

















2019 ANNUAL REPORT TO THE COMMUNITY



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We are proud to be part of a Jewish community whose members support a broad spectrum of interests and display boundless creativity in finding new ways to sustain and secure our future. We celebrate the diversity of ideas and donors in our community by recognizing the uniqueness of every individual and group, while also realizing that we are, ultimately, stronger together.

This year's Annual Report demonstrates the Jewish Community Foundation's (JCF's) commitment to promoting diversity in our Jewish community by highlighting a mosaic of donors, community partners, programs and grants whose impact makes our world a better place. You will read about:

- New social programs, such as the Jewish Federation's "Dignity Project," which provides thousands of hygiene packs to women in need
- A new young professionals engagement initiative, "JewGood Hartford," which promotes collective philanthropy through education and volunteerism
- Life-changing stories involving family philanthropy
- A collaboration between two community organizations to expand a music therapy program for adults with intellectual disabilities
- An ambitious vision to launch a new center that provides seniors with integrated services to help them age in place in their homes.

JCF's culture of encouraging our community's diversity is further reflected in our new mosaicstyle logo, which serves as the inspiration behind this publication's graphic design. The 12 tiles of the mosaic represent the 12 tribes of Israel and the various components of the modern Jewish community. It's a visual guide to enlightenment, justice and – with your support – how we come together harmoniously as one community.

We are deeply grateful to the hundreds of fundholders whose collective vision, passion and generosity enabled JCF to award nearly 1,200 grants this past year, totaling \$4.5 million. Of this figure, \$3 million was invested in Jewish institutions and synagogues in Greater Hartford, while the other \$1.5 million supported a variety of Jewish and general causes in the United States, Israel and around the world.

Thank you to all the donors, leaders, professionals and community partners who contributed their time, energy and resources to ensure our community's vibrant Jewish future. It is a privilege to partner with you in our collective pursuit of *Tikkun Olam* and meaningful Jewish continuity.

Sincerely,

Leigh Newman Chair, Board of Trustees Jacob Schreiber President & CEO



Our new logo expresses our values to the world: forwardthinking, community-minded and focused on impact. We hope the design instills in you the vision that we have: the Jewish people always moving forward with passion and commitment to repairing the world.

The Star of David is part of our enduring heritage, central to our identity and grounded in strong values.

At the center of our logo is an open space. This space symbolizes the work ahead of all of usthe completion of community the vessel that we will fill. Together.

Funding the Future of the Jewish Community

JCF helps donors achieve their philanthropic hopes for today, tomorrow and in perpetuity. JCF asked a few donors to share their aspirations for their philanthropic investments.

What are your hopes for our community?

How are your funds impacting your goals?



Naomi and Joel Kleinman

This is a great Jewish community. We believe in "paying it forward." Our predecessors created this Jewish community, and we want it to continue and grow.

Our goal is that, through our support,
Hartford will be a strong community for the
next generation. Our fund enables us to
provide general operating support to those
organizations about which we care. It is
important to enable these organizations to use
the funds where they are most needed to
ensure that they remain vital over time.

Beth Goldberg

My hope for the future is that our synagogues and community organizations will still be vibrant. I believe strongly in synagogue life

and think that's where people can make deep connections to others and to the community.





David Federman

My hope for the future is for continuity – for the community and its agencies to be there for future generations and for future generations to feel the need to support the community. We need to keep the next generation engaged.



David and Gail Mangs

The center of our Jewish community is synagogue life. People want their synagogue and clergy to be there for them when they need it. Our hope for our community is that we keep synagogue life strong.



Lee Ann and Claudio Benadiva

Our hope for the future of the Jewish community is two-fold. One is that there will always be many opportunities for Jewish education. Our fund will continue to support Jewish education in perpetuity.

As our children have grown, our other hope is that there will continue to be ways for Jewish young adults to get connected to each other and to the larger Jewish community. Engaging young adults is the key to our community's future, and we want to be able to support programs that focus on this as their mission.

Giving Circles

Giving circles create connections among philanthropists who share an ambitious vision for social change.

Women Multiplying Impact

It started with a spark of inspiration and ignited a 20-year philanthropic mission. In 1999, a group of women bonded over their common mission to help women and children in need and launched a new giving circle, the Lillian Fund. The first major gift was \$1,000. Today, thanks to generous donors over the past 20 years, the Lillian Fund has \$283,420 in endowed funds.

The inaugural Lillian Fund Steering
Committee chose to help prevent
violence against women, raising \$100,000
in three years. As a result, Jewish Family
Services increased counseling support
from 63 to 90 Jewish women in Greater
Hartford; other vital support included
emergency financial assistance for shelter,
facilitation of permanent housing and gift
certificates for supermarket purchases.

Over the years the Lillian Fund has supported a range of issues impacting women and children in Greater Hartford and in Israel. For example, a grant to the Jerusalem Hills Therapeutic Centers in Israel provided overnight counselors for at-risk youth. In 2019, the Lillian Fund members voted to provide a grant to the Charter Oak Cultural Center's Youth Arts Institute in Hartford,

15 weeks of free arts programming for an estimated 72 underprivileged students.

The Lillian Fund honors the accomplishments of Lillian D. Wald, *z"l*, a Jewish woman and a founding member of the NAACP, who dedicated her life's work to advocating for women's issues, child welfare reform, public health issues and world peace.

Melissa Weinstock and Lauren Drazen are co-chairs of the Lillian Fund and have reinvigorated the giving circle. "We feel very strongly about expanding the reach of our collaborative dollars by supporting local organizations serving women and children," say Melissa and Lauren. "Thanks to our small but mighty women's giving circle, together we are practicing *Tikkun Olam* right here at home."

Members of the Lillian Fund met with Rabbi Donna Berman, Executive Director at Charter Oak Cultural Center, after providing a grant to the Center's Youth Arts Institute.



providing approximately

When these like-minded individuals pool their money into one fund, they unlock the power of collaborative grant-making, forge meaningful relationships and explore a new philanthropic path that can last a lifetime.

Young Professionals Engaging in Philanthrophy

For young people in JewGood Hartford, exploring philanthropy is not just about deciding how to give generously – it's a journey. JewGood Hartford is JCF's new giving circle, empowering young professionals of all backgrounds to engage in philanthropy. "JewGooders" attend social events, called Hangouts, and educational Events to connect over shared interests, express *Tikkun Olam*, and collaboratively award grant money to the issues they care about the most.

JewGood Hartford launched in February 2019 with a kickoff event at FoodShare, Greater Hartford's regional food bank, which drew more than 70 young professionals. "We combined volunteering and learning about hunger in Connecticut with a happy hour and learning more about how you can get involved in JewGood," says Eric Maurer, a member of JewGood's Steering Committee and Executive Director of JTConnect.

"The more time I've spent here [in Greater Hartford], the more I've found people with a hunger to volunteer and engage with like-minded people," says Committee Co-Chair Erin Rickel, Production Coordinator at ESPN.
"We have created a space for people to learn about philanthropy, volunteer and make friends. We are building a foundation for our generation and the following generations to continue to be leaders in philanthropy and volunteerism — even at a young age."

Members of JewGood Hartford, one of our giving circles, volunteered at FoodShare, the largest hunger relief organization in the Greater Hartford area.



Grants in Action

Funding grants can transform lives and create vibrant communities. Your grants have accelerated social impact for a wide range of causes. Here is just a sample of the power of grant-making that allows communities to try new ideas, solve problems and advance important missions.

Donor Advised Funds Support Inclusive Community



Music therapy offers adults with intellectual disabilities a chance to sing, dance and play instruments while building their self-esteem within a friendly, inclusive environment. When the Music Therapy Program at the Jewish Association for Community Living needed more funds to meet demands, JCF rallied Donor Advised Fund holders to help. The program is so popular it is now hosted at the Mandell Jewish Community Center.



Dignity Project Helps Women in Need

A lack of hygiene and menstrual supplies no longer serve as a barrier to education, employment, and social connection for women and girls in need in Greater Hartford, thanks to the Dignity Project.

Launched by Women of Impact at the Jewish Federation of Greater Hartford and supported by a number of generous donors including several of JCF's Donor Advised Fund holders - the Dignity Project recruits volunteers to assemble Dignity Packs, which include a one-month supply of sanitary pads and tampons, a toothbrush and toothpaste, soap, deodorant and shampoo. These items are not provided by government assistance programs or most food pantries. Dignity Packs are distributed through a variety of local nonprofit organizations, including Jewish Family Services of Greater Hartford and Mikveh Bess Israel. JCF's Donor Advised Fund holders have provided a total of \$13,000 toward a \$20,000 goal to provide 2,000 Dignity Packs over the next two years.



Helping Our Seniors

The older population is growing and needs more comprehensive health and wellness services, which can include home care and behavioral health care.

To address these needs, Jewish Family Services of Greater Hartford (JFS) will create a new model for quality comprehensive care tailored to each family's individual circumstances. JCF funded the development of a business plan which will more fully integrate the services of JFS and JFS Care at Home. The grant will also provide a new source of revenue for JFS.

"Some older adults do not have local family members to rely on for assistance, so they may have a greater reliance on paid care," says Anne M. Danaher, Chief Executive Officer of JFS. "We want to help them receive the care that matters to them the most, and for many that is receiving care in the comfort of their homes."

When organizations such as JFS receive capacity-building grants from JCF, they can explore forward-thinking investments for sustainable growth that strengthen our community for generations to come.

2019 Grants

We are honored to steward your philanthropic goals. Your generosity provides immediate and lasting impact and strengthens Jewish Community. Thanks to your support, we awarded 1,118 grants totaling \$4.5 million.

- \$3 million was invested in Jewish institutions and synagogues in Greater Hartford
- \$1.5 million supported a variety of Jewish and general causes in the US, Israel and around the world

Your grants create positive outcomes for a range of social causes from health and wellness for seniors to educating our future leaders, and from arts programming to social services for vulnerable populations.

ARTS & CULTURE - \$146.050

Asbury Park Music Foundation

The Bushnell

Charter Oak Cultural Center

The Childrens Museum

Congregation Knesset Israel

Connecticut Historical Society

Connecticut Public Broadcasting, Inc.

Goodspeed Opera House Foundation, Inc.

Hartbeat Ensemble

Hartford Public Library

Hartford Stage

Hartford Symphony Orchestra

Hill-Stead Museum

Jewish Historical Society of Greater Hartford

Judy Dworin Performance Project

The Katharine Hepburn Cultural Arts Center

KEXP

KNKX

KUOW Public Radio

Mandell Jewish Community Center

National Film Preservation Foundation

Northwest Film Forum

Playhouse Theater Group, Inc.

Playing on Air

Real Art Ways

Solomon Schechter Day School of

Greater Hartford

Synchronicity Theatre

TheaterWorks

Unified Theater

United States Holocaust Memorial Museum

USC Shoah Foundation

Wadsworth Atheneum Museum of Art

Yiddish Book Center

Zamir Choral Foundation

COMMUNITY BUILDING-\$1.219.151

Combined Jewish Philanthropies

of Greater Boston

Greater Hartford Community Foundation

Jewish Community Foundation

of Greater Hartford

Jewish Federation of the Berkshires

Jewish Federation of Greater Hartford

Jewish Federation of Greater Pittsburgh

Jewish Federation of Greater Washington

Jewish Federation of Palm Beach County

The San Diego Foundation

United Way of Central and Northeastern Connecticut

EDUCATION— \$858,221

10,000 Degrees

Achievement First

The Actuarial Foundation

An Open Book Foundation

Brandeis University

Brown University

Clark University

College Scholarships

Covenant Preparatory School

The Frisch School

Grace Academy

Maurice Greenberg Center for Judaic Studies

Hartford Consortium for Higher Education

Hebrew High School of New England

Jewish Federation of Greater Hartford

John Eliot School

Jewish Teen Learning Connection

Kingswood-Oxford School

The Loomis Chaffee School

Mandell Jewish Community Center

Miss Porter's School

Northeastern University

The Rabinowitz Institute

Reconstructing Judaism

Renbrook School

Rensselaer Polytechnic Institute

Room to Read

Bess and Paul Sigel Hebrew Academy

Solomon Schechter Day School of

Greater Hartford

Torah Academy of Boston

Trinity College

University of Connecticut Foundation

University of Hartford

University of Pennsylvania - The Penn Fund

University of Saint Joseph

University of Vermont

Watkinson School

HEALTH & HUMAN SERVICES — \$774.305

AIDS Connecticut

All Faiths Food Bank

ALS Association

Alzheimer's Association

Alzheimer's Foundation of America

American Cancer Society

American Diabetes Association

American Heart Association

American Red Cross

Asian Counseling and Referral Service

Aurora Women and Girls Foundation

The Bridge Family Center

Brightfocus Foundation

The Brigid Alliance

Camp Courant

Camp Laurelwood

Camp Ramah in New England

The Caring Connection

The Center for Reproductive Rights

Chabad House of Greater Hartford

Children and Families First

The Children's Inn at NIH TCI

Circle of Friends

Connecticut Children's Medical

Center Foundation

Dana-Farber Cancer Institute

Disabled American Veterans Charitable Service

Doctors Without Borders

Easter Seals of Greater Hartford

Father Joe's Village

FAVARH

Fisher Center for Alzheimer's Research Founda

Foodshare

Footwear with Care, CPMA Foundation

Foundation for an Independent Tomorrow

Friendship Circle

Gifts of Love

Girls on the Run

Granby Ambulance Association

Guiding Eyes for the Blind

HARC

Hartford Hospital

Hebrew Senior Care

Hockanum Valley Community Council

The Hole in the Wall Gang Camp

Horizons

House of Bread

Human Options

ImmaCare

JAFCO Foundation

Jewish Association for Community Living

Jewish Family Services of Greater Hartford

Jewish Guild for the Blind

Jewish Social Service Agency

Juvenile Diabetes Research Foundation

The Leukemia & Lymphoma Society

Los Angeles Regional Food Bank

Mandell Jewish Community Center

March of Dimes - Connecticut Chapter Memorial Sloan-Kettering Cancer Center

The Michael J. Fox Foundation for Parkinson's

Motion Picture and Television Fund

Multiple Sclerosis Foundation

N Street Village

National Federation of the Blind

National Network of Abortion Funds

Nest Egg Foundation

Nutmeg Big Brothers-Big Sisters

Oak Hill

The Open Hearth Association

Operation Smile

The People Concern

Planned Parenthood of Washington

Planned Parenthood

Christopher and Dana Reeve Foundation

Saint Francis Hospital and Medical

Center Foundation

Sharsheret

Smile Train

St. Jude Children's Research Hospital

Three Square

Town of Granby

Town of West Hartford

Trinity College

Universities Allied for Essential Medicines

University of Connecticut Health Center

URJ Eisner and Crane Lake Camps

The V Foundation

Village for Familes and Children

VNA Valley Care

Yale University School of Medicine

YWCA of Hartford

ISRAEL & OVERSEAS - \$133,766

American Committee for the Weizmann Institute

American Friends of Magen David Adom

American Friends of Latet Humanitarian Aid

American Friends of Leket Israel

American Israel Education Foundation

American Society for Yad Vashem, Inc.

Emunah of America

Farmington Valley Jewish Congregation -

Emek Shalom

Friends of Ethiopian Jews

Friends of Israel Defense Forces

Friends of the Arava Institute

General Israel Home for Orphan Girls Jerusale

The Good People Fund

Hadassah

Innovation: Africa

Israel Cancer Research Fund

Israel Experience Scholarships

Jewish Federation of Greater Hartford

National Philanthropic Trust

Nefesh B'Nefesh

Peaceworks Foundation

P.E.F. Israel Endowment Funds, Inc.

Seeds of Peace

STEP-GTP

American Society for Technion

UJA Federation of New York

WIZO USA

World ORT, Inc.

World Union for Progressive Judaism

OTHER-\$261,716

Anti-Defamation League

American Civil Liberties Union Foundation

American Civil Liberties Union of Washington

B'nai Brith International

Cascades Raptor Center

Center for Children's Advocacy

Charter Oak Cultural Center

Children's Law Center of Connecticut

Community Partners in Action

Connecticut Immigrant and Refugee Coalition

Connecticut Science Center

Cystic Fibrosis Foundation

Defenders of Wildlife

Diamond Dog Rescue

Doctors Without Borders USA, Inc.

EarthCorps

Family Equality Council

The First Tee of Connecticut

Freedom For All

Friends of Red Rock Canyon

Furry Friends Foster and Rescue, Inc.

Global Visionaries

Greater Hartford Legal Aid Foundation

Hebrew Immigrant Aid Society

Heifer International

Helen Woodward Animal Center

International Rescue Committee

Jewish Alliance for Law and Social Action

Jewish Federation of Greater Hartford

Jewish Foundation for the Righteous

JFACT Fund, Inc.

JOIN for Justice

Legion Alpha, Inc.

Mac's Mission

Mandell Jewish Community Center Middle East Forum of Falmouth

National Conference for Community and Justice

National Wildlife Federation

Natural Resources Defense Council, Inc.

Nature Conservancy

Nick's Picks

Northwest Immigrants Rights Project

Ocean Conservancy

Odie's Orchard Hill Rescue

Our Children's Trust

Out to Pasture Farm and Rescue

Paws Chicago

PwC Charitable Foundation

Sierra Club

Sigma Alpha Epsilon Pi Foundation

Simon Wiesenthal Center

Simsbury Land Trust

Town of West Hartford

True Colors

Voices of Hope

World Jewish Congress

OUTREACH-\$189,197

Allied Jewish Federation of Colorado

BBYO - Connecticut Valley Region

Chabad House

Connecticut College Hillel

Harold Grinspoon Foundation

Hillel: The Foundation for Jewish Campus Life

Hillel of Northeastern University

Hillel: The Berman Jewish University Center

Jewish Federation of the Berkshires

Jewish Federation of Greater Hartford

Jewish Federation of Greater Portland

Jewish Federation of South Palm Beach County

Johns Hopkins Hillel

Mandell Jewish Community Center

Meor DC

OneTable

Trinity College Hillel

University of Connecticut Hillel

University of Hartford Hillel

RELIGION/SPIRITUAL DEVELOPMENT — \$356,774

Beth David Synagogue

Beth El Temple of West Hartford

Beth Sholom B'nai Israel

Center City Eruv Corporation

Chabad at Pitt

Chabad House of Greater Hartford

Chabad House of Glastonbury

Chabad Lubavitch of Larchmont and

Mamaroneck

Congregation Beth El

Congregation Beth Israel

Congregation Beth Shalom Rodfe Zedek

Congregation Kol HaNeshama

Congregation Kol Haverim

Congregation Kol Shofar

Congregation P'nai Or of Central Connecticut

Congregation Tephereth Israel

The Emanuel Synagogue

Farmington Valley Jewish Congregation -

Emek Shalom

Jewish Federation of Greater Hartford

Lower Merion Community Mikvah

Mesorah Heritage Foundation

North Tahoe Hebrew Congregation

Orthodox Union

Pasadena Jewish Temple and Center

Temple B'nai Abraham

Temple Beth Hillel of South Windsor

Temple Chai

Temple Emanu-El of San Diego

Temple Emanuel of Newton

Temple Sinai

Temple Sinai Brookline

United Synagogue of Conservative Judaism

United Synagogue of Hoboken

The Westchester Jewish Center

Yeshiva Achei Tmimim Lubavitz Services

Young Israel of West Hartford

SENIORS - \$578,571

Federation Homes, Inc.

Hebrew Senior Care, Inc.

Jewish Family Services of Greater Hartford

Mandell Jewish Community Center

Project Ezra

GRAND TOTAL \$4,515,120



FUNDS

Your funds reflect your values.

JCF takes great pride in working together with you to create funds that ensure your visions are realized. Through our family of funds, we help you express your philanthropic passion and maximize your impact on *Tikkun Olam*.

The funds listed on the following pages represent those that are valued at \$5,000 or above as of June 30, 2019. For a listing of funds and fund balances, please visit our homepage at www.jcfhartford.org. You may also contact JCF to request a mailed copy.

NEW FUNDS

At the core of each and every donor is a heartfelt feeling of generosity and compassion. While each is unique in the stories and reasons behind creating new funds at JCF, we all share the vision and hope for a better world for generations to come.

The following is a listing of the new funds created this past year. JCF is honored and humbled to steward these funds. We are grateful for the opportunity to share in this work together with our donors and partners.

Beena Fund

Samuel and Frances Blumenthal Fund

Libbian and Jerry Cohen Family 1926 Synagogue Fund

Marvin Cremer and Haley Cremer Fund

Drazen Family Fund

Sheri and David Ginden Family Fund

Gerald M. Goldman Fund Ilene Goldman Fund

Shirley Goldman PACE Fund

Shirley Goldman Unrestricted Fund

Handel PACE Fund

Walter and Dianne Harrison Fund Hirst Family Fund for Social Justice

Michael and Barbara Honor Family Fund

The Jacobson Famly Fund for CBI

JewGood Hartford Fund Margolis Family Fund

Melvyn and Michele Pilver PACE Fund

Van Winkle Family Fund

DONOR ADVISED FUNDS

Donor Advised Funds offer the flexibility to customize your grantmaking and philanthropic experience. You can recommend grants to the organizations of your choice, while enjoying immediate tax benefits. Donor Advised Funds are also a great way to engage your children in your family's philanthropic journey.

Anonymous (3)

Aaron and Allison Abrahms Charitable Fund

Max Abrahms Family Fund Simon Abrahms Family Fund Zachary Abrahms Family Fund

Gail and Jeff Adler Family Charitable Fund

Alyssa's Angel Fund

Annie's Fund

Anonymous VII Fund Anonymous IX Fund Anonymous X Fund Anonymous XI Fund

Beatrice Fox Auerbach Foundation Fund/Koopman Share

Beatrice Fox Auerbach Foundation Fund/Schiro Share

Bash Family Fund
Benadiva Family Fund

Berlin Schneider Charity Fund

Arnold and Elizabeth Berman Family Fund

Evelyne Hersh Berman Fund

Malcolm and Brenda Altman Berman Family Fund

Abe and Bobby Bobrow Family Fund

Boxer Family Fund
Breinan Family Fund

David L. and Barbara E. Brown Family Fund

Jennie and Morris Bufferd Fund

Chairs' Honor Fund
Chatinover Family Fund

Adam P. and Cynthia F. Cohen Family Fund
Jerry and Libbian Cohen Family Fund

Exploring Philanthropy through a Family Fund

At JCF, we engage individuals and families to explore their philanthropic vision. We are honored to steward a personalized and meaningful experience for all of our generous donors. We recently helped Richard and Cyral Sheldon establish the Sheldon Family Advised Fund. We asked Richard and Cyral's children, Scott, Sloane and Stacy, to share their experiences in selecting charities and making annual grants from their family fund.

Stacy

been part of our family life. I can remember dinner discussions even when I was a child about the importance of tzedakah and the responsibility of those who are fortunate to 'give back.' It's important to talk about these issues because it enables people to openly articulate and share their personal values and priorities. That's what underlies charitable decisions.

Scott

Philanthropy is about selflessly giving to a cause for someone else's benefit. My sisters and I pick causes that deeply matter to us and decide together how to make a donation that is most impactful.

The Sheldon Family: (L-R) Stacy, Cyral, Richard, Scott and Sloane

Sloane

When we travel together, we'll hear about a cause, visit a charity and choose to give together as a family. We can make a big impact by funding small charities and directly connect with people who are being positively impacted.



Libbian and Jerry Cohen Family 1926 Synagogue Fund

Naomi DuBrow Kurnitsky Cohen 50th Anniversary Fund

Divine Family Fund for Jewish Education

Dr. Nathan and Renee Dubin Fund

Eisen and Yass Family Fund

The Paula and Norbert Eisen and Charlotte

and Milton Yass Fund Elbaum Family Fund

Fechtor Family Foundation, Inc. Fund

Richard B. and Amy D. Fechtor Family Fund Deborah and Ira Feigenbaum Family Fund Fenmore and Gladys Feigenbaum Family Fund

Feltman Family Fund Fierston Family Fund Fischman Family Fund

Carol and David Fishman Family Fund Peter and Lisa Fishman Family Fund

Robert B. and Hedyth A. Fishman Family Fund

Fox Family Fund Gb&P Fund

Jay and Nancy Gershman Family Fund

Gilman Family Fund Heller-Gilman Fund

Irving and Evelyn B. Gilman Family Fund Ida C. and Milton Gladstein Family Fund

Glass/Lipman Family Fund Global Center for GSD Fund

Beth and Benjamin Goldberg Fund Karen and Gerald Goldberg Fund Deborah W. Goldfarb Memorial Fund Ellen Jeanne Goldfarb Memorial Fund

The Goldfarb Family Foundation Fund for the

Center for Innovative Philanthropy

Rona Gollob Fund

Arnold C. and Beverly P. Greenberg Fund for

Jewish Continuity

Gary and Joan Greenberg Family Fund

Walter and Dianne Harrison Fund

Ernest and Charlotte Hirst Family Fund II

Judith S. and Joseph D. Hurwitz Fund

Jack Hutensky Fund Will Hutensky Fund

Jack Abraham Huttner Fund Orly Javit Memorial Fund

Johnston-Levin Family Charitable Fund

Louis Joseloff Foundation Fund I Selma and David Kaye Fund

Michael and Patricia Kazakoff Family Fund

Robert Kennedy Charitable Fund Martin Kesten Family Fund Steven Kesten Advised Fund

Deborah and Steven Kleinman Fund

Kochen Family Fund

Konover Coppa Family Fund Abe and Rae Kopplemann Fund Ruth Kordansky Memorial Fund Kostin Family Synagogue Fund

Michele G. and Dane R. Kostin Family Fund Solomon and Annie Lander Kramer Fund Alys & Jack Krichavsky Family Fund Cary and Beth Lakenbach Fund

Lanes Family Fund Leshem Family Fund Ann Z. Leventhal Fund

Sid Lichter and Abe Rubin Family Fund Jerry and Elaine Title Lowengard Fund Sheri and Gerald Lublin Family Fund

The Mandra Fund Margolis Family Fund

Aaron Marks Foundation Fund Peggy and Alan Mendelson Fund

Jason Miller and Elise Miller Charitable Fund

Phyllis and Ervin Milner Fund

Regina H. and Paul P. Mitnick Fund

Monastersky Family Fund Mondschein Family Fund

Hyman and Sylvia Moore Family Fund Janet and Harold Moskowitz Fund

Hymen and Pearl Namerow Family Fund

Jon and Martha Newman Family Fund

Newman/Starr Donor Advised Fund

Newman/Starr Fund for Community Leadership

Paley Family Fund

Michael and Susan Perl Family Fund

Piaker Family Fund

Podrove Family Fund

Dr. Charles and Paula Polivy Fund

Reynolds Charitable Foundation Fund

Belle K. and Irving S. Ribicoff Fund

Abraham Rosen Memorial Fund

Mark and Carol Rosen Family Fund

Samuel J. and Ida S. Rosen Family Fund

Alfred and Hilda Rosenthal Family Fund

Roth Family Fund

The Stephen Roth Fund

Rothstein Family Fund

Florence and Charles Rubenstein Fund

Lea and Richard Rubenstein Beth Israel Family Fund

Rutenberg Family Fund

A.I. Savin Family Fund

Jerome and Marlene Scharr Family Fund

Schatz/Wolf Family Fund

Amy Selzer Memorial Fund

Harold B. Shapiro Family Fund

Sylvia and Lewis Sheketoff Family Fund

Sheldon Family Advised Fund

Susan Fromm Shimelman Fund

Shulansky Foundation Fund

Bella and Max Shulman Family Fund

Edward and Ruth Siegal Fund

Silpe Family Fund

Smith-Haiblum Family Fund

Solinsky Family Fund

Edmund and Linda Bland Sonnenblick Fund

Jay and Julie Spivak Family Fund

Stanger Family Fund

Rosemary Stevens, M.D. Memorial Fund

John and Kathy Suisman Family Fund

Temkin Family Fund

Temple Sinai Fund

Miriam and William Toubman Family Fund

Waldman-Pearlman-Seltzer Family Fund

Weiner Family Fund

Weinstock Family Fund

Alfred and Helen Weisel Education Endowment Fund

Winkler-Drezner President's Discretionary Fund

Miriam Witlin/Sylvia Bjornson Memorial Fund

WLP Fund

Benjamin Samuel Zachs Fund

Jacob Harry Zachs Fund

Jessica P. Zachs Fund

Sarah Clare Zachs-Adam Fund

Zoë Isabelle Zachs Fund

Zackin Family Fund

Natalie and Morris Ziplow Fund

Zweig and Fundiller Family Fund

Grand Total

\$37,047,000

DESIGNATED FUNDS

Your designated funds ensure that nonprofits are receiving ongoing financial support for critical needs so they can continue their important missions. We distribute grants each year for a specific organization or cause, endowing your support for generations to come.

Sidney Abel PACE Fund

Phyllis B. Abrahms Endowment Fund

Helene Alisberg Children's Fund

Judith Azia Fund for the JCC

Eleanor Balgley Lion of Judah Endowment Fund

Edie and Joseph Barker Fund

Beena Fund

Mildred and Irving Bercowetz Fund for Midrasha/Yachad

Willie Berkowitz Memorial Fund

Rose Bernstein Lion of Judah Endowment Fund

Rose and Gary Bernstein PACE Fund

Blue Hills Avenue Fund

Helen and Bernard Blum Fund

Ida and Louis Blum Fund

Samuel and Frances Blumenthal Fund

Alma and Hans Bodenheimer Endowment Fund

Lawrence S. and Arline "Lonnie" Brick Fund

Michael Canny PACE Fund Capital Equipment Fund

Eleanor and Jerome Caplan Fund for the

Jewish Historical Society

Rhea Sourifman Caplin Memorial Scholarship Fund

Arnold S. Cartin Memorial Fund

CBI Tots Fund

Association of Jewish Cemeteries

General Fund

Aaron Association Cemetery Fund

Bess Israel Cemetery Fund

Beth Jacob Society Cemetery Fund

Brahilover Benevolent Association of

Hartford Cemetery Fund

Capital City Cemetery Fund

Community Cemetery Fund

Farband Labor Zionist Alliance Branch 61

Cemetery Fund

First Ludmir Benevolent Association Cemetery Fund

Hartford City Lodge Cemetery Fund

Hartford Sick Benefit Association Cemetery Fund

Hebrew Merchants Protective Association

Cemetery Fund

Jewish War Veterans Laurel Post #45 Cemetery Fund

Jonathan Welfare Society Cemetery Fund

Ludmir Young Men's Benevolent Association

Cemetery Fund

Share Torah Lodge Cemetery Fund

Tikvah Zion Cemetery Fund

Workman's Circle Branch #15 Cemetery Fund

Workman's Circle Branch #184 Cemetery Fund

Young Friend's Progressive Cemetery Fund

Chabad House Fund

Chameides Family Fund

Charter Oak Cultural Center Endowment Fund

The Cherry Blossom Fund

Aaron and Fanny Cohen Fund

The Adrienne Cohen Education Fund

The Adrienne Cohen Israel Fund

Esther Sima Cohen Scholarship Fund

Florence and Henry Cohen Family Fund

Libbian and Jerry Cohen Fund

Louis H. and Virginia P. Cohen Fund

Margaret W. Cohen Fund

Michael and Naomi Cohen Fund for Beth El Temple

of West Hartford

Michael and Naomi Cohen Fund for Jewish Historical

Society

Michael and Naomi Cohen Fund for Solomon Schechter

Day School

Morris and Emma P. Cohen Fund for Jewish Historical

Society

Naomi and Michael Cohen Fund for Jewish Family

Services

Penny H. Cohn Fund for Indigent Elderly

Robert E. Cohn and Sherry Banks-Cohn Fund

Ruth H. Cohn PACE Fund

Yale and Rita Cohn Fund

Congregation Beth Israel

Education Fund

Endowment Fund

Trustee Fund

Sylvia Leven Fund for Congregation Beth Israel

Congregation B'nai Sholom Endowment Fund

Congregation Tephereth Israel Sisterhood

Scholarship Fund

Zelda Cramer Ungar Endowment Fund

Marvin Cremer and Haley Cremer Fund

Dean and Lara Curtis Fund for Hebrew High School

of New England

Harriet M. Cutler Fund

Harry and Diane Davidson Fund for the

Jewish Historical Society

Divine Family Endowment Fund



Honoring The Torah

JCF grants helped the Farmington Valley Jewish Congregation - Emek Shalom (FVJC) restore and preserve two scrolls rescued from the Holocaust more than 60 years ago. Today, these two Torahs are being given a second life, serving at the heart of religious life at FVJC, from High Holiday services to countless b'nai mitzvah. The restoration project offered lessons to community members on scribing and Torah restoration techniques that culminated in a Siyyum (celebratory ceremony and meal) at the end of the program.

Drazen Family Fund

Dr. Nathan Lewis Dubin Rabbinic Chair Fund

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Endowment Fund

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Memorial Park Perpetual Care Fund

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Federation Community PACE Fund Federation Homes Endowment Fund

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Joan and Dan Fine Fund for the Mandell JCC

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Jewish Historical Society of Greater Hartford Fund

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Levy Family Fund for the Association of Jewish

Cemeteries

Levy Family Fund for Hebrew Home and Hospital

Levy Family Fund for the Mandell Jewish

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Levy Family Fund for the Jewish Federation of

Greater Hartford

Levy Family Fund for Jewish Family Services

Levy Family Fund for University of Connecticut Hillel

Lisa and Evan Levy Family Fund

Bernard Lieberman Memorial Fund

Charlotte C. and David F. Liebowitz PACE Fund

Lillian Fund for Women and Girls

Morris Lipman PACE Fund

Marilyn Lippman Memorial Fund

Arlene M. Lipton Memorial Fund

Loeb Fund for Hebrew Home and Hospital

Edward and Marsha Lotstein Family Fund

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Marsha Lotstein Honorary Fund

Gretel and Albert Lowenstein Fund

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Dr. Carl Mandell Israel Trip Fund

Joyce D. and Andrew J. Mandell Jewish Community Center

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Vera Lucille Meierfeld Fund

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Memorial Fund

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Midrasha/Yachad Endowment Fund

Elizabeth O. and Barney H. Miller Fund for Zion Hill

Cemetery

David and Lauri Miller Family Fund

David and Lauri Miller Family Fund II for

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David and Lauri Miller Fund for Jewish Association

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David and Lauri Miller Family Fund for

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David and Lauri Miller Family Fund for

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Sylvia and Leo Novarr Fund for Solomon Schechter Day School

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Papermaster Family Fund Michele and Alan Parker Fund Schlossberg Teaching Chair for First Grade Jewish
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John Schnidman Memorial Youth Activities Fund
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Edith and Ben Schwab Endowment Fund



Enriching Senior Community

Donor Advised Fund grants to Hebrew Senior Care helped the agency convert an outdated kitchen into a friendly communal dining area for older adults. The new senior day center kitchen now includes updated appliances, a kitchen sink, cabinets and new tile, offering seniors a welcoming community environment to socialize over meals and snacks.

Abraham and Lina Solomon Fund Cathrine Fischer Schwartz Federation Fund Leonard J. and Freda Schwartz Fund Solomon Schechter Day School **Endowment Fund** Arnold Scribner Memorial Library Fund The Fighting Segals Fund Scholarship Fund Lewis S. and Sylvia C. Sheketoff Jewish Family Sondik Chernoff Squires Family Fund Linda Bland Sonnenblick Fund for Congregation Services Fund Sylvia and Lewis Sheketoff Fund for the Jewish Beth Israel Historical Society Fund for Special Needs George J. and Lottie K. Sherman Fund Spitz Family Fund Susan Hope Sherman Endowment Fund Jerry Spitz JCC Fund for the Arts Harold Shilberg Memorial PACE Fund Felix and Helene Springer Fund for Jewish Elizabeth Shlien PACE Fund for Israel Family Services Shlien Scholarship Fund Starr/Newman Fund for Jewish Association for MKB Shoham Family Fund Community Living Shore Family Fund for Congregation Kol Haverim Frank Stavis Memorial Young Leadership Fund Betty Shuch Memorial Fund Reeva and Frank Stavis PACE Fund Howard Siegal Fund Irving N. Stein Memorial Fund for Jewish Education Louis and Rita Stein Fund for Mandell Jewish Howard and Lois Siegal Fund for the Jewish Association for Community Living Community Center Louis and Rita Stein Fund for Trinity College Howard and Lois Siegal Fund for the Mandell Jewish Community Center Gerald M. Steinberg Memorial PACE Fund Paula S. Steinberg Lion of Judah Endowment Ftund Howard and Lois Siegal Fund for Solomon Schechter Day School Edward A. and Etta W. Suisman PACE Fund Siegal Family Fund for Hebrew Home and Hospital SummerWood Members Special Fund Ted and Mutt Susman Fund Siegal Family Fund for Jewish Family Services Beatrice and Bernard Sussman Family Fund Siegal Family Fund for the Mandell Jewish Tara's Closet Fund Community Center Siegal Family Fund for the Solomon Schechter Technion-Israel Institute of Technology Endowment Fund Teen Leadership and Philanthropy Institute Fund Day School Bess and Paul Sigel Hebrew Academy Endowment Fund Teen Philanthropy Operating Fund Paul and Anita Sigel Fund Temkin Family Fund for Mandell Jewish Isabel S. and Selig J. Silverman Memorial PACE Fund Community Center Simon Family Fund for Jewish Teen Learning Connection Temple B'nai Abraham, Inc. Simons Family Fund for Hartford Hillel **Endowment Fund**

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Abraham and Evelyn Grossman Scholarship Fund Rhonda Wirth Fund for the Mandell JCC Early Sarah Zietz Pierson Scholarship Fund Childhood Center Lina Wolff Fund Bernie Seidon Scholarship Fund Willliam Smith Scholarship Fund Fred T. Wolkoff Memorial Fund Rabbi Albert and Roslyn Troy Scholarship Fund Yachad Greater Hartford Jewish Community High Sylvia Gross Wasserman Scholarship Fund School Endowment Fund Zachs Family Fund for ADL-CT Temple B'nai Israel Fund for Solomon Schechter Day School Zachs Family Fund for Association of Jewish Cemeteries Israel Legacy Fund Zachs Family Fund for BBYO Temple Beth Hillel Endowment Fund Zachs Family Fund for Beth El Temple #1 Zachs Family Fund for Beth El Temple #2 Carolyn and Elliott Tertes Family Fund Toppers Education Fund Zachs Family Fund for Bushnell Center for Performing Arts Aaron Michael Torres Fund for Charter Oak Zachs Family Fund for Camp Courant Cultural Center Zachs Family Fund for Camp Eisner Trager Family Fund Zachs Family Fund for Camp Laurelwood Trinity College Hillel Endowment Fund Zachs Family Fund for Camp Ramah Mark Tsvok Memorial Scholarship Fund Zachs Family Fund for Chabad House Zachs Family Fund for Charter Oak Cultural Center **Ruth Tupper Fund** Sidney and Phyllis Ulreich Fund for Jewish Education Zachs Family Fund for The Children's Museum Zachs Family Fund for Connecticut Children's Samuel and Pauline Ungar Fund University of Connecticut Hillel Endowment Fund Medical Center Zachs Family Fund for Connecticut College Hillel Van Winkle Family Fund Voices of Hope Endowment Fund Zachs Family Fund for Connecticut Historical Society Dr. Sanford E. Solomon and Pearl Solomon Wachtel Zachs Family Fund for the Connecticut Science Center Campership Fund for Camp Shalom Zachs Family Fund for Maurice Greenberg Center of Judaic Studies Anne E. Wall Scholarship Fund Marjorie M. Walton Fund Zachs Family Fund for HARC Zachs Family Fund for Hartford Hospital Ways of Peace Fund H.D. and Florence Weber Family Fund Zachs Family Fund for Hartford Hospital Healthcare Ruth Frosh Weiner Scholarship Fund at Home - VNA Genevieve and Joseph Weinstein Fund for Zachs Family Fund for Hartford Public Library Congregation Beth Israel Zachs Family Fund for Hartford Stage Genevieve and Joseph Weinstein PACE Fund Zachs Family Fund for Hartford Symphony Orchestra Genevieve and Joseph Weinstein Fund for Senior Adults Zachs Family Fund for Bess and Paul Sigel

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New England Zachs Family Fund for Hebrew Home & Hospital Zachs Family Fund for Hillel at Trinity College

Zachs Family Fund for Hebrew High School of

Hebrew Academy



Supporting Jewish Day Schools

Funds from JCF's Community Grants program strengthened the future of Jewish education by supporting the merger of two schools, Bess & Paul Sigel Hebrew Academy and Hebrew High School of New England. Students are now enjoying the rewards of an Orthodox Pre-K – 12 Jewish education at the newly formed New England Jewish Academy.

Zachs Family Fund for Jewish Association for Community Living

Zachs Family Fund for Jewish Community Center

Zachs Family Fund for Jewish Community Center II

Zachs Family Centennial Fund for Jewish

Community Center

Zachs Family Centennial Fund for the JCC Swim & Tennis Club

Zachs Family Fund for the JCC Swim & Tennis Club

Zachs Family Fund for Jewish Family Services

Zachs Family Fund for Jewish Historical Society

Zachs Family Fund for JTConnect

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Zachs Family Fund for Oak Hill Foundation

Zachs Family Fund for PJ Library

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Zachs Family Fund for Solomon Schechter Day School

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Philanthropy Institute

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Zachs PACE Fund

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Zachs Lion of Judah Endowment Fund

Louise Zachs Lion of Judah Endowment Fund

Zachs Message Center Beepers Fund for Hebrew Home

William J. Zachs Solomon Society Fund

Paul Zieky Family PACE Fund

Grand Total \$41,190,000

UNRESTRICTED FUNDS

Unrestricted Funds are a powerful and effective way for donors to respond to local community priorities and capitalize on promising opportunities to strengthen the Jewish community. Donors entrust JCF to decide how to allocate these funds to best impact the most pressing needs in Greater Hartford. Emergency, responsive and innovative grants from Unrestricted Funds are awarded after a judicious review and approval process by JCF's Board of Trustees.

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Flora G. Arons Fund in memory of beloved

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Exploring **6** Agricultural Education

Pre-school children rolled up their sleeves and learned firsthand about agriculture and science during a series of visits to Auerfarm 4-H Education Center. Supported by JCF's Community Grants Program and Donor Advised Funds, the Farm Explorers program is a successful collaboration comprising the Mandell JCC, Solomon Schechter Day School and the Hebrew Academy. The initiative inspires children and adults to enjoy learning about the natural environment. Back in the classrooms, students learned about Jewish values and traditions in agriculture.

Harry E. and Anne C. Weinstein Fund Jennie Weinstein Fund Morris and Gloria Weiss Fund Jacqueline and Frederic Werner Fund Lt. I. Roy Werner, USMC, Memorial Fund Berthold and Paula Wetterhahn Memorial Fund Harry and Gertrude Wolpoe Fund Robert and Roslyn Yellin Fund William and Esther Yolen Foundation Fund Henry and Judith Zachs Fund Jessica and Eric Zachs Community Fund Carolyn Zaretsky Memorial Fund Paul and Janet Zieky Fund

GRAND TOTAL \$29,127,000

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Custodial Funds are endowment funds owned by agencies and synagogues and transferred to JCF. We provide expert endowment management and investment services to help these organizations grow and use their custodial funds to support their programming and operations. We are honored to partner with donors and leaders of these institutions to advance their missions now and in perpetuity.

NEW FUNDS ARE HIGHLIGHTED

Anonymous (3)

\$2,706,585

Beth El Temple of West Hartford

\$4,808,333

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Bert and Ruth Berlin Fund in loving memory

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Congregation Beth Israel Cemetery Fund

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Congregation Beth Israel Legacy for the Future Fund

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Bess and Paul Sigel Hebrew Academy General Fund

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Jewish Association for Community Living \$43,879

Jewish Association for Community Living Auxiliary Fund

Jewish Family Services

\$634,481

\$253,457

Jewish Family Services Custodial Fund Jewish Family Services Restricted Fund

Jewish Family Services Unrestricted Fund

Suzanne Jo Morales Fund

Jewish Historical Society

\$154,035

Jewish Historical Society 40th Anniversary Fund

Margaret Mair Archive Internship Fund

The Emanuel Synagogue

\$543,197

\$1,270,854

Beth Hillel Edward N. Bromberg Ritual Education

Memorial Fund

Beth Hillel Building Fund

Beth Hillel Feigenbaum/Jonathan Lodge Fund

Beth Hillel Gershenowitz Fund

Beth Hillel Honorials and Memorials Fund

Beth Hillel Ethel Karp Memorial Scholarship Fund

Beth Hillel/Emanuel Philip Lazowski Adult Education Fund

Beth Hillel Rebecca Lazowski Memorial Scholarship Fund

Beth Hillel Alex B. Lebed Family Fund

Beth Hillel Memorial Plaque Fund

Beth Hillel Abe Morrison Shabbat Dinner Fund

Joyce D. and Andrew J. Mandell Jewish

Community Center

\$1,469,544

Abrahms Family Camp Shalom Scholarship Fund

David L. Abrahamson Memorial Fund

Beatrice Fox Auerbach Early Childhood Center Fund

David Burstein Scholarship Fund

Jewish Community Center Centennial Fund

Davidson Teen Dramatics Award Fund

Nathan L. Dubin Campership Fund

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Murry Shapiro Fund

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Schoke JFS Endowment Fund

Solomon Schechter Day School

Congregation Ados Israel Endowment Fund

Goldenberg Family Scholarship Fund

HRW Goldfarb Scholarship Fund

Galya Pinsky Greenberg Scholarship Fund

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Joshua Silver Endowment Fund for the Enrichment of Jewish Studies

Doctors Rosalie H. Smith and Jay D. Smith Fund for Art

Dr. Ruth B. Waxman Memorial Fund F/Zweig Fund for Art and Music

Temple Beth El Stamford

\$1,717,009

Debra Wald Goldberg Scholarship Fund

Temple Beth El of Stamford Capital Campaign Fund

Temple Beth El of Stamford Endowment Fund #1

Temple Beth El of Stamford Endowment Fund #2

Temple Beth El of Stamford Men's Club -

Kaplin Scholarship Fund

Temple Beth El of Stamford Unallocated

Campaign Fund

University of Connecticut Hillel Fund

\$246,515

Young Israel of West Hartford

Endowment Fund \$39,378

Grand Total

\$16,327,000

\$400,425

\$827,620

Legacy Society

The Legacy Society recognizes and honors individuals and families who have made a commitment to support the vibrancy of our Jewish community in perpetuity through a bequest or other planned gift. We are inspired by the vision and generosity of these donors and proud to help them leave a lasting legacy.

Anonymous (10) **Charles Alpert** Michael S. Aronow and Margaret M. Chaplin Nita Barrabee Ross and Lauren Benthien Donna Berman Robert and Lisa Berman Lenore Blank Samuel * and Frances Blumenthal Sherwin and Ruth Borsuk Mark L. and Michelle Boxer **Judith Brodsky** Lyle and Joan Brundage Harold C. Buckingham, Jr. Eleanor N. Caplan Leon and Jean Chameides Steven and Leah Chatinover Edward G. Chestler Margaret Cohen Michael and Naomi Cohen Miriam S. Cohen John and Anne Danaher Harry and Diane Davidson Siegfried and Andrea deHaas Thomas and Donna Divine Marc Edrich and Mara Whitman David and Lisa Ellovich **Robert Fechtor** Ira and Deborah Feigenbaum Barry M. and Clare Feldman Stanley and Susan Fellman David and Rochelle Fierston Charlene and David Fischler Bruce and Debra Fischman Hedyth Fishman Herbert and Ruth Fishman

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Of Blessed Memory

We are saddened by the passing of several wonderful people over the last year. These individuals were cherished members of the JCF family and our community. We honor and thank these donors and their families. May their memories be for a blessing.

Samuel Blumenthal

Jerry Cohen

Libbian Cohen

Philip D. Feltman

Gerald Gelles

Harold E. Gordon

Joan B. Harris

Sherman J. Katz

Rabbi Stanley Kessler

Sheila Klein

Ann Lebed

Esther Lerner

Albert Spaien

Merrill R. Stein

John Suisman

as of 9/11/2019

2019 Financials

The Jewish Community Foundation of Greater Hartford has a mandate to fulfill its role in Greater Hartford by maximizing dollars available for making grants today and by ensuring that charitable dollars entrusted to it are available in perpetuity. A well-diversified investment strategy and the generosity of our donors enable JCF to meet these objectives.

Investment Portfolio

JFC's assets are managed in a commingled investment pool. JCF has a long-term investment horizon with relatively low liquidity needs. For these reasons, the portfolio can tolerate short-and intermediate-term volatility in the interest of generating higher returns over the long term.

Financial Oversight

JCF's Investment Committee crafts and implements investment policy and monitors the individual investment managers and their performance. The Investment Committee is assisted by an independent consulting firm, Colonial Consulting, LLC of New York, NY.

The managed investment portfolio includes traditional equity and fixed income investments, alternatives including private equity, emerging markets and real assets/commodities. Diversification among multiple asset classes helps to reduce the volatility of JCF's endowment and moderate market risk.

Spending Policy

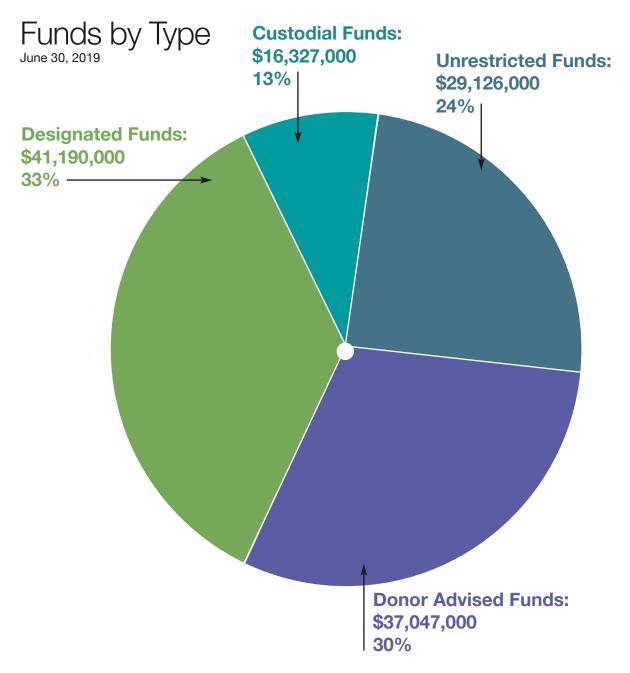
By using a spending policy, JCF helps ensure that charitable funds will be protected for the future while continuing to have the most impact today. The policy determines the amount that will be available for grant-making and to support JCF's operating budget. The 2019 spending rate was 5% of the previous 20-quarters average ending value of each fund, subject to a 4% floor and 5.5% ceiling.

Audited Financial Statements

JCF's financial statements are prepared under the policies and procedures overseen by its Audit Committee and, ultimately, the Board of Trustees. The statements are audited by CohnReznick LLP. JCF's audited financial statements for the year ended June 30, 2019 are available online at www.jcfhartford.org.

Expenses

JCF's management and Board of Trustees take careful steps to ensure that the operating expenses are kept as low as possible. JCF's expense to asset ratio for the year was 1.4%.

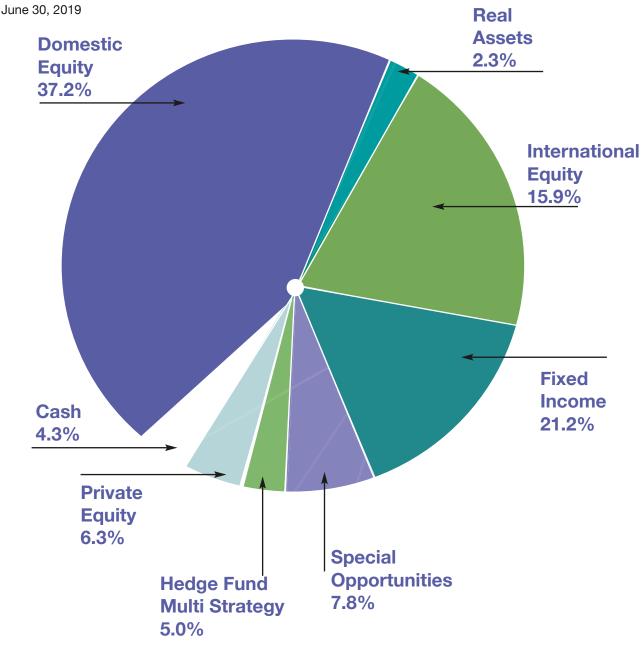


Total Funds Managed by JCF: \$123,690,000

Investment Performance

as of June 30, 2019	1 YEAR	3 YEAR	5 YEAR	10 YEAR	
Total Managed Portfolio (annualized returns, net of investment fees)	3.1%	8.9%	4.9%	8.5%	
Comparison					
Comparison Overall Market Benchmark	4.9%	9.0%	5.2%	8.8%	





2019 Summary Financial Statements For the Year Ended June 30, 2019

Cash and Investments (at fair market value)	\$	123,432.000
·	\$	123,432.000
O 11 11 1011 D 1 1 1	\$	123,432,000
Contributions and Other Receivables Other Assets		920,000 179,000
es and Net Assets		
Grants Payable and Other Liabilities	\$	841,000
Custodial Funds Held for Other Organizations		16,327,000
Total Liabilities		17,168,000
Net Assets:		
General Purpose Funds		29,126,000
Donor Advised Funds		37,047,000
Designated Funds		41,190,000
Total Net Assets		107,363,000
Total Liabilities and Net Assets	\$	124,531,000
Support and Revenues		
Contributions	\$	2,491,000
Net Investment Return		3,790,000
Other Revenues		158,000
Total Revenues		6,439,000
and Expenses		
Grants and Distributions (net)		4,620,000
Operating Expenses		1,777,000
Total Grants and Expenses		6,397,000
se in Net Assets		42,000
Net Assets-Beginning of Year		107,321,000
Net Assets-End of Year	\$	107,363,000
	ies and Net Assets Grants Payable and Other Liabilities Custodial Funds Held for Other Organizations Total Liabilities Net Assets: General Purpose Funds Donor Advised Funds Designated Funds Total Net Assets Total Liabilities and Net Assets Support and Revenues Contributions Net Investment Return Other Revenues Total Revenues and Expenses Grants and Distributions (net) Operating Expenses	ies and Net Assets Grants Payable and Other Liabilities Custodial Funds Held for Other Organizations

^{*}The summary financial statements are based on the audited financial statements for the year ended June 30, 2019, which are available on JCF's website at www.jcfhartford.org.

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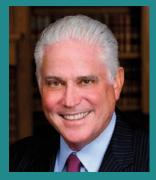
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We have taken great care to insure the accuracy of the name of each donor and fund. If there is an error, please accept our sincere apology and let us know how you would like the name to be listed in future reports.

Many thanks to our donors, agency and synagogue partners who contributed to this annual report.

Printing: The Pyne-Davidson Company Graphic Design: John Alves.

Achieve Your Philanthropic Vision with JCF

As your trusted partner in philanthropy, JCF can help you and your family realize your philanthropic goals in a variety of ways:

UNRESTRICTED COMMUNITY FUNDS

Funds innovation, emergency needs and long-term solutions to challenges facing the community. Your gifts enable JCF to award grants where they are most needed in the community.

DONOR ADVISED FUNDS

Affords flexibility to support your favorite causes on your time schedule and receive favorable tax benefits. Recommend grants to the organizations and charitable causes you care about. Involve your family in a meaningful giving experience.

SCHOLARSHIP FUNDS

Awards scholarships to deserving recipients. Provides financial assistance to students in the pursuit of their educational goals and learning experiences.

DESIGNATED FUNDS

Endows your support of a favorite charity or charitable cause. Distributes funds each year for a specific charitable use.

COLLECTIVE FUNDS AND GIVING CIRCLES

Make decisions as a group about funding choices. Pool your resources with others; learn about critical community needs and decide where charitable dollars will have the greatest impact.

LEGACY FUNDS

Create a future gift to the Jewish community through your will, trust or planned gift. Pass on your values to your family and loved ones and leave a lasting impact on the community.

We would be honored to help you achieve your philanthropic vision. We invite you to learn more about our areas of expertise.

Please contact us at 860.523.7460 or at Kgonnerman@jcfhartford.org.





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