









## **Contents**

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## 2020: Powerful and Resilient

Donors empower our community to remain vibrant today and forever.



\$4.4 MILLION

in total grants distributed locally and nationally





1,096
GRANTS

awarded through the Foundation in 2020



in grants to local Jewish organizations

## \$1.071 MILLION

in grants to The Jewish Federation of Greater Hartford

## \$1.125 MILLION

in grants to national and Jewish organizations, and to local, national and international secular organizations \$300,000

in interfund grants for Jewish Hartford Rapid Relief and Recovery Fund for COVID-19

# Powerful and Resilient Today and Forever

This year has been unpredictable and tumultuous for just about everyone. In December 2019, the Foundation unveiled its 2020-2022 Strategic Plan. Three months later, COVID-19 hit and changed our world. It was a stark reminder of the Yiddish saying, *Mann tracht un Gott acht* (man plans and G\_d laughs).

The Foundation responded by pivoting its operations to best serve the community. Within weeks, the Foundation and Jewish Federation jointly established the Jewish Hartford Rapid Relief and Recovery Fund to help mitigate the effects of the pandemic. Together with a dedicated corps of volunteers, our organizations raised close to \$1 million from nearly 500 donors to provide humanitarian relief to people and to bolster the financial capacity of our agencies and synagogues to continue providing essential programs and services to our community (see pg. 4).

This is just one example of how this community's extraordinary leadership, donors and professionals stepped up to contribute more time, energy and resources to ensure we all pull through this pandemic together. Their efforts, generosity and effectiveness are a model for the ages.

The pandemic also has shown just how important endowments are to our community's current vitality and to our vibrant future. Through its

ANNUAL REPORT: POWERFUL AND RESILIENT, TODAY AND FOREVER

Designated, Donor Advised and Community Action (Unrestricted) funds, the Foundation granted more than \$3 million in 2020 to support the people and institutions in our local Jewish community, and is positioned to continue this high rate of grantmaking.

While steadfast in its commitment to help our community recover from the effects of COVID-19, the Foundation remains determined to continue harnessing the perpetual power of endowments to safeguard our community against life's curveballs and to ensure our grandchildren experience the same quality of Jewish life we are so grateful to enjoy (see pg. 8).

The following pages are filled with inspiring stories of people just like you who have actualized this power through their vision and generosity (see pp. 9-13). We know you'll enjoy seeing the many different ways they, together with the Foundation, are enhancing the causes and organizations they love dearly.

Please accept our heartfelt gratitude for proactively bringing about *Tikkun Olam* and for the privilege of being your partner in this endeavor. A special thank you also goes to our fantastic immediate past Board Chair, Leigh Newman, for her excellent work in leading the Foundation with her heart and wisdom through a very dynamic and productive five years.

Warmly,

Gayle W. Temkin
Board Chair

Jacob Schreiber
President & CEO

The Foundation would like to express our appreciation to the staff and leadership of all our community partners for your dedication and courage in serving our community during the pandemic. You are the heart and soul of our community and we are all resilient and powerful together because of your sacred efforts. HILLEL

## Powerful Together: Addressing COVID-19

We are always more powerful when we come together as a community to respond to a crisis. That's why the Foundation and the Jewish Federation established the **Jewish Hartford Rapid Relief and Recovery Fund (RRR Fund)** in March 2020 to help people, agencies and synagogues impacted by COVID-19. **The Foundation and Federation seeded the RRR Fund with \$150,000**.

In the first months of the crisis, staff from the Foundation, Federation and Jewish Family Services (JFS) procured and delivered food each week, including hot kosher meals for Passover, plus Dignity Grows hygiene products to 125 Jewish families in need in 19 towns in Greater Hartford.

"Pia and I learned from the front lines just how much this food is needed and appreciated," says Lisa Berman, President of JFS, who led the volunteer food distribution efforts for JFS, together with Pia Rosenberg Toro, Chairperson of the Board and Past President of JFS. The food program was eventually transitioned to JFS, which is doing a tremendous job serving the community's needs.

The RRR Fund also provided direct financial assistance to those struggling from the economic fallout from the pandemic. Examples include helping a family pay for a Jewish funeral, providing financial aid to a woman who lost her job and had to support herself and her elderly

Foundation donors recommended \$300,000 in grants to the Jewish Hartford Rapid Relief Fund.



Volunteers and staff converted the Community Services Building parking lot into a food procurement and delivery operation area.

father, and an entrepreneur whose business had been deemed non-essential and didn't qualify for governmental assistance.

Powered by contributions from nearly 500 donors, the RRR Fund raised and earmarked nearly \$1 million in 2020 — including \$300,000 from JCF Donor Advised and Designated Funds — to help the Greater Hartford Jewish Community during COVID-19. This includes \$225,000 for humanitarian needs such as food and financial assistance, more than \$500,000 to help mitigate the financial hardships our agencies and synagogues suffered due to COVID-19, and \$175,000 to establish a Jewish Interest-Free Loan Fund to supplement needs for families and individuals.

The Foundation is grateful to Dana Keller and Bruce Fischman, RRR Fund Development Committee Co-Chairs, and David Rosenthal and Sid Ulreich, Grantmaking Committee Co-Chairs, who passionately led the RRR Fund effort, and to the committee members who worked tirelessly to make it all happen.

Together, the Foundation and Federation raised and earmarked nearly \$1 million for the Jewish Hartford Rapid Relief and Recovery Fund. This includes:

FOOD AND FINANCIAL ASSISTANCE

AID FOR AGENCIES AND SYNAGOGUES

JEWISH INTEREST-FREE LOAN FUND

\$225,000 \$500,000 \$175,000



## Family Philanthropy During the Pandemic

When the world seems chaotic, Sean White finds solace by looking at a photo of his grandmother making matzah balls. This is Sean's most treasured memory of Miriam Toubman.

More than 30 years ago, the Toubmans began a tradition of family philanthropy to honor their father and grandfather, William, who passed away at age 52. The family tradition continued when they honored Miriam by creating the Miriam Toubman Family Fund, a Donor Advised Fund at the Foundation, after her passing in 2009. Recently, they renamed the fund to include William, and broadened its charitable goals to also reflect his passions and allow for combined decisions in grant-making (including organizations both William and Miriam might support).

Every year, Miriam and Bill's six children and their extended family research local, national and international issues, exchange data-filled emails, talk in person and hold group calls to discuss how they will honor their parents with a charitable donation from the family fund. Those

discussions also allow the siblings to share stories and the values of their parents with their children or grandchildren.

"We're talking about the pandemic and food insecurity and

Miriam Toubman z"l, circa 1990s, making her famous matzah balls.

housing issues in education," Sean explains.
"How can this year's donation tie together with
the holistic well-being of students, so we can
help students, both in high schools and colleges,
better understand the world, and to learn and
think as citizens?"

The family's grant went to Foodshare in Connecticut, recognizing that, without adequate food for people during a healthcare crisis, not much learning will happen.

Bill and Miriam's legacy is a blessing that is still keeping everyone together even if they all can't get together in person right now to share those memories — and Miriam's matzah balls



Giving is powerful.

It's your values in action. Whatever your charitable aspirations, the Foundation is your perfect partner.

1

#### Begin a family tradition of philanthropy

Involve your children and grandchildren in giving. Work as a family to support causes that matter most to you through a Donor Advised Fund.

2

#### **Support your favorite charity**

Help agencies, synagogues and other charities that have touched your life. Establish an endowment fund that will help them now and for generations to come.

3

#### **Honor a special person**

Recognize family milestones and support the Jewish community with a charitable fund whatever the occasion — birthday, bar or bat mitzvah, Jewish holiday, wedding, or memorial.

4

## **Meet emerging community needs**

Enable the Foundation to respond to urgent local needs and promising opportunities with a Community Action (Unrestricted) Fund.

5

## **Enjoy tax benefits and flexibility**

Yield an immediate tax deduction with the opportunity to grant over time with a fund at the Foundation. Enjoy consultation services, centralized record-keeping, and research support.

contact

Kathryn Gonnerman, Vice President of Philanthropy, at kgonnerman@jcfhartford.org to explore your inspirational giving.

## **Donors' Vision Builds Resiliency**

The Foundation is built on the foresight of wise donors who established endowment funds. When our donors set up their funds, they could not have fathomed a global pandemic in 2020. The gifts of yesterday make us better poised to address new and emerging needs.

## The Power of Endowment in Action

Frank Kavitsky left a legacy gift decades ago that has provided remarkable support every year. His legacy will continue far into the future, since he entrusted the Foundation with a planned gift before he passed away in 1998. Since he left this gift of \$1.2 million, the fund has granted out nearly \$1 million to the Federation, and his fund's balance is \$1.5 million — even larger than his original gift. That is endowment in action!

\$1,200,000

**INITIAL LEGACY GIFT, 1998** 

- \$1,000,000

**DISBURSED OVER 22 YEARS** 

\$1,500,000

2020 FUND BALANCE DUE TO THE GROWING POWER OF ENDOWMENT



#### **Legacy Giving is Visionary**

You care about the Jewish community and its future. You want your grandchildren and their grandchildren to enjoy vibrant Jewish lives and perpetuate the values their families hold dear.

You can help make this happen with a legacy gift. Consider establishing an endowment for your favorite organization or cause in your will as a beneficiary of your IRS or life insurance policy, or through a planned gift that provides funding to a non-profit and income to you. We can help you choose the best way to make this happen.

For more information, contact Kathryn Gonnerman, Vice President of Philanthropy, at kgonnerman@icfhartford.org.

# Funding Educational Dreams

Education was very important to Barbara and Leizor Kessel, so they created a scholarship fund to benefit Jewish students from Greater Hartford pursuing higher education.

When they passed, the Kessels, who were both Holocaust survivors, left their condo, personal property and part of their estate to create the Leizor and Barbara Kessel Scholarship Fund. Established 20 years ago with about \$850,000, the fund has helped dozens of students realize their dreams, granting out more than \$575,000. Today, their fund is worth more than \$1 million...and will continue to award scholarships in perpetuity.





"I am honored and humbled that the scholarship comes from two Holocaust survivors, and I will always remember their generosity and appreciate their accomplishments as immigrants to the United States. My educational pursuits would not be possible without the generous support from the Jewish Community Foundation."

Joshua Chachques

## Donors in Action

## **Preserving Jewish History**

How have the Jewish people survived for thousands of years? Dr. Jeffrey Rudikoff pondered this question 55 years ago after his first child was born. "With a tiny minority dispersed throughout the world, Judaism should have vanished, but it never did...we always found an answer to events that threatened our existence," says Dr. Rudikoff, who now has five children. "There is something about the Jewish story that is valuable...and worth understanding."

To pass on his passion for Jewish religion and history, Dr. Rudikoff established The Jeffrey Rudikoff Jewish History Fund, an endowment fund at the Foundation that supports classes on Jewish history and the origins of the Torah at his synagogue, Congregation Beth Israel.

"Thanks to Dr. Rudikoff's generosity and insight, children and adults now and always shall be able to grapple with our texts, study our story, and be inspired to make a difference in our world," says Rabbi Michael Pincus of Congregation Beth Israel.



"I believe that knowing our journey is an important part of being a Jewish person," says Dr. Rudikoff, who opened an endowment fund that supports Jewish history education.

## **Endowing Social Services**

When Marlene Scharr's youngest child was born with Down Syndrome, she thought about starting a group home for families who have members with intellectual challenges to celebrate Jewish traditions together. This initial vision inspired a gift in 1976 to JCF to establish the Jewish Association for Community Living (JCL) group homes in the Greater Hartford Jewish community.

Over the years, Marlene and her family established three endowment funds: the Marlene and Jerome Scharr Family Fund (Donor Advised), the Elizabeth Ina Scharr Fund (Designated) and the Goldie Issner and S. Leonard Ginsberg Fund (Community Action Unrestricted).

The Scharrs have also granted funds to human service agencies including HARC, JCL and Camp Horizons. "These are organizations that people don't generally give to, yet they are very important community organizations that need our support," says Marlene.

"As times change, the needs of our communities are better served by a collective organization such as the Jewish Community Foundation.

I feel comfortable knowing that if an emergency occurs in our community... JCF will be there as a source of help."

Marlene Scharr



## Lillian Fund Inspires Giving and Action

Karen Binkhorst's first gift to the Foundation's Lillian Fund was in honor of her mother for Mother's Day. "I made donations in my mother's name for several years, but I wanted to be more involved in philanthropy and give back to a community that has given so much to me," explains Karen, a life-long resident of West Hartford.

Karen eventually joined the Lillian Fund Committee, offering her time, talent and passion to help women and children in need. "I want to change lives for the better and to empower as many privileged people as possible to help nonprofits," she says, "and the Lillian Fund is a beautiful way to do this."

Karen's \$100 gifts to the Lillian Fund are now in honor of each of her three daughters, so they can vote for which nonprofit should receive the giving circle's annual grant. "I want their voices to be heard," says Karen, whose three daughters and one son are actively involved

activities. "I want my kids to know that philanthropy is more than just writing a check," she continues. "They have

in nonprofit work and social justice

a responsibility to give back."

offering a check. They have a responsibility to give back."

Karen Binkhorst

"I want my kids to know

that philanthropy is

Gordon and Karen Binkhorst are very engaged in philanthropy with their children.

RESILIENT, TODAY AND FOREVER

## JewGood Hartford Redefines Philanthropy

Will millennials be the generation that redefines the future of philanthropy? Studies show millennials want to be more experimental and data-driven with their giving, and more personally involved in addressing long-standing social challenges. Steve Piaker thinks JewGood Hartford members are already leading the charge for change in our own backyard.

"JewGood Hartford is so much more than a giving circle at the Foundation," explains Steve, a JCF Trustee and a partner at NapierPark Global Capital. "It's a support system of young people who are passionate about philanthropy and want more hands-on personal involvement in the community.

These young people are making Greater Hartford a more vibrant community."

Max Schwimmer, JewGood committee member, is also confident in its future.

"JewGood allows me to participate in an eye-opening grant making process, where I get to learn about the work of community organizations and consider where our grant will have the most collective impact."

#### What is a **Giving Circle?**

A giving circle is a group of like-minded individuals who donate their time and money to a pooled fund and decide together which organizations and causes will receive their grants. Members form meaningful friendships while affecting change on social issues together.

JCF operates two giving circles — **JewGood Hartford for young professionals** and the Lillian Fund for women — and encourages an annual gift of \$100 to become a voting member of either circle.

For more information, please contact Elana MacGilpin, Development Officer, at emacgilpin@jcfhartford.org.



Steve and Randi Piaker support JewGood Hartford through grants from their Donor Advised Fund.

## 2020 Grants in Action

Foundation grants — made possible through the generosity and vision of our donors — have the power to change lives, spur innovation and meet critical needs in the Jewish and general communities. The following presents the 1,096 grants by category awarded this year and highlights how different types of funds are making an impact.

#### **Arts & Culture** \$126,645

Asbury Park Music Foundation
Baltimore Symphony Orchestra
Brandeis University
Charter Oak Cultural Center
Congregation Knesset Israel
Connecticut Public Broadcasting, Inc.
Corning Museum of Glass

"You're doing a real mitzvah. I was so worried about what I would do."

Recipient of the Rapid Relief and Recovery Fund to help those impacted by COVID-19

Giulio Gari Foundation Goodspeed Opera House Foundation, Inc. Hartbeat Ensemble Hartford Artisans Weaving Center Hartford Stage Hartford Symphony Orchestra Hill-Stead Museum Jewish Historical Society of **Greater Hartford** Joyce D. and Andrew J. Mandell Jewish Community Center Judy Dworin Performance Project Little Theater of Manchester Museum of Jewish Heritage National Film Preservation Foundation Playing on Air Putnam History Museum Solomon Schechter Day School of Greater Hartford The Guggenheim Museums and Foundation

The Katharine Hepburn Cultural Arts

United States Holocaust Memorial

WNPR Connecticut Public Radio

Center, Inc.

**TheaterWorks** 

Museum

**USC Shoah Foundation** 

Florida Studio Theater, Inc.

# Community Building\* \$1,273,239 Combined Jewish Philanthropies of Greater Boston Greater Hartford Community Foundation Jewish Community Foundation of Greater Hartford Jewish Community of Greater Stowe Jewish Federation of Greater Hartford Jewish Federation of Greater Washington Jewish Federation of Palm Beach County Leadership Greater Hartford The San Diego Foundation UJA Federation of New York

\*includes \$300,000 to the Jewish Hartford Rapid Relief and Recovery Fund

#### **Education**

\$735,656

10,000 Degrees
Achievement First
An Open Book Foundation
Brandeis University
Brown University
Clark University
College Scholarships
Covenant Preparatory School
Drew University
Foundation for West Hartford
Public Schools
Grace Academy

Jewish Community Foundation of Greater Hartford Jewish Federation of Greater Hartford Jewish Teen Learning Connection Jewish Theological Seminary of America John Eliot School

Joyce D. and Andrew J. Mandell Jewish Community Center

Kingswood-Oxford School

The Loomis Chaffee School MakerspaceCT

Maurice Greenberg Center for

**Judaic Studies** 

New England Jewish Academy Queens College Foundation

Reconstructing Judaism

Renbrook School

Rensselaer Polytechnic Institute

Rice University Room to Read

Solomon Schechter Day School of Greater Hartford

Torah Academy of Boston

University of Connecticut Foundation

University of Hartford

University of Pennsylvania —

The Penn Fund

University of Saint Joseph University of Vermont

Upstate Medical College

Alumni Association

Watkinson School The Windward School

**Human Services** \$951,141

**AIDS Connecticut ALS Association** 

Alzheimer's Association

Alzheimer's Foundation of America

**American Cancer Society** 

American Heart Association

American Red Cross

**Bridge Family Center** 

Camp Laurelwood

Camp Ramah in New England

Capital Area Food Bank

Capitol Squash **Caring Connection**  Chabad of Puerto Rico

Children and Families First

Circle of Friends

Connecticut Children's Medical

**Center Foundation** 

Connecticut Coalition to End Homelessness

Covenant House

Dana-Farber Cancer Institute

Disabled American Veterans Charitable Service Trust, Inc.

**Epilepsy Foundation of Connecticut** 

Father Joe's Village

FAVARH

Feeding America

Feeding San Diego

Fisher Center for Alzheimer's Research Foundation

Food Bank for New York City

Foodshare

Friends of McGill University

Gifts of Love

Granby Ambulance Association

HARC, Inc.

Hartford Hospital

**Hebrew Senior Care** 

Hockanum Valley Community Council

House of Bread

Hyde Square Task Force

**ImmaCare** 

JAFCO Foundation

Jewish Association for Community Living

Jewish Children's Service Organization

Jewish Family Service of Connecticut

Jewish Family Services of **Greater Hartford** 

Jewish Social Service Agency

Journey Home

Joyce D. and Andrew J. Mandell Jewish Community Center

Lenox Hill Hospital

Leukemia & Lymphoma Society

Los Angeles Regional Food Bank

Main Idea

Meals on Wheels of West Los Angeles

Meals on Wheels San Diego County

Memorial Sloan-Kettering Cancer Center

Motion Picture and Television Fund

"The Foundation provided \$100,000, which significantly bolstered

our fundraising effort."

Debbie Kleinman, Chair, **Hebrew Senior Care** 

National Alliance on Mental Illness

National Foundation for the Centers for Disease Control and Prevention

National Multiple Sclerosis Society

Neighbor to Neighbor Greenwich

Nest Egg Foundation

NewYork-Presbyterian Fund Inc.

Northwell Health Foundation

Nutmeg Big Brothers-Big Sisters

Open Hearth Association

Operation Smile

Palm Beach County Food Bank

Parkinson's Foundation

People Concern

Planned Parenthood Federation

of America

Planned Parenthood of Southern **New England** 

Roswell Park Alliance Foundation

Saint Francis Hospital and Medical Center Foundation Inc.

Second Step

Share Our Strength

Shoreline Soup Kitchens and Pantries

Smile Train

St. Judes Childrens Research Hospital

Three Square

Town of Bloomfield

Town of Granby

Trinity College

United Nations Foundation

University of Connecticut Foundation

Upper Valley Haven

V Foundation

Village for Families and Children

#### 2020 Grants in Action (continued)

VNA of Central New Jersey VNA Valley Care Yad Chessed Fund YWCA of Hartford

#### Israel and Overseas

\$89,378

**ALYN Hospital** American Friends of Latet **Humanitarian Aid** American Friends of NATAL

ALYN — American Friends of

American Friends of Yad Eliezer

American Israel Education Foundation

American Jewish World Service

American Society for Technion

Brothers for Life Emunah of America

Friends of Ethiopian Jews

Friends of Israel Defense Forces

Friends of Yad Sarah

Fund for Armenian Relief

Good People Fund

Hadassah

Israel Cancer Research Fund Israel Experience Scholarships

Jewish Federation of Greater Hartford

Nefesh B'Nefesh **ORT** America

Peaceworks Foundation

Seeds of Peace

STEP-GTP

WIZO USA

#### **Other**

\$207,933

Abraham Path Initiative Amazon Conservation Team American Civil Liberties Union Foundation

American Civil Liberties Union of Connecticut

Anti-Defamation League

Charter Oak Cultural Center

Children's Law Center of Connecticut

Community Partners in Action Connecticut Immigrant and

Refugee Coalition

Connecticut Science Center

Elizabeth Park Conservancy

First Tee of Connecticut

Freedom For All

Friends of Heublein Tower

Greater Hartford Legal Aid Foundation

Hartford Marathon Foundation

Hebrew Immigrant Aid Society

Helen Woodward Animal Center

Immigrant Heritage Hall of Fame Impact100 Westchester

Innocence Project

Jewish Alliance for Law and Social Action

Jewish Federation of Greater Hartford

Jews for Racial and Fconomic Justice

JFACT Fund JOIN for Justice

Legion Alpha

Los Angeles Fire Department Foundation

Middle East Forum of Falmouth

National Conference for Community and Justice

Old Saybrook Fire Company No. 1

Out to Pasture Farm and Rescue

Posse Foundation

PricewaterhouseCoopers Charitable Foundation

Refugee & Immigrant Center for Education & Legal Services

Reporters Committee for Freedom of the Press

Simsbury Land Trust

Southern Poverty Law Center

**Tides Foundation** 

Town of West Hartford

True Colors

Voices of Hope

We the Protestors

#### **Outreach**

\$105,074

BBYO - Connecticut Valley Region

Chabad Friendship Circle

Chabad House of Greater Hartford

Hillel at the College of Staten Island

Hillel: The Berman Jewish University Center of Pittsburgh

Jewish Federation of Greater Hartford

Johns Hopkins Hillel

Joyce D. and Andrew J. Mandell

Jewish Community Center

Meor DC

Moishe House

Northeastern University Hillel

Trinity College Hillel

University of Connecticut Hillel

University of Hartford Hillel

"Thanks to the incredible support from the Foundation, University of Hartford Hillel will double its staff and engagement of students across campus."

Lisa Langsner, Director, Hartford Hillel and Director of Jewish Student Life, University of Hartford

## \$331,000 in Education **Grants Awarded**

The Foundation awarded \$331,000 in education grants, including 32 college scholarships for students. Scholarships are given to young people who have strong potential for success, but limited financial resources.

To fund educational dreams for promising students, please contact Michael Elfenbaum at melfenbaum@jcfhartford.org.

#### **Religion and Spiritual Development** \$346,855

All People's Synagogue Beth David Synagogue

Beth El Temple of West Hartford

Beth Sholom B'nai Israel

Chabad at UCONN

Chabad House of Greater Hartford

Chabad of Poway

Congregation Adath Israel

Congregation Beth Israel

Congregation Beth Shalom Rodfe Zedek

Congregation Kol Haverim

Congregation Kol Shofar

Congregation P'nai Or of

Central Connecticut

The Emanuel Synagogue

Farmington Valley Jewish Congregation —

**Emek Shalom** 

Hebrew Free Burial Association

Jewish Federation of Greater Hartford

Kehilat Rayim Ahuvim

Mikveh Bess Israel of West Hartford

**Newton Centre Minyan** 

North Tahoe Hebrew Congregation

Temple Beth Avodah

Temple Beth Hillel of South Windsor

Temple Chai

Temple Emanuel of Newton

Temple Emanu-El of San Diego

Temple Sinai

Temple Sinai Brookline

Westchester Jewish Center

Yeshiva Achei Tmimim Lubavitz Services

Young Israel of West Hartford

#### **Seniors**

\$585,758

**Estuary Council of Seniors** 

Federation Homes, Inc.

**Hebrew Senior Care** 

Jewish Family Services of

**Greater Hartford** 

Joyce D. and Andrew J. Mandell Jewish Community Center

2020 GRANTS IN ACTION Grand Total: \$4,421,678

## **Donor Advised Funds**

Donor Advised Funds offer powerful and flexible giving opportunities. Fund holders recommend grants to the causes they love most on their own timetable.

## Music Empowers Neighborhood Children



Donor Advised Fund holders are supporting Music Matters, a first of its kind program for underserved children in Hartford. Hosted by the Charter Oak Cultural Center's Youth Arts Institute, students in grades 4 and 5 enjoy free private and ensemble instrumental music instruction in a comprehensive afterschool program 4 days a week, as well as food and homework assistance.

## Helping People in Need



Grants from Donor Advised Fund holders are improving the quality of life for clients with limited finances at the Jewish Association of Community Living (JCL). "Gifts from the Foundation's generous donors allowed our residents to receive rental assistance, therapeutic horseback riding lessons, music therapy and adaptive equipment such as walkers and wheelchairs, which are not always covered by insurance," says Denis Geary, JCL's Executive Director. "We are grateful for this support."

## **Securing a Resting Place**



When a local Jewish cemetery required funding to protect against vandalism, multiple Donor Advised Fund holders recommended grants to help build a new fence.

## **Community Grants Program**

Board-directed Community Action grants, from the Foundation's unrestricted funds, support the long-term strength and vitality of the Greater Hartford Jewish community. The Foundation seeks unique opportunities to strategically invest in programs and services that — without the Foundation's support — might not be possible.

# **Expanding Behavioral Health Options** at Hebrew Senior Care

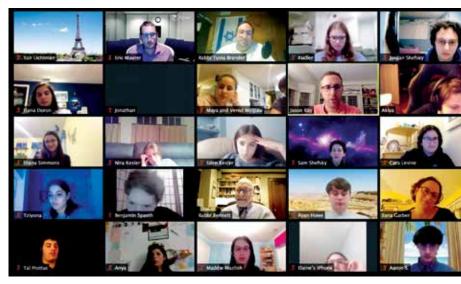


## **JTConnect Receives New Grant**

The Foundation launched new "Springboard" grants to help small organizations build their capacity to enhance participation and bolster financial sustainability.

Jewish Teen Learning Connection (JTConnect), which demonstrated impressive growth in the last few years, was awarded a three-year Springboard grant of \$120,000. The grant is being used to support a second staff member at JTConnect, allowing Executive Director Eric Maurer to spend more time working on fundraising, board development and engagement and strategic planning.

"Growing our programming and strengthening our operation would not be possible if it weren't for the Foundation's Springboard grant," says Eric.



When JTConnect suspended in-person programming in March 2020 due to COVID-19, it launched virtual hangouts for teens to stay connected — and its programming did not miss a beat.

## Taking a Stand Against Racial Injustice

To help advance racial, economic and legal justice for the Black community, JCF's Board of Trustees unanimously voted to grant \$10,000 to the YWCA Hartford Region for its advocacy programs and \$10,000 to the Urban League of Greater Hartford to support economic empowerment.

In an unusual departure from utilizing its Community Grants Program funds to support local Jewish institutions exclusively, JCF's staff and leadership initiated these grants, due to extraordinary circumstances in our community and country.

"Times like these demand that we not only speak out against racism, but also match our words with tangible support," says Jacob Schreiber, President and CEO of the Foundation.



## Impactful Giving Repairs the World

Donors are visionaries. No matter what is happening in the world, their funds provide a steady stream of income forever, whatever the future may bring.

The funds listed on the following pages are those valued at \$5,000 or above as of June 30, 2020.

For a listing of funds and fund balances, please visit our homepage at www.jcfhartford.org. You may also contact JCF to request a mailed copy.

## Community Action (Unrestricted) Funds

Community Action (Unrestricted) Funds allow donors and leaders to respond to local community priorities — now and forever — by capitalizing on promising opportunities to strengthen the Jewish community. By entrusting the Foundation's Trustees to determine how to allocate these funds, donors ensure that their philanthropic vision for a vibrant Jewish community will be in good hands for generations to come. These visionary funds will allow the Foundation to grant more than \$800,000 in 2020-2021 to help our community during COVID-19.

FOR A LISTING OF FUNDS AND FUND BALANCES, PLEASE VISIT WWW.JCFHARTFORD.ORG

Sidney Abel Fund Benjamin Alexander Memorial Fund Norman and Helene Alisberg Fund David and June Alton Memorial Fund Flora G. Arons Family Fund Flora G. Arons Fund in memory of beloved mother Pauline Gale Beatrice Fox Auerbach Foundation

**Unrestricted Fund** 

Eleanor and Robert Balgley Fund Arlyn and David Bamberger Youth Fund Cecelia and Goodman Banks Memorial Fund

Gertrude and Jack Baskind Fund Bluma and Mark Bassevitch Fund Edward Beirponch Memorial Fund Frances F. and Samuel B. Bell Fund Marilyn and Seymour Benson Fund Rose and Gary Bernstein Unrestricted Fund

Samuel "Sy" Birnbaum Fund Chester and Shirley Bland Family Fund Louis, Ida and Richard Blum Fund Esther Blumenthal Memorial Fund Joan and Morton Blumenthal Fund Freda Cohn Brassard Fund Dr. Sidney and Charlotte T. Brick Fund Judith R. and Harold M. Brodsky Fund Harry and Mildred Bronson Fund

Robert and Janet Bruner Fund Eleanor and Jerome Caplan Fund Gertrude D. and William H. Caplan Fund Charles E. and Florence Carples Fund Cartin Family Foundation Fund Samuel and Tillie D. Cheiffetz Fund Lillian A. and Abraham S. Cohen Fund Ruth H. Cohn Fund Congregation Bess Israel Fund Helen and Phineas Connell Fund The Cornell Fund Morton and Dinah Danseyar Family Foundation Fund

Harold W. and June G. Davidson Fund Wilfred E. Diamond and Mae S. Diamond Fund

Micki and Hy Dworin Fund Robert Eisner Fund Mark L. Elansky Unrestricted Fund Morton and Marilyn Elsner Fund Frances Solomon Feingold Memorial Fund

Jesse Feldman Fund Frances and Philip Feltman Fund James Ferris Family Fund I. Martin and Janet M. Fierberg Fund David and Rochelle Fierston **Unrestricted Fund** Sylvia S. Finkelstein Fund®

Barbara and Ivan Finkle **Endowment Fund** Fischman Family Unrestricted Fund Abraham and Goldie Fish Fund Hinda N. Fisher Unrestricted Fund Sheila and Moe Fisher Fund Stanley Fisher Memorial Fund Tutti and Herbert B. Fishman Fund Sarah and Michael Fleischer Fund Albert A. Fox Family Fund Beth and Joe Fox Family Fund Estelle Fraidowitz Memorial Fund Abraham M. Frank Fund (in memory of Helen Frank and Bessie Finkelstein) George L. Gans Fund Dr. Isidore S. and Rebekah Geetter Memorial Fund

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"Growing our programming and strengthening our operation would not be possible if it weren't for the Foundation's Springboard grant."

Eric Maurer, Executive Director of JTConnect

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**COMMUNITY ACTION (UNRESTRICTED) FUNDS** 

Grand Total: \$28

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Anonymous IX Fund

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Synagogue Fund

Naomi DuBrow Kurnitsky Cohen 50th

**Anniversary Fund** 

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Eisen and Yass Family Fund

The Paula and Norbert Eisen and

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Newman/Starr Fund for Community
Leadership
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Newman/Starr Fund for Community
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## **DONOR ADVISED FUNDS**

## Grand Total: \$35,454,000

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Designated and Donor Restricted Funds ensure that nonprofits receive consistent annual support for critical needs so they can continue their important missions. Each year, the Foundation distributes these grants to specific organizations or causes, endowing their support in perpetuity.

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Howard and Lois Siegal Fund for the Mandell Jewish Community Center

Howard and Lois Siegal Fund for Solomon Schechter Day School

Siegal Family Fund for Hebrew Home and Hospital

Siegal Family Fund for Jewish Family Services

Siegal Family Fund for the Mandell Jewish Community Center

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Reeva and Frank Stavis PACE Fund

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Louis and Rita Stein Fund for Mandell Jewish Community Center

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Gerald M. Steinberg Memorial PACE Fund

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SummerWood Members Special Fund

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Technion-Israel Institute of Technology Endowment Fund

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Teen Philanthropy Operating Fund
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Abraham and Evelyn Grossman Scholarship Fund

Sarah Zietz Pierson Scholarship Fund

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Willliam Smith Scholarship Fund

Rabbi Albert and Roslyn Troy Scholarship Fund

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Mark Tsvok Memorial Scholarship Fund

Ruth Tupper Fund

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**Endowment Fund** 

Van Winkle Family Fund Voices of Hope Endowment Fund

Dr. Sanford E. Solomon and Pearl Solomon Wachtel Campership Fund for Camp Shalom

Anne E. Wall Scholarship Fund Marjorie M. Walton Fund

The Sari and David Waren Fund \*

Ways of Peace Fund

H.D. and Florence Weber Family Fund Ruth Frosh Weiner Scholarship Fund Genevieve and Joseph Weinstein Fund

for Congregation Beth Israel

Genevieve and Joseph Weinstein PACE Fund

Genevieve and Joseph Weinstein Fund for Senior Adults

Maxine H. Weinstein Fund

Raymond S. and Gail Weinstein Fund

Celia B. Weisman PACE Fund

Wetstone Foundation Fund

Marjorie and Jeffrey Winnick Fund for Congregation Beth Israel

Rhonda Wirth Fund for the Mandell JCC Early Childhood Center

Lina Wolff Fund

Fred T. Wolkoff Memorial Fund

Yachad Greater Hartford Jewish Community High School **Endowment Fund** 

Zachs Family Fund for ADL-CT

Zachs Family Fund for Association of **Jewish Cemeteries** 

Zachs Family Fund for BBYO

Zachs Family Fund for Beth El Temple #1

Zachs Family Fund for Beth El Temple #2

Zachs Family Fund for Bushnell Center for Performing Arts

Zachs Family Fund for Camp Courant Zachs Family Fund for Camp Eisner

Zachs Family Fund for Camp Laurelwood

Zachs Family Fund for Camp Ramah Zachs Family Fund for Chabad House Zachs Family Fund for Charter Oak Cultural Center

Zachs Family Fund for The Children's Museum

Zachs Family Fund for Connecticut Children's Medical Center

Zachs Family Fund for Connecticut College Hillel

Zachs Family Fund for Connecticut Historical Society

Zachs Family Fund for the Connecticut Science Center

Zachs Family Fund for Maurice Greenberg Center of Judaic Studies

Zachs Family Fund for HARC

Zachs Family Fund for Hartford Hospital

Zachs Family Fund for Hartford Hospital Healthcare at Home - VNA

Zachs Family Fund for Hartford Public Library

Zachs Family Fund for Hartford Stage

Zachs Family Fund for Hartford Symphony Orchestra

Zachs Family Fund for Bess and Paul Sigel Hebrew Academy

Zachs Family Fund for Hebrew High School of New England

Zachs Family Fund for Hebrew Home & Hospital

Zachs Family Fund for Hillel at Trinity College

Zachs Family Fund for Jewish Association for Community Living

Zachs Family Fund for Jewish **Community Center** 

Zachs Family Fund for Jewish Community Center II

Zachs Family Fund for the JCC Swim & Tennis Club

Zachs Family Centennial Fund for Jewish Community Center

Zachs Family Centennial Fund for the JCC Swim & Tennis Club

Zachs Family Fund for **Jewish Family Services**  Zachs Family Fund for Jewish **Historical Society** 

Zachs Family Fund for JTConnect

Zachs Family Fund for National Conference for Community & Justice

Zachs Family Fund for Oak Hill Foundation

Zachs Family Fund for PJ Library

Zachs Family Fund for Real Art Ways

Zachs Family Fund for Solomon Schechter Day School

Zachs Family Fund for St. Francis **Hospital Foundation** 

Zachs Family Fund for Teen Leadership and Philanthropy Institute

Zachs Family Fund for UCONN Hillel

Zachs Family Fund for **UCONN Medical Center** 

Zachs Family Fund for UCONN School of Fine Arts

Zachs Family Fund for UCONN School of Social Work

Zachs Family Fund for University of Hartford Hillel

Zachs Family Fund for United Way

Zachs Family Fund for Wadsworth Atheneum

Zachs Family Fund for Watkinson Library at Trinity College

Zachs Holding Fund I

Zachs JFACT Fund

Zachs PACE Fund

Judy and Henry Zachs Center Fund

Zachs Lion of Judah Endowment Fund

Louise Zachs Lion of Judah **Endowment Fund** 

Zachs Message Center

Beepers Fund for Hebrew Home

William J. Zachs Solomon Society Fund

Paul Zieky Family PACE Fund

NEW FUND

## DESIGNATED AND DONOR RESTRICTED FUNDS

**Grand Total: \$** 

## **Custodial Funds**

Custodial Funds are owned by agencies and synagogues and managed by the Foundation. Staff provide expert fund management and investment services to help these organizations grow and use their custodial funds to support their programming and operations. We are privileged to partner with donors and leaders of these institutions.

#### FOR A LISTING OF FUNDS AND FUND BALANCES, PLEASE VISIT WWW.JCFHARTFORD.ORG

**Anonymous** 

\$2,390,000

Beth El Temple of West Hartford Cemetery Perpetual Care Fund • \$655,000

The Endowment Fund of Beth El Temple of West Hartford

\$4,798,000

Alter Family Fund

Morris and Ellen Banks Family Fund

Louis M. Beckenstein Fund

Bert and Ruth Berlin Fund in loving memory of our daughter Ellen

Bezalel Building Fund

Judith and David Borus Family Endowment Fund 

•

Ann and David Brandwein Family Fund

Edward and Susan Chestler Family Endowment Fund

Naomi and Michael Cohen

**Endowment Fund** 

Dolin-Etscovitz Family Endowment Fund

Sharon and Bob Efron Family Fund

Leonard and Vicki Eisenfeld

**Endowment Fund** 

Frances and Philip D. Feltman Fund

Jane and Nathan Field Memorial Fund

Betsy Heilpern Firger Healing Spring Fund for Music

Friends Fund for Members in Need

Garfield Family Fund in memory of Jamie Garfield

Ruth L. Gartner Fund

Gavens Family College Youth Fund

General Unrestricted Funds

Yetta Gitlin Fund

Mildred Glasband Memorial Fund

Goldberg Endowment Fund for Education •

Gloria Lavitt Goldenberg

Endowment Fund

Gloria Goldenberg Music and Lecture Series Endowment Fund

Harry E. Goldfarb Endowment Fund for Teacher Training

Harry E. Goldfarb Scholarship Endowment Fund

Sadie L. Goldfarb Endowment Fund

**Gottfried Family Endowment** 

Beverly P. and Arnold C. Greenberg

Endowment Fund

Mildred Sanders Greenberg Fund Susan and Marvin Grody Family Fund

Irving and Shirley Gutcheon Congregant Assistance Fund

Anna Heineman Memorial Fund

The Herman Family Fund

Henry Matthew Hillman Youth

Scholarship Fund

Ben Horowitz Fund

Amanda Jack Endowment Fund

Eleanor Weinberg Jainchill

Family Fund in memory of Alvin L. Weinberg

Kessler Tribute Fund

Kest Family Fund

Kesten Education Fund

Ruth and Harry Kleinman

**Endowment Fund** 

Kochen Family Fund

Koppleman Fund

Koteen Family Fund

Krasow-Greenblatt Family Fund

Kreinik Family Fund

Leshem Family Endowment Fund

Marc S. Levine & Tamara Kagan

Levine Family Endowment Fund

Judie & Coleman Levy Family Fund

Diane and Richard Lieberfarb Endowment Fund

Liidowillelle i ulid

Life Membership Fund

Ludgin Family Endowment Fund

Mann Family Temple Organ Fund

Mathog Family & Yontef Family **Endowment Fund** 

Cipie and Daniel Miller Family Fund.

Janet and Harold Moskowitz **Endowment Fund** 

Arthur and Stella Mostel Fund for **Adult Education** 

Leigh A. Newman and Gary S. Starr Family Fund

Seymore and Ann Newman Memorial Fund

Papermaster Family Fund

David Pearl Memorial Fund for Children with Special Needs

Charles and Paula Polivy **Endowment Fund** 

Rabb Family Fund

Dr. Leo P. and Eleanore B. Reiner **Endowment Fund** 

Lois and Alvin Reiner Family Fund

Resnick Family Fund

Henry B. Richmond Fund

Roland-Berkowitz Family Fund

Carol and Mark Rosen Israel Teen Trip Fund

Rosen Family Kehillah Kedosha Fund

Ann Rosow-Lucchesi **Beautification Fund** 

Lester P. Roth and Rita Roth Memorial Endowment Fund

Marshall and Sandra Rulnick **Endowment Fund** 

Sara and Morris Rulnick Memorial Fund

Jennie, Myer and Nickey Sanders Fund

Michael and Susan Schenker **Endowment Fund** 

Muriel and Morton L. Schenker Fund for the Arts

Albert and Mickie Schoolnik **Endowment Fund** 

Eugenie Schoolnik Fund

Bertha and Sidney Schulman **Endowment Fund** 

Laurie & Marshall Shakun Family Fund Mort Shechtman Men's Club Fund

Bruce Shein and Sharon Levine-Shein **Endowment Fund** 

Shulansky Family Fund

Anita and Paul Sigel Temple Organ **Endowment Fund** 

Sisterhood-Women's Network **Endowment Fund** 

Sylvia Clark Solomon Memorial Library **Endowment Fund** 

Clara & Mickey Sowalsky Gabbai Rishon Endowment Fund

Arnold E. Squires Memorial **Endowment Fund** 

Carol W. Starr Family Endowment Fund for People with **Developmental Disabilities** 

Louis and Rita Stein Fund

Gerald and Paula Steinberg **Endowment Fund** 

Lewis A. Steinberg Family Fund

Dr. Manuel and Evelyn Stier Memorial Fund

Sussman Families Endowment Fund

**Ruth Sweedler Family Endowment Fund** 

Amy E. Toyen Endowment Fund

Tree of Life Fund

Marion and George Trehub **Endowment Fund** 

Henry and Sylvia/Josh Weiner Fund I. Milton Widem Adult Education Fund

### B'nai Sholom **Cemetery Fund**

\$237.000

### Congregation Beth Israel \$1,333,000

Mike and Meg Aronow Fund Beyard Ellis Family Fund

The Gusta Budyansky Fund \*

Congregation Beth Israel Cemetery Fund

Faith Lois Cohan Fund for Congregation Beth Israel

Sidney and Beatrice Cramer Fund

Norton and Janice Glass Fund

Louis Gold Family Fund for Congregation Beth Israel

Harry E. Goldfarb Scholarship Fund Funice P. Hausmann Fund

Sidney J. and Bess Koppell Annual Social Justice Speakers Fund

Alice Krall Religious School Fund •

Congregation Beth Israel Legacy for the Future Fund

Jacob and Frances Mashkin **Endowment Fund** 

Maxine Moncini Family Fund

Bennett Pearl Legacy Leadership Fund

Viola Phillips Fund

Laura Rapport Legacy for Our Future Fund

Raphael and Natalie Schain Family Fund

Edith Steinhauser Fund

Milton and Frances Weinstein Fund

#### The Emanuel Synagogue \$480,000

Beth Hillel Edward N. Bromberg Ritual Education Memorial Fund

Beth Hillel Building Fund

Beth Hillel Feigenbaum/ Jonathan Lodge Fund

Beth Hillel Gershenowitz Fund

Beth Hillel Honorials and Memorials Fund

Beth Hillel Ethel Karp Memorial

Scholarship Fund

Beth Hillel/Emanuel Philip Lazowski Adult Education Fund

Beth Hillel Rebecca Lazowski Memorial Scholarship Fund

Beth Hillel Alex B. Lebed Family Fund

Beth Hillel Memorial Plague Fund

Beth Hillel Abe Morrison Shabbat **Dinner Fund** 

Beth Hillel Post Family Scholarship Fund

Beth Hillel Sam Rosenthal ScholarshipFund

Beth Hillel/Emanuel Synagogue Library Fund

Beth Hillel Paul and Libby Wolfberg **Entertainment Fund** 

Emanuel/Beth Hillel Synagogue Prayer Book Fund

### **Hebrew Health Care Foundation**

\$608,000

Charles and Zelda Gersten Nursing Scholarship Fund

Harry, Robert and William Goldfarb Family Fund

Irving Kronenberg Educational Endowment Fund

Rabbi Gary Lavit Chaplaincy Endowment Fund

### **Jewish Association for Community Living**

\$42,000

Jewish Association for Community Living Auxiliary Fund

### Jewish Family Services of Greater Hartford

\$612,000

Jewish Family Services Custodial Fund Jewish Family Services Restricted Fund Suzanne Jo Morales Fund

Jewish Family Services Unrestricted Fund

#### **Jewish Historical Society \$**

\$154,000

Jewish Historical Society 40th Anniversary Fund

Margaret Mair Archive Internship Fund

#### Joyce D. and Andrew J. Mandell Jewish Community Center \$1,417,000

David L. Abrahamson Memorial Fund Abrahms Family Camp Shalom Scholarship Fund

Beatrice Fox Auerbach Early Childhood Center Fund

David Burstein Scholarship Fund

Jewish Community Center Centennial Fund

Davidson Teen Dramatics Award Fund

Nathan L. Dubin Campership Fund

Louise and Robert Fechtor Scholarship Fund

Murray and Ruth Federman Memorial Fund

Albert Fox Family Fund

Abe Frank Fund

David Gaberman Fund

Jonathan's Dream Playground Capital Equipment Fund

Debbie Levy Kindness and Caring Fund

Roslyn Michaelson Memorial Fund

Mullane Racquetball Fund

I. William Reisman and Beatrice W. Reisman Fund

Resnick Family Racquetball Fund

R. Philip Rose Fund

Rosen Family 90% Fund

Saul and Etta Rosen Nursery School Scholarship Fund

Donald and Shirley Ruffkess Fund

llene Schloss Memorial Fund

Jay S. Schoolnick Musical Theater Fund

Murry Shapiro Fund

Lewis and Sylvia Sheketoff Cultural Arts Fund

Lois and Howard Siegal

Special Needs Fund Janet Stein Children's Theater

Memorial Fund

Edward A. and Etta W. Suisman Fund for the JCC

Swim Team Fund

#### Elayne and James Schoke Jewish Family Service of Fairfield County

\$3,914,000

Schoke JFS General Endowment Fund 
Schoke JFS Endowment Fund

#### New England Jewish Academy

\$243,000

Bess and Paul Sigel Hebrew Academy General Fund

Bess and Paul Sigel Hebrew Academy Scholarship Fund

#### Solomon Schechter Day School

\$386,000

Congregation Ados Israel Endowment Fund

Goldenberg Family Scholarship Fund

HRW Goldfarb Scholarship Fund

Galya Pinsky Greenberg Scholarship Fund

Harris Family Fund

Eugene and Elaine Kagan Fund for Jewish Education Enrichment

Kruger Family Award for Embracing Jewish Values Fund

David Levin Scholarship Fund

Louise Levine and Aaron Slitt Scholarship Fund

Rachel P. and Moses J. Neiditz Fund

Dr. Sidney Perlman Fund

Rosen Family Communication Fund

Matthew Schwartz Memorial Fund

Joshua Allon Silver Memorial Science and Nature Endowment Fund

Joshua Silver Endowment Fund for the Enrichment of Jewish Studies

Doctors Rosalie H. Smith and Jay D. Smith Fund for Art

Dr. Ruth B. Waxman Memorial Fund F/Zweig Fund for Art and Music

### **CUSTODIAL FUNDS**

Grand Total: \$19,807,000

#### Temple Beth El Stamford \$2,189,000

Debra Wald Goldberg Scholarship Fund

Temple Beth El of Stamford Capital Campaign Fund

Temple Beth El of Stamford Endowment Fund #1

Temple Beth El of Stamford Endowment Fund #2

Temple Beth El of Stamford Men's Club — Kaplin Scholarship Fund

Temple Beth El of Stamford Unallocated Campaign Fund

**University of Connecticut Hillel Fund** 

\$237,000

**Young Israel of West Hartford Endowment Fund**  \$40.000

## Of Blessed Memory

We are saddened by the passing of these wonderful people over the last year. They were cherished members of the JCF family and our community. We honor and thank these donors and their families. May their memories be for a blessing.

**Sophie Bialeck** 

**Lawrence Brick** 

**Judith Brodsky** 

Florence "Fussy" Carples

Robert Coppa

**Stanton Drazen** 

Gladys Feigenbaum

**Seymour Gavens** 

**Melvin Gerrol** 

**Elton Katz** 

Selma Kaye

Arlene Lanes

Adam Leshem

Irene Marshall

**Harold Moffie** 

**Diane and Seymour Sard** 

**Shirley Seltzer** 

**Leonard Schwartz** 

Sally Title

**Ruth Tupper** 

**Frances Weiner** 

as of 10/30/2020



## The Legacy Society

The Legacy Society recognizes and honors individuals and families who have made a commitment to support the vibrancy of our Jewish community in perpetuity through a bequest or other planned gift. We are inspired by the vision and generosity of these donors and proud to help them leave a lasting legacy.

#### OF BLESSED MEMORY

Anonymous (19) **Charles Alpert** Michael Aronow and Margaret Chaplin Nita Barrabee Ross and Lauren Benthien Donna Berman Robert and Lisa Berman Lenore Blank Jack and Barbara Blechner Sherwin and Ruth Borsuk Mark and Michelle Boxer Lyle and Joan Brundage Harold and Joyce Buckingham Eleanor N. Caplan Leon and Jean Chameides Steven and Leah Chatinover Edward G. Chestler Margaret Cohen Michael and Naomi Cohen John and Anne Danaher Harry and Diane Davidson Siegfried and Andrea deHaas Thomas and Donna Divine

Marc Edrich and Mara Whitman Robert Fechtor David and Jean Federman Fenmore and Gladys • Feigenbaum Ira and Deborah Feigenbaum Barry and Clare Feldman Stanley and Susan Fellman David and Rochelle Fierston Daniel and Joan Fine Charlene and David Fischler Bruce and Debra Fischman Hedyth Fishman Herbert and Ruth "Tutti" Fishman Peter and Lisa Fishman Robert and Susan Fishman Karl and Muriel Fleischmann Sheila and Theodore Fox Jim and Dianne Friedman Annette and Seymour • Gavens Denis Geary and Faith VosWinkel Barry and Rona Gelber Glenn and Beth Gerber Shirley and Melvin • Gerrol Zane and Rochelle Gershman

Renee Dubin

Jeffrey and Carolyn Gitlin Janice Glass Richard and Debbie Glassman Stanley Goldberg and Susan Levine Robert and Francine Goldfarb William and Maureen Goldfarb Rona Gollob John and Norma Green Louis and Nancy Green Gary and Joan Greenberg Morton and Irma Handel David and Merle Harris April Haskell and Jerome Passman I. Bradley Hoffman Michael and Barbara Honor B. Theodore and Sheila Jacobs **David Jacobs** Ruth Jacobs Michael and Corinne Johnston Jeffrey and Sunny Kagan Theodore Kaplan and Roberta Woronow Ruth Katz Louise K. Kaufman Robert Kennedy David and Barbara Klau Steven and Deborah Kleinman

William and Myra Kleinman Dane and Michele Kostin Bernard and Gale Kosto

Nancy Kramer

Jack and Alys Krichavsky Cary and Elizabeth Lakenbach

Rabbi Gary Lavit Susan Lebow Barbara Lederer Ira and Barbara Levin Michael and Carolyn Levine

Sharon Levine-Shein and Bruce Shein

Scott and Heidi Lewis Arlen and Audrey Lichter Michael and Roxane Lipton Roger and Jane Loeb Elaine Title Lowengard

Gerald and Sheri Lublin Susannah MacNeil Todd and Jennifer Mailly Andrew and Joyce Mandell Mark and Merrill Mandell David and Gail Mangs

Norman and Denese Mann

**David Mathog** 

David and Lauri Miller Barbara Mindell

Jeffrey and Susan Morris Harold and Janet Moskowitz Arthur and Reba Nassau

Sybil Nassau

Daniel and Arlene Neiditz

Marc Nemeth

Jon O. Newman and Ann Z. Leventhal

Leigh A. Newman Scott and Ann Newman Jeremy and Ann Pava

Libby Pearl Leonard Persky

Steven and Randi Piaker

Scott Piccone and Susan Matlin Piccone

Howard and Patricia Pierce Deborah Kaplan Polivy

Lee and Natalie Pollock Frank and Judith Resnick Rodney and Janice Reynolds

Bernard H. Rosen Pia Rosenberg Toro June Miller Rosenblatt

Joel Roskin Risé Roth

Deborah Rothstein Marilyn Rothstein

Kenneth and Susan Rubenstein Richard and Lea Rubenstein

Gideon Rutenberg

Gail Sack

Robert and Reneé Samuels

Evelyn Sandell

Daniel R. Schaefer, Esq.

Andrew Schatz and Barbara Wolf

Norma Schatz

Ronald and Judith Schlossberg

Janet Schrager

Freda and Leonard • Schwartz Cathrine Fischer Schwartz Gerard and Judith Selzer

Michael and Elaine Pearl Shapiro

Steven and Carrie Shaw Richard and Cyral Sheldon

Susan Shimelman

James and Jane Shulman

Lois Siegal

Donald and Linda Silpe

Mary Silverberg Melvin Simon Pamela Siskin Ruth Solomkin Gary Starr

Marilyn S. Steinmetz

Kathryn and John 

Suisman Elliott and Carolyn Tertes

Naomi Tussin

Ronald and Ruth Van Winkle

Martha Vinick

Stuart and Susan Wachtel

Anne F. Wall

Jeffrey and Diane Wasser Howard and Patti Weiner Morton Weinstein and Stacy Nerenstone

Raymond and Gail Weinstein Randall and Melissa Weinstock

Morris Weiss

Jeffrey and Marjorie Winnick Daryl and Karen Worobow

Robert Yass and Mary-Jane Eisen

Roslyn Yellin Rose Yolen

Ted and Vivian Zablotsky Eric and Jessica Zachs

Henry M. Zachs Judith Zachs

Jane Zande and Jeff Smith Chester and Gwen Zaslow Elliot C. Zweig and Doreen

Fundiller-Zweig

# 2020 Financials

The Jewish Community Foundation of Greater Hartford has a mandate to fulfill its role in Greater Hartford by maximizing dollars available for making grants today and ensuring that charitable dollars entrusted to it are available in perpetuity. A well-diversified investment strategy and the generosity of our donors enable JCF to meet these objectives.

# Investment **Portfolio**

JCF's assets are managed in a commingled investment pool. JCF has a long-term investment horizon with relatively low liquidity needs. For these reasons, the portfolio can tolerate short- and intermediate-term volatility in the interest of generating higher returns over the long-term.

# **Financial Oversight**

JCF's Investment Committee crafts and implements investment policy and monitors the individual investment managers and their performance. The Investment Committee is assisted by an independent consulting firm, Colonial Consulting, LLC of New York, NY.

The managed investment portfolio includes traditional equity and fixed income investments, alternatives including private equity, emerging markets and real assets/ commodities. Diversification among multiple asset classes helps to reduce the volatility of JCF's portfolio and moderates market risk.

# **Spending Policy**

By using a spending policy, JCF helps ensure that charitable funds will be protected for the future while continuing to have impact today. The policy determines the amount that will be available for grant-making and to support JCF's operating budget. The 2020 spending rate was 5% of the previous 20-quarters' average ending value of each fund, subject to a 4% floor and 5.5% ceiling of current fair market value.

# **Audited Financial Statements**

JCF's financial statements are prepared under the policies and procedures overseen by its Audit Committee and, ultimately, the Board of Trustees. The statements are audited by CohnReznick LLP. JCF's audited financial statements for the fiscal year ending June 30, 2020 are available online at www.jcfhartford.org.

### **Expenses**

JCF's management and Board of Trustees take careful steps to ensure that the operating expenses are kept as low as possible. JCF's expense to asset ratio for the year was 1.3%.

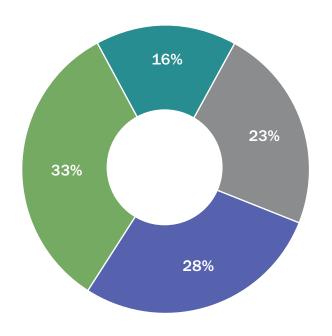


# Funds by Type

As of June 30, 2020

### **Asset Allocation**

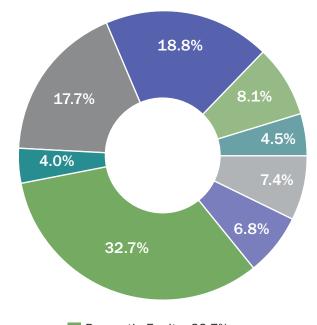
As of June 30, 2020



Designated and Donor Restricted Funds: \$41,529,000

Custodial Funds: \$19,807,000
Unrestricted Funds: \$28,799,000
Donor Advised Funds: \$35,454,000

Total Funds Managed by JCF: \$125,589,000



Domestic Equity: 32.7%
Real Assets: 4.0%

International Equity: 17.7%
Fixed Income: 18.8%

Special Opportunities: 8.1%

Emerging Markets: 4.5%

Private Equity: 7.4%
Cash: 6.8%

Total: 100%

### **Investment Performance**

as of June 30, 2020

	1 YEAR	3 YEAR	5 YEAR	10 YEAR
Total Managed Portfolio (annualized returns, net of investment fees)	0.8%	4.6%	5.0%	7.3%
COMPARISON				
Overall Market Benchmark	0.8%	4.8%	5.1%	7.5%
60% MSCI AC World/40% Barclays Capital Aggregate	5.3%	6.2%	5.9%	7.3%

# **2020 Summary Financial Statements**

For the Fiscal Year Ending June 30, 2020

ASSETS		
Cash and Investments (at Fair Market Value)	\$	125,837,000
Contributions and Other Receivables		637,000
Other Assets		201,000
TOTAL ASSETS	\$	126,675,000
LIABILITIES AND NET ASSETS	=	
Grants Payable and Other Liabilities	\$	1,086,000
Custodial Funds Held for Other Organizations		19,807,000
TOTAL LIABILITIES		20,893,000
Net Assets:		
General Purpose (Unrestricted) Funds		28,799,000
Donor Advised Funds		35,454,000
Designated and Donor Restricted Funds		41,529,000
TOTAL NET ASSETS		105,782,000
TOTAL LIABILITIES AND NET ASSETS	\$	126,675,000
PUBLIC SUPPORT AND REVENUES		
Contributions	\$	2,889,000
Net Investment Return		1,090,000
Other Revenues		166,000
TOTAL REVENUES		4,145,000
GRANTS AND EXPENSES		
Grants and Distributions (net)		4,145,000*
Operating Expenses		1,581,000
TOTAL GRANTS AND EXPENSES		5,726,000
INCREASE (DECREASE) IN NET ASSETS		(1,581,000)
INCREASE (DECREASE) IN NET ASSETS		
Net Assets — Beginning of Year		107,363,000

<sup>\*</sup>Excludes all interfund grants

The summary financial statements are based on the audited financial statements for the fiscal year ending June 30, 2020, which are available on JCF's website at www.jcfhartford.org.

### Trustees (as of June 30, 2020)



**Leigh A. Newman** *Chair*Partner, Day Pitney, LLP



**Gayle W. Temkin** *Vice Chair* Community Leader



Merrill Mandell Vice Chair Community Leader



Gerald B. Goldberg Secretary CEO & Co-Founder, GYL Financial Synergies, LLC



Randall H. Weinstock Treasurer Vice President, Actuarial and Underwriting, Humana



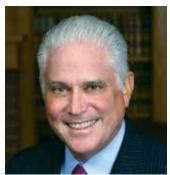
Jessica L. Fish Community Leader



Joshua Gottfried Co-Founder and Principal of Gottfried & Somberg Wealth Management, LLC



**Elysa Graber-Lipperman** Attorney



Walter L. Harrison President Emeritus, University of Hartford



**Steven F. Piaker**Managing Director and Co-Head,
Napier Park Financial Partners



**David M. Roth**Senior Managing Director,
SouthOcean Capital Partners, LLC



Cyral Sheldon Community Leader



**Julie R. Spivak** Owner, Equity Management Corporation



**Sidney Ulreich** Radiologist, New Britain Radiological Associates, PC



Robert K. Yass Vice President and Assistant General Counsel, The Hartford, Retired Adjunct Faculty, University of

Connecticut School of Law



Carolyn Gitlin ex officio Chair, Jewish Federation of Greater Hartford

### Committees (as of June 30, 2020)

#### **LIFE TRUSTEES**

Thomas M. Divine Philip D. Feltman\* Hinda N. Fisher\* Blanche S. Goldenberg Robert B. Goldfarb Michael Suisman\*

#### **PAST TRUSTEES**

Eleanor N. Caplan Jerome E. Caplan\* I. Martin Fierberg\* **Brian Fierston** David H. Fierston Bruce A. Fischman Stanley D. Fisher\* Lisa Fishman Evelyn S. Gilman\* William H. Goldfarb Arnold C. Greenberg Morton Handel Joseph D. Hurwitz\* Jill Hutensky Bernard Kaplan\* Ted Kaplan Steven C. Kleinman Bernhard L. Kohn\* Simon Konover\* Georgette Koopman\* Richard Koopman Michele G. Kostin Katharine I. Lavitt\* Hartzel Z. Lebed\* Sheri Lublin Joyce D. Mandell Alan M. Mendelson David R. Miller Hvman L. Moore\* Harold Moskowitz Louis Nassau\* Daniel M. Neiditz Moses Neiditz\* Hon. Jon O. Newman Lee, D. Pollock Abraham A. Ribicoff\* Emma Robington\* A. Mark Rosen Gideon Rutenberg

Abraham I. Savin\* Peter M. Savin\* Andrew M. Schatz Ralph M. Shulansky\* Howard J. Siegal\* Donald Silpe Rabbi Harold Silver Melvin A. Simon Robert S. Siskin\* Edward A. Suisman\* Elliott D. Tertes Melvin W. Title\* Leonard M. Troub\* Marjorie M. Walton\* Gail S. Weinstein Henry M. Zachs Jessica P. Zachs Judith M. Zachs

#### **AUDIT**

Adam Cohen, Chair Elysa Graber-Lipperman Adam Greene Michele Kostin Marilyn Steinmetz Ray Weinstein

#### **BUDGET & FINANCE**

Randall Weinstock, Chair \* Elysa Graber-Lipperman Steve Kleinman Alan Mendelson Michalee Merritt Leigh Newman Chuck Ward

#### **GOVERNANCE**

Merrill Mandell, Chair Elysa Graber-Lipperman Walter Harrison<sup>♦</sup> Steve Kleinman Leigh Newman Cyral Sheldon Gavle Temkin<sup>♦</sup>

#### **GRANTS**

Sid Ulreich, Chair \* Shera Golder Ethan Goldman

Arnold Greenberg Ted Kaplan Ed Leshem Merrill Mandell \* Alan Mendelson Anne Martha Pitegoff Lee Pollock David Rosenthal Jessica Zachs

#### **INVESTMENT**

Jay Spivak, Chair Brian Fierston Gerry Goldberg ♦ Bob Goldfarb • David Marks Alan Mendelson David Miller David Roth

### **JEWGOOD HARTFORD**

Sarah Geller, Co-Chair Erin Rickel, Co-Chair Alexa Brenner Liz Britney Tyler Littman Eric Maurer Max Schwimmer Becca Zeuschner

#### **LILLIAN FUND**

Lauren Drazen, Co-Chair Melissa Weinstock, Co-Chair Abby Alter Jess Esterson Lauren Fine Jo-Anna Fischman Michal Greenbaum Robin Landau Michelle Patchen Randi Piaker Kerry Rausch Laura Schmelter Tracy Taback Lauren Tafrate Elena Zweifler

### **RAPID RELIEF AND RECOVERY FUND DEVELOPMENT** COMMITTEE

Bruce A. Fischman, Co-Chair Dana Keller, Co-Chair Stephen Bayer Carolyn Gitlin Debra M. Glassman Gary Greenberg Walter Harrison<sup>♦</sup> Dane R. Kostin David R. Miller Leigh A. Newman<sup>♦</sup> Ann B. Pava Lee D. Pollock Richard Rubenstein Judith D. Schlossberg Gayle W. Temkin<sup>♦</sup> Eric M. Zachs

### **RAPID RELIEF AND RECOVERY FUND GRANTS COMMITTEE**

David Rosenthal, Co-Chair Sid Ulreich, Co-Chair + Stephen Bayer Carolyn Gitlin Jeff Gitlin Alan Mendelson Leigh A. Newman Ann Pava Anne Martha Pitegoff Garv Starr Gayle W. Temkin<sup>♦</sup>

#### **SCHOLARSHIP**

Merrill Mandell, Chair Michelle Boxer Lauri Miller Beth Papermaster Debra Rostowsky Julie Spivak

- Board Member
- Lifetime Trustee
- \* Of Blessed Memory

# Staff (as of November 30, 2020)



Jacob Schreiber President & CEO



Michael Elfenbaum Vice President, Grant Programs



**Kathryn Gonnerman** Vice President, Philanthropy



Gjergji Kala Gift and Finance Associate



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### **Connect with us:**



We have taken great care to ensure the accuracy of each donor and fund name. If there is an error, please accept our sincere apology and let us know how you would like to be listed in future reports.

Many thanks to our donors, agency and synagogue partners who contributed to this annual report.

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# Achieve your philanthropic vision with JCF

As your trusted partner in philanthropy, JCF can help you and your family realize your philanthropic goals in a variety of ways.

### **Community Action (Unrestricted) Funds**

Funds innovation, capacity-building, emergency needs and long-term solutions to challenges facing the community. Your gifts enable JCF to award grants where they are most needed.

### **Donor Advised Funds**

Support your favorite causes on your time schedule and receive favorable tax benefits. Recommend grants to organizations and charitable causes you care about. Involve your family in a meaningful giving experience.

### **Designated Funds**

Endows your support of a favorite charity or charitable cause. Distributes funds each year for a specific charitable use.

### **Legacy Funds**

Create a future gift to the Jewish community through your will, trust or planned gift. Pass on your values to your family and loved ones and leave a lasting impact on the community.

### **Scholarship Funds**

Provide financial assistance to students in the pursuit of their educational goals and learning experiences.

### **Collective Funds and Giving Circles**

Make decisions as a group about funding choices. Pool your resources with others, learn about critical community needs and decide where charitable dollars will have the greatest impact.

We would be honored to help you achieve your philanthropic vision. We invite you to learn more about our areas of expertise.

Contact Kathryn Gonnerman, Vice President of Philanthropy, at 860.523.7460 or email kgonnerman@jcfhartford.org.



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