4 Easy Steps to Legacy Giving

1. Think about your values and what you want to pass on. How do you want to be remembered? What kind of Jewish community do you envision for the future?

2. Consider leaving all or a portion of your estate to the Jewish community. After you take care of your family, think about what you can do to provide for the Jewish community. A legacy gift of any size is appreciated and makes a difference.

3. Formalize your plans. Talk to your attorney and tax professional. Share sample bequest language with your advisor to ensure that your charitable wishes are carried out.

4. Let us know about your intentions. Let us thank you for your generosity and foresight. Become a member of our Legacy Society.

For more information, please call the Jewish Community Foundation at 860.523.7460 or visit www.jcfhartford.org.