Open your
50th Anniversary
Fund and your
favorite charity
will receive a
\$180 grant from
the Foundation!*

In celebration of our 50th Anniversary, the Foundation is offering an Anniversary Donor Advised Fund through December 31, 2022.

What is an Anniversary Donor Advised Fund?

For donors ages 50 and under
Minimum opening gift of \$5,000

No minimum balance required

Personal, one-on-one counsel
with expert staff

Recommend grants — on your
timetable — to Jewish or secular
organizations, locally, nationally
and internationally

Donations to your Fund
may be eligible for immediate
tax benefits*

Involve family members in
meaningful giving experiences

*This is for informational purposes only and
should not be construed as legal, tax, or
financial advice.

When considering tax planning strategies, you
should always consult with your own legal and
tax advisors.

(continued on reverse)



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50th Anniversary Donor Advised Fund

Smart, Flexible, Community-Minded *(continued)*

How It Works

Open your Fund

- Donate a tax-deductible gift of \$5,000 or more (e.g., cash, stocks, real estate, or other assets) before December 31, 2022.
- The Foundation makes a one-time \$180 grant to the charity of your choice.
- Name your fund for families or individuals (e.g., the Smith Family Fund or the Jane Smith Memorial Fund) or for other positive associations (e.g., the Elm Fund).

Give to Your Community

- You and your designated fund advisors can make grant recommendations at any time to qualifying nonprofits.
- Log in online to check your fund balance and recommend grants.
- An annual \$100 minimum administrative fee is invested back into Greater Hartford's Jewish community through grants, free consultation services and community-building programs.

Let Us Do the Rest

- JCF handles administration and provides detailed quarterly reports.
- Ask staff any time for advice about your giving.

Let's Get Started!

Please contact Kathryn Gonnerman, VP of Philanthropy, at 413-475-0415 or kgonnerman@jcfhartford.org.