



Expanding Philanthropy for Lasting Impact

Α

Join Us to **Create Impact**

When you partner with the Foundation, you join a community of generous, thoughtful donors who are strengthening the local Jewish community and creating a ripple effect of tikkun olam.

Grants awarded through the Jewish Community Foundation help feed the hungry, fight racial injustice, protect our seniors, educate our children, support local synagogues — and so much more.

Foundation donors achieve this through:

- Community Action (Unrestricted) Funds
- **Donor Advised Funds**
- Designated Funds
- Legacy Funds
- Scholarship Funds
- Collective Funds and Giving Circles

We would be honored to help you achieve your philanthropic vision.

To learn more, please contact Jacob Schreiber, President and CEO, at 860.523.7460 or jschreiber@jcfhartford.org.

CONTENTS

- **2** Letter from Leadership
- Life & Legacy 4
- Legacy Society 10
- Philanthropy in Action 12
- **Grants in Action** 14
- 24 **New Funds**
- 28
- 32 **Donor Advised Funds**
- 34
- **Custodial Funds** 40
- FY'21 Financials 44
- **Trustees and Staff** 48

Community Action (Unrestricted) Funds Designated and Donor Restricted Funds

Philanthropic Opportunities Abound

"Tough times never last. But tough people do." — Robert Schuller

In a time when Zoom replaced in-person interaction, kitchen tables substituted for office desks, and the only certainty was uncertainty, the Foundation's donors, Trustees, lay leaders and staff banded together to provide good measures of hope and long-term stability to our community's institutions and people.

The Jewish Hartford Rapid Relief and Recovery Fund (RRRF), a joint initiative of the Jewish Federation and Foundation, distributed \$591,000 to 28 Jewish organizations to help stabilize operations and ensure continuity for their invaluable work. Our community partners and front-line workers have demonstrated remarkable grit, innovation and dedication to serving the greater good; we are proud to be their partners (see page 21).

The Foundation distributed \$4.4 million in total grants, with over \$3 million going to our local Jewish organizations. These include Boarddirected grants from our unrestricted Community Action Funds, such as \$150,000 to the Mandell JCC and \$25,000 to Chabad's Friendship Circle to help alleviate financial distress caused by COVID-19 (see page 21).

As important, we continued building for the future by launching Greater Hartford's LIFE & LEGACY



program, a joint initiative with the Harold Grinspoon Foundation, which aims to endow our Jewish community organizations through after-lifetime gifts. Fourteen partner organizations receive training, materials, consultation and coordination from the Foundation and Grinspoon professionals (see page 4).

The Foundation and the Hartford Foundation for Public Giving are also partnering to provide administrative support for Endow Hartford 21, an initiative of the Zachs Family Foundation with 51 participating Jewish and secular local organizations (see page 12).

We invite you to read more about these efforts, the impact they're having on people's lives and on the vitality of our institutions. You'll see compelling stories about our donors and discover how and why they are investing in our community's long-term vibrancy. You'll learn how a robust stock market and expert management from our Investment Committee yielded a 34.5 percent return on our investment pool, growing it close to \$169 million by June 30, 2021 (see pages 44-47).

We have much for which to be grateful. We believe our community will emerge stronger — and more confident — for weathering the challenges of the pandemic. We look forward to celebrating the Foundation's 50th anniversary with you in 2022 and thanking you for your enduring generosity of time, spirit and resources - toward ensuring our vibrant Jewish future.

Warmly.

Gayle W. Temkin Board Chair

Jacob Schreiber

President & CEO





Through the Rapid Relief and Recovery Fund for COVID-19, the Foundation and Federation granted \$591,000 in FY'21 to 28 agencies.

FY'2021: Philanthropy Makes an Impact

in total grants distributed locally and nationally

> awarded through the **Foundation** in FY'21

\$**1.37** MILLION

in grants to the Jewish Federation of Greater Hartford

\$1 MILLION

in grants to national Jewish organizations as well as to local. national and international secular organizations

LIFE & LEGACY

ΰ G A ш ഷ് LIFE

In 2020, the Foundation kicked off Greater Hartford's four-year legacy giving initiative with 14 Jewish organizations as part of Harold Grinspoon Foundation's LIFE & LEGACY program.

JCF is one of 72 communities nationwide taking part in LIFE & LEGACY, which promotes after-lifetime giving to build endowments that will provide financial stability for Jewish organizations.

In partnership with the Harold Grinspoon Foundation, JCF provides training, consulting, coaching, and marketing along with incentive grants to partner organizations. The grants encourage organizations to prioritize legacy giving and evolve from a fundraising culture to a culture of philanthropy. We are thankful to all of our community leaders who are Greater Hartford's helping us achieve our shared goal of a vibrant, joyous Jewish community for program generations to come.





PARTNER ORGANIZATIONS



CHARTER OAK CULTURAL CENTER



CONGREGATION **BETH ISRAEL**



CONGREGATION **KOL HAVERIM**



FARMINGTON VALLEY JEWISH CONGREGATION



Hebrew Senior Care

HEBREW SENIOR CARE



JEWISH FAMILY SERVICES



JEWISH **FEDERATION OF GREATER** HARTFORD













Temple Beth Hillel

> VOICES



MANDELL JEWISH COMMUNITY CENTER

NEW ENGLAND JEWISH ACADEMY

SOLOMON **SCHECHTER DAY SCHOOL**

THE EMANUEL SYNAGOGUE

TEMPLE BETH HILLEL

VOICES OF HOPE

YOUNG ISRAEL OF WEST HARTFORD

Why I am Leaving a Legacy Gift

Karen Donn's Love for Jewish Community **Inspires her Generosity**



KAREN DONN feels so fortunate to be a member of Greater Hartford's **Jewish community and Temple Beth Hillel in South Windsor.**

I was born in Hartford and grew up in Cheshire where my parents were founding members of Temple Beth David. My parents were married in 1961 (60 years and still going strong!) by the legendary Rabbi Silverman of the Emanuel Synagogue in West Hartford.

We were the only family on our street not to have a Christmas tree at our house, but it was nice to have our neighbors over and introduce them to our traditions (latkes, as always, were a huge hit!).

Growing up was Sunday/Hebrew school, bat mitzvah classes, regular trips to shul, USY and a non-Jewish summer camp (Camp Jewell). I didn't really find my feet as an independent, practicing Jew

until my mid-forties, during a time of tremendous personal losses. My first-ever trip to Israel came as an adult about six years ago. Truly transformational.

With all of the upheaval in the world right now, I feel immensely blessed to live where I can worship freely and in safety. I am so fortunate to be a member of this community, and I cherish the legacy built by the generations before me. I want to ensure that those who come after me can know the same sense of safety. welcome and community that was here before me. That is why I am leaving a legacy. I hope my legacy gift will offer the same never-tobe-taken-for-granted blessings for the generations who come after me.

HOW WILL YOU ASSURE **JEWISH TOMORROWS? Create your legacy** TODAY and help secure the future of our Jewish community FOREVER. To explore your legacy giving options, JEWISH

please contact Elana MacGilpin at FOUNDATION emacgilpin@jcfhartford.org 1972-2022



www.jcfhartford.org

Paying It Forward for Generations

Temkin Family Promises First Commitment to LIFE & LEGACY Program

Gayle and Steve Temkin don't remember a time when Jewish community wasn't central to their lives. Judaism wasn't just about religion and values; they felt part of a global Jewish community, which came with a deep sense of responsibility to be active participants in all aspects of that community.

Today, one might see their teenagers, Alyssa and Lily, actively participating in Jewish life at the Mandell JCC, Solomon Schechter Day School, Beth El Temple, JTConnect, Friendship Circle, and more. The Temkins' commitment to Jewish life, however, extends far beyond today. Jewish community runs through generations — dating back to Gayle's participation in United Synagogue Youth as a girl, and her professional career with State of Israel Bonds in Rockland County, and later the UJA Federation of New York in Westchester.

community. Their generous act officially launched LIFE & LEGACY for Greater Hartford, a fouryear partnership with the Jewish Community A quote from Rabbi Lord Jonathan Sacks, z"l, Foundation and the Harold Grinspoon Foundation demonstrates their philosophy: "To be a leader, that promotes after-lifetime giving to build you do not need a crown or robes of office. All you endowments that will help provide financial need to do is to write your chapter in the story, do stability to 14 local Jewish organizations. deeds that heal some of the pain of this world, and act so that others become a little better for "We want Alyssa and Lily to understand the

having known you." importance of paying it forward, and want to help our community organizations remain vital "We try to live by these words, not just for today and vibrant," adds Steve. "A legacy gift will let but for our future," says Gayle. "We've chosen us make a difference — far beyond the measure this community to plant our family's roots — so of one lifetime — and offer a joyous Jewish life that our children, and our children's children, for all." In addition to the Temkins' commitment, and everyone who comes after will have not only **106** after-lifetime commitments from 78 legacy a strong community, but one that will always donors have been made to Greater Hartford's LIFE remember those who came before them." & LEGACY program, to ensure the future of our That's why they have promised an after-lifetime community forever.

gift of \$1 million to Greater Hartford's Jewish



GAYLE and STEVE TEMKIN with their daughters, ALYSSA and LILY, and Gayle's parents — BONNIE and ABBY Z"L WEINER.

far beyond the measure of one lifetime and offer a joyous Jewish life for all." STEVE TEMKIN

"A legacy gift will let us make a difference —

Acting on **Jewish Values**

Michael and Naomi Cohen Support the Community **Through Service** and Planful Giving

When reflecting on living Jewishly, Michael and Naomi Cohen share a commitment to fulfilling the Jewish teaching of tikkun olam. For them, volunteering and philanthropy have been an obvious way of life, built on the model of acting on one's values that they learned from their parents — who they describe as "great teachers."

The Cohens were both born in Hartford, and together they have lived, worked and raised their three sons in Greater Hartford. "Everything that has brought us joy and good fortune has come to us from within this community," Michael says, "and we feel it's not only a responsibility but also a privilege to give back to the community that has given our family so much."

Michael is a past president of Jewish Family Services. Naomi is the co-founder of the Hartford "Just like our parents could have never imagined what the needs of today would be, Michael and I cannot imagine what unmet needs there will be years from now." NAOMI COHEN

Jewish Coalition for Literacy (now Children's Reading Partners), and each has served as a President of Beth El Temple. The next logical step for them, Naomi says, "was to plan giving beyond our lifetime to honor our heritage and to sustain the vibrant and vital Jewish community organizations upon which so many rely so often."

Through their estate planning, endowment funds at the Foundation will benefit Children's Reading Partners, Beth El Temple and Jewish Family Services. The Foundation is the custodian of those and many other endowments, both designated for specific organizations and also as unrestricted dollars. "It's important for us to leave endowments because the Foundation is going to be here long after our lifetimes," Michael explains.

"Just like our parents could have never imagined what the needs of today would be, Michael and I cannot imagine what unmet needs there will be years from now," Naomi concludes.

> **MICHAEL and NAOMI COHEN** have committed to the future of the Jewish community with endowment funds at the Foundation.

Enriching Education

Ted and Vivian Zablotsky Invest Their Time, **Talent and Treasure in Jewish Education**



VIVIAN and TED ZABLOTSKY have committed to a legacy gift through their life insurance policy to ensure the future of their beloved Jewish community.

Vivian and Ted Zablotsky share a common belief: to sustain a strong Jewish community, you need Jewish day schools that educate students in mind, body and soul. For Greater Hartford, they envision an immersive learning environment in which inspirational teachers are constantly challenging students and enriching their spiritual and intellectual growth through innovative ways. "Education is a big part of our lives and we want

to make sure it is sustainable," explains Vivian.

"We want education to focus on the spiritual aspect in developing the whole person . . . so students can learn about being good people."

Vivian and Ted are building and investing in the community through their leadership service and strategic philanthropy.

The Zablotskys moved from Norwich to West Hartford over 30 years ago hoping to be part of a vibrant Jewish community and to lead by example. All four of their children went to Hebrew Academy and Hebrew High School (now New England Jewish

Academy), and their grandchildren attend Solomon Schechter Day School. The couple has given more than 60 years of combined volunteer service to Jewish education. Vivian has served in various leadership roles at Hebrew Academy, and Ted is on the board of New England Jewish Academy.

In addition to volunteer work, Vivian and Ted give generously and wisely. Even though the couple makes annual donations to support educational programs, they have committed to a legacy gift with the Jewish Community Foundation through their life insurance policy to ensure the future of their beloved Jewish community.

"I was very motivated for this community to stay strong when we moved here, and I believe it is getting stronger," says Ted.

"Education is a big part of our lives and we want to make sure it is sustainable. We want education to focus on the spiritual aspect in developing the whole person . . . so students can learn about being good people."

VIVIAN ZABLOTSKY

The Legacy Society

The Legacy Society recognizes and honors individuals and families who have made a commitment to support the vibrancy of our Jewish community in perpetuity through a bequest or other planned gift. We are inspired by the vision and generosity of these donors and proud to help them leave a lasting legacy.

Anonymous (26) Dianne Aborn[∞] Marla and Peter Adelsberger $^{\infty}$ Charles Alpert Pamela Krist Atwood[∞] Nita Barrabee Lauren Benthien Lauren and Ross Benthien $^{\infty}$ Robin S. Bergman[∞] Donna Berman Elizabeth and Arnold Berman[∞] Marion Judith Berman z''Robert and Lisa Berman Barnett and Wilma Black∞ Lenore Blank Frances Blumenthal[∞] Sherwin and Ruth Borsuk Sandra and Robert M. Bourke $^{\infty}$ Mark and Michelle Boxer Meryl Braunstein Howard A. Breinan^{∞} Joan Brundage Harold C. Buckingham, Jr. Eleanor N. Caplan[∞] Leon and Jean Chameides Steven and Leah Chatinover Edward G. Chestler Margaret Cohen Michael and Naomi Cohen Harriet Cutler $^{\infty}$ John and Anne Danaher Harry and Diane Davidson Siegfried and Andrea deHaas Thomas and Donna Divine Karen Donn∞

SOCIETY

LEGACY

Renee Dubin Marc Edrich and Mara Whitman Leonard and Vicki Eisenfeld **Robert Fechtor and Gilda Brock** Jean and David Federman Fenmore and Gladys* Feigenbaum Ira and Deborah Feigenbaum Barry and Clare Feldman Joshua and Jillian Feldman And rew and Susan Feller $^{\infty}$ Stanley and Susan Fellman David and Rochelle Fierston Daniel and Joan Fine Charlene and David Fischler Bruce and Debra Fischman Hedyth Fishman Herbert and Ruth "Tutti" Fishman Peter and Lisa Fishman Robert and Susan Fishman Sandra M. Flaxman[∞] Karl and Muriel Fleischmann Sheila Fox Madelene and Jim Francese $^{\infty}$ Helena Friedman and Jeff Kamenetz[∞] Stephen and Victoria Fuchs Annette Gavens Denis Geary and Faith VosWinkel Barry and Rona Gelber Beth and Glenn* Gerber Shirley Gerrol Zane and Rochelle Gershman Adelle Gersten Carolyn Gitlin Janice Glass **Richard and Debbie Glassman** Rabbi Jeff and Mindy Glickman[∞]

Scott and Marcia Glickman Karen and Gerald Goldberg $^{\infty}$ Robert B. Goldfarb and Francine L. Goldfarb William and Maureen Goldfarb Shirley Goldman Rona Gollob Kathryn Gonnerman[∞] Rhoda Gorfain Shanna and Joshua Gottfried[∞] Elysa L. Graber-Lipperman[∞] John and Norma Green Louis and Nancy Green Gary Greenberg Steven M. Greenspan^{∞} Morton and Irma Handel David and Merle Harris[∞] Robert and Evelyn Harris Cantor Scott and Sharon Harris[∞] Renee Gladstein Harrison Walter and Dianne Harrison $^{\infty}$ April Haskell and Jerome Passman Janice and Richard Hoff[∞] I. Bradley and Kathleen Hoffman Barbara Honor Anna and Seth Huttner $^{\infty}$ Adele Jacobs and Michael Liebowitz B. Theodore and Sheila H. Jacobs David L. Jacobs Michael and Corinne Johnston Gary and Jill Jones Gerald and Carol Joseloff Douglas Joseph Jeffrey and Sunny Kagan Theodore Kaplan and Roberta Woronow Adam and Sarah Kaprove[∞] Ruth Katz

Louise K. Kaufman Seth and Blythe Kaufman $^{\infty}$ Robert Kennedy David and Barbara Klau **Edward Kleinman** Joel and Naomi Kleinman Steven and Deborah Kleinman William and Myra Kleinman Dane and Michele Kostin Bernard and Gale Kosto Nancy Kramer David Kravet $^{\infty}$ Abbey Kreinik Jack and Alys Krichavsky John Lafalce and Alan Freshler Cary and Beth Lakenbach William and Barbara Lavine[∞] Rabbi Gary Lavit Barbara Lederer Mark and Ellen Beth Lescher $^{\infty}$ Ira and Barbara* Levin Susan Levine Scott Lewis Arlen and Audrey Lichter Mark and Liisa Livingston[∞] Roger and Jane Loeb Edward and Marsha Lotstein Elaine Title Lowengard Sheri Lublin Elana and Scott MacGilpin[∞] Susannah MacNeil Todd and Jennifer Mailly Phil Maltz[∞] Andrew and Joyce Mandell Merrill Mandell David and Gail Mangs Norman and Denese Mann David Mathog Alan and Peggy Mendelson David and Lauri Miller Barbara Mindell Harriet Mindlin[∞] Jeffrey and Sue Morris Harold and Janet Moskowitz Robert and Alice Naboicheck Arthur and Reba Nassau Arlene M. Neiditz Stacy Nerenstone Jon O. Newman

Leigh A. Newman and Gary Starr Alan and Michele Parker Jeremy and Ann Pava Libby Pearl Peikes Family[∞] Karen McAllister Perkus Marla N. Perlstein[∞] Leonard Persky Randi Piaker Susan Matlin Piccone Howard Pierce Sherri G. Pliskin[∞] Deborah Kaplan Polivy Elliott and Eileen Pollack Lee and Natalie Pollock Robert and Lynn Preminger Frank and Judith Resnick Rodney and Janice Reynolds Belle K. Ribicoff Bernard H. Rosen Anja Rosenberg Pia Rosenberg Toro June Miller Rosenblatt z''l $^{\infty}$ Risé Roth Robert and Nikki Roth Deborah Rothstein Harold and Marilyn Rothstein family Kenneth and Susan Rubenstein Richard and Lea Rubenstein **Gideon Rutenberg** Gail Sack **Robert Samuels Evelyn Sandell** Daniel R. Schaefer Marlene and Jerome Scharr Andrew Schatz and Barbara Wolf Norma H. Schatz David and Karen Scheinerman Ronald and Judith Schlossberg Janet Schrager Jacob Schreiber and Edna Levy∞ Cathrine Fischer Schwartz Freda Schwartz Paula Schwartz $^{\infty}$ Robert and Erika Schwartz[∞] Roy Schwartz[∞] Gerard and Judith Selzer Jaime and Mark Seltzer[∞] Michael and Elaine Pearl Shapiro Steven and Carrie Shaw

* OF BLESSED MEMORY [∞] LIFE & LEGACY DONORS

Richard and Cyral Sheldon Sharon Levine-Shein and Bruce Shein Susan Shimelman James and Jane Shulman Lois Siegal Donald and Linda Silpe John Simmons Melvin Simon Barbara and Jerrold Siskin Pamela Siskin Jay D. Smith Tracy Smith and Dan Joseph $^{\infty}$ Laura Soll-Broxterman[∞] Ruth Solomkin Ian Spence and Aileen Stan-Spence Linda and Bruce Stanger $^{\infty}$ Marilyn S. Steinmetz Elsa Suisman Kathryn Suisman Gayle and Steven Temkin[∞] **Elliott and Carolyn Tertes** Martin and Dorine Toven Ruth Van Winkle Martha Vinick Anne E. Wall Libby and Ben Wallace[∞] Mark and Jane Walton Jeffrey and Diane Wasser Howard and Patti Weiner Jeremy and Francine Weingast Raymond and Gail Weinstein Melissa and Randy Weinstock Sally J. Weisman Steven and Kay Weiss[∞] Lori and David Wetsman $^{\infty}$ **Dorothy Wetstone** Jeffrey and Marjorie Winnick Daryl and Karen Worobow David and Andrea Yalof $^{\infty}$ Robert Yass and Mary-Jane Eisen Rose Yolen Matt and Kimberly Youmans Ted and Vivian Zablotsky Jessica Zachs Henry M. Zachs Ms. Judith M. Zachs Jane Zande and Jeff Smith Chester and Gwen Zaslow Doreen Fundiller Zweig

Philanthropy in Action

Our community piloted new initiatives and partnerships to educate donors on how philanthropy can solve problems, strengthen organizations and provide permanent support for not only our Jewish community, but the Greater Hartford community.



Here are a few examples:

Zachs Family Foundation Launches Endowment Initiative with \$1 Million Matching Grant

Endow Hartford 21, launched in June 2021 by the Zachs Family Foundation, is a bold effort to encourage endowment giving to help secure the future of 51 Hartford institutions. The program was initiated by Henry M. Zachs, who saw the "need for endowments becoming more urgent than ever," as local organizations navigate uncertain times and rely mostly on the "unpredictability of annual giving" to maintain their operations.

Lead donors have already contributed \$1.7 million to the program that will provide a 1:2 match for each organization; the Hartford Foundation for Public Giving and JCF serve as administering organizations.

"The 1:2 match inspires donors large and small to give generously to support the long-term future of





"The 1:2 match inspires donors large and small to give generously to support the long-term future of the organizations they love, which forms the bedrock of our community," says Henry M. Zachs.

the organizations they love, which forms the bedrock of our community," says Henry M. Zachs. "Special thanks to the Advisory Board — JoAnn Price, Marilda Gándara, David Miller and Eric Zachs, who have generously given their time to support this effort — as well as Bonnie Malley, Deborah Rothstein, Kathryn Gonnerman, Ruth Sovronsky, and Sara Gelpke, who put this project together."

Participating organizations are already seeing success with their endowment fundraising. To find out more, email Kathryn Gonnerman, Vice President of Philanthropy, at kgonnerman@jcfhartford.org.

Foundation Launches Virtual Donor Education Program

Donors are learning new ways to make a philanthropic impact on issues that matter most to them through compelling live discussions on Zoom. Hosted by a moderator, each program features community leaders, Foundation donors and/or experts, who explore a topic such as philanthropic progress on racial and social justice issues, and successful ways to engage family members in philanthropy. One session featured personal stories from Coleman Levy, one of our fundholders, and his daughters, on how to inspire one's children and grandchildren to become charitable.

"Donors are sparking new connections with one another and with community leaders as they explore philanthropy through the lens of their Jewish values," explains Kathryn Gonnerman, Vice President of Philanthropy. "The program was well received last year and we have a robust series of topics lined up in 2022. We invite our donors to join us for these informative and inspirational discussions."

For more information, contact Kathryn Gonnerman at kgonnerman@jcfhartford.org.





Donors learned how to make a philanthropic impact on racial and social justice issues during a virtual discussion with (from left to right) MELINDA **JOHNSON, Director of Community Engagement** & Advocacy, YMCA



Greater Hartford Region, and DAVID HOPKINS, President and CEO, Urban League of Greater Hartford. Foundation Trustee BOB YASS moderated the event.

EXPANDING PHILANTHROPY FOR LASTING IMPACT





Giving Circles Support Local Youth

Our giving circles awarded their annual grants to two local nonprofit organizations that provide essential services to abused and at-risk children and youth.

JewGood Hartford for young professionals gave a \$10,000 grant to COMPASS Youth Collaborative's Junior Peacebuilders program, which serves youth who are at high risk of perpetrating or becoming victims of violence. The Hartford-based program teaches life skills and builds a positive, neighborhood-based youth coalition.

The Lillian Fund for women awarded a \$10,000 grant to Klingberg Family Centers of New Britain, to support the Children's Advocacy Center, a multidisciplinary partnership that investigates allegations of child abuse and exploitation in a child-friendly, developmentally and clinically appropriate, and culturally sensitive manner.

Our giving circles encourage members to:

- · deepen their knowledge of endowment
- explore social issues through visits to local nonprofits
- create new connections with people who practice tikkun olam.

For more information, please contact Elana MacGilpin, Development Officer, at emacgilpin@jcfhartford.org.

FY'21 Grants in Action

Foundation grants — made possible through the generosity and vision of our donors — have the power to change lives, spur innovation and meet critical needs in the Jewish and general communities.

The following presents the 1,122 grants by category in FY'21 and highlights how different types of funds are making an impact.

\$164.035

Arts & Culture

Amistad Center For Art & Culture Asbury Park Music Foundation Baltimore Symphony Orchestra Bergstrom-Mahler Museum of Glass **Charter Oak Cultural Center** Connecticut Public Broadcasting, Inc. Goodspeed Opera House Foundation, Inc. Hartbeat Ensemble Hartford Artisans Weaving Center Hartford Stage Hartford Symphony Orchestra Hill-Stead Museum Jewish Historical Society of **Greater Hartford** Jewish Museum Jovce D. and Andrew J. Mandell Jewish Community Center Judy Dworin Performance Project National Film Preservation Foundation New Britain Institute New Britain Museum of American Art Playhouse Theatre Group, Inc. Playing on Air

Snow Farm — The New England Craft Program Solomon Schechter Day School of Greater Hartford Strathmore Hall Foundation TheaterWorks United States Holocaust Memorial Museum USC Shoah Foundation

Community Building \$1,309,707

Combined Jewish Philanthropies of Greater Boston Greater Hartford Community Foundation Jewish Community Foundation of Greater Hartford, Inc. Jewish Federation of Greater Hartford Jewish Federation of Greater Portland Jewish Federation of Palm Beach County Jewish Federation of South Palm Beach County Jewish Federation of the Berkshires Jewishcolorado The San Diego Foundation 10,000 Degrees 826 Valencia Achievement First Actuarial Foundation American Society for Technion Aspiring Youth Academy Beit Blumi Jewish Early Childhood Center **Brandeis University** Brown University **Clark University College Scholarships Covenant Preparatory School Drew University** Fountain Valley School of Colorado George Washington University Grace Academy Harold Grinspoon Foundation Harriet Tubman Elementary School PTO Hillel Academy of Broome County Jewish Federation of Greater Hartford Jewish Teen Learning Connection John Eliot School

Education

\$714,117

Jewish Community Center Kingswood-Oxford School Maurice Greenberg Center for Judaic Studies Miss Porter's School New England Jewish Academy Northeastern University Pollard Middle School **Reconstructing Judaism** Renbrook School Rensselaer Polytechnic Institute Room to Read Solomon Schechter Day School of Greater Hartford The Loomis Chaffee School Trinity Academy of Hartford University of Hartford University of Pennsylvania - The Penn Fund University of Saint Joseph University of Vermont University of Wisconsin Foundation Upstate Medical College Alumni Association Watkinson School

Jovce D. and Andrew J. Mandell

Human Services

\$1.067.416

AIDS Connecticut **ALS Association** Alzheimer's Association -**Connecticut Chapter** Alzheimer's Foundation of America American Cancer Society -New England Division American Diabetes Association American Heart Association - Connecticut Chapter American Red Cross - Greater Hartford Chapter **Boca Raton Regional Hospital** Foundation Boys Club of New York Brightfocus Foundation Camp Laurelwood

Camp Ramah in New England **Capitol Squash** Christopher and Dana Reeve Foundation Circle of Friends **Circle of Hope City Harvest COMPASS Youth Collaborative Connecticut Children's Medical Center** Foundation, Inc. **Cystic Fibrosis Foundation** Dana-Farber Cancer Institute **Disabled American Veterans Charitable** Service Trust, Inc. Easter Seals of Greater Hartford **Epilepsy Foundation of Connecticut** Father Joe's Village Feeding Texas Fisher Center for Alzheimer's **Research Foundation** Foodshare. Inc. Gifts of Love Granby Ambulance Association Guiding Eyes for the Blind, Inc. Hands on Hartford HARC, Inc. Hartford Hospital Hebrew Senior Care Hockanum Valley Community Council House of Bread, Inc. ImmaCare Indian and Forest Acres Alumni Scholarship Foundation Interval House Jamaica Hospital Medical Center Jewish Association for Community Living Jewish Family and Children Services of Phoenix Jewish Family Services of Greater Hartford Jewish Guild for the Blind Journey Home

Joyce D. and Andrew J. Mandell Jewish Community Center Legacy Health Foundation Los Angeles Regional Food Bank Meals on Wheels San Diego County Motion Picture and Television Fund **Multiple Sclerosis Foundation** National Federation of the Blind National Multiple Sclerosis Society Nutmeg Big Brothers – Big Sisters **Operation Smile** Palm Beach County Food Bank Planned Parenthood of Delaware Planned Parenthood of Southern New England, Inc. Prostate Cancer Research Institute Prudence Crandall Center Saint Francis Hospital and Medical Center Foundation Inc. Share Our Strength Smile Train St. Judes Childrens Research Hospital The Almada Lodge – Times Farm Camp Corporation The Bridge Family Center, Inc. The Caring Connection The Hole in the Wall Gang Camp The Leukemia & Lymphoma Society The Open Hearth Association The People Concern The V Foundation Three Square Town of Granby Town of West Hartford Universities Allied for Essential Medicines Village for Families and Children VNA of Central New Jersey **VNA Valley Care** World Central Kitchen Yale University School of Medicine YWCA Hartford Region, Inc

Israel and Overseas

ALYN – American Friends of

\$137.927

ALYN Hospital American Committee for the Weizmann Institute of Science American Friends of Magen David Adom American Friends of NATAL American Israel Education Foundation American Jewish Joint Distribution Committee, Inc. American Society for Technion American Society for Yad Vashem, Inc. Emunah of America Friends of Ethiopian Jews Friends of Israel Defense Forces Friends of the Arava Institute **Givat Haviva Educational Foundation** The Good People Fund Hadassah Inside the Middle East Israel Cancer Research Fund Israel Experience Scholarships Jewish Federation of Greater Hartford Nefesh B'Nefesh New Israel Fund

ORT America

Seeds of Peace

StandWithUs

STFP-GTP

WIZO USA

Peaceworks Foundation

Other \$136.463 Advancement Project American Civil Liberties Union of Connecticut Anti-Defamation League **Bellens More Than Peach Project** B'nai Brith International **Bright Star Community Outreach** CASA of Forsyth County **Cascades Raptor Center** Charter Oak Cultural Center **Community Partners in Action Connecticut Bail Fund** Connecticut Immigrant and Refugee Coalition, Inc. **Connecticut Science Center** Defenders of Wildlife Doctors Without Borders USA. Inc. **Dog Star Rescue** EMET - Endowment for Middle East Truth Freedom For All Greater Hartford Legal Aid Foundation Hartford Communities That Care Hebrew Immigrant Aid Society Helen Woodward Animal Center **Highpointers Foundation** Impact100 Westchester Jewish Alliance for Law and Social Action Jewish Council for Public Affairs

Jewish Foundation for the Righteous Jewish War Veterans JFACT Fund, Inc. JOIN for Justice LISC New York MAZON National Conference for Community and Justice National Wildlife Federation Natural Resources Defense Council. Inc. Nature Conservancy New Georgia Project **Ocean Conservancy** Old Lyme Library Refugee and Immigrant Center for Education and Legal Services Simon Wiesenthal Center Simsbury Land Trust The First Tee of Connecticut The Posse Foundation Therapy Dogs of Long Island Town of West Hartford True Colors Urban League of Greater Hartford, Inc. Vera Institute of Justice Voices of Hope World Jewish Congress

Outreach

Chabad at Dartmouth **Chabad Friendship Circle** Harold Grinspoon Foundation

\$195.360

Hillel: The Berman Jewish University Center of Pittsburgh

Jewish Federation of Greater Hartford Jewish Federation of Greater Portland Jewish Federation of the Berkshires Jewishcolorado Johns Hopkins Hillel

Jovce D. and Andrew J. Mandell Jewish Community Center Moishe House Trinity College Hillel University of Connecticut Hillel University of Hartford Hillel

Religion and Spiritual Development \$477,667

Agudath Shalom Beth David Synagogue Beth El Temple of West Hartford Beth Sholom B'nai Israel Chabad Fast of the River, Inc. Chabad House of Charlottesville Chabad House of Greater Hartford **Congregation Adath Israel** Congregation Beth Israel Congregation Beth Shalom Rodfe Zedek Congregation Knesset Israel Congregation Kol Haverim Congregation P'nai Or of Central Connecticut **Congregation Tephereth Israel Emanuel Synagogue** Farmington Valley Jewish Congregation – Emek Shalom Jewish Federation of Greater Hartford Mikveh Bess Israel of West Hartford

Temple Beth Avodah Temple Chai **Temple Emanuel of Newton** Temple Sholom **Temple Sinai** Temple Sinai Brookline United Synagogue of Conservative Judaism

Seniors

Federation Homes, Inc. Hebrew Senior Care Jewish Family Services of Greater Hartford Jewish Family Services of Greater Hartford Joyce D. and Andrew J. Mandell Jewish Community Center

\$591,405

Beit Mordechai Beth David Synagogue Camp Laurelwood Chabad Chevra **Chabad Farmington Valley**

"Because of the RRR Fund, we were able to serve hundreds of local families. The Fund was also critical in helping us transition to a safe environment for the holidays and beyond."

RABBI YOSEF WOLVOVSKY, THE HAROLD ROTHSTEIN CHABAD JEWISH CENTER, GLASTONBURY

Jewish Federation of Greater Hartford

2021 GRANTS IN ACTION Grand Total: \$4,435,357

Pasadena Jewish Temple and Center Temple Beth Hillel of South Windsor

Temple Emanu-El of San Diego

The Hebrew Free Burial Association The Westchester Jewish Center Yeshiva Achei Tmimim Lubavitz Services Young Israel of West Hartford

\$232.665

Rapid Relief and Recovery Fund

Beth El Temple of West Hartford Chabad East of the River. Inc.

Chabad House of Greater Hartford Congregation B'nai Tikvoh-Sholom Congregation Beth Israel **Congregation Kol Haverim** Emanuel Synagogue Farmington Valley Jewish Congregation Emek Shalom Hebrew Senior Care Jewish Association for Community Living Jewish Family Services of Greater Hartford Jewish Federation of Greater Hartford Jewish Teen Learning Connection Joyce D. and Andrew J. Mandell Jewish Community Center Mikveh Bess Israel of West Hartford New England Jewish Academy Solomon Schechter Day School of Greater Hartford Temple Beth Hillel of South Windsor **Temple Beth Torah** Temple Sinai United Synagogues of Greater Hartford Voices of Hope

Young Israel of West Hartford

Donor Advised Funds

Donor Advised Funds offer powerful and flexible giving opportunities. Fund holders recommend grants to the causes and organizations they love, on their own timetable.



"Replacing our eightyear-old wheelchair van was at the top of our wish list, and we could not have done it without Donor Advised Fund grants."

DENIS GEARY. EXECUTIVE DIRECTOR OF THE JEWISH ASSOCIATION FOR COMMUNITY LIVING

Granting a Wish for Residents at the Jewish Association for Community Living

A new lift-equipped wheelchair van provides daily transportation for Jewish Association for Community Living (JCL) residents living with developmental disabilities, thanks to multiple grants from Donor Advised Fund holders. Residents use the van for medical appointments, community events, grocery shopping and other errands.

"When we asked Donor Advised Fund holders to help defray the cost of the wheelchair van, they ended up funding the entire cost of \$53,000," says Michael Elfenbaum, Vice President of Grant Programs at the Foundation.

"Replacing our eight-year-old wheelchair van was at the top of our wish list, and we could not have done it without Donor Advised Fund grants," says Denis Geary, JCL's Executive Director. "We are so thankful for this support."

Exploring **Jewish Family** Values through **Story Telling**

Donor Advised Fund holders recommended numerous grants to support PJ Library, a national program that sends free Jewish story books each month to parents with young children.

The books celebrate Jewish values. traditions and culture. The program aims to bring Jewish ideas and inspiration to young families, to help strengthen Jewish continuity.





Donor Advised Fund grants to PJ Library help families celebrate Jewish values

Providing Food to Families in Need

When food requests from families doubled in the winter of 2021 at Jewish Family Services' Anja Rosenberg Kosher Food Pantry, grants from Donor Advised Funds fully funded the expansion of the pantry's space, a new refrigerator and other equipment. This allowed the food pantry to meet the needs of more families at a difficult time.

JFS volunteer MAURA NEMIROW packs bags of food at the Anja **Rosenberg Kosher Food Pantry.**

Community Grants Program

Board-directed Community Action grants from the Foundation's Unrestricted

Jewish community. The Foundation seeks unique opportunities to strategically

Funds support the long-term strength and vitality of the Greater Hartford

invest in programs and services that might not be possible without the

Foundation's support. Here are a few highlights from FY'21.

GRANTS

Safeguarding our **Community Against Anti-Semitism**

The Foundation awarded a \$50,000 grant to help launch the Jewish Hartford Secure Community Initiative to help combat the growing danger of violent anti-Semitism.

The new program is led by the Jewish Federation in partnership with the Secure Community Network, a national nonprofit devoted to protecting the Jewish community.

The grant supported hiring a security director to work with a security committee to oversee the initiative, and the convening of a security council comprising representatives from agencies and synagogues across the Greater Hartford region to provide ongoing guidance.

The new security director, John Colangelo, is playing a key role in bolstering site security, delivering community training, strengthening relationships and intelligence sharing with law enforcement, facilitating emergency communications and response, and accessing government funds for security enhancements.



JOHN COLANGELO, Security Director for the Jewish Hartford Secure Community Initiative (SCN), and JOHN STEMEN. SCN's Director of Campus Safety and Security for Hillel International, attend an SCN event at UCONN.

Strengthening the Community During COVID

COVID-19 created intense challenges for the people, agencies and synagogues in Greater Hartford, but our community persevered thanks in part to generous donors who gave to the Jewish Hartford Rapid Relief and Recovery Fund (RRRF).

Launched in 2020 as a partnership between the Foundation and Federation, the RRRF provided emergency financial assistance to individuals and grants to 28 Jewish institutions to minimize interruption to the vital programs and services they provide. Organizational leaders found ways to get creative, exploring the ins and outs of the Passover seder on Zoom, offering virtual exercise classes, and teaching children in sociallydistanced outdoor classrooms.



outdoor classrooms.

Sustaining Operations for Vital Organizations

The Foundation awarded grants to the Mandell Jewish Community Center (\$150,000) and Chabad Friendship Circle (\$25,000) to help stabilize and sustain their operations as they grapple with the pandemic's financial impact. "These funds enabled us to continue supporting our community by allowing us to maintain our staffing levels. This made a meaningful difference for community members and our employees," says David Jacobs, Executive Director, Mandell JCC.



Families enjoy attending programs at the Mandell Jewish Community Center.

Students at Solomon Schechter Day School learn in socially-distanced

Through the support of over 500 generous donors, the RRRF granted a total of \$675,000 in the past two years and earmarked \$125,000 for future

humanitarian assistance and financial aid to agencies and synagogues during the pandemic.

Supporting Innovative Curriculum for New England Jewish Academy

New England Jewish Academy was awarded a \$60,000 grant to bring the renowned Reggio Emilia philosophy to its Early Childhood School. This curriculum is created around the children's interests and features uninterrupted exploration, play and learning.

"The Foundation funding brings the Reggio vision to life," says Naty Katz, Head of School, New England Jewish Academy. "The creativity and curiosity of the kids is a joy to behold."



The New England Jewish Academy received a grant to transform its curriculum for its Early Childhood School.

Community Action Funds Create Lasting Support

It's easy and exciting to open a Community Action Fund. Your support will allow us to address the most pressing needs and promising opportunities in Greater Hartford's Jewish community—now and forever.

To help ensure our vibrant Jewish future, contact Kathryn Gonnerman at kgonnerman@jcfhartford.org.

Bolstering Operations for Mikveh Bess Israel

Since its inception, Mikveh Bess Israel has been relying on volunteer staff to run the organization. A three-year, \$75,000 capacity-building grant from the Foundation will allow Mikveh Bess Israel to hire its first part-time Executive Director to professionalize its service delivery and fundraising operations.

"The board of Mikveh Bess Israel is thrilled to have been awarded a capacity building grant, which will enable us to advance the visions, goals and work of this important part of our community," says Leslie Adler, President of the Board of Mikveh Bess Israel. "We are extremely grateful for the opportunities that the grant will afford us as we embrace the future."

Developing **Future Jewish** Leaders

Greater Hartford's Jewish Leadership Academy received a \$45,000 grant to continue operating its community-wide Jewish leadership development program. Operated by the Jewish Federation, the program identified potential leaders and provides essential skills training, while fostering camaraderie and collaboration between current and future leaders.

A few years ago, the Foundation provided a \$200,000 multi-year grant to the Federation to help fund the launch of the Academy.

"The board of Mikveh Bess Israel is thrilled to have been awarded a capacity building grant, which will

enable us to advance the visions, goals and work of this important part of our community."

LESLIE ADLER, PRESIDENT OF THE BOARD OF MIKVEH BESS ISRAEL



Greater Hartford's Jewish Leadership Academy will continue cultivating a cadre of leaders through a grant from the Foundation.

New Funds

Donors have different reasons for creating new funds, but they all share a common vision: making our world a better place. The Foundation takes great pride in working with donors to realize this collective vision.

The Mosses' New Fund Meets their Giving Goals

When Isaac 'Yitz' and Juanita Moss contemplated a move from Chicago to Greater Hartford, discovering a small town with a robust Jewish community sealed the deal - and they haven't looked back since. "There's a ton of Jewish community here — a Kosher food store, Jewish schools, synagogues," says Yitz. "All of a sudden, we had an automatic social network." Adds Juanita, "We received a beautiful, warm welcome."

In the ten years they've lived in West Hartford, Juanita and Yitz have become strong advocates and community leaders, in the spirit of welcoming others the way they were welcomed. In addition to volunteering at their synagogue, Young Israel of West Hartford, they are Co-Presidents of the Board of Directors for New England Jewish Academy (NEJA) and were instrumental in the merger that created NEJA.

The Mosses have also invested time in leadership training, which Yitz calls a game changer. "The Wexner Training Program expanded my horizons and gave us new connections," explains Yitz. "We learned how various organizations need to work together for transformative change in the community." Juanita expanded her network and appreciation for the community while participating in the Jewish Leadership Academy's (JLA) Community Leadership Initiative.



The Mosses believe that great community leadership embraces the success of the whole community, not just one organization. That's one major reason the couple established a Donor Advised Fund at the Foundation, which allows them to recommend grants to different causes and adapt their giving over time, while also including their children in the process as they grow older. "We want to set an example for others to support institutions and the broader community by partnering with the Jewish Community Foundation," say Juanita and Yitz.



The Gottfrieds Support **Underserved Children**

Josh and Shanna Gottfried are on a philanthropic mission to elevate children out of poverty by investing in their education. Proud residents of downtown Hartford for 15 years, they opened a new fund at the Foundation that will provide neighborhood youth with options they may not have access to, such as studying at private schools and working with tutors to improve their academic performance.

"We feel fortunate for what we have and want to help underserved children pursue a better life," say Shanna and Josh, who just bought a house on Terry Road. "Surrounding children with great people and educational options will break the poverty cycle and strengthen the community where we live."

Josh and Shanna will support their education fund with a legacy gift. "I trust the people who work at the Jewish Community Foundation to be stewards of our legacy," explains Josh. "They take their commitment to philanthropy very seriously."



JOSH & SHANNA GOTTFRIED, pictured here with their children JACOB. LILLIAN and RAFI. created a Designated Fund to help underserved children pursue a better life.

Greater Hartford's Jewish community three Community Action Fund.

The Levines Invest in the Community's **Vibrant Future**

When Carolyn and Michael Levine's youngest child was born just after they moved to West Hartford from Milwaukee, their Jewish neighbors offered to help out by babysitting their other two kids. This is one of the fond memories they have of moving and settling in to the Greater Hartford area.

The Levines wanted to raise their three children in a Jewish community and enjoy shared cultural experiences with friends. Over the years, they have explored the breadth of offerings in Greater Hartford, from sending their kids to the Mandell JCC's Camp Shalom and Solomon Schechter Day School to engaging in religious and ethical discussions at Emanuel Synagogue, and from attending the JCC's Jewish film festivals and book fairs to celebrating their heritage at the Walks for Israel.

"We experienced the Jewish tradition of welcoming the stranger from the moment we arrived," says Carolyn. "When you are among Jewish people, you feel comfortable calling on each other."

"People have been kind to us — they genuinely care," adds Michael.

Grateful for their meaningful family experiences, Michael and Carolyn are investing in Greater Hartford's Jewish community through a JCF Community Action Fund. "We want this community to flourish for our children and grandchildren," says Carolyn. "We trust the Foundation will find innovative ways to keep people committed and ensure the community's vibrant future."

New Funds

Legacy Continues for CBI Sisterhood

In the 1950s, the Sisterhood of Congregation Beth Israel (CBI) Judaica Shop was an active enterprise in the corner of the Temple lobby selling items to raise funds for the religious education for children. Filled with Kiddush Cups, Menorahs, Seder Plates, prayer books — and more — the Shop quickly became a hub for families to mingle, celebrate their Jewish heritage, and purchase Judaica, and remained so for almost 70 years.

Sisterhood members lovingly volunteered for "Shop Duty" Sunday mornings (and Fridays before services in the early years). For a long while, Bev and Lionel Jackowitz ran the Shop.

"Bev was the quiet, astute doer, always warm and welcoming — often times with a silly joke to cheer any Shop visitor," reminisces CBI Sisterhood member, Paula Schenck. "Lionel was our honorary Sisterhood member who, with Devida Botwick and Fayette Gordon, kept the Shop going through the 1990s and early 2000s."



CBI Sister CIL WEINBERG arranges items for the Judaica Shop, 1950.

Affectionately known as the Shop Girls, Sandra Berinstein, Barbara Honor, Gail

Mangs, Paula Schenck, and Ruth VanWinkle maintained the Sunday morning social corner, conducted fundraisers, and bought and sold Judaica . . . all in support of youth education at CBI. Working with Sisterhood President Gayle Wintjen, the Shop Girls recommended a change!

"This Fund is an opportunity to continue the original vision of CBI Sisterhood's strong legacy of supporting Jewish youth."

PAULA SCHENCK

CBI Sisterhood opened a new fund at the Foundation to continue supporting the original spirit and mission and replace the beloved Judaica Shop that recently closed.

"The disbursal of money and gifts underline what the Shop contributed to CBI and the larger Jewish community," explains Paula. "Gift disbursements such as Torah Commentaries for Confirmands, House Mezzuzahs for new families, even carpeting for the CBI library." Proceeds of the Fund will continue supporting these kinds of needs.

"As the online world changes how we buy things, this Fund is an opportunity to continue the original vision of CBI Sisterhood's strong legacy of supporting Jewish youth," says Paula.

Funds Support Students and Jewish Women's Legacy

Three Foundation funds are furthering the mission of the National Council of Jewish Women (NCJW): to improve the lives of women, children, and families, and safeguard individual rights and freedoms. By providing deserving students with meaningful educational opportunities in the Greater Hartford area, the Celia Hillman Scholarship Fund, NCJW Greater Hartford Section Scholarship Fund for Reproductive Health Education, and NCJW Endowment Fund are supporting future leaders. These funds continue the great legacy of NCJW's Greater Hartford Section.

People who still wish to continue supporting the NCJW in Greater Hartford can contribute to the funds.

"Thank you for your years of commitment, support and dedicated service to affecting change and improving the lives of those in your community and throughout the country," said NCJW President Dana Gerson, and CEO Sheila Katz in a recent letter to NCJW Greater Hartford Section members.

To support any of these funds, please contact Kathryn Gonnerman, Vice President of Philanthropy, **kgonnerman@jcfhartford.org**.



Greater Hartford members of the National Council of Jewish Women at their 100th anniversary event (from L-R): Audra Weisel, Riva Drechsler, Judy Singer, Doris Nabel, Ronnie Weiss, Enid Hirst, Roz Hahn and Barbara Leslie.

The following is a list of new funds at the Foundation for FY'21.

Connection Fund Edward and Eve Fishman Memorial Fund Robin and David Gelles Family Fund Melvin Gerrol Pace Fund Harry E. Goldfarb Family Foundation Fund II Gottfried Family Fund Harris Family Fund JCC Presidents' Courtyard Fund Jerold and Ellen Kaufman Family Education Fund Michael S. and Carolyn W. Levine Fund Evan and Lisa Levy Family Unrestricted Fund Mikveh Bess Israel Charitable Endowment Fund Moss Family Fund National Council of Jewish Women Greater Hartford Section Scholarship Fund for Reproductive Health Education Harry B. Rome Fund for the Sight Impaired Jeffrey Rudikoff Fund for Congregation Beth Israel Weiss Scholarship Fund

Endow Hartford 21 Funds

Connecticut Historical Society Endow Hartford 21 Fund **Dignity Grows Endow Hartford 21 Fund** Federation Homes Endow Hartford 21 Fund Friends of Keney Park Endow Hartford 21 Fund HAWC Endow Hartford 21 Fund Hill-Stead Museum Endow Hartford 21 Fund Hebrew Senior Care Endow Hartford 21 Fund Interval House Endow Hartford 21 Fund Mandell Jewish Community Center Endow Hartford 21 Fund Jewish Association for Community Living Endow Hartford 21 Fund Jewish Federation Association of CT Endow Hartford 21 Fund Jewish Federation Endow Hartford 21 Fund Jewish Family Services Endow Hartford 21 Fund Jewish Historical Society Endow Hartford 21 Fund JT Connect Endow Hartford 21 Fund New England Jewish Academy Endow Hartford 21 Fund Playhouse on Park Endow Hartford 21 Fund San Juan Center Endow Hartford 21 Fund Solomon Schechter Day School Endow Hartford 21 Fund The Village Endow Hartford 21 Fund Voices of Hope Endow Hartford 21 Fund

Creating Lasting Impact

COMMUNITY ACTION NRESTRICTED) FUND

We are thankful to our donors for their investment in our community. Their funds provide a steady stream of income forever, whatever the future may bring.

The funds listed on the following pages are those valued at \$5.000 or above as of June 30, 2021.

For a listing of funds and fund balances, please visit our homepage at jcfhartford.org. You may also contact JCF to request a mailed copy.

Community Action (Unrestricted) Funds

Community Action Funds allow donors and leaders to respond to local community priorities — now and forever — by capitalizing on promising opportunities to strengthen the Jewish community. By entrusting the Foundation's Trustees to determine how to allocate these unrestricted endowment funds, donors ensure that their philanthropic vision for a vibrant Jewish community will be in good hands for generations to come.

FOR A LISTING OF FUNDS AND FUND BALANCES, PLEASE VISIT JCFHARTFORD.ORG

Sidney Abel Fund Benjamin Alexander Memorial Fund Norman and Helene Alisberg Fund David and June Alton Memorial Fund Anonymous V Fund Flora G. Arons Family Fund Flora G. Arons Fund in memory of beloved mother Pauline Gale Beatrice Fox Auerbach Foundation Unrestricted Fund Eleanor and Robert Balgley Fund Arlyn and David Bamberger Youth Fund Cecelia and Goodman Banks Memorial Fund Gertrude and Jack Baskind Fund Bluma and Mark Bassevitch Fund Edward Beirponch Memorial Fund Frances F. and Samuel B. Bell Fund Marilyn and Seymour Benson Fund Holly and Jeffrey Bergen Family Fund Rose and Gary Bernstein

Unrestricted Fund Samuel "Sy" Birnbaum Fund Chester and Shirley Bland Family Fund Louis. Ida and Richard Blum Fund Esther Blumenthal Memorial Fund Joan and Morton Blumenthal Fund Freda Cohn Brassard Fund

Dr. Sidney and Charlotte T. Brick Fund Jesse Feldman Fund James and Zelda R. Brodey Family Fund Frances and Philip Feltman Fund Judith R. and Harold M. Brodsky Fund James Ferris Family Fund Harry and Mildred Bronson Fund I. Martin and Janet M. Fierberg Fund Robert and Janet Bruner Fund David and Rochelle Fierston Unrestricted Fund Eleanor and Jerome Caplan Fund Sylvia S. Finkelstein Fund Gertrude D. and William H. Caplan Fund Barbara and Ivan Finkle Charles E. and Florence Carples Fund EndowmentFund **Cartin Family Foundation Fund** Fischman Family Unrestricted Fund Samuel and Tillie D. Cheiffetz Fund Abraham and Goldie Fish Fund Lillian A. and Abraham S. Cohen Fund Hinda N. Fisher Unrestricted Fund Michael and Naomi Cohen Sheila and Moe Fisher Fund UnrestrictedFund Stanley Fisher Memorial Fund Ruth H. Cohn Fund Tutti and Herbert B. Fishman Fund Congregation Bess Israel Fund Sarah and Michael Fleischer Fund Helen and Phineas Connell Fund Albert A. Fox Family Fund The Cornell Fund Beth and Joe Fox Family Fund Morton and Dinah Dansevar Family Foundation Fund Estelle Fraidowitz Memorial Fund Harold W. and June G. Davidson Fund Abraham M. Frank Fund (in memory of Helen Frank and Bessie Finkelstein) Wilfred E. Diamond and Mae S. George L. Gans Fund Diamond Fund Micki and Hy Dworin Fund Dr. Isidore S. and Rebekah Geetter Memorial Fund **Robert Eisner Fund** Esther Geisinger Fund Mark L. Elansky Unrestricted Fund Bertha Gerber Memorial Fund Morton and Marilyn Elsner Fund Beth and Glenn Gerber Fund Frances Solomon Feingold Memorial Fund H. Joseph Gerber Family Fund

Donald Gershman Family Fund Evelyn and Charles Gershman Fund Harry and Minnie Gershman

COMMUNITY ACTION NRESTRICTED) FUND

Blanche and Steven Goldenberg Fund Harry E. Goldfarb Family Foundation Fund Sadie "Syd" L. Goldfarb Memorial Fund Shirley Goldman Unrestricted Fund

Arnold J. Goldstein Fund Julian B. Goldstein Fund Grant/Weisman Family Unrestricted Fund

Arnold C. and Beverly P. Greenberg Fund Leonard E. and Phyllis S. Greenberg Fund Bernard and Anne Greenspon Fund Rebecca and Israel Grody Family Foundation Fund

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Alice and Arthur Herrmann Fund Burton and Phyllis Hoffman Family Fund Samuel K. and Katherine S. Hoffman Fund Rose Hurowitz Fund Harry and Sadie Jacobs Fund Sheila and Bud Jacobs Family Fund Johnston Family Unrestricted Fund Louis Joseloff Foundation Fund II Bernard Kaplan Family Fund Irving Sidney Kaplan Memorial Fund Samuel J. and Rose A. Kaprove Fund Margot Katten Fund Phyllis and Sherman Katz Fund Kavitsky Family Fund Kawaller Family Fund

Rita Kaye Fund Alvin Kennedy Community Fund Martin Kesten Family Unrestricted Fund George M. Kofsky Fund Joseph Kohn Fund David and Anna Konover Memorial Fund Harold Konover Fund Georgette and Richard Koopman Fund Irene and Benjamin Kostin Fund Max Kotkin Fund Maxwell and Alice Kramer Fund Nancy A. and Robert A. Kramer Family Fund Milton and Judi K. Krevolin Family Fund Fleanor and Ira Kroul Fund Julius and Naomi Larman Family Fund Irene Lavell Memorial Fund Jack and Irene Lavell Fund Lebon Press Endowment Fund Barbara and Ira Levin Family Fund Elisabeth A. Levine Fund Michael S. and Carolyn W. Levine Fund I. Oscar Levine Fund Evan and Lisa Levy Family Unrestricted Fund Esther and Samuel Levy Fund Robert Lewtan Memorial Fund Ken and Jane Libby Family Fund **Evelyn and Bernard Lieberman Fund** Charlotte C. and David F. Liebowitz Fund Jane and Roger Loeb Fund Dr. Raymond and Anna Lublin Fund Frances and Louis Ludgin Fund Manchester Hebrew Home Fund Andy and Joyce Mandell Fund Henry Margolis Fund Alison and Dorothy H. Marks Fund David P. Marks and Ann Sagalyn Fund Oscar "Ozzie" and Gertrude Marks Fund Rose and Louis Mass Memorial Fund Doris S. Meltzer Fund Peggy and Alan Mendelson Unrestricted Fund Samuel and Goldy Merin Family Memorial Fund Hyman Michaelson Fund David and Lauri Miller Family JCF Fund for the Future

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Naomi and Harold Rubin Fund

Eva Rudy Memorial Fund Morris Rudy Memorial Fund Donald and Shirley Ruffkess Fund Charlotte and Stanley Sack Fund Leon Sakow Fund Diane R. and Seymour H. Sard Fund Rhonda and Robert Sattin Family Fund Peter and Elaine Savin Fund Dr. Abraham M. and Alice Leavitt Schaefer Fund Andrew M. Schatz and Barbara F. Wolf Fund Cecil R. and Arthur H. Schatz Fund Dora Goldberg Schatz Fund Judge Nathan A. Schatz Fund Norma and Mike Schatz Fund Bernard and Dorothy Schiro Fund Jennie Schoenbach Fund Eugenie and Julius Schoolnik Fund Mamie and Louis Schoolnik Fund Ruby and Walter Schultz Fund Harry and Mildred Schwab Fund Harry and Yetta Schwartz Memorial Fund Jack and Ruth Seltzer Fund Sarah T. Shechtman and Florence S. Wellins Memorial Fund Andrew Roy Sheketoff Memorial Fund David and Lois Sheketoff Fund Lewis S. and Sylvia C. Sheketoff Unrestricted Fund Estelle M. and Ernest M. Sherry Fund Harry A. Shindler Fund Elinor and Morris Shlien Fund Elizabeth and Bea Shlien Endowment Fund Frances and Julian Shoor Fund Shulansky Foundation Unrestricted Fund Debra J. Shulansky Family Fund Ruth and Ralph Shulansky Fund James and Jane Shulman Family Fund Arthur and Adele Siegal Fund

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Morris Fund

FamilyFund

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Gail and Raymond Weinstein Unrestricted Fund Harry E. and Anne C. Weinstein Fund Jennie Weinstein Fund Morris and Gloria Weiss Fund Jacqueline and Frederic Werner Fund Lt. I. Roy Werner, USMC, Memorial Fund Berthold and Paula Wetterhahn Memorial Fund Harry and Gertrude Wolpoe Fund Robert and Roslyn Yellin Fund William and Esther Yolen Foundation Fund Henry and Judith Zachs Fund Jessica and Eric Zachs Community Fund Carolyn Zaretsky Memorial Fund Paul and Janet Zieky Fund

> "These funds enabled us to continue supporting our community [during COVID-19] by allowing us to maintain our staffing levels. This made a meaningful difference for community members and our employees."

> > DAVID JACOBS, EXECUTIVE DIRECTOR OF THE MANDELL JEWISH COMMUNITY CENTER

COMMUNITY ACTION (UNRESTRICTED) FUNDS Grand Total: \$38,781,000

Donor Advised Funds

Donor Advised Funds offer the flexibility to customize the grantmaking and philanthropic experience. Donors may receive an immediate tax deduction^{*} for contributions to their funds and retain the flexibility of how and when to recommend grants to the organizations they love. Donor Advised Funds are the ideal way to engage your children in your family's charitable giving.

Boxer Family Fund

FOR A LISTING OF FUNDS AND FUND BALANCES. PLEASE VISIT JCFHARTFORD.ORG

Anonymous (5) Aaron and Allison Abrahms Charitable Fund Max Abrahms Family Fund Simon Abrahms Family Fund Zachary Abrahms Family Fund Gail and Jeff Adler Family **Charitable Fund** Alyssa's Angel Fund Annie's Fund Anonymous VII Fund Anonymous IX Fund Anonymous X Fund Anonymous XI Fund **Beatrice Fox Auerbach Foundation** Fund/Koopman Share **Beatrice Fox Auerbach Foundation** Fund /Schiro Share Bash Family Fund **Benadiva Family Fund** Berlin Schneider Charity Fund Arnold and Elizabeth Berman Family Fund **Evelyne Hersh Berman Fund** Malcolm and Brenda Altman Berman Family Fund Abe and Bobby Bobrow Family Fund

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Fenmore and Gladys Feigenbaum Family Fund Feltman Family Fund Fierston Family Fund **Fischman Family Fund** Carol and David Fishman Family Fund Peter and Lisa Fishman Family Fund Robert B. and Hedyth A. Fishman Family Fund Fox Family Fund Gb&P Fund Robin and David Gelles Family Fund • Jay and Nancy Gershman Family Fund **Gilman Family Fund** Heller-Gilman Fund Irving and Evelyn B. Gilman Family Fund Ida C. and Milton Gladstein Family Fund Glass/Lipman Family Fund Global Center for GSD Fund Beth and Benjamin Goldberg Fund Karen and Gerald Goldberg Fund Deborah W. Goldfarb Memorial Fund Ellen Jeanne Goldfarb Memorial Fund The Goldfarb Family Foundation Fund Harry E. Goldfarb Family Foundation Fund II

Rona Gollob Fund

Arnold C. and Beverly P. Greenberg Fund for Jewish Continuity Gary and Joan Greenberg Family Fund Walter and Dianne Harrison Fund Ernest and Charlotte Hirst Family Fund II Judith S. and Joseph D. Hurwitz Fund Jack Hutensky Fund Will Hutensky Fund Jack Abraham Huttner Fund Orly Javit Memorial Fund Johnston-Levin Family Charitable Fund Louis Joseloff Foundation Fund I Selma and David Kaye Fund Michael and Patricia Kazakoff Family Fund Robert Kennedy Charitable Fund Martin Kesten Family Fund Deborah and Steven Kleinman Fund

Kochen Family Fund Konover Coppa Family Fund Abe and Rae Kopplemann Fund Ruth Kordansky Memorial Fund Kostin Family Synagogue Fund Michele G. and Dane R. Kostin Family Fund Solomon and Annie Lander Kramer Fund Alys & Jack Krichavsky Family Fund Cary and Beth Lakenbach Fund Lanes Family Fund

Leshem Family Fund Ann Z. Leventhal Fund Sid Lichter and Abe Rubin Family Fund Jerry and Elaine Title Lowengard Fund Sheri and Gerald Lublin Family Fund The Mandra Fund Margolis Family Fund Aaron Marks Foundation Fund

Peggy and Alan Mendelson Fund Jason Miller and Elise Miller Charitable Fund Phyllis and Ervin Milner Fund Regina H. and Paul P. Mitnick Fund Monastersky Family Fund Mondschein Family Fund Hyman and Sylvia Moore Family Fund Janet and Harold Moskowitz Fund Moss Family Fund Hymen and Pearl Namerow Family Fund Jon and Martha Newman Family Fund Newman/Starr Donor Advised Fund Newman/Starr Fund for **Community Leadership** Paley Family Fund Michael and Susan Perl Family Fund **Piaker Family Fund** Podrove Family Fund Dr. Charles and Paula Polivy Fund **Reynolds Charitable Foundation Fund** Belle K. and Irving S. Ribicoff Fund Abraham Rosen Memorial Fund Mark and Carol Rosen Family Fund Samuel J. and Ida S. Rosen Family Fund Alfred and Hilda Rosenthal Family Fund **Roth Family Fund** The Stephen Roth Fund **Rothstein Family Fund** Florence and Charles Rubenstein Fund Lea and Richard Rubenstein Beth Israel Family Fund **Rutenberg Family Fund** A.I. Savin Family Fund Jerome and Marlene Scharr Family Fund Schatz/Wolf Family Fund Amy Selzer Memorial Fund

DONOR ADVISED FUNDS Grand Total: \$48,544,000

- Harold B. Shapiro Family Fund

Sylvia and Lewis Sheketoff Family Fund Sheldon Family Advised Fund Susan Fromm Shimelman Fund Shulansky Foundation Fund Bella and Max Shulman Family Fund Edward and Ruth Siegal Fund Silpe Family Fund Smith-Haiblum Family Fund Solinsky Family Fund Edmund and Linda Bland Sonnenblick Fund Jay and Julie Spivak Family Fund **Stanger Family Fund** Rosemary Stevens, M.D. Memorial Fund John and Kathy Suisman Family Fund Temkin Family Fund Temple Sinai Fund Miriam and William Toubman Family Fund Waldman-Pearlman-Seltzer Family Fund Weiner Family Fund Weinstock Family Fund Alfred and Helen Weisel Education Endowment Fund Winkler-Drezner President's **Discretionary Fund** Miriam Witlin/Sylvia Bjornson Memorial Fund WLP Fund Benjamin Samuel Zachs Fund Jacob Harry Zachs Fund Jessica P. Zachs Fund Sarah Clare Zachs-Adam Fund Zoë Isabelle Zachs Fund Zackin Family Fund Natalie and Morris Ziplow Fund Zweig and Fundiller Family Fund

Designated and Donor Restricted Funds

Designated and Donor Restricted Funds ensure that nonprofits receive consistent annual support for critical needs so they can continue their important missions. Each year, the Foundation distributes grants to specific organizations or causes, endowing their support in perpetuity.

FOR A LISTING OF FUNDS AND FUND BALANCES. PLEASE VISIT JCFHARTFORD.ORG

Anonymous (2) Sidney Abel PACE Fund Phyllis B. Abrahms Endowment Fund Helene Alisberg Children's Fund Honorable Arnold and Hermia Aronson Fund Judith Azia Fund for the JCC Eleanor Balgley Lion of Judah Endowment Fund Edie and Joseph Barker Fund Beena Fund Mildred and Irving Bercowetz Fund for Midrasha/Yachad Willie Berkowitz Memorial Fund Rose Bernstein Lion of Judah Endowment Fund Rose and Gary Bernstein PACE Fund Blue Hills Avenue Fund Helen and Bernard Blum Fund Ida and Louis Blum Fund Samuel and Frances Blumenthal Fund Alma and Hans Bodenheimer Endowment Fund Lawrence S. and Arline "Lonnie" Brick Fund The Deanna Bruce HHNE Endowment Fund for the Performing Arts Michael Canny PACE Fund Eleanor and Jerome Caplan Fund for the Jewish Historical Society Rhea Sourifman Caplin Memorial Scholarship Fund Arnold S. Cartin Memorial Fund CBI Tots Fund

Association of Jewish Cemeteries

General Fund Aaron Association Cemetery Fund **Bess Israel Cemetery Fund** Beth Jacob Society Cemetery Fund Brahilover Benevolent Association of Hartford Cemetery Fund **Capital City Cemetery Fund Community Cemetery Fund** Farband Labor Zionist Alliance Branch 61 Cemetery Fund First Ludmir Benevolent Association Cemetery Fund Hartford City Lodge Cemetery Fund Hartford Sick Benefit Association Cemetery Fund Hebrew Merchants Protective Association Cemetery Fund Jewish War Veterans Laurel Post #45 **Cemetery Fund** Jonathan Welfare Society **Cemetery Fund** Ludmir Young Men's Benevolent Association Cemetery Fund Share Torah Lodge Cemetery Fund Temple B'nai Abraham Cemetery Perpetual Care Fund Tikvah Zion Cemetery Fund Workman's Circle Branch #15 Cemetery Fund Workman's Circle Branch #184 Cemetery Fund Young Friend's Progressive

Cemetery Fund

Chabad House Fund **Chameides Family Fund** Charter Oak Cultural Center Endow Hartford 21 Fund Charter Oak Cultural Center Endowment Fund The Cherry Blossom Fund The Children's Fund Aaron and Fanny Cohen Fund Adrienne Cohen Education Fund The Adrienne Cohen Israel Fund Esther Sima Cohen Scholarship Fund Florence and Henry Cohen Family Fund Libbian and Jerry Cohen Fund Louis H. and Virginia P. Cohen Fund Margaret W. Cohen Fund Michael and Naomi Cohen Fund for Beth El Temple of West Hartford Michael and Naomi Cohen Fund for Jewish Historical Society Michael and Naomi Cohen Fund for Solomon Schechter Day School Morris and Emma P. Cohen Fund for Jewish Historical Society Naomi and Michael Cohen Fund for Jewish Family Services Penny H. Cohn Fund for Indigent Elderly Robert E. Cohn and Sherry Banks-Cohn Fund Ruth H. Cohn PACE Fund Yale and Rita Cohn Fund

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21 Fund

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Benson and Roberta Monastersky Fund for JCC Cultural Programs "The Jewish concept of Susan E. Moore Scholarship Fund Sarah and Rachel Moses Fund building community Carolyn Mostel Weiser Theater and giving back has Access Fund Mr. and Mrs. Club, Beth Hillel Synagogue always been important of Bloomfield Fund N. Aaron Naboicheck Fund to me, and I hope to Reba and Art Nassau Fund continue giving back to Reba and Art Nassau Fund for **Emanuel Synagogue** the community what National Council of Jewish Women Greater Hartford Section Scholarship you gave to me. I'm Fund for Reproductive Health Education • really grateful to the National Council of Jewish Women Endowment Fund Foundation." David Neiditz Memorial Fund JOY ZINN. New Britain Old Age Assistance Fund SCHOLARSHIP RECIPIENT New England Jewish Academy Endow Hartford 21 Fund Seymore and Ann Newman Memorial PACE Fund Novarr Fund for Hadassah Elliott and Eileen Pollack Camping Harriet Judith Novarr Scholarship Fund Scholarship Fund Hyman and Ann Novarr Fund for Israel Joseph Pollack Memorial Fund Sylvia and Leo Novarr Fund for Children Samuel B. and Mollie G. Pollack and Families Memorial Fund Sylvia and Leo Novarr Fund in memory Sydney and Frances Pomer Fund of Daniel J. Novarr President's Fund Svlvia and Leo Novarr Hebrew Primason Dorman Family Fund Academy Fund Putterman/Baver Family Sylvia and Leo Novarr JCC **Community Fund Endowment Fund** Laura and Reuben Rapport Fund Sylvia and Leo Novarr Fund for the Sharon and Alan Reisner Family Fund Jewish Historical Society Sylvia and Leo Novarr ORT Fund June and Richard Renert Fund Svlvia and Leo Novarr Fund for Solomon Abraham A. Ribicoff Memorial Fund Schechter Day School Congregation Beth Shalom Rodfe Zedek Endowment Fund Sylvia and Leo Novarr Fund for Women's International Zionist Organization Harry B. Rome Fund for the Sight Impaired[®] **Richard and Denise Order Family Fund** Belle M. and Harold Rosen Memorial Fund Congregation P'nai Or Endowment Fund June Miller Rosenblatt Scholarship Fund Papermaster Family Fund Michele and Alan Parker Fund Israel and Rhoda Rosenthal Memorial Fund Passport to Israel General Fund Robert Roth Fund for the Mandell Jewish Leonard and Teddy Paul Family Fund Community Center Bennett and Libby Pearl Fund Lea and Richard Rubenstein Fund for Melvyn and Michele Pilver PACE Fund Jewish Family Services Pitegoff Family Fund for Johns Rubenstein Fund for Jewish Hopkins Hillel Historical Society PJ Library Fund Jack and Leah Rubin Fund Playhouse on Park Endow Hartford 21 Fund

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School of New England Zachs Family Fund for Hebrew Home & Hospital College Zachs Family Fund for Jewish **Community Center** Zachs Family Fund for Jewish Community Center II & Tennis Club JCC Swim & Tennis Club Family Services Zachs Family Fund for Jewish **Historical Society**

DESIGNATED AND DONOR RESTRICTED FUNDS Grand Total: \$55,303,000

- Zachs Family Fund for Charter Oak **Cultural Center**
- Zachs Family Fund for The Children's
- Zachs Family Fund for Connecticut Children's Medical Center

Museum

- Zachs Family Fund for Connecticut College Hillel
- Zachs Family Fund for Connecticut Historical Society
- Zachs Family Fund for the Connecticut Science Center
- Zachs Family Fund for Maurice
- Greenberg Center of Judaic Studies Zachs Family Fund for HARC
- Zachs Family Fund for Hartford Hospital Zachs Family Fund for Hartford Hospital
- Healthcare at Home VNA
- Zachs Family Fund for Hartford Public Library
- Zachs Family Fund for Hartford Stage
- Zachs Family Fund for Hartford
- Symphony Orchestra
- Zachs Family Fund for Bess and Paul Sigel Hebrew Academy
- Zachs Family Fund for Hebrew High
- Zachs Family Fund for Hillel at Trinity
- Zachs Family Fund for Jewish Association for Community Living
- Zachs Family Fund for the JCC Swim
- Zachs Family Centennial Fund for
- Jewish Community Center
- Zachs Family Centennial Fund for the
- Zachs Family Fund for Jewish
- Zachs Family Fund for JTConnect

- Zachs Family Fund for National Conference for Community & Justice
- Zachs Family Fund for Oak Hill Foundation
- Zachs Family Fund for PJ Library
- Zachs Family Fund for Real Art Ways
- Zachs Family Fund for Solomon Schechter Day School
- Zachs Family Fund for St. Francis Hospital Foundation
- Zachs Family Fund for Teen Leadership and Philanthropy Institute
- Zachs Family Fund for UCONN Hillel
- Zachs Family Fund for UCONN Medical Center
- Zachs Family Fund for UCONN School of Fine Arts
- Zachs Family Fund for UCONN School of Social Work
- Zachs Family Fund for University of Hartford Hillel
- Zachs Family Fund for United Way
- Zachs Family Fund for Wadsworth Atheneum
- Zachs Family Fund for Watkinson Library at Trinity College
- Zachs Holding Fund I
- Zachs JFACT Fund
- Judy and Henry Zachs Center Fund
- Zachs Lion of Judah Endowment Fund
- Louise Zachs Lion of Judah **Endowment Fund**
- Zachs Message Center Beepers Fund for Hebrew Home
- Zachs PACE Fund
- William J. Zachs Solomon Society Fund Paul Zieky Family PACE Fund

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Custodial Funds are owned by agencies and synagogues and managed by the Foundation. Staff provide expert fund management and investment services to help these organizations grow and use their custodial funds to support their programming and operations. We are privileged to partner with the donors and leaders of these institutions.

FOR A LISTING OF FUNDS AND FUND BALANCES. PLEASE VISIT JCFHARTFORD.ORG

Anonymous (4) \$3,947,000	Frances and Philip D. Feltman Fund Jane and Nathan Field Memorial Fun
Beth El Temple of West Hartford Cemetery Perpetual Care Fund \$895,000	Betsy Heilpern Firger Healing Spring Fund for Music Friends Fund for Members in Need Garfield Family Fund in memory of Jamie Garfield
The Endowment Fund of Beth El Temple of West Hartford\$6,587,000Alter Family FundMorris and Ellen Banks Family FundMorris and Ellen Banks Family FundLouis M. Beckenstein FundBert and Ruth Berlin Fund in loving memory of our daughter EllenBezalel Building FundJudith and David Borus Family Endowment FundAnn and David Brandwein Family FundEdward and Susan Chestler Family Endowment FundNaomi and Michael Cohen Endowment FundDolin-Etscovitz Family	Edith Garfinkle Gordon Fund Ruth L. Gartner Fund Gavens Family College Youth Fund General Unrestricted Funds Yetta Gitlin Fund Mildred Glasband Memorial Fund Molly Gold Fund for Jewish Education Goldberg Endowment Fund for Education Gloria Lavitt Goldenberg Endowment Fund Gloria Goldenberg Music and Lecture Series Endowment Fund Golder Family Fund • Harry E. Goldfarb Endowment Fund for Teacher Training Harry E. Goldfarb Scholarship Endowment Fund
Endowment Fund Sharon and Bob Efron Family Fund Leonard and Vicki Eisenfeld Endowment Fund	Sadie L. Goldfarb Endowment Fund Syd Goldfarb Endowment Fund Mother Goldstein Fund Gottfried Family Endowment

nan Field Memorial Fund n Firger Healing Spring isic for Members in Need ly Fund in memory of e Gordon Fund er Fund y College Youth Fund stricted Funds Ind and Memorial Fund nd for Jewish Education owment Fund for Goldenberg t Fund berg Music and Lecture owment Fund Fund farb Endowment Fund Training farb Scholarship t Fund farb Endowment Fund **Endowment Fund** tein Fund

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Cemetery Fund

B'nai Sholom

\$318,000

Congregation Beth Israel \$1,774,000

Mike and Meg Aronow Fund Beyard Ellis Family Fund The Gusta Budyansky Fund Congregation Beth Israel Cemetery Fund Faith Lois Cohan Fund for Congregation Beth Israel

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Scholarship Fund

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Jewish Association for Community **Living Auxiliary Fund** \$55.000

Beth Hillel/Emanuel Synagogue

Beth Hillel Paul and Libby Wolfberg

\$595.000

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Endowment Fund

Family Fund

Jewish Family Services of Greater Hartford

Jewish Family Services Custodial Fund Jewish Family Services **Restricted Fund** Jewish Family Services Unrestricted Fund Suzanne Jo Morales Fund

Jewish Historical Society \$207,000

Jewish Historical Society 40th Anniversary Fund Margaret Mair Archive Internship Fund

Joyce D. and Andrew J. Mandell Jewish **Community Center** \$1,850,000

David L. Abrahamson Memorial Fund Abrahms Family Camp Shalom Scholarship Fund Beatrice Fox Auerbach Early Childhood Center Fund

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New England Jewish Academy \$315.000

Bess and Paul Sigel Hebrew Academy General Fund **Bess and Paul Sigel Hebrew** Academy Scholarship Fund

Elayne and James Schoke Jewish Family Service of Fairfield County \$5,762,000

Schoke JFS General Endowment Fund Schoke JFS Endowment Fund

Solomon Schechter

Day School \$440.000 Anonymous I Scholarship Fund A. Scholarship Fund Samuel B. Chyatte Memorial Fund **Congregation Ados Israel** Endowment Fund **Enrichment Fund Rita Felsenfeld Memorial Nursery** School Fund Abraham Fish Fund Albert A. Fox Family Fund for Sports Support Goldenberg Family Scholarship Fund HRW Goldfarb Scholarship Fund Marc Gorlick Memorial Fund Graduates Scholarship Fund Galya Pinsky Greenberg Scholarship Fund Harris Family Fund George S. Heilpern Photography and Journalism Fund Jonathan Welfare Society Fund Eugene and Elaine Kagan Fund for Jewish Education Enrichment Neil and Sharon Kochen Family Fund David Koton Memorial Scholarship Fund

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Temple Beth El Stamford \$3,206,000

Debra Wald Goldberg Scholarship Fund Temple Beth El of Stamford Capital Campaign Fund Temple Beth El of Stamford Endowment Fund #1 Temple Beth El of Stamford Endowment Fund #2 Temple Beth El of Stamford Men's Club- Kaplin Scholarship Fund Temple Beth El of Stamford **Unallocated Campaign Fund**

University of Connecticut Hillel Fund \$306.000

Young Israel of West Hartford Endowment Fund \$53,000

CUSTODIAL FUNDS Grand Total: \$28,164,000

Of Blessed Memory

We are saddened by the passing of these wonderful people over the last year. They were cherished members of the JCF family and our community. We honor and thank these donors and their families.

May their memories be for a blessing.

Richard (Dick) Blum Marshall Elman Gladys Feigenbaum **George Feltman** Eve and Edward Fishman **David Geetter Glenn Gerber** Sandra Gershman **Payson Hurwitz Ruth Jacobs** Elaine Kagan **Doris Konover** Arlene Lanes Naomi Larman Barbara Levin

as of 10/11/21

Harold Moffie Nancy Mussman Diane and Seymour Sard **David Rosen** June Miller Rosenblatt Joel Roskin Sally Title **David Weintraub** Morris Weiss **Roslyn Yellin**



FY'21 Financials

The Jewish Community Foundation of Greater Hartford has a mandate to fulfill its role in Greater Hartford by maximizing dollars available for making grants today and ensuring that charitable dollars entrusted to it are available in perpetuity.

2021 FINANCIALS

43

A well-diversified investment strategy and the generosity of our donors enable JCF to meet these objectives.

Investment **Portfolio**

JCF's assets are managed in a commingled investment pool. JCF has a long-term investment horizon with relatively low liquidity needs. For these reasons, the portfolio can tolerate short- and intermediate-term volatility in the interest of generating higher returns over the long-term.

Financial Oversight

JCF's Investment Committee crafts and implements investment policy and monitors the individual investment managers and their performance. The Investment Committee is assisted by an independent consulting firm, Crewcial Partners, LLC of New York, NY.

The managed investment portfolio includes traditional equity and fixed income investments and alternatives, including private equity, emerging markets and real assets/ commodities. Diversification among multiple asset classes helps to reduce the volatility of JCF's portfolio and moderates market risk.

Spending Policy

By using a spending policy, JCF helps ensure that charitable funds will be protected for the future while continuing to have impact today. The policy determines the amount that will be available for grant-making and to support JCF's operating budget. The 2021 spending rate was 5% of the previous 20-quarters' average ending value of each fund, subject to a 4% floor and 5.5% ceiling of current fair market value.

Audited Financial Statements

JCF's financial statements are prepared under the policies and procedures overseen by its Audit Committee and, ultimately, the Board of Trustees. The statements are audited by CohnReznick LLP. JCF's audited financial statements for the fiscal year ending June 30, 2021 are available online at jcfhartford.org.

Expenses

JCF's management and Board of Trustees take careful steps to ensure that the operating expenses are kept as low as possible. JCF's expense to asset ratio for the year was 0.97%.

Funds by Type As of June 30, 2021	As of June 30, 2021			
	14.9% 9.1% 18.8% 4.4% 34.7%			
 Designated and Donor Restricted Funds: \$55,303,000 Custodial Funds: \$28,164,000 Unrestricted Funds: \$38,781,000 Donor Advised Funds: \$48,544,000 Total Funds Managed by JCF: \$170,792,000 	 Domestic Equity: 34.7% Real Assets: 4.4% International Equity: 18.8% Fixed Income: 14.9% Special Opportunities: 9.1% Emerging Markets: 5.1% Private Equity: 8.9% Cash: 4.1% 			

Total: 100%

5.19

8.9%

4.1%

Investment Performance

as of June 30, 2021

	1 YEAR	3 YEAR	5 YEAR	10 YEAR
Total Managed Portfolio (annualized returns, net of investment fees)	35.0%	12.3%	12.1%	8.4%
COMPARISON				
Overall Market Benchmark	32.5%	11.9%	11.6%	8.4%
- 60% MSCI AC World/40% Barclays Capital Aggregate	22.2%	11.2%	10.1%	7.5%

2021 Summary Financial Statements

For the Fiscal Year Ending June 30, 2021



PUBLIC SUPPORT AND REVENUES

Contributions

Net Investment Return

Other Revenues

TOTAL PUBLIC SUPPORT AND F

GRANTS AND EXPENSES

Grants and Distributions (net)

Operating Expenses

TOTAL GRANTS AND EXPENSES

INCREASE IN NET ASSETS

Net Assets — Beginning of Year

Net Assets — End of Year

*Excludes all interfund grants

The summary financial statements are based on the audited financial statements for the fiscal year ending June 30, 2021, which are available on JCF's website at jcfhartford.org.

	\$	171,398,000
		518,000
	\$	171,916,000
	_	
	\$	1,124,000
tions		28,164,000
		29,288,000
Is		38,781,000
		48,544,000
nds		55,303,000
		142,628,000
	\$	171,916,000
	\$	4,320,000
	Ψ	38,745,000
		429,000
REVENUES		43,494,000
		4,989,000*
		1,659,000
6		6,648,000
		36,846,000
		105,782,000
	\$	142,628,000
	=	

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STAF



Michael Elfenbaum Vice President, Grant Programs



Kathryn Gonnerman Vice President, Philanthropy



Christine Kelly Controller



Madison Leighty Development Assistant



Susie Lotreck Vice President, Operations and Donor Services



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Goldy Singh Grants and Donor Services Assistant

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We have taken great care to ensure the accuracy of each donor and fund name. If there is an error, please accept our sincere apology and let us know how you would like to be listed in future reports.

Many thanks to our donors, agency and synagogue partners who contributed to this annual report.

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As your trusted partner in philanthropy, JCF can help you and your family realize your philanthropic goals in a variety of ways.















Community Action (Unrestricted) Funds

Fund innovation, capacity-building, emergency needs and long-term solutions to challenges facing the Greater Hartford's Jewish community. Your gifts enable JCF to award grants where they are most needed.

Donor Advised Funds

Support your favorite causes on your time schedule and receive favorable tax benefits*. Recommend grants to organizations and charitable causes you care about. Involve your family in a meaningful giving experience.

Designated Funds

Endow your support of a favorite organization or charitable cause. Distribute funds each year for a specific charitable use.

Legacy Funds

Create a future gift to the Jewish community through your will, trust or planned gift. Pass on your values to your family and loved ones and leave a lasting impact on the community.

Scholarship Funds

Provide financial assistance to students in the pursuit of their educational goals and learning experiences.

Collective Funds and Giving Circles

Make decisions as a group about funding choices. Pool your resources with others, learn about critical community needs and decide where charitable dollars will have the greatest impact.

We invite you to learn more about our areas of expertise.

Kathryn Gonnerman, Vice President of Philanthropy, at 860.727.6193 or email kgonnerman@jcfhartford.org.

*This information should not be construed as legal, tax, or financial advice.



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