



# JEWISH COMMUNITY FOUNDATION

2016 ANNUAL REPORT TO THE GREATER HARTFORD COMMUNITY

This is work we do together...



...we ignite an eternal flame,  
a fire bright and strong that will  
warm generations to come.

JEWISH  
COMMUNITY  
FOUNDATION

There is an old saying about the ways to keep warm - wear a heavy coat or light a fire. Wear a heavy coat and you warm yourself, whereas light a fire and you warm not just yourself, but others as well.

At the Jewish Community Foundation of Greater Hartford, our mission is to kindle a fire, to create a community of light and warmth fueled by our Jewish values and our commitment to Jewish community.

Yet the fire we build cannot be just any fire. Because we build endowment to sustain the community in perpetuity, we must ignite an eternal flame to warm not only those here today, but a fire bright and strong that will warm generations to come.

It's a tall task. One which has us living in two different worlds: the world of today – addressing the current needs of an ever changing community – and the world that will exist generations from now.

There is an old Rabbinic story that when the people of Israel stood at Sinai to receive the Torah, they were told to produce good guarantors of the sacred text. The people offered first their ancestors and then their prophets, but these were not deemed adequate. Only when the children were proposed as guarantors did G-d finally agree to give our sacred text.

How fitting that it is the children who are selected. For as much as the Foundation exists for our community today, it exists for our children and grandchildren. The work we do and the grants we make to nonprofit institutions across our community and beyond help repair our broken world today and build a strong foundation to continue this work well into the future.



This is work we do together, for tending to this eternal fire is most effective when done collectively. Together we are building a strong endowment, providing generations to come with the necessary resources to address whatever needs our Jewish community will face in 50 or 100 years. Our efforts will assure the long term success of this community.

We are grateful to each of our donors and honored to be part of your individual efforts to help repair the world. Grateful to serve as the kindling in your efforts to warm the generations that will follow us.

Thank you for your trust in the Jewish Community Foundation and for allowing us to serve as your partner in philanthropy.

Sincerely,  
Leigh Newman  
Chair

Michael Johnston  
President & CEO

# The **Aim**

## Endowment Campaign

Celebrating the common thread  
that connects us all – our Jewish values.

The Aim Chai Endowment Campaign began with the vision to endow and sustain our community for future generations.

The impact of Aim Chai has succeeded far beyond what its creators imagined. As a community, we have a new lens through which to understand and experience philanthropy. This transformational campaign has given rise to more thoughtful conversations about hopes and dreams and a vision for our community. Institutions have joined together in collaboration like never before, and our donors have a heightened awareness of the impact they can create through their philanthropy.

As Aim Chai draws near its successful conclusion, the Foundation and Jewish Federation are grateful to the thousands of people who care so deeply about the Greater Hartford Jewish community and expressed interest and support in endowing it for future generations. Our work and conversations will continue with the passion and enthusiasm that has been central to the success of Aim Chai.

We sit in the shade today because someone planted a tree a long time ago. Together we plant for generations to come.

## How will you

**300+** donors to the Aim Chai campaign

**73%** of campaign donors are first time endowment donors

**1000's** of community members engaged in conversations about endowment

tikkun olam  
 philanthropy generations  
 social justice sustain caring connecting vibrant  
 connecting, collaborating compassion  
 vibrant compassion Aim Chai family  
 caring social justice tikkun olam social justice caring  
 faith Aim Chai generations vibrant compassion loving kindness faith  
 philanthropy generations vibrant compassion generations vibrant  
 tzedakah tikkun olam philanthropy caring connecting, collaborating  
 future generations vibrant compassion loving kindness faith compassion  
 social justice family community philanthropy vibrant  
 collaborating community endowment future tikkun olam social justice caring  
 philanthropy generations vibrant compassion Aim Chai compassion  
 social justice sustain community family generations vibrant  
 loving kindness family vibrant connecting, collaborating  
 endowment sustain future tzedakah community  
 strengthen faith family  
 vibrant, social justice  
 Aim Chai loving kindness  
 faith, family, strengthen tikkun olam  
 philanthropy generations  
 tikkun olam, social justice Aim Chai

Aim Chai?

# Philanthropy is part art, part science.

The Center for Innovative Philanthropy provides resources for the “science” side of philanthropy to help the community achieve increased impact.

The Center fosters philanthropic success by:

## Strengthening nonprofits

Nonprofit agencies and synagogues are the backbone of Greater Hartford’s Jewish communal structure. Those that do not have strong enough infrastructure may be held back from achieving the

greatest good. The Center helps strengthen organizations through capacity building grants, consultation, and training.

## Expanding philanthropists’ toolkits

As the philanthropic field becomes increasingly complex and innovative, options for donors expand exponentially. But who can keep up?

The Center will engage donors to explore these options and help them achieve their individual and community goals.

## Pursuing innovative approaches to philanthropy

New approaches to philanthropy show great promise for our community. Thoughtful experimentation may help us to determine what best fits here in the context of Greater Hartford.

The Center will facilitate such learning and application of those approaches that seem most promising.

## Fostering data-driven decision-making

Information is power – it can also be hard to attain, especially for a small community where available governmental or economic data doesn’t serve its needs. The Center, in partnership with the Jewish Federation, has invested in a framework for the

community to collect data on demographics, needs, perceptions and priorities to inform our community’s decision-making and planning:



## The Data is In

JMAP data is being analyzed as we speak, with findings coming in early 2017. Thank you all for your participation to make JMAP a success! It was an impressive effort:

**1,200+** people shared their perspectives

**30+** organizations and synagogues engaged constituents in the discussion

**1.2 million** data points collected

The community now has what we need to provide solid, community-specific data and a community dashboard to enable more informed decision-making. We, along with the Jewish Federation, can't wait to share the preliminary findings in early 2017.

JMAP won't end when the findings are released. It will be a year of discovery, a year of understanding our community, with events, discussions and more analysis as we explore and get to know our diverse community even better.



# 2016 Grants

At the heart of the Foundation is our commitment to be of service and aid those around us in doing the same. Through grant making the Foundation provides a financial catalyst for both new initiatives and ongoing programming.

More than 870 grants totalling nearly \$4 million were awarded in 2016, representing a variety of programs and services that touch countless organizations, families and individuals locally, nationally, in Israel and beyond.

## Arts and Culture Total: \$118,138

Aaron Davis Hall  
Bellevue College Foundation  
Boston Symphony Orchestra  
Charter Oak Cultural Center  
Congregation Knesset Israel  
Connecticut Public Broadcasting  
Florida Studio Theater  
Goodspeed Opera House Foundation  
HartBeat Ensemble  
Hartford Stage  
Hartford Symphony Orchestra  
Hebrew High School of New England  
Jewish Historical Society of Greater Hartford  
Jewish Museum  
Joyce D. and Andrew J. Mandell  
Jewish Community Center  
KUOW Public Radio  
Museum of Jewish Heritage  
National Dance Institute of New Mexico  
National Film Preservation Foundation  
Northwest Film Forum  
Playhouse Theater Group  
Solomon Schechter Day School of  
Greater Hartford  
The Bushnell Performing Arts Center  
The Children's Museum  
TheaterWorks  
United States Holocaust Memorial Museum  
USC Shoah Foundation  
WNPR Connecticut Public Radio  
Zamir Choral Foundation

## Community Building Total: \$1,443,622

Connecticut Council for Philanthropy  
Hartford Foundation for Public Giving  
Jewish Community Foundation of  
Greater Hartford  
Jewish Federation of Greater Hartford  
Jewish Federation of Greater New Haven  
Jewish Federation of Greater Washington  
Jewish Federation of Palm Beach County  
Jewish Federation of Sarasota-Manatee  
Jewish Federation of the Berkshires  
Jewish Foundation of Greater New Haven  
UJA Federation of New York  
United Way of Central and Northeastern  
Connecticut  
United Way of Northern New Mexico

## Education & Scholarships Total: \$924,623

10,000 Degrees  
Achievement First  
Best Foot Forward Foundation  
Bloomsburg University Foundation  
Brandeis University  
Brown University  
Commission on Jewish Education  
and Leadership



Foundation for West Hartford Public Schools  
 Hartford Consortium for Higher Education  
 Hebrew High School of New England  
 Jewish Federation of Greater Hartford  
 Jewish Historical Society of Greater Hartford  
 Jewish Teen Learning Connection  
 JFACT Fund  
 Kingswood-Oxford School  
 Maurice Greenberg Center for Judaic Studies  
 Northeastern University  
 Partnership for Excellence in Jewish Education  
 Reconstructionist Rabbinical College  
 Renbrook School  
 Rensselaer Polytechnic Institute  
 Rice University  
 Room to Read  
 Bess and Paul Sigel Hebrew Academy  
 of Greater Hartford  
 Solomon Schechter Day School of  
 Greater Hartford  
 Suffield Elementary PTO  
 Temple B'nai Abraham  
 The Loomis Chaffee School  
 University of Connecticut Foundation  
 University of Saint Joseph  
 University of Vermont  
 Upstate Medical College Alumni Association  
 Watkinson School

Cedars-Sinai Medical Center  
 Chabad House of Greater Hartford  
 The Children's Inn at NIH TCI  
 Christopher and Dana Reeve Foundation  
 Connecticut Children's Medical Center  
 Connecticut Food Bank  
 Dana-Farber Cancer Institute  
 Disabled American Veterans Charitable Service  
 Doctors Without Borders  
 Easter Seals  
 The Food Depot  
 Foodshare  
 Fred Hutchinson Cancer Research Center  
 Gifts of Love  
 God's Love We Deliver  
 Guiding Eyes for the Blind  
 HARC  
 Hartford Hospital  
 Hebrew Home and Hospital  
 The Hole in the Wall Gang Camp  
 Horizons  
 Jewish Association for Community Living  
 Jewish Children's Service Organization  
 Jewish Family Services of Greater Hartford  
 Jewish Guild for the Blind  
 Jewish Social Service Agency  
 Joyce D. and Andrew J. Mandell Jewish  
 Community Center  
 Juvenile Diabetes Research Foundation  
 Kitchen Angels  
 Lenox Hill Hospital  
 Los Angeles Regional Food Bank  
 Make a Wish Foundation of America  
 March of Dimes  
 Marsha Rivkin Center for Ovarian Research  
 Memorial Sloan-Kettering Cancer Center  
 Middlesex Hospital  
 Monmouth Medical Center Foundation  
 Motion Picture and Television Fund  
 Multiple Sclerosis Foundation  
 N Street Village  
 NARAL Pro-Choice America Foundation  
 National Federation of the Blind  
 OPCC  
 Operation Smile  
 Ovarian Cancer Research Fund  
 PKD Foundation  
 Planned Parenthood of Southern New England

**Human Services**  
**Total: \$667,257**



92nd Street Y  
 A Better World - The Adoption Connection  
 All God's Children International  
 ALS Association  
 Alzheimer's Association  
 American Cancer Society  
 American Diabetes Association  
 American Heart Association  
 American Lung Association  
 Asian Counseling and Referral Service  
 Aurora Women and Girls Foundation  
 The Bridge Family Center  
 Brightfocus Foundation  
 Cancer Foundation for New Mexico

Saint Francis Hospital and Medical  
Center Foundation  
Susan G.Komen for the Cure  
The Leukemia & Lymphoma Society  
Trinity College  
Universities Allied for Essential Medicines  
University of Connecticut Health Center  
The V Foundation  
Yale University School of Medicine  
YWCA of Hartford

## Israel and Overseas Total: \$71,883

ALYN - American Friends of ALYN Hospital  
American Friends of Jordan River Village  
American Friends of Magen David Adom  
American Israel Education Foundation  
American Jewish Joint Distribution Committee  
American Society for Technion  
Birthright Israel Foundation  
Central Fund of Israel  
Emunah of America  
Friends of Ethiopian Jews  
Friends of Israel Defense Forces  
General Israel Home for Orphan Girls Jerusalem  
Hadassah  
Israel Cancer Research Fund  
Israel Experience Scholarships  
Jewish Federation of Greater Hartford  
Jewish National Fund  
March of the Living  
Nefesh B'Nefesh  
P.E.F. Israel Endowment Funds  
Seeds of Peace  
Solomon Schechter Day School of  
Greater Hartford  
UNHCR  
Water.org  
WIZO USA  
World ORT

## Outreach Total: \$143,249


Allied Jewish Federation of Colorado  
BBYO - Connecticut Valley Region  
Hillel: The Berman Jewish University  
Center of Pittsburgh  
Hillel: The Foundation for Jewish Campus Life  
Jewish Federation of the Berkshires  
Jewish Federation of Greater Hartford  
Jewish Federation of Greater Portland  
Joyce D. and Andrew J. Mandell Jewish  
Community Center  
Trinity College Hillel  
University of Connecticut Hillel  
University of Hartford Hillel

## Religion and Spiritual Development Total: \$258,326

Bay Area Jewish Healing Center  
Beth David Synagogue  
Beth El Temple of West Hartford  
Beth Hillel Synagogue of Bloomfield  
Beth Sholom B'nai Israel  
Chabad House of Greater Hartford  
Chai Mitzvah  
Colby College  
Congregation Adath Israel  
Congregation Beth Israel  
Congregation Beth Shalom Rodfe Zedek  
Congregation Knesset Israel  
Congregation Kol HaNeshama  
Congregation Kol Haverim  
Congregation Kol Shofar  
Congregation P'nai Or of Central Connecticut  
Congregation Tephareth Israel  
The Emanuel Synagogue  
Farmington Valley Jewish Congregation -  
Emek Shalom  
Jewish Family Services of Greater Hartford  
Jewish Federation of Greater Hartford  
North Tahoe Hebrew Congregation


Temple Beth Avodah  
 Temple Beth El of Hollywood  
 Temple Beth Hillel of South Windsor  
 Temple B'nai Abraham  
 Temple Emanu-El  
 Temple Sinai  
 Temple Sinai Brookline  
 United Synagogue of Conservative Judaism

**Seniors**  
**Total: \$198,001**



Dorot  
 Federation Homes  
 Hebrew Home and Hospital  
 Jewish Family Services of Greater Hartford  
 Jewish Federation of Greater Hartford  
 JFACT Fund  
 Joyce D. and Andrew J. Mandell  
 Jewish Community Center

**Other**  
**Total: \$121,101**



American Committee for the Weizmann Institute  
 American Jewish Committee  
 American Red Cross  
 American Society for Yad Vashem  
 Anti-Defamation League  
 B'nai Brith International  
 Bushnell Park Foundation  
 Camp Ramah in New England  
 Charter Oak Cultural Center  
 Council on Foreign Relations  
 Cystic Fibrosis Foundation  
 Defenders of Wildlife  
 Doctors Without Borders  
 Dog Star Rescue  
 EarthCorps  
 Farmington River Watershed Association  
 Global Visionaries  
 Greater Hartford Legal Aid Foundation

Hebrew Immigrant Aid Society  
 Island Institute  
 Jewish Federation of Greater Hartford  
 Jewish Foundation for the Righteous  
 JFACT Fund  
 JOIN for Justice  
 National Conference for Community and Justice  
 National Wildlife Federation  
 Natural Resources Defense Council  
 Nature Conservancy  
 Ocean Conservancy  
 Online Journalism Project  
 Simon Wiesenthal Center  
 The Lenny Zakim Fund  
 Tisch Multiple Sclerosis Research Center  
 of New York  
 Town of West Hartford  
 T'ruah  
 True Colors  
 Underhound Railroad  
 URJ Camp Coleman  
 World Jewish Congress

**TOTAL**  
**\$3,946,200**

# 2016 Featured Grants

Whether funding new initiatives or supporting ongoing programs, grants are a catalyst for impact. We are pleased to share with you a sampling of grants the Foundation awarded in 2016 to impact our community.

## Knowledge is Power



JMAP is a community-wide study to help all of us understand our diverse, complex community and its evolution. This knowledge will lead to more informed decision-making. What are our community's most pressing priorities? What services are needed? How are we changing? What do we believe makes for a vibrant, healthy and enduring community?

In 2016, more than 1,200 people across Greater Hartford shared their perspectives via an online survey, resulting in 1.2 million data points! Early in 2017, the JMAP findings and community health dashboard will be presented to the community on a public website for use by individuals, organizations, day schools and synagogues.



## Building Community

The Mandell JCC Valley Sports and Community Center offers Farmington Valley residents of all backgrounds a local venue for recreation, wellness and Jewish programming. The new satellite location of the Jewish Community Center offers sports-oriented, cultural and community-based programs, summer camps, enrichment classes, birthday parties, arts programs, Jewish programming and more. Area residents have the benefit of participating in JCC programming at a venue located closer to home in the Farmington Valley.

Since its opening in January 2016, thousands have visited the Canton location making it an important gathering place for community groups, schools, sports teams, synagogue youth groups and local businesses throughout the Farmington Valley.

## Creating Workforce Connections



Jewish Family Services' *EmployAbility* program helps place and support job-ready Jewish adults living with disability in meaningful employment at local businesses owned or managed by members of the Greater Hartford Jewish community. There are an estimated 150+ Jewish adults living with a disability in Hartford county who are able and would like to work, but do not have the opportunity.

This pilot program fills a needed gap in the community. The program increases independence and dignity for the employees while simultaneously helping area businesses identify qualified workers and realize tax benefits and other incentives, all while creating deep, lasting connections in the community.



## Preserving Oral Histories

The Jewish Historical Society's *Family History on the Road* connects middle and high school students with family and community history. The curriculum, created for religious and day schools, promotes Jewish continuity and enables youth to see themselves and their families as part of a larger community.

Institutions receive a Family History Kit to assist educators and students as they work with relatives to record special memories in a meaningful and permanent way. The kit includes a teacher's guide, interview techniques and sample questions, role-playing scenarios and technology training. The project offers families the opportunity to place their oral history interviews in the Society's secure and searchable archive, making it a permanent piece of our community's history.

# Philanthropy is personal.

Our community's philanthropists express unique visions for *Tikkun Olam*, the repair of the world. They take the time to dream about their impact, put those dreams into action, and discover more about their philanthropy through the experience. Through this ongoing process, they build a stable and increasingly beautiful world for today and generations to come.

## This year's *expressions of philanthropy*

highlight the unique philanthropy of some, though there are many more stories to share, in the hope that it will inspire you to think about what is meaningful to you and feel confident that you too can make your vision a reality.

Throughout these pages, community philanthropists share their thoughts about the impact they have had and hope to attain. Their unique perspectives illustrate that philanthropy is indeed personal.

## Esther Sima Cohen - Kindling the Day School Community's Fire in Perpetuity



Esther Sima Cohen and Dr. Albert Schweitzer  
(top photo) on the day of their marriage  
Sept. 1917-18

Esther Sima Cohen loved Judaism and believed in the importance of Jewish day school education. In her lifetime she was a consistent, modest, annual donor to the Hebrew High School of New England (HHNE) annual campaign. Her commitment to sustaining the future of our

Jewish community was fully revealed after her passing. She created a Jewish legacy in the form of a scholarship fund to benefit HHNE students.

Esther was a professor of art history and she loved to travel. Her generous gift was the embodiment of her lifetime passions. Rabbi Jeremy Bruce, Head of School of HHNE, said "Esther's gift will provide breathing room for these families who make a choice to sacrifice and invest in Jewish day school education." He continues, "If Rabbi Jonathan Lord Sacks is correct, that to defend a country you need an army and to defend a civilization you need schools, then Esther's gift is truly a legacy to sustain the future of Jewish civilization."

## Board Championed Endowment Funds Shared Collective Generosity to Ensure the Future

Building community takes patience and thought. People connect through friendships, common goals or shared passions.

Over the course of the Aim Chai Endowment Campaign thousands of conversations took place about those passions and what our community can look like not just today, but in generations to come.

Board Championed Endowment Funds are a result of these inspired conversations. The boards of numerous community agencies, schools and synagogues created these funds to provide a vehicle for community members who share their passion to provide support in perpetuity. As leaders, board members understood that it is their role to contribute to the future viability of their institution.

These funds make endowment giving accessible to all, allowing donors to give an amount that is meaningful to them. The power of these Board Cham-

pioned Funds is particularly impactful financially and by reinforcing a collective vision.

The Jewish Association for Community Living (JCL) is an example. As Denis Geary, Executive Director said, "We take pride in providing quality care to our clients – the types of services

and support our clients need to live their lives in a meaningful and inclusive way. The Legacy of Caring Fund ensures we can continue providing high quality care for years to come. Knowing the fund is supported by our board members highlights the passion of our volunteers and leadership."



JCL board member, Andy Selinger, visits with Jessica Martin, JCL client, at her apartment

## Tara's Closet: Honoring a Memory and Connecting Community

Barbara Roth founded Jewish Family Services' (JFS) new program, Tara's Closet, and created the Tara's Closet Fund at the Jewish Community Foundation to honor the memory of her daughter, Tara Savin, who suffered from mental illness.

What began as an idea to collect gently used clothing and raise awareness about mental health issues has become a community-wide project that truly connects people.

Tara's Closet offers clothing to men, women, and children in a personal shopping experience with trained volunteers. Barbara is overwhelmed by the outpouring of support for Tara's Closet by the Greater Hartford Jewish Community. The original steering committee began as a group of women who came together to reconnect with their community and feel relevant.

Tara's Closet has three goals: to offer clothing to those in need in a dignified setting, raise money to subsidize counseling services and increase awareness and education on mental health issues. Barbara and JFS hope to bring this education to schools, creating a safe place for open conversations among students to discuss their mental health issues.

"If telling my story can help even one person, it is worth it," says Roth. She never could have imagined the impact Tara's Closet would have on the community. To date, more than 7,000 articles of clothing have been provided to over 500 families.



Barbara Roth in Tara's Closet, holding one of Tara's jackets

# New Funds

Each day we are inspired by the compassion and generosity of our donors. A unique and special story is behind the creation of every fund, yet a common thread ties every fund together: the hopeful vision for a future bright with promise and possibility. The Foundation is filled with gratitude for the opportunity to share in this vision.



Aaron and Allison Abrahms Charitable Fund  
Max Abrahms Family Fund  
Simon Abrahms Family Fund  
Zachary Abrahms Family Fund  
Alyssa's Angel Fund  
Judith Azia Fund for the JCC  
Berlin Schneider Charity Fund  
Rose and Gary Bernstein PACE Fund  
Rose and Gary Bernstein Unrestricted Fund  
David L. and Barbara E. Brown Family Fund  
The Deanna Bruce HHNE Endowment Fund  
for the Performing Arts  
Eleanor and Jerome Caplan Fund for  
the Jewish Historical Society  
The Cherry Blossom Fund  
Congregation Beth Israel Trustee Fund  
Decker Family Fund for the  
Mandell Jewish Community Center  
Mark L. Elansky PACE Fund  
Mark L. Elansky Unrestricted Fund  
Evelyn Ertman Perpetual Annual  
Campaign Fund  
Leigh N. and Gregory A. Farber Family Fund  
Emmy and Steve Fast Fund for  
Jewish Family Services  
Richard B. and Amy D. Fechter Family Fund  
The Gelber Family Fund for HHNE  
Gelles Family Fund for Beth El  
Gelles Family Fund for the Mandell  
Jewish Community Center  
Hebrew High School of New England Board  
of Trustees Endowment Fund  
Gloria B. Jacobs Mandell JCC Fund  
Simon Konover PACE Fund  
Frederick S. and Fran M. Landy Fund for  
the Mandell Jewish Community Center  
Leshem Family Endowment Fund for Beth Israel  
Sylvia Leven Fund for Congregation Beth Israel  
Sharon Levine-Shein and Bruce Shein Fund  
for Jewish Family Services  
Lisa and Evan Levy Family Fund



Merritt Family Fund for the Mandell  
Jewish Community Center  
Benson and Roberta Monastersky Fund for  
JCC Cultural Programs  
Hyman and Sylvia Moore Family Fund  
Sylvia and Leo Novarr Fund in memory of  
Daniel J. Novarr  
Richard and Denise Order Family Fund  
Paley Family Fund  
Pitegoff Family Fund for Johns Hopkins Hillel  
Reynolds Charitable Foundation Fund  
Robert Roth Fund for the Mandell Jewish  
Community Center  
The Stephen Roth Fund  
Schuster Family Fund  
Schwartz Family Fund  
Bess and Paul Sigel Hebrew Academy Board  
of Directors Endowment Fund  
Silverman Family Fund for the Mandell  
Jewish Community Center  
Felix and Helene Springer Fund for  
Jewish Family Services  
Tara's Closet Fund  
Tuvim Family Fund for the Mandell JCC  
Weinstein/Nerenstone Family PACE Fund  
Weinstock Family Fund  
Rhonda Wirth Fund for the Mandell JCC  
Early Childhood Center

# NEW CUSTODIAL FUNDS

Agencies and synagogues who hold their custodial funds with the Foundation receive endowment and philanthropic support. We are honored to continue cultivating our community partnerships through the following new custodial funds:

## **Beth El Temple of West Hartford**

Alter Family Fund  
Ruth L. Gartner Fund  
Kochen Family Fund  
Resnick Family Fund  
Arnold E. Squires Memorial  
Endowment Fund  
Carol W. Starr Family Endowment Fund  
for People with Developmental  
Disabilities  
Ruth Sweedler Family Endowment Fund

## **Jewish Historical Society of Greater Hartford**

Margaret Mair Archive Internship Fund

## **Mandell Jewish Community Center**

Debbie Levy Kindness and Caring Fund  
Resnick Family Racquetball Fund

## **Solomon Schechter Day School of Greater Hartford**

Neil and Sharon Kochen Family Fund

# Funds

The reasons behind creating or contributing to a fund at the Jewish Community Foundation are as varied as the donors who do so.

Though the reasons are many, they share a common thread – a strong belief in our Jewish values. The Foundation understands and values the importance of donor choice.

Donors have many options as to how they wish to structure their gift. Unrestricted funds support the long-term, changing needs of our community; donor advised funds allow individuals and families to take an active role in grant making; and designated funds support the causes and organizations our donors hold most dear. Each of the following funds holds a unique story and we are proud to partner with the individuals, families, organizations, agencies and synagogues behind each one.

The following pages list funds that received gifts of at least \$5,000, or have grown to that value as of 6/30/16.

## Unrestricted Funds

Unrestricted funds are a powerful and effective way for donors to respond to changing community needs here in Greater Hartford. Emergency, responsive and innovative grants from unrestricted community funds are made at the discretion of the Foundation's Board of Trustees.

Sidney Abel Fund	44,378	Edward Beirponch Memorial Fund	24,936
Benjamin Alexander Memorial Fund	6,669	Frances F. and Samuel B. Bell Fund	6,881
Norman and Helene Alisberg Fund	6,684	Marilyn and Seymour Benson Fund	20,774
David and June Alton Memorial Fund	10,433	Rose and Gary Bernstein Unrestricted Fund	110,447
Flora G. Arons Family Fund	17,107	Congregation Bess Israel Fund	115,444
Flora G. Arons Fund in memory of beloved mother Pauline Gale	11,483	Samuel "Sy" Birnbaum Fund	257,131
Beatrice Fox Auerbach Foundation		Chester and Shirley Bland Family Fund	62,004
Unrestricted Fund	843,300	Esther Blumenthal Memorial Fund	31,726
Eleanor and Robert Balgley Fund	197,954	Joan and Morton Blumenthal Fund	16,023
Arlyn and David Bamberger Youth Fund	8,033	Freda Cohn Brassard Fund	7,423
Cecelia and Goodman Banks Memorial Fund	41,203	Dr. Sidney and Charlotte T. Brick Fund	6,547
Gertrude and Jack Baskind Fund	9,572	Judith R. and Harold M. Brodsky Fund	5,325
Bluma and Mark Bassevitch Fund	158,964	Harry and Mildred Bronson Fund	9,895
		Robert and Janet Bruner Fund	12,595
		Eleanor and Jerome Caplan Fund	82,363
		Gertrude D. and William H. Caplan Fund	14,957
		Charles E. and Florence Carples Fund	47,264
		Cartin Family Foundation Fund	20,891
		Samuel and Tillie D. Cheiffetz Fund	60,361
		Louis H. and Virginia P. Cohen Fund	785,405
		Lillian A. and Abraham S. Cohen Fund	6,482
		Ruth H. Cohn Fund	76,198

Helen and Phineas Connell Fund	8,747	Ellen Jeanne Goldfarb Memorial Fund	473,880
The Cornell Fund	14,382	Harry E. Goldfarb Family Foundation Fund	343,746
Morton and Dinah Danseyar Family Foundation Fund	19,257	Sadie "Syd" L. Goldfarb Memorial Fund	69,061
Harold W. and June G. Davidson Fund	17,184	Grant/Weisman Family Unrestricted Fund	54,975
Wilfred E. Diamond and Mae S. Diamond Fund	5,742	Arnold C. and Beverly P. Greenberg Fund	9,350
Micki and Hy Dworin Fund	80,776	Leonard E. and Phyllis S. Greenberg Fund	30,768
Robert Eisner Fund	10,291	Bernard and Anne Greenspon Fund	7,101
Mark L. Elansky Unrestricted Fund	12,538	Rebecca and Israel Grody Family Foundation Fund	74,842
Morton and Marilyn Elsner Fund	559,215	Meta and Maurice Gross Fund	40,752
Frances Solomon Feingold Memorial Fund	4,864	Irma and Mort Handel Fund	9,899
Jesse Feldman Fund	5,074	Frank and Marion Kofsky Harris Fund	1,298,873
Frances and Philip Feltman Fund	30,801	Joseph A. Hartman Memorial Fund	9,127
James Ferris Family Fund	10,406	Celia B. Hartzmark Memorial Fund	5,351
I. Martin and Janet M. Fierberg Fund	70,679	Donald and Barbara "Cookie" Hauss Family Fund	277,873
David and Rochelle Fierston Unrestricted Fund	41,850	Alice and Arthur Herrmann Fund	47,882
Barbara and Ivan Finkle Endowment Fund	30,425	Burton and Phyllis Hoffman Family Fund	11,531
Fischman Family Unrestricted Fund	21,796	Samuel K. and Katherine S. Hoffman Fund	8,548
Abraham and Goldie Fish Fund	17,391	Rose Hurowitz Fund	103,394
Sheila and Moe Fisher Fund	74,327	Sheila and Bud Jacobs Family Fund	36,404
Stanley Fisher Memorial Fund	835,656	Johnston Family Unrestricted Fund	15,682
Tutti and Herbert B. Fishman Fund	184,145	Louis Joseloff Foundation Fund II	106,088
Sarah and Michael Fleischer Fund	36,708	Bernard Kaplan Family Fund	80,364
Albert A. Fox Family Fund	94,601	Irving Sidne Memorial Fund	9,279
Beth and Joe Fox Family Fund	9,901	Samuel J. and Rose A. Kaprove Fund	182,239
Estelle Fraidowitz Memorial Fund	21,438	Phyllis and Sherman Katz Fund	8,143
Abraham M. Frank Fund (in memory of Helen Frank and Bessie Finkelstein)	308,420	Kavitsky Family Fund	121,916
George L. Gans Fund	8,420	Kawaller Family Fund	98,799
Dr. Isidore S. and Rebekah Geetter Memorial Fund	10,399		
Esther Geisinger Fund	6,743		
Bertha Gerber Memorial Fund	7,729		
Beth and Glenn Gerber Fund	5,768		
H. Joseph Gerber Family Fund	128,298		
Donald Gershman Family Fund	6,251		
Evelyn and Charles Gershman Fund	10,002		
Harry and Minnie Gershman Memorial Fund	8,510		
Isadore N. Gershman Fund	3,501,437		
Rochelle and Zane Gershman Fund	11,612		
Evelyn and Herbert Gilman Fund	8,914		
Irving and Evelyn B. Gilman Fund	18,121		
Milton and Florence Gilman Fund	163,370		
Lina G. Gilston Memorial Fund	7,247		
Goldie Issner and S. Leonard Ginsberg Fund	15,931		
Blanche and Steven Goldenberg Fund	113,637		

“We need quality teachers and I hope my fund will attract future teachers that have the ability to love and teach children effectively! Being able to financially help such a candidate and continue the philosophy of Tikkun Olam is fulfilling.”

**June Rosenblatt**

**June Miller Rosenblatt Scholarship Fund**

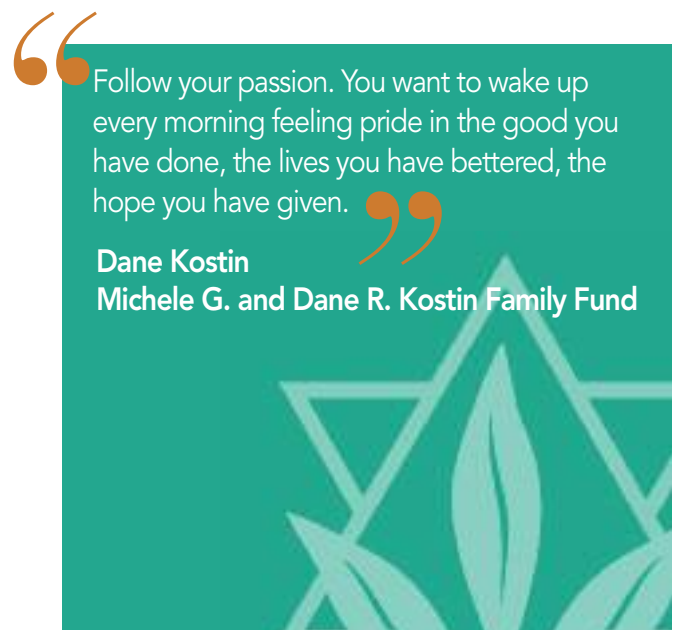


Rita Kaye Fund	6,664	Moses and Rachel Neiditz Fund	31,349
Alvin Kennedy Community Fund	466,345	Jon and Martha Newman Fund	26,759
George M. Kofsky Fund	41,986	Fred and Mildred Nossal Memorial	
Joseph Kohn Fund	7,303	Endowment Fund	24,410
David and Anna Konover Memorial Fund	50,623	David Novarr Memorial Fund	13,583
Harold Konover Fund	14,969	Minnie and Bennie Novarr Fund	61,120
Georgette and Richard Koopman Fund	1,432,062	Ida and Frank Novick Fund	11,251
Irene and Benjamin Kostin Fund	33,464	Marilyn and Stanley Orkin Fund	15,854
Max Kotkin Fund	234,719	Marcia S. and Marvin M. Patron Fund	37,713
Nancy A. and Robert A. Kramer Family Fund	15,828	Max Pivnik Fund	10,304
Maxwell and Alice Kramer Fund	1,099,201	Molly, Charles and Ida Proller Fund	16,714
Milton and Judi K. Krevolin Family Fund	11,902	Dorothy and Edward Rapaport Fund	7,521
Eleanor and Ira Kroul Fund	33,081	Edward and Minnie Raphael Fund	9,809
Julius and Naomi Larman Family Fund	20,421	Reuben R. and Bessie P. Raphael Fund	159,609
Jack and Irene Lavell Fund	168,619	Irving and Elinor Reiner Fund	42,717
Lebon Press Endowment Fund	6,425	I. William Reisman and Beatrice W. Reisman Fund	984,561
Barbara and Ira Levin Family Fund	12,752	Rodney and Janice Reynolds Unrestricted Fund	144,599
I. Oscar Levine Fund	6,590	Harold and Barbara Richman Family Fund	130,444
Robert Lewtan Memorial Fund	7,951	Richman-Stolzenberg Fund	5,834
Ken and Jane Libby Family Fund	25,689	Rose A. Ritter Fund	14,050
Evelyn and Bernard Lieberman Fund	29,223	Betty and Samuel Rivkin Family Fund	372,516
Charlotte C. and David F. Liebowitz Fund	307,928	Emma and Victor Robington Fund	55,429
Jane and Roger Loeb Fund	285,399	R. Philip and Rebecca Rose Fund	45,200
Dr. Raymond and Anna Lublin Fund	122,388	Doris M. and David P. Rosen Fund	11,597
Frances and Louis Ludgin Fund	35,617	Rebecca K. and William H. Rosenfeld Fund	20,483
Manchester Hebrew Home Fund	21,666	Hilda and Alfred Rosenthal Fund	25,070
Andy and Joyce Mandell Fund	50,096	Rose Ross Fund	5,701
Alison and Dorothy H. Marks Fund	9,124		
David P. Marks and Ann Sagalyn Fund	16,215		
Oscar "Ozzie" and Gertrude Marks Fund	5,131		
Frank and Roslyne Rosenfield Maslan Fund	8,352		
Rose and Louis Mass Memorial Fund	164,408		
Doris S. Meltzer Fund	11,332		
Peggy and Alan Mendelson Unrestricted Fund	73,843		
Samuel and Goldy Merin Family Memorial Fund	77,602		
David and Lauri Miller Family JCF Fund			
for the Future	18,114		
Jason Miller and Elise Miller Community Fund	19,597		
Deborah A. and Morton M. Mitnick Fund	43,031		
Moffie Family Fund	15,637		
Nathan Moses Fund	42,758		
Harold and Jan Moskowitz Fund	8,505		
Daniel and Muriel Mosler Fund	5,870		
Nancy and Bernard Mussman Fund	26,468		
Rhea and Louis Nassau Fund	12,568		
Arlene M. and Daniel M. Neiditz Fund	11,154		

“It is important that we never forget the lessons of the Holocaust and that we use the stories and testimony to teach about genocide. We hope that this fund will grow to help support Voices of Hope accomplish this mission. We all want to leave this world a little better than when we arrived. A fund that can carry on your passion is one way to ensure that you have left a mark and repaired any part of the world you are able to touch.”

**Peter and Lisa Fishman**  
**Voices of Hope Endowment Fund**

Harriet L. Rottner Fund	5,289
Albert and Augusta Rubin Fund	8,479
Augusta Rubin Memorial Fund	1,719,648
Dorothy and Isidor Rubin Family Fund	59,308
Naomi and Harold Rubin Fund	42,577
Eva Rudy Memorial Fund	47,853
Morris Rudy Memorial Fund	11,149
Donald and Shirley Ruffkess Fund	255,646
Charlotte and Stanley Sack Fund	38,537
Leon Sakow Fund	34,230
Diane R. and Seymour H. Sard Fund	16,289
Rhonda and Robert Sattin Family Fund	7,488
Peter and Elaine Savin Fund	38,671
Dr. Abraham M. and Alice Leavitt Schaefer Fund	27,925
Andrew M. Schatz and Barbara F. Wolf Fund	23,587
Cecil R. and Arthur H. Schatz Fund	6,220
Dora Goldberg Schatz Fund	14,871
Judge Nathan A. Schatz Fund	37,446
Norma and Mike Schatz Fund	56,126
Bernard and Dorothy Schiro Fund	38,786
Jennie Schoenbach Fund	5,096
Eugenie and Julius Schoolnik Fund	40,156
Mamie and Louis Schoolnik Fund	40,159
Ruby and Walter Schultz Fund	35,320
Harry and Mildred Schwab Fund	43,596
Harry and Yetta Schwartz Memorial Fund	8,246
Jack and Ruth Seltzer Fund	49,938
Sarah T. Shechtman and Florence S. Wellins Memorial Fund	25,142
Andrew Roy Sheketoff Memorial Fund	101,055
Lewis S. and Sylvia C. Sheketoff Unrestricted Fund	17,857
Estelle M. and Ernest M. Sherry Fund	12,517
Harry A. Shindler Fund	466,846
Elinor and Morris Shlien Fund	8,880
Elizabeth and Bea Shlien Endowment Fund	8,564
Frances and Julian Shoor Fund	49,108
Shulansky Foundation Unrestricted Fund	121,327
Debra J. Shulansky Family Fund	6,251
Ruth and Ralph Shulansky Fund	67,794
Shulman Family Fund	44,674
Arthur and Adele Siegal Fund	87,228
Howard and Lois Siegal Community Unrestricted Fund	9,561
Bess and Paul Sigel Fund	42,296
Linda and Donald Silpe ILU Community Fund	12,366



Silverherz, Brundage and Rosenberg Fund	51,815
Silverman/Gross Family Fund	84,989
Ann H. and Benjamin Singer Fund	39,112
Jenny L. Spargo Fund	60,312
Bella Spector Memorial Fund	13,245
Samuel A. Spitz Memorial Fund	16,256
Harold and Lee Stahl Fund	16,715
Charles and Betty Stroh Fund	51,004
Matilda Sudarsky Fund	9,126
Etta and Edward Suisman Fund	45,502
Janet and Michael Suisman Fund	337,934
Samuel C. and Helen K. Suisman Memorial Fund	47,361
Harold and Dorothy Sussman Family Fund	65,910
Melvin Title Memorial Fund	21,192
Melvin and Fanchon Title Fund	23,511
Samuel and Sally Title Fund	23,859
Dr. Israel and Charlotte Trachtenberg Fund	91,973
George and Marion Trehub Fund	200,371
Leonard M. Troub Memorial Fund	111,249
Moses and Dvora Troub Memorial Fund	5,544
Daniel H. Turchin Memorial Fund	12,219
Max and Evelyn Veroff Fund	32,008
Vinick Family Fund	8,970
Stanley W. Vogel Family Fund	40,286
Walter and Naomi Vogel Memorial Fund	10,231
Ione S. Wall Fund	152,224
Carol and Saul Weber Family Fund	23,033
Robert A. and Harriet C. Weinerman Fund	15,627
Frances T. Weinstein Memorial Fund	26,656
Genevieve and Joseph Weinstein Fund	49,854
Harry E. and Anne C. Weinstein Fund	149,314

Jennie Weinstein Fund	21,621	Mildred and Irving Bercowetz Fund for Midrasha/Yachad	10,191
Morris and Gloria Weiss Fund	19,494	Willie Berkowitz Memorial Fund	7,952
Jacqueline and Frederic Werner Fund	55,702	Rose Bernstein Lion of Judah Endowment Fund	157,757
Lt. I. Roy Werner, USMC, Memorial Fund	41,783	Rose and Gary Bernstein PACE Fund	110,447
Berthold and Paula Wetterhahn Memorial Fund	5,251	Blue Hills Avenue Fund	13,891
Harry and Gertrude Wolpoe Fund	12,504	Helen and Bernard Blum Fund	20,435
Robert and Roslyn Yellin Fund	6,943	Ida and Louis Blum Fund	42,946
William and Esther Yolen Foundation Fund	13,801	Alma and Hans Bodenheimer Endowment Fund	5,556
Henry and Judith Zachs Fund	110,873	Michael Canny PACE Fund	9,280
Jessica and Eric Zachs Community Fund	15,639	Capital Equipment Fund	1,328,312
Carolyn Zaretsky Memorial Fund	108,089	Eleanor and Jerome Caplan Fund for the Jewish Historical Society	4,995
Paul and Janet Zieky Fund	26,039	Rhea Sourfman Caplin Memorial Scholarship Fund	37,136
Other Unrestricted Funds	(283,759)	Arnold S. Cartin Memorial Fund	14,530
<b>Grand Total</b>	<b>26,420,022</b>	CBI Tots Fund	13,330

## Designated Funds

Year after year, designated funds provide support for the charitable organizations and causes donors hold most dear.

Phyllis B. Abrahms Endowment Fund	6,528
Helene Alisberg Children's Fund	5,024
Alyssa's Angel Fund	13,620
Judith Azia Fund for the JCC	4,993
Eleanor Balgley Lion of Judah Endowment Fund	106,411
Edie and Joseph Barker Fund	24,536

Association of Jewish Cemeteries General Fund	17,695
Aaron Association Cemetery Fund	28,472
Bess Israel Cemetery Fund	154,003
Beth Jacob Society Cemetery Fund	28,915
Brahilover Benevolent Association of Hartford Cemetery Fund	159,047
Capital City Cemetery Fund	68,813
Farband Labor Zionist Alliance Branch 61 Cemetery Fund	66,803
First Ludmir Benevolent Association Cemetery Fund	68,433
Hartford City Lodge Cemetery Fund	43,907
Hartford Sick Benefit Association Cemetery Fund	16,671
Hebrew Merchants Protective Association Cemetery Fund	76,614
Jewish War Veterans Laurel Post #45 Cemetery Fund	21,851
Jonathan Welfare Society Cemetery Fund	307,224
Ludmir Young Men's Benevolent Association Cemetery Fund	18,241
Share Torah Lodge Cemetery Fund	75,544
Tikvah Zion Cemetery Fund	10,707
Workman's Circle Branch #15 Cemetery Fund	48,491
Workman's Circle Branch #184 Cemetery Fund	21,919
Young Friend's Progressive Cemetery Fund	45,068

“I would tell someone who is considering creating a fund on behalf of our Jewish community to just do it! It will help make certain that our local community can thrive into the future and will help fulfill your obligations as a Jew. It will also make you feel good to know that you are supporting a professional, well managed organization.”

**Alan Mendelson**  
**Peggy and Alan Mendelson Fund**

Chabad House Fund	12,138
Chameides Family Fund	7,890
Charter Oak Cultural Center Endowment Fund	25,371
Adrienne Cohen Education Fund	39,702
The Adrienne Cohen Israel Fund	155,383
Esther Sima Cohen Scholarship Fund	657,908
Aaron and Fanny Cohen Fund	29,966
Florence and Henry Cohen Family Fund	36,191
Libbian and Jerry Cohen Fund	17,165
Michael and Naomi Cohen Fund for Beth El Temple of West Hartford	8,027
Michael and Naomi Cohen Fund for Jewish Historical Society	8,697
Michael and Naomi Cohen Fund for Solomon Schechter Day School	6,257
Morris and Emma P. Cohen Fund for Jewish Historical Society	13,269
Naomi and Michael Cohen Fund for Jewish Family Services	23,004
Penny H. Cohn Fund for Indigent Elderly	1,790,709
Robert E. Cohn and Sherry Banks-Cohn Fund	19,115
Yale and Rita Cohn Fund	12,964
Congregation Beth Israel Funds	
Education Fund	30,733
Endowment Fund	39,355
Trustee Fund	14,939
Congregation B'nai Sholom Endowment Fund	10,757
Congregation Kol Haverim Endowment Fund	11,108
Congregation Kol Haverim Abe Frank Education Endowment Fund	27,773
Congregation P'nai Or Endowment Fund	5,677
Congregation Tephareth Israel Sisterhood Scholarship Fund	43,369
Zelda Cramer Ungar Endowment Fund	5,951
Dean and Lara Curtis Fund for Hebrew High School of New England	9,674
Harry and Diane Davidson Fund for the Jewish Historical Society	6,759
Divine Family Endowment Fund	5,251
Dr. Nathan Lewis Dubin Rabbinic Chair Fund	100,941
Mark L. Elansky PACE Fund	10,260
Fund for the Elderly	60,944
E. Michael and Lois P. Ellovich Family Fund	7,945
Elman Family Fund	9,784
Emanuel Synagogue Special Endowment Fund	24,385
Evelyn Ertman PACE Fund	5,341
Leigh N. and Gregory A. Farber Family Fund	5,219

It has always been very important to my family to give back to our community that we care so deeply about. By creating an advised fund we take comfort in knowing that the agencies, causes and programs that are most important to us will be able to continue their important work now and in the future. Our community will always benefit from the impact of those programs. It gives us peace of mind to know we will be supporting in perpetuity the community we care most about.

**Janice Rothstein**  
**Rothstein Family Fund**

Farmington Valley Jewish Congregation-Emek Shalom	
Memorial Park General Fund	50,678
Memorial Park Perpetual Care Fund	143,056
Harold Wolinsky Scholarship Fund	24,925
Emmy and Steve Fast Fund for Jewish Family Services	5,098
Fector Family Foundation, Inc. Fund	104,115
Federation Community PACE Fund	298,716
Federation Homes Endowment Fund	89,042
Federman Family Fund for Mandell Jewish Community Center	9,974
Frances and Marshall Feingold Scholarship Fund	23,323
Rhoda and Arthur Feinstein Fund	9,612
Sadie and Jacob Feinstein Fund	16,015
Stanley and Susan Fellman Fund for Congregation Beth Israel	108,155
Stanley and Susan Fellman Fund for Travel to Israel	24,288
Carol Gabrielson Fine Fund for Congregation Beth Israel	5,615
Joan and Dan Fine Fund for the Mandell JCC	6,523
Everett and Alice Fink Memorial Fund	5,748
Bruce and Debra Fischman Family Fund	85,390
Bruce and Debra Fischman Fund for Congregation Beth Israel	22,871

“Being able to establish a fund to support HHNE for years to come gives us great satisfaction. Working with the Jewish Community Foundation enabled us to have a vision of an affordable and meaningful way to establish this fund and support a very important organization in our local community. All gifts truly benefit our Jewish community and allow it to thrive.”

**Joel and Loren Gelber**  
**The Gelber Family Fund for HHNE**



Peter and Lisa Fishman Fund for the Jewish Community Center	8,459
Art and Helene Fishman Family Fund	102,821
The Arthur, Edward and Robert Fishman Scholarship Fund	37,191
Hedyth Fishman Lion of Judah Endowment Fund	123,352
Robert B. Fishman Memorial Fund for the Mandell Jewish Community Center	18,534
Robert (Bobby) Benjamin Fishman Fund	4,802
The Foundation Fund	427,439
Estelle and William Fraidowitz Family Fund	106,330
Doreen Fundiller-Zweig Tribute Fund	25,947
Edith and Harry A. Gampel PACE Fund	11,525
Annette and Seymour Gavens Fund	23,575
Seymour and Annette Gavens Family Fund	7,274
Gelles Family Fund for Solomon Schechter Day School	25,812
Gelles Family Fund for Beth El	17,792
Gelles Family Fund for the Mandell Jewish Community Center	17,794
Ida and Milton Gladstein Fund	120,164
Glickman Chapman Family Fund	8,713
Sedell Gold Family Fund	13,478

Edith B. Goldberg and Ruth D. Goldberg Memorial Fund	66,312
Karen and Gerald Goldberg Fund for Hebrew High School of New England	24,105
Karen and Gerald Goldberg Fund for Sigel Hebrew Academy	24,099
Sylvia and Leo Goldberg Fund	13,063
Shirley Goldman and Debi Goldman Cooper Family Fund for Beth El Temple	15,257
Gollob Fund for Charter Oak Cultural Center	14,741
Milton and Frances Goodman Fund	44,927
Abraham and Jane Poriss Gordon Scholarship Fund	113,481
Lynne Gordon Hartford Jewish Film Festival Fund	9,098
Bernard L. Gottlieb Fund I	193,900
Bernard L. Gottlieb Fund II	96,075
Edith A. and Herbert L. Granstein Fund	13,717
The Green Family Fund	24,069
Lawrence Green Memorial Fund	32,114
Arnold C. and Beverly P. Greenberg Fund for Hartford Hillel	67,112
N. Richard Greenfield Jewish Ledger Lecture Series Fund	7,468
Abe and Ria Haller Fund	7,722
Bob and Evelyn Harris Fund for Hebrew High School of New England	6,319
Judith Lynn Harris Memorial Fund	5,389
Hartford Hillel Foundation Endowment Fund	83,575
Hartford Jewish Cemeteries Restoration Fund	27,402
Hebrew High School of New England Building Fund	56,587
Hebrew High School of New England Endowment Fund	161,063
Hebrew Home and Hospital Endowment Fund	52,646
Hebrew Ladies Sheltering Home Fund	51,523
The Helping Fund II	85,394
Celia Hillman Scholarship Fund	50,071
Rose Hurowitz and Anna Hurowitz Lublin Fund	11,951
Gloria B. Jacobs Fund	5,085
Ruth and Ronald Jacobs Family Fund	92,939
Jewish Association for Community Living Alan Bialeck Fund	10,960
Janet Bialeck Community Fund	13,357
Philip and Frances Feltman Family Fund	5,534
Vicki and Michael Konover Fund	6,016



Legacy of Caring Fund	199,025	Michele G. and Dane R. Kostin Fund for	
Martin, Esther and Neil Lerner Fund	11,435	Jewish Family Services	4,784
Gerald and Janet Pitegoff Family Fund	9,120	Samuel and Frances Kosto Fund	105,049
Mira Rauch Fund	11,636	David Kotkin Fund for Jewish Education	14,559
Residential Fund	93,375	Saul Kovarsky Endowment Fund	6,548
Elizabeth Ina Scharf Fund	9,614	Alice and Maxwell Kramer Scholarship Fund	59,831
Temkin Family Fund	48,598	Jonathan Seth Kronick Memorial	
Uncle Abe's Honorary Fund	14,781	Scholarship Fund	38,952
Jewish Family Services of Greater Hartford		Kupperblatt Morris Family Fund	8,928
Board Fund	5,108	Rebecca Schwartz Lazowski Endowment	
Endowment Fund	6,887	Fund for Israel	19,699
Legacy Fund	289,933	Lebed Family Fund	66,832
Jewish Historical Society of Greater Hartford Fund	139,933	Legal Eagle PACE Fund	64,501
JFACT Fund Endowment	67,076	Leshem Family Endowment Fund for Beth Israel	5,101
Johnston Family Fund for the Center for		Sam Leven and Abe Kopplemann Fund	182,555
Innovative Philanthropy	9,937	The Fighting Segals Fund	100,062
Johnston Family Fund for Congregation		Sylvia Leven Fund for Congregation Beth Israel	25,079
Beth Israel	9,909	Ira and Barbara Levin Fund	16,550
Johnston Family Fund for Jewish Family Services	19,818	Dorothy and Joseph Levine Fund	53,499
Johnston Family PACE Fund	19,818	Sharon Levine-Shein and Bruce Shein Fund	
Jonathan's Dream Playground Fund	86,367	for Jewish Family Services	5,342
Jonathan Welfare Society Legacy Fund	149,757	Levy Family Fund for Hebrew Home and Hospital	13,424
Leo and Shirley Juran Fund	19,121	Levy Family Fund for Jewish Family Services	6,210
Woronow Kaplan Family Fund for the		Levy Family Fund for the Mandell Jewish	
Jewish Community Center	266,963	Community Center	74,598
Frank Kavitsky PACE Fund	1,415,128		
Alvin Kennedy Scholarship Fund	45,302		
Samuel, Sylvia, Alvin and Robert Kennedy Fund	491,262		
Dr. Leizor and Barbara Kessel Scholarship Fund	968,538		
Martin Kesten Fund for Beth Hillel Synagogue	67,738		
Thelma and Burton Kirsch and			
Sylvia Kavanau Fund	8,697		
Kirstein Family Holocaust Education Fund	378,382		
David and Barbara Klau Fund	7,483		
Deborah and Steven Kleinman Designated Fund	99,518		
Joel M. and Naomi Baline Kleinman Fund	28,634		
George Kleman and Eva Kleman Fund	176,450		
Elizabeth and Joseph Kochen Memorial Fund	13,313		
Konover Coppia Family Designated Fund	1,983,872		
Simon Konover PACE Fund	21,870		
Helen Kopman Holocaust Education Fund	42,872		
Cantor Arthur Koret Memorial Fund	7,150		
Dane and Michele Kostin Fund for the			
Hebrew Academy	18,385		
Dane and Michele Kostin Fund for			
Hebrew Home and Hospital	6,308		
Dane and Michele Kostin Fund for			
Jewish Community Center	7,555		

“With the guidance of the JCF, we have been able to establish a family fund which embodies our main philanthropic goals of Jewish legacy and continuity. This fund has also enabled us to support the Hartford community which we love, while acknowledging the wonderful work of Hillel at Johns Hopkins University that has become such a meaningful part of our lives. At the JCF there are no road signs that say “closed.” You can meet your philanthropic goals.”

**Anne Martha and John Pitegoff  
Pitegoff Family Fund for  
Johns Hopkins Hillel**

Bernard Lieberman Memorial Fund	377,628	Midrasha/Yachad Endowment Fund	6,702
Charlotte C. and David F. Liebowitz PACE Fund	332,380	Elizabeth O. and Barney H. Miller Fund for Zion Hill Cemetery	5,895
Lillian Fund for Women and Girls	235,292	David and Lauri Miller Family Fund	180,187
Morris Lipman PACE Fund	178,691	David and Lauri Miller Family Fund II for Congregation Beth Israel	128,633
Marilyn Lippman Memorial Fund	71,230	David and Lauri Miller Fund for Jewish Association for Community Living	12,352
Arlene M. Lipton Memorial Fund	66,274	David and Lauri Miller Family Fund for Jewish Family Services	42,701
Edward and Marsha Lotstein Family Fund	5,113	David and Lauri Miller Family Fund for Jewish Historical Society	12,352
Jack and Dorothy Lotstein Fund	33,353	David and Lauri Miller Family Fund for the Mandell Jewish Community Center	30,625
Marsha Lotstein Honorary Fund	25,930	David and Lauri Miller PACE Fund	11,234
Gretel and Albert Lowenstein Fund	303,203	David and Lauri Miller Family Fund for the University of Connecticut Hillel	61,238
Maily Family Fund	13,472	Lauri Miller Lion of Judah Endowment Fund	36,557
Dr. Carl Mandell Israel Trip Fund	20,045	Deborah and Morton Mitnick Jewish Education Fund	107,594
Joyce D. and Andrew J. Mandell Jewish Community Center		Benson and Roberta Monastersky Fund for JCC Cultural Programs	5,037
Capital Campaign Endowment Fund	89,476	Susan E. Moore Scholarship Fund	42,590
Cultural Arts Fund	61,528	Sarah and Rachel Moses Fund	40,213
Endowment Fund	210,021	Mr. and Mrs. Club, Beth Hillel Synagogue of Bloomfield Fund	43,889
Mark and Merrill Mandell Fund for Jewish Family Services	24,235	N. Aaron Naboicheck Fund	29,728
Denese B. and Norman M. Mann Family Fund	10,825	Reba and Art Nassau Fund	12,426
Mayer Family Fund for the Jewish Association for Community Living	13,974	Reba and Art Nassau Fund for Emanuel Synagogue	4,620
Alan and Peggy Mendelson Fund for the Emanuel Synagogue	14,649	National Council of Jewish Women Endowment Fund	24,025
Dr. Norman Mendlinger Science and Technology Memorial Fund	11,448	David Neiditz Memorial Fund	19,311
Meriden Jewish Federation Endowment Fund	86,339	Stacy Nerenstone Lion of Judah Endowment Fund	12,831
		New Britain Old Age Assistance Fund	126,739
		Novarr Fund for Hadassah	6,055
		Harriet Judith Novarr Scholarship Fund	6,629
		Hyman and Ann Novarr Fund for Israel	13,097
		Sylvia and Leo Novarr Fund for Children and Families	12,641
		Sylvia and Leo Novarr Fund in memory of Daniel J. Novarr	5,132
		Sylvia and Leo Novarr Hebrew Academy Fund	5,777
		Sylvia and Leo Novarr Hebrew Home and Hospital Fund	6,568

“I have been involved in the Jewish community long enough to watch it go through many difficult financial cycles, where donations were difficult to obtain. I want to make sure that these cycles do not impact the existence of the Jewish Community Relations Council (JCRC) and the good that they do. It's easy and doesn't take much to start an endowment fund. It also gives our lives more meaning. We are leaving a legacy.”

**Marilyn Steinmetz  
Fund for Social Justice**

Sylvia and Leo Novarr JCC Endowment Fund	7,729	Second Generation Films Fund	22,694
Sylvia and Leo Novarr ORT Fund	5,638	Lewis S. and Sylvia C. Sheketoff Jewish Family Services Fund	30,771
Sylvia and Leo Novarr Fund for Solomon Schechter Day School	9,232	Sylvia and Lewis Sheketoff Fund for the Jewish Historical Society	17,556
Sylvia and Leo Novarr Fund for Women's International Zionist Organization	4,740	George J. and Lottie K. Sherman Fund	60,687
Papermaster Family Fund	8,003	Susan Hope Sherman Endowment Fund	7,781
Passport to Israel General Fund	22,842	Harold Shilberg Memorial PACE Fund	4,739
Passport to Israel Funds	42,310	MKB Shoham Family Fund	9,452
Leonard and Teddy Paul Family Fund	24,997	Shore Family Fund for Congregation Kol Haverim	5,977
Bennett and Libby Pearl Fund	17,089	Betty Shuch Memorial Fund	13,294
PJ Library Fund	12,396	Siegal Family Fund for Hebrew Home and Hospital	69,114
Elliott and Eileen Pollack Camping Scholarship Fund	15,264	Siegal Family Fund for the Mandell Jewish Community Center	220,585
Joseph Pollack Memorial Fund	23,662	Siegal Family Fund for Jewish Family Services	32,528
Samuel B. and Mollie G. Pollack Memorial Fund	32,283	Siegal Family Fund for the Solomon Schechter Day School	14,866
Sydney and Frances Pomer Fund	24,615	Howard and Lois Siegal Fund for the Jewish Association for Community Living	7,072
President's Fund	16,277	Howard and Lois Siegal Fund for the Jewish Community Center	15,374
Primason Dorman Family Fund	7,947	Howard Siegal Fund	13,379
Laura and Reuben Rapport Fund	47,401	Paul and Anita Sigel Fund	11,300
Sharon and Alan Reisner Family Fund	9,990	Bess and Paul Sigel Hebrew Academy Endowment Fund	181,497
June and Richard Renert Fund	10,542	Isabel S. and Selig J. Silverman Memorial PACE Fund	11,099
Abraham A. Ribicoff Memorial Fund	21,937	Simon Family Fund for Jewish Teen Learning Connection	7,335
Congregation Beth Shalom Rodfe Zedek Endowment Fund	50,348	Simons Family Fund for Hartford Hillel	47,168
Belle M. and Harold Rosen Memorial Fund	56,945	Roberta and Bruce Singer Fund	24,694
June Miller Rosenblatt Scholarship Fund	42,600	Robert S. Siskin Family Fund	60,868
Israel and Rhoda Rosenthal Memorial Fund	32,881	Rosalie H. and Jay D. Smith Jewish Heritage Fund	19,084
Tara's Closet Fund	5,200	Fund for Social Justice	71,860
Rothstein Fund for Women	7,468	Solinsky Fund for Solomon Schechter Day School	4,679
Rubenstein Fund for Jewish Historical Society	5,349	Abraham and Lina Solomon Fund	33,689
Jack and Leah Rubin Fund	40,695	Solomon Schechter Day School Endowment Fund	148,818
The Donald Ruffkess PACE Fund	140,695	Solomon Schechter Day School Scholarship Fund	50,993
Gideon and Mary Rutenberg Family Fund	58,187	Mark and Ruth Solomkin Fund in memory of Joan	11,417
Melvin and Ruth K. Rutt Fund	10,840	Sondik Chernoff Squires Family Fund	37,364
Bernice and Seymour Saltzman Fund for Israel	47,080	Linda Bland Sonnenblick Fund for Congregation Beth Israel	25,005
Judy and Ron Schlossberg Fund in memory of Solomon Krasney	23,648		
Schlossberg Teaching Chair for First Grade Jewish Education at Congregation Beth Israel	88,750		
John Schnidman Memorial Youth Activities Fund	15,190		
Bertha and Sidney Schulman Family Fund	52,319		
Edith and Ben Schwab Endowment Fund	47,281		
Cathrine Fischer Schwartz Federation Fund	18,938		
Leonard J. and Freda Schwartz Fund	76,669		
Arnold Scribner Memorial Library Fund	12,972		

Fund for Special Needs	33,814	Aaron Michael Torres Fund for	
Spitz Family Fund	14,706	Charter Oak Cultural Center	9,648
Jerry Spitz JCC Fund for the Arts	51,149	Trager Family Fund	33,342
Felix and Helene Springer Fund for		Trinity College Hillel Endowment Fund	53,611
Jewish Family Services	5,100	Mark Tsvok Memorial Scholarship Fund	101,147
Frank Stavis Memorial Young Leadership Fund	85,148	Ruth Tupper Fund	23,158
Reeva and Frank Stavis Fund	9,725	University of Connecticut Hillel Endowment Fund	52,723
Irving N. Stein Memorial Fund for Jewish Education	8,384	Samuel and Pauline Ungar Fund	6,375
Louis and Rita Stein Fund for the		Voices of Hope Endowment Fund	12,208
Jewish Historical Society	9,626	Dr. Sanford E. Solomon and Pearl Solomon	
Louis and Rita Stein Fund for Mandell		Wachtel Campership Fund for Camp Shalom	12,172
Jewish Community Center	161,293	Anne E. Wall Scholarship Fund	34,953
Louis and Rita Stein Fund for Trinity College	161,293	Marjorie M. Walton Fund	13,551
Paula S. Steinberg Lion of Judah Endowment Fund	214,323	H.D. and Florence Weber Family Fund	5,398
Gerald M. Steinberg Memorial PACE Fund	46,406	Ruth Frosh Weiner Scholarship Fund	15,287
Edward A. and Etta W. Suisman Fund	68,543	Genevieve and Joseph Weinstein Fund	
SummerWood Members Special Fund	290,447	for Congregation Beth Israel	28,633
Ted and Mutt Susman Fund	226,879	Genevieve and Joseph Weinstein Fund	
Beatrice and Bernard Sussman Family Fund	40,294	for Hebrew Home and Hospital	849,081
Technion-Israel Institute of Technology		Genevieve and Joseph Weinstein PACE Fund	33,596
Endowment Fund	19,031	Raymond S. and Gail Weinstein Fund	38,077
Teen Leadership and Philanthropy Institute Fund	11,485	Celia B. Weisman PACE Fund	7,952
Teen Philanthropy Operating Fund	9,109	Wetstone Foundation Fund	107,587
Temkin Family Fund for Mandell Jewish		Marjorie and Jeffrey Winnick Fund for	
Community Center	92,048	Congregation Beth Israel	10,252
Temple Beth Hillel Endowment Fund	16,847	Rhonda Wirth Fund for the Mandell	
Temple B'nai Abraham, Inc. Funds		JCC Early Childhood Center	7,360
Endowment Fund	127,876	Lina Wolff Fund	38,067
Herbert and Jeanette Stern Aron		Yachad Greater Hartford Jewish Community	
Endowment Fund	125,815	High School Endowment Fund	210,094
Jeanette Aron Scholarship Fund	5,775	Zachs Family Centennial Fund for	
Julius and Sophie Barker Scholarship Fund	33,347	Jewish Community Center	24,744
Cemetery Perpetual Care Fund	139,228	Zachs Family Centennial Fund for the	
Max and Marcia Cheikin Scholarship Fund	17,365	JCC Swim & Tennis Club	24,744
Millie Levine Dobris Scholarship Fund	13,841	Zachs Family Fund for the JCC Swim	
Abraham and Evelyn Grossman Scholarship Fund	224,453	& Tennis Club	27,092
Sarah Zietz Pierson Scholarship Fund	18,093	Zachs Family Fund for ADL-CT	27,092
Bernie Seidon Scholarship Fund	6,073	Zachs Family Fund for Association	
William Smith Scholarship Fund	9,939	of Jewish Cemeteries	54,160
Rabbi Albert and Roslyn Troy Scholarship Fund	5,829	Zachs Family Fund for BBYO	9,923
Sylvia Gross Wasserman Scholarship Fund	24,702	Zachs Family Fund for Beth El Temple #1	308,158
Temple B'nai Israel Fund for Solomon		Zachs Family Fund for Beth El Temple #2	57,405
Schechter Day School	10,546	Zachs Family Fund for Bushnell Center	
Temple B'nai Israel Legacy Fund	394,025	for Performing Arts	27,092
Carolyn and Elliott Tertes Family Fund	13,924	Zachs Family Fund for Camp Courant	27,092

Zachs Family Fund for Camp Eisner	52,993	Zachs Family Fund for Teen Leadership	
Zachs Family Fund for Camp Laurelwood	54,160	and Philanthropy Institute	27,092
Zachs Family Fund for Camp Ramah	27,092	Zachs Family Fund for UCONN Hillel	27,092
Zachs Family Fund for Chabad House	27,092	Zachs Family Fund for UCONN Medical Center	27,092
Zachs Family Fund for Charter Oak		Zachs Family Fund for UCONN School	
Cultural Center	43,303	of Fine Arts	27,092
Zachs Family Fund for The Children's Museum	27,092	Zachs Family Fund for UCONN School	
Zachs Family Fund for Connecticut College Hillel	27,092	of Social Work	54,160
Zachs Family Fund for the Connecticut		Zachs Family Fund for United Way	27,092
Science Center	27,092	Zachs Family Fund for VNA Hartford	27,092
Zachs Family Fund for CT Children's		Zachs Family Fund for Wadsworth Atheneum	27,092
Medical Center	27,092	Zachs Family Fund for Watkinson	
Zachs Family Fund for CT Historical Society	27,092	Library at Trinity College	27,092
Zachs Family Fund for HARC	27,092	Zachs JFACT Fund	24,242
Zachs Family Fund for Hartford Hillel	27,092	Zachs Lion of Judah Endowment Fund	200,073
Zachs Family Fund for Hartford Hospital	27,092	Zachs Message Center Beepers Fund	
Zachs Family Fund for Hartford Public Library	27,092	for Hebrew Home	45,141
Zachs Family Fund for Hartford Stage	27,092	Zachs PACE Fund	127,624
Zachs Family Fund for Hartford		Judy and Henry Zachs Center Fund	154,770
Symphony Orchestra	27,092	Louise Zachs Lion of Judah Endowment Fund	42,390
Zachs Family Fund for Hebrew High School		William Zachs Solomon Society Fund	54,160
of New England	58,963	Other Designated Funds	130,900
Zachs Family Fund for Hebrew			
Home & Hospital	64,699	<b>Grand Total</b>	<b>31,588,991</b>
Zachs Family Fund for Hillel at Trinity College	27,092		
Zachs Family Fund for Jewish Association			
for Community Living	27,092		
Zachs Family Fund for Jewish Community Center	96,885		
Zachs Family Fund for Jewish Community Center II	47,641		
Zachs Family Fund for Jewish Family Services	45,575		
Zachs Family Fund for Jewish Historical Society	27,092		
Zachs Family Fund for JTConnect	10,842		
Zachs Family Fund for Maurice Greenberg			
Center of Judaic Studies	27,092		
Zachs Family Fund for National Conference			
for Community & Justice	27,092		
Zachs Family Fund for Oak Hill Foundation	27,092		
Zachs Family Fund for PJ Library	36,678		
Zachs Family Fund for Real Art Ways	47,032		
Zachs Family Fund for Bess and			
Paul Sigel Hebrew Academy	54,160		
Zachs Family Fund for Solomon Schechter			
Day School	172,343		
Zachs Family Fund for St. Francis Hospital			
Foundation	27,092		

“This fund was created first and foremost to keep Debbie Levy’s huge spirit alive. The fund helps remind people that the impact of a life is ongoing, and that will continue to happen through Debbie’s fund. Your gift can be big or little, it will all make a difference.”

**Pam Powell**  
**Debbie Levy Kindness and Caring Fund**



# Donor Advised Funds

Donor advised funds allow for an interactive approach to grant making – individuals and families collaboratively work together to identify the charitable organizations and causes they wish to support.

Aaron and Allison Abrahms Charitable Fund	50,540
Max Abrahms Family Fund	49,362
Simon Abrahms Family Fund	50,540
Zachary Abrahms Family Fund	49,541
Annie's Fund	32,943
Anonymous VII Fund	36,447
Anonymous IX	1,615,003
Anonymous X Fund	19,469
Anonymous XI Fund	12,258
Beatrice Fox Auerbach Foundation	
Fund/Koopman Share	4,743,653
Beatrice Fox Auerbach Foundation Advisory	
Fund/Schiro Share	2,294,769
Bash Family Fund	14,171
Berlin Schneider Charity Fund	10,251

“We hope the impact of establishing a fund to benefit the preschool of the JCC will inspire those who made lasting relationships with individuals and the Jewish community during an exciting but challenging time in their lives. Raising a young family isn't easy...finding others of like mindedness makes the adventure worthwhile and memorable. I believe that many people may think they are not in the position to establish a fund when indeed, it is possible and easy at a variety of levels. We were supported by past generations and we must pay it forward, so our children will have the strong community we are fortunate to be part of.”

**Rhonda Wirth**  
**Rhonda Wirth Fund for the Mandell JCC**

Arnold and Elizabeth Berman Family Fund	127,259
Malcolm and Brenda Altman Berman	
Family Fund	23,683
Block & Saffir Family Fund	1,115,104
Abe and Bobby Bobrow Family Fund	15,176
Boxer Family Fund	124,890
Breinan Family Fund	20,020
David L. and Barbara E. Brown Family Fund	101,993
Jennie and Morris Bufferd Fund	27,183
Chairs' Honor Fund	52,785
Chatinover Family Fund	9,684
Jerry and Libbian Cohen Family Fund	68,177
Naomi DuBrow Kurnitsky Cohen 50th	
Anniversary Fund	12,035
Divine Family Fund for Jewish Education	394,139
Dr. Nathan and Renee Dubin Fund	15,978
Eisen and Yass Family Fund	39,690
Elbaum Family Fund	30,210
Richard B. and Amy D. Fechter Family Fund	5,100
Deborah and Ira Feigenbaum Family Fund	14,513
Fenmore and Gladys Feigenbaum Family Fund	23,164
Feltman Family Fund	68,561
Fierston Family Fund	56,363
Fischman Family Fund	211,828
Hinda N. Fisher Advisory Fund	191,515
Carol and David Fishman Family Fund	19,075
Peter and Lisa Fishman Family Fund	46,506
Robert B. and Hedyth A. Fishman Family Fund	28,134
Fox Family Fund	100,451
Jay and Nancy Gershman Family Fund	9,193
Aaron and Betty Gilman Family Foundation Fund	253,820
Irving and Evelyn B. Gilman Family Fund	372,679
Ida C. and Milton Gladstein Family Fund	99,886
Glass/Lipman Family Fund	84,431
Karen and Gerald Goldberg Fund	44,250
Beth and Benjamin Goldberg Fund	29,875
The Goldfarb Family Foundation Fund for	
the Center for Innovative Philanthropy	481,489
Deborah W. Goldfarb Memorial Fund	187,434
The Mandra Fund	34,378
Rona Gollob Fund	76,538
Arnold C. and Beverly P. Greenberg Fund	
for Jewish Continuity	45,052
Burton A. Greenspan Memorial Fund	14,274
Ernest and Charlotte Hirst Family Fund	557,632
Judith S. and Joseph D. Hurwitz Fund	32,968
Jack Hutensky Fund	10,610

Will Hutensky Fund	6,277	Samuel J. and Ida S. Rosen Family Fund	33,607
The Israel Fund	225,240	Alfred and Hilda Rosenthal Family Fund	25,145
Orly Javit Memorial Fund	17,129	Roth Family Fund	10,014
Michael, Corinne and Andrea Johnston Family Charitable Fund	74,757	The Stephen Roth Fund	74,760
Louis Joseloff Foundation Fund I	115,634	Rothstein Family Fund	280,950
Selma and David Kaye Fund	44,404	Florence and Charles Rubenstein Fund	203,859
Michael and Patricia Kazakoff Family Fund	202,893	Rutenberg Family Fund	34,891
Robert Kennedy Charitable Fund	25,965	A.I. Savin Family Fund	3,543,789
Martin Kesten Family Fund	616,142	Jerome and Marlene Scharr Family Fund	119,315
Steven Kesten Advised Fund	144,311	Schatz/Wolf Family Fund	79,013
Deborah and Steven Kleinman Fund	42,980	Karen and David Scheinerman Fund	30,420
Konover Coppa Family Fund	1,390,960	Cathrine and Roger Schwartz Fund	10,204
Abe and Rae Kopplemann Fund	169,296	Amy Selzer Memorial Fund	162,791
Ruth Kordansky Memorial Fund	23,134	Sylvia and Lewis Sheketoff Family Fund	159,312
Kostin Family Synagogue Fund	9,118	Susan Fromm Shimelman Fund	14,231
Michele G. and Dane R. Kostin Family Fund	15,244	Shulansky Foundation Fund	179,664
Solomon and Annie Lander Kramer Fund	10,111	Bella and Max Shulman Family Fund	1,082,297
Alys & Jack Krichavsky Family Fund	24,103	Edward and Ruth Siegal Fund	41,586
Cary and Beth Lakenbach Fund	30,215	Silpe Family Fund	207,999
Lanes Family Fund	83,724	Smith-Haiblum Family Fund	22,766
Leshem Family Fund	96,484	Solinsky Family Fund	26,953
Ann Z. Leventhal Fund	10,155	Edmund and Linda Bland Sonnenblick Fund	70,346
Sid Lichter and Abe Rubin Family Fund	26,509	Jay and Julie Spivak Family Fund	18,576
Jerry and Elaine Title Lowengard Fund	22,414	Stanger Family Fund	43,248
Sheri and Gerald Lublin Family Fund	96,524	Rosemary Stevens, M.D. Memorial Fund	137,905
Aaron Marks Foundation Fund	215,477	John and Kathy Suisman Family Fund	22,319
Peggy and Alan Mendelson Fund	245,601	Temkin Family Fund	39,222
Jason Miller and Elise Miller Charitable Fund	52,860	Temple Sinai Fund	26,869
Phyllis and Ervin Milner Fund	35,037	Miriam Toubman Family Fund	41,060
Regina H. and Paul P. Mitnick Fund	96,982	Waldman-Pearlman-Seltzer Family Fund	297,635
Monastersky Family Fund	75,319	Weiner Family Fund	28,365
Mondschein Family Fund	14,888	Alfred and Helen Weisel Education Endowment Fund	52,242
Hyman and Sylvia Moore Family Fund	333,569	Winkler-Drezner President's Discretionary Fund	88,249
Janet and Harold Moskowitz Fund	41,196	Miriam Witlin/Sylvia Bjornson Memorial Fund	140,641
Hymen and Pearl Namerow Family Fund	100,724	WLP Fund	17,644
Jon and Martha Newman Family Fund	63,756	Benjamin Samuel Zachs Fund	72,382
Newman/Starr Fund for Community Leadership	48,948	Jacob Harry Zachs Fund	85,312
Newman/Starr Donor Advised Fund	6,991	Jessica P. Zachs Fund	12,396
Paley Family Fund	102,662	Sarah Claire Zachs-Adam Fund	93,500
Michael and Susan Perl Family Fund	34,346	Zoë Isabelle Zachs Fund	87,940
Piaker Family Fund	109,248	Zackin Family Fund	30,213
Dr. Charles and Paula Polivy Fund	90,328	Natalie and Morris Ziplow Fund	164,709
Reynolds Charitable Foundation Fund	724,750	Zweig and Fundiller Family Fund	179,627
Belle K. and Irving S. Ribicoff Fund	178,245	Other Advised Funds	244,990
Abraham Rosen Memorial Fund	39,382		
Mark and Carol Rosen Family Fund	22,328	<b>Grand Total</b>	<b>28,751,984</b>

# Custodial Funds

Nonprofit organizations, agencies and synagogues create custodial funds to benefit from the Foundation's expert investment management and charitable gift planning support.

<b>Beth El Temple of West Hartford</b>	<b>3,820,122</b>
Louis M. Beckenstein Fund	8,053
Bert and Ruth Berlin Fund in loving memory of our daughter Ellen	5,088
Ann and David Brandwein Family Fund	
Edward and Susan Chestler Family Endowment Fund	5,250
Naomi and Michael Cohen Endowment Fund	9,524
Dolin-Etscovitz Family Endowment Fund	19,731
Sharon and Bob Efron Family Fund	5,063
Leonard and Vicki Eisenfeld Endowment Fund	162,825
Jane and Nathan Field Memorial Fund	23,336
Betsy Heilpern Firger Healing Spring Fund for Music	8,007
Friends Fund for Members in Need	14,482
Ruth L. Gartner Fund	9,390
Gavens Family College Youth Fund	30,932

General Unrestricted Funds	276,104
Mildred Glasband Memorial Fund	8,945
Gloria Lavitt Goldenberg Endowment Fund	48,776
Gloria Goldenberg Music and Lecture Series Endowment Fund	165,303
Harry E. Goldfarb Endowment Fund for Teacher Training	162,058
Harry E. Goldfarb Scholarship Endowment Fund	22,065
Sadie L. Goldfarb Endowment Fund	39,105
Gottfried Family Endowment	5,629
Beverly P. and Arnold C. Greenberg Endowment Fund	31,027
Mildred Sanders Greenberg Fund	5,399
Susan and Marvin Grody Family Fund	10,874
Irving and Shirley Gutcheon Congregant Assistance Fund	19,613
Anna Heineman Memorial Fund	21,532
The Herman Family Fund	21,643
Henry Matthew Hillman Youth Scholarship Fund	6,789
Ben Horowitz Fund	8,663
Eleanor Weinberg Jainchill Family Fund in memory of Alvin L. Weinberg	6,318
Kessler Tribute Fund	39,511
Kesten Education Fund	15,537
Ruth and Harry Kleinman Endowment Fund	41,373
Kochen Family Fund	9,966
Koppleman Fund	23,820
Koteen Family Fund	43,859
Kreinik Family Fund	10,728
Leshem Family Endowment Fund	16,674
Judie & Coleman Levy Family Fund	11,082
Life Membership Fund	1,170,650
Ludgin Family Endowment Fund	28,998
Mann Family Temple Organ Fund	15,496
Mathog Family & Yontef Family Endowment Fund	5,238
Cipie and Daniel Miller Family Fund.	26,523
Leigh A. Newman and Gary S. Starr Family Fund	16,905
David Pearl Memorial Fund for Children with Special Needs	6,778
Charles and Paula Polivy Endowment Fund	37,633
Rabbi's Housing Fund	174,810
Lois and Alvin Reiner Family Fund	13,122
Dr. Leo P. Reiner Endowment Fund	16,612
Resnick Family Fund	6,506
Henry B. Richmond Fund	7,519
Roland-Berkowitz Family Fund	5,121

The fund we created for Jewish Family Services is more than an individual gift. It's a gift that honors the amazing work of the board of directors and is reflective of our work together. Giving is more than just about capacity but rather about the cumulative commitment of the board that cares for JFS. You can create a fund at a smaller level and build it over time. It's a great opportunity to begin an ongoing thoughtful conversation with your children about philanthropy.

**Merrill Mandell**  
**Mark and Merrill Mandell Fund**  
**for Jewish Family Services**



Carol and Mark Rosen Israel Teen Trip Fund	19,011
Rosen Family Kehillah Kedosha Fund	17,205
Lester P. Roth and Rita Roth Memorial Endowment Fund	9,730
Marshall and Sandra Rulnick Endowment Fund	8,090
Sara and Morris Rulnick Memorial Fund	33,787
Jennie Myer and Nickey Sanders Fund	20,273
Michael and Susan Schenker Endowment Fund	13,566
Muriel and Morton L. Schenker Fund for the Arts	6,722
Albert and Mickie Schoolnik Endowment Fund	8,665
Eugenie Schoolnik Fund	10,848
Bertha and Sideny Schulman Endowment Fund	49,247
Mort Shechtman Men's Club Fund	12,200
Bruce Shein and Sharon Levine-Shein Endowment Fund	16,968
Shulansky Family Fund	60,737
Anita and Paul Sigel Temple Organ Endowment Fund	28,515
Sylvia Clark Solomon Memorial Library Endowment Fund	9,972
Sowalsky Gabbai Rishon Endowment Fund	27,889
Arnold E. Squires Memorial Endowment Fund	10,346
Carol W. Starr Family Endowment Fund for People with Developmental Disabilities	5,335
Gerald and Paula Steinberg Endowment Fund	188,929
Dr. Manuel and Evelyn Stier Memorial Fund	9,077
Sussman Families Endowment Fund	5,812
Ruth Sweedler Family Endowment Fund	52,812
Amy E. Toyen Endowment Fund	67,892
Tree of Life Fund	151,958
Marion and George Trehub Endowment Fund	6,028
I. Milton Widem Adult Education Fund	10,141
Other	46,399

<b>Beth Hillel Synagogue of Bloomfield</b>	<b>678,735</b>
Board of Directors Special Fund	5,437
Edward N. Bromberg Ritual Education Memorial Fund	7,817
Building Fund	271,305
Feigenbaum Fund	12,852
Gershenowitz Fund	14,324
Honorials and Memorials Fund	15,331
Karp Memorial Scholarship Fund	23,764
Kiyum Endowment Fund	123,565
Philip Lazowski Adult Education Fund	12,246
Rebecca Lazowski Memorial Scholarship Fund	15,180

“I’m at my happiest when building relationships with people exercising in the weight room. Happiness is a true sign of health. When I come into the JCC I count smiles. I remember one day I counted 19 smiles. What could be a more awesome way to start your day? Everyday when I come in I fill my happiness tree in the morning and then all day I give it back out. You always get more than you give.”

**Ed Kraimer**  
Judith Azia Fund for the Mandell JCC

Alex Lebed Fund	74,137
Memorial Plaque Fund	45,336
Abe Morrison Fund	6,165
Post Family Scholarship Fund	12,489
Prayer Book Fund	8,051
PTO Library Fund	18,292
Sam Rosenthal Scholarship Fund	7,825
Paul and Libby Wolfberg Entertainment Fund	4,225
Other	393

<b>Congregation Beth Israel</b>	<b>975,379</b>
Congregation Beth Israel Cemetery Fund	82,547
Faith Lois Cohan Fund for Congregation Beth Israel	9,382
Sidney and Beatrice Cramer Fund	11,696
Norton and Janice Glass Fund	11,814
Louis Gold Family Fund for Congregation Beth Israel	300,200
Harry E. Goldfarb Scholarship Fund	22,721
Eunice P. Hausmann Fund	45,624
Sidney J. and Bess Koppell Annual Social Justice Speakers Fund	4,986

Congregation Beth Israel Legacy for the Future Fund	130,572	<b>Jewish Association for Community Living</b>	<b>39,466</b>
Jacob and Frances Mashkin Endowment Fund	209,708	Auxiliary Fund	39,466
Bennett Pearl Legacy Leadership Fund	8,713	<b>Joyce D. and Andrew J. Mandell</b>	
Viola Phillips Fund	43,648	<b>Jewish Community Center</b>	<b>1,207,797</b>
Laura Rapport Legacy for Our Future Fund	45,604	David L. Abrahamson Memorial Fund	4,709
Raphael and Natalie Schain Family Fund	5,099	Abrahms Family Camp Shalom Scholarship Fund	21,107
Edith Steinhauser Fund	10,178	Beatrice Fox Auerbach Early Childhood Center Fund	40,393
Milton and Frances Weinstein Fund	26,116	David Burstein Scholarship Fund	18,427
Other	6,770	Davidson Teen Dramatics Award Fund	12,969
<b>Hebrew Health Care Auxiliary Funds</b>	<b>38,981</b>	Nathan L. Dubin Campership Fund	58,518
Hebrew Health Care Auxiliary Endowment Fund	28,066	Louise and Robert Fechter Scholarship Fund	40,507
Hebrew Health Care Auxiliary Muriel and Martin Kesten Fund	8,130	Albert Fox Family Fund	27,684
Other	2,784	Abe Frank Fund	64,680
<b>Hebrew Health Care Foundation Funds</b>	<b>1,087,028</b>	David Gaberman Fund	554,266
Hebrew Health Care Auxiliary Fund	47,803	Debbie Levy Kindness and Caring Fund	6,421
A Fresh Canvas: An Alzheimer's Arts Program	6,912	Roslyn Michaelson Memorial Fund	5,799
Charles and Zelda Gersten Nursing Scholarship Fund	26,344	I. William Reisman and Beatrice W. Reisman Fund	166,252
Harry, Robert and William Goldfarb Family Fund	696,400	Resnick Family Racquetball Fund	5,041
Sadie "Syd" Goldfarb Music Endowment Fund	12,689	R. Philip Rose Fund	42,899
The Greenberg Family Endowment Fund in Memory of Sidney Greenberg	16,649	Rosen Family 90% Fund	8,076
Horn Family Fund	21,465	Saul and Etta Rosen Nursery School Scholarship Fund	6,238
Muriel Kesten Endowment Fund	12,796	Donald and Shirley Ruffkess Fund	13,622
Benjamin and Estelle Kleinman Endowment Fund	9,225	Jay S. Schoolnick Musical Theater Fund	5,161
Irving Kronenberg Educational Endowment Fund	16,751	Murry Shapiro Fund	25,570
Rabbi Gary Lavit Chaplaincy Endowment Fund	58,116	Janet Stein Children's Theater Memorial Fund	15,820
I. William Reisman and Beatrice W. Reisman Fund	48,631	Edward A. and Etta W. Suisman Fund for the JCC	16,837
Leah and Jack Rubin Hospice Endowment Fund	7,011	Swim Team Fund	23,280
Irma and David Salad Trust Fund	5,048	Other	23,522
Howard and Lois Siegal Endowment Fund	5,316	<b>Jewish Family Services of Greater Hartford</b>	<b>440,100</b>
Alice B. Sokoloff Memorial Fund	7,115	Jewish Family Services Custodial Fund	98,778
Edward A. and Etta W. Suisman Fund for Hebrew Health Care	8,378	Jewish Family Services Restricted Fund	98,361
Ruthan Wein Fund for Volunteer Services	7,337	Jewish Family Services Unrestricted Fund	226,436
Harry and Jeanette Weinberg Endowment Fund	16,414	Suzanne Jo Morales Fund	16,525
Weiner Family Endowment Fund	7,838	<b>Jewish Historical Society of Greater Hartford</b>	<b>104,470</b>
Harry E. Weinstein and Anne C. Weinstein Fund	23,435	Jewish Historical Society 40th Anniversary Fund	80,657
Other	25,357	Margaret Mair Archive Internship Fund	23,813

<b>Bess and Paul Sigel Hebrew Academy</b>	<b>294,474</b>	Temple Beth El of Stamford Endowment Fund	280,170
Bess and Paul Sigel Hebrew Academy		Temple Beth El of Stamford Men's Club-	
General Fund	147,225	Kaplin Scholarship Fund	58,155
Bess and Paul Sigel Hebrew Academy		Debra Wald Goldberg Scholarship Fund	38,797
Scholarship Fund	47,249		
		<b>University of Connecticut Hillel Fund</b>	<b>221,297</b>
<b>Solomon Schechter Day School</b>	<b>605,938</b>	<b>Young Israel of West Hartford</b>	
Anonymous I Scholarship Fund	41,237	<b>Endowment Fund</b>	<b>31,500</b>
A. Scholarship Fund	16,657		
Board of Trustees Endowment Fund	17,657	<b>Other Custodial Funds</b>	<b>2,262,014</b>
Congregation Ados Israel Endowment Fund	49,420		
Rita Felsenfeld Memorial Nursery School Fund	11,073		
Abraham Fish Fund	8,446	<b>Grand Total</b>	<b>12,184,423</b>
Albert A. Fox Family Fund for Sports Support	39,612		
General Fund	9,367		
Goldenberg Family Scholarship Fund	29,294		
HRW Goldfarb Scholarship Fund	41,009		
Marc Gorlick Memorial Fund	8,017		
Galya Pinsky Greenberg Scholarship Fund	69,523		
Harris Family Fund	35,505		
Jonathan Welfare Society Fund	13,214		
Eugene and Elaine Kagan Fund for			
Jewish Education Enrichment	27,148		
Neil and Sharon Kochen Family Fund	10,100		
David Koton Memorial Scholarship Fund	5,648		
Kruger Family Award for Embracing			
Jewish Values Fund	5,191		
David Levin Scholarship Fund	14,472		
Louise Levine and Aaron Slitt Scholarship Fund	13,481		
David Multer Memorial Fund for Music	5,835		
Rachel P. and Moses J. Neiditz Fund	23,604		
Dr. Sidney Perlman Fund	5,272		
Howard A. Robinson Memorial Fund for			
Jewish Education	17,535		
Rosen Family Communication Fund	40,264		
Joshua Allon Silver Memorial Science and			
Nature Endowment Fund	5,327		
Joshua Silver Endowment Fund for the			
Enrichment of Jewish Studies	5,633		
Doctors Rosalie H. Smith and Jay D. Smith			
Fund for Art	7,166		
Dr. Ruth B. Waxman Memorial Fund	6,169		
F/Zweig Fund for Art and Music	10,673		
Other	12,390		
<b>Temple Beth El Stamford</b>	<b>377,121</b>		

“ I created this fund with the intention of contributing every year for the rest of my life with the goal of funding causes in the Jewish community. This goal means a lot to me because my family has been in Hartford for over 100 years and I want to be sure that our Jewish community is strong for the next 100 years. I think people believe they don't have the financial capacity to make a difference so it's easier not to do anything. Starting your own fund is a great way to make a difference in your own way. You contribute and decide which organization receives the income. It provides a constant flow of additional income and can make a real difference. ”

**Jay Gershman**  
**Jay and Nancy Gershman Family Fund**

# Legacy Society

The Legacy Society honors individuals and families who have made a commitment to help ensure the vibrancy of our Jewish community in perpetuity. Through a bequest or other planned gift, the following individuals have expressed their dedication to our community today, tomorrow and for years to come. We are inspired by the generosity and vision of these donors.

Anonymous (9)  
Michael S. Aronow and  
Margaret M. Chaplin  
Nita Barrabee  
Ross and Lauren Benthien  
Jeffrey I. Bergen  
Donna Berman  
Robert and Lisa Berman  
Lenore Blank  
Samuel Blumenthal  
Sherwin and Ruth Borsuk  
Mark L. and Michelle Boxer  
Judith Brodsky  
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Jerry and Libbian Cohen  
Margaret Cohen  
Michael and Naomi Cohen  
Miriam S. Cohen  
John and Anne Danaher  
Harry and Diane Davidson  
Siegfried and Andrea deHaas  
Thomas and Donna Divine  
Marc Edrich and Mara Whitman  
David and Lisa Ellovich  
Robert Fechter  
Ira and Deborah Feigenbaum  
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David and Rochelle Fierston  
Charlene and David Fischler  
Bruce and Debra Fischman  
Hedyth Fishman  
Herbert and Ruth Fishman  
Peter and Lisa Fishman  
Robert J. and Susan Fishman  
Stephen and Victoria Fuchs  
Seymour and Annette Gavens  
Denis Geary and Faith VosWinkel  
Barry and Rona Gelber  
Glenn and Beth Gerber  
Betty H. Gilman  
Janice Glass  
Richard and Debbie Glassman  
Robert and Francine Goldfarb  
William and Maureen Goldfarb  
Shirley Goldman  
Rona B. Gollob  
John and Norma Green  
Louis and Nancy Green  
Gary and Joan Greenberg  
Morton and Irma Handel  
David and Merle Harris  
April Haskell and Jerome Passman  
Allen and Amy Hecht  
I. Bradley Hoffman  
Jeffrey Hoffman  
Susannah Hogendorn  
Michael and Barbara Honor  
David L. Jacobs  
Ronald and Ruth Jacobs  
Jeffrey M. and Sunny C. Kagan  
Theodore Kaplan and  
Roberta Woronow  
Ruth Katz  
Robert Kennedy  
David and Barbara Klau  
Edward F. Kleinman  
Steven and Deborah Kleinman  
William and Myra Kleinman  
Dane and Michele Kostin  
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Jack and Alys Krichavsky  
Ann Lebed  
Susan Lebow  
Barbara Lederer  
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Scott and Heidi Lewis  
Arlen and Audrey Lichter  
Michael and Roxane Lipton  
Roger and Jane Loeb  
Elaine Title Lowengard  
Gerald R. and Sheri Lublin  
Andrew and Joyce Mandell  
Mark and Merrill Mandell  
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Norman and Denese Mann  
David and Lori Yontef Mathog  
Alan and Peggy Mendelson  
David and Lauri Miller  
Barbara Mindell  
Harold and Janet Moskowitz  
Arthur and Reba Nassau  
Sybil Nassau  
Daniel and Arlene Neiditz  
Marc Nemeth  
Stacy Nerenstone  
Jon O. Newman and  
Ann Z. Leventhal  
Leigh A. Newman  
Leo Novarr  
Jeremy and Ann Pava  
Libby Pearl  
Leonard Persky  
Steven and Randi Piaker  
Scott S. Piccone and  
Susan Matlin Piccone  
Howard and Patricia Pierce  
Frank and Judith Resnick  
Rodney and Janice Reynolds  
A. Mark and Carol Rosen  
Bernard H. Rosen  
David P. Rosen  
Alan Rosenberg  
Anja Rosenberg  
Pia Rosenberg Toro  
Joel Roskin  
Risé Roth  
Deborah Rothstein  
Marilyn Rothstein  
Kenneth and Susan Rubenstein  
Richard and Lea Rubenstein  
Gideon Rutenberg  
Gail K. Sack  
Daniel R. Schaefer  
Andrew Schatz and  
Barbara Wolf

# Of Blessed Memory

Norma Schatz  
David Scheinerman  
Ronald and Judith Schlossberg  
Janet B. Schragger  
Jodi and Duane Schwartz  
Leonard and Freda Schwartz  
Cathrine Fischer Schwartz  
Gerard and Judith Selzer  
Michael and Elaine Pearl Shapiro  
Steven and Carrie Shaw  
Susan F. Shimelman  
Beatrice Shlien  
James and Jane Shulman  
Lois Siegal  
Donald and Linda Silpe  
Mary Silverberg  
Mel and Carrie Simon  
Pamela Siskin  
Robert and Caryl Siskin  
Gary Starr  
Marilyn S. Steinmetz  
John and Kathryn Suisman  
Elliott and Carolyn Tertes  
Naomi L. Tussin  
Ronald and Ruth Van Winkle  
Stuart and Susan Wachtel  
Anne E. Wall  
Howard and Patti Weiner  
Raymond and Gail Weinstein  
Randall and Melissa Weinstock  
Morris and Gloria Weiss  
Jeffrey and Marjorie Winnick  
Daryl and Karen Worobow  
Robert Yass and  
Mary-Jane Eisen  
Roslyn Yellin  
William and Rose Yolen  
Eric and Jessica Zachs  
Henry M. Zachs  
Judith Zachs  
Chester and Gwen Zaslow  
Elliot C. Zweig and  
Doreen Fundiller-Zweig

Several of our cherished JCF donors have passed away since our last annual report. They were valued members of the JCF family and our community, helping to secure a strong Jewish future for generations to come. We honor and thank these donors and their families for making a difference and creating their Jewish legacies. May their memories be for a blessing.

Shirley N. Abel  
Marc C. Abrahms  
Robert P. Balgley  
Rose Z. Bernstein  
Susan Block  
David T. Chase  
Ida E. Cohen  
Ivan N. Finkle  
Hinda N. Fisher  
Beatrice Greenberg  
Evelyn L. Herlich  
Lillian Hillman  
Shirley R. Juran  
Phyllis Katz  
Benjamin Kostin  
Rhoda K. Kurtzman  
Roslyne Rosenfield Maslan  
Cipie Miller

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Ernest M. Sherry  
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Esther Sourifman  
Steven A. Sternberg  
Michael Suisman  
Leonard Udolf  
Paul Weinstein  
Maxine H. Weinstein  
Shirley C. Weintraub  
Zane P. Wernick  
Dorothy F. Wernick



As the generation on whose shoulders our community stands is passing, we collectively mourn the loss of our earliest and most influential leaders. The Jewish Community Foundation will forever honor the memories of **Michael Suisman** and **Hinda Fisher**.

Michael Suisman's commitment to Jewish community, this institution and the idea that working together we can help repair the world will continue to inspire us for generations to come. Michael was a Life Trustee and past Chair of the Foundation, one of its original founding visionaries and one of our community's most passionate advocates for endowing the future. He was a leader, a generous and passionate philanthropist and a kind and caring man.

Hinda Fisher was a community leader and caring philanthropist passionate about our community. Her giving often focused on assisting those with the most need in our community – particularly seniors and individuals with developmental disabilities. As a Life Trustee and past Vice Chair, Hinda's connections extend back to our founding, helping this institution and our community become what they are today. Her passion for our community will continue to inspire us for generations to come.

May Michael's and Hinda's memories be a blessing to their families, friends and to all who knew and worked with them.

Our sincere apologies to anyone whose name has been omitted from this list. Please call our office with any corrections.

# 2016 Financials

The Jewish Community

Foundation of Greater Hartford has a mandate to fulfill its role in Greater Hartford today – by maximizing dollars available for making grants – and in perpetuity – by ensuring that charitable dollars entrusted to it are available in the long term. A well-diversified investment strategy and the generosity of our donors enable the Foundation to meet these objectives.

## **Investment Portfolio**

The Foundation's assets are managed in a commingled investment pool. The Foundation has a long-term investment horizon with relatively low liquidity needs. For these reasons, the portfolio can tolerate short and intermediate term volatility in the interest of generating higher returns over the long term.

## **Financial Oversight**

The Foundation's Investment Committee implements investment policy and monitors the individual investment managers and their performance. The Investment Committee is assisted by an independent consulting firm, Colonial Consulting, LLC of New York, New York.

The managed investment portfolio includes not only traditional stock and bond investments, but participation in private equity, real assets/commodities and absolute return strategies. Diversification among multiple asset classes helps to reduce the volatility of the Foundation's endowment and moderate market risk.

## Spending Policy

By using a spending policy, the Foundation helps to ensure that the charitable funds will be protected for the future while continuing to have the most impact today. The policy determines the amount that will be available for grant making and for support to the Foundation's operating budget. The 2016 spending rate was 5 percent for all permanent charitable funds. The Foundation uses a smoothing mechanism to limit the impact of market fluctuations. Spending is equal to 5 percent of the previous 16-quarters average value of a fund, subject to a 4 percent floor and a 5.5 percent ceiling.

## Audited Financial Statements

The Foundation's financial statements are prepared under the policies and procedures overseen by its independent Audit Committee and, ultimately, the Board of Trustees. The statements are audited by CohnReznick LLC of Hartford, Connecticut. The Foundation's financial statements for the fiscal year ended June 30, 2016, are available on our website at [www.jcfhartford.org](http://www.jcfhartford.org).

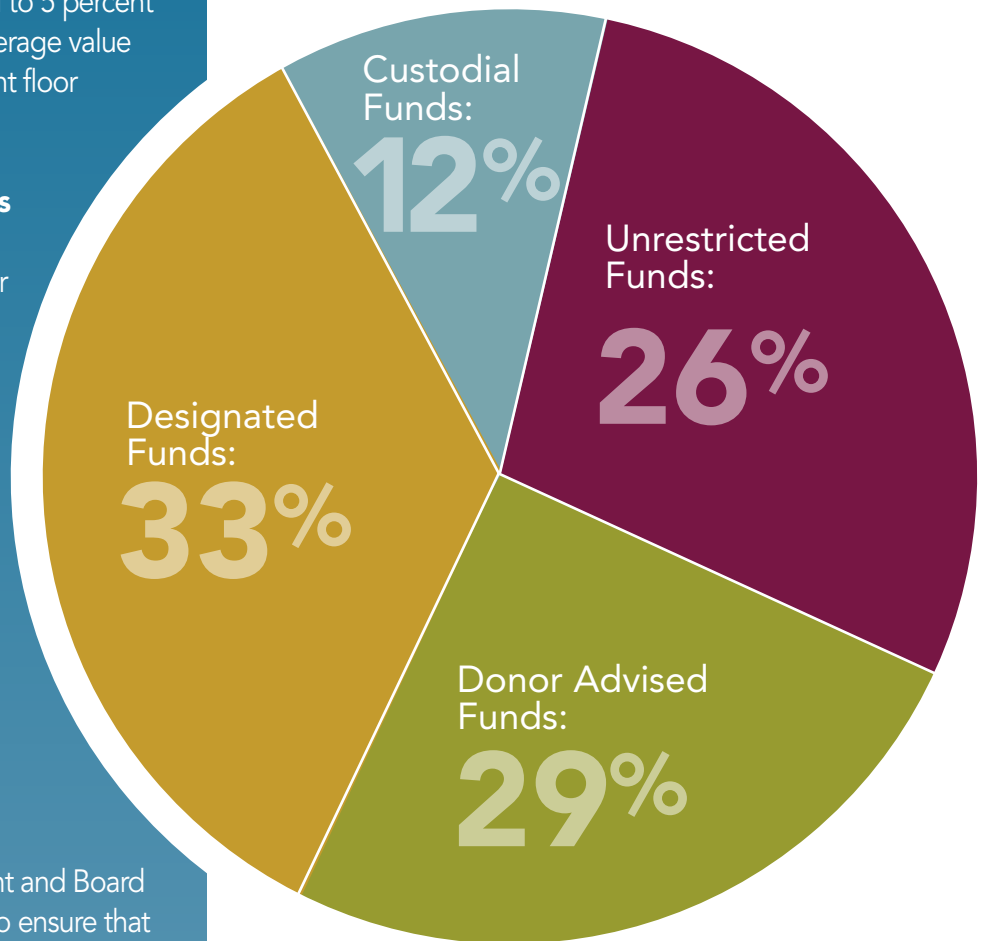
## Expenses

The Foundation's management and Board of Trustees take careful steps to ensure that the operating expenses are kept as low as possible. The Foundation expense to asset ratio for the year was 1.3 percent.

# FUNDS BY TYPE

June 30, 2016

Designated Funds:	\$33,529,000
Donor Advised Funds:	\$29,727,000
Unrestricted Funds:	\$26,657,000
Custodial Funds:	\$12,221,000
Total — All Funds:	\$102,134,000

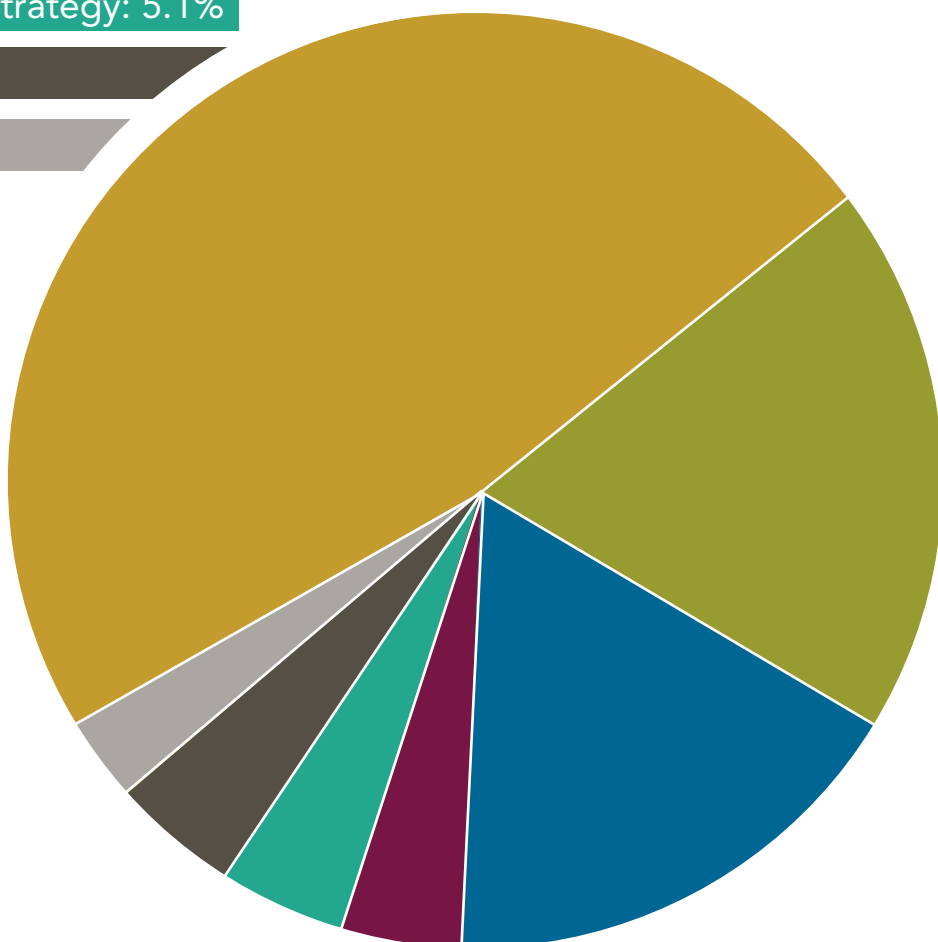
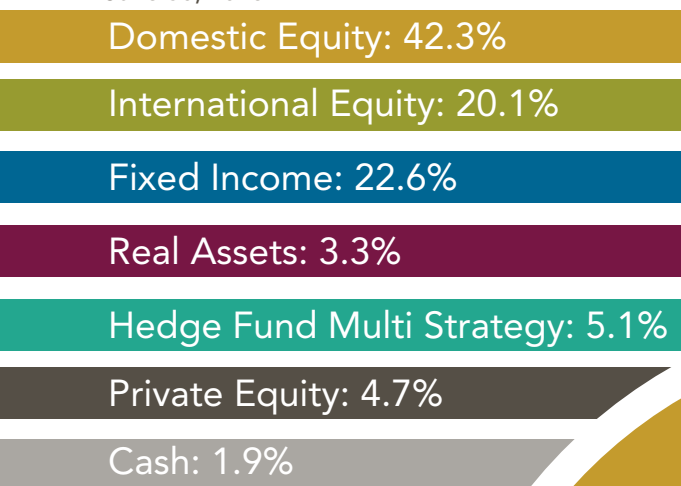


# INVESTMENT PERFORMANCE

as of June 30, 2016	1 year	3 year	5 year	10 year
Total Managed Portfolio (annualized returns, net of investment fees)	-2.4%	4.7%	4.6%	5.1%
<b>Comparison</b>				
Overall Market Benchmark	-1.5%	5.4%	5.3%	4.8%
60% MSCI AC World/40% Barclays Capital Aggregate	.3%	5.4%	5.0%	5.0%

## ASSET ALLOCATION

June 30, 2016





# 2016 SUMMARY FINANCIAL STATEMENTS

For the Year Ended June 30, 2016

## Assets

Cash and Investments (at current market value)	\$ 99,885,000
Pledges and Other Receivables	3,046,000
Other Assets	280,000
Total Assets	\$ 103,211,000

## Liabilities and Fund Balances

Grants Payable and Other Liabilities	\$ 1,077,000
Custodial Funds Held for Other Organizations	12,221,000
Total Liabilities	13,298,000

### Net Assets:

Unrestricted Funds	26,538,000
Donor Advised Funds	29,727,000
Designated Funds	33,529,000
Temporarily Restricted Assets	119,000
Total Net Assets	89,913,000

Total Liabilities and Net Assets	\$ 103,211,000
----------------------------------	----------------

## Revenues and Support

Contributions	\$ 3,828,000
Net Investment Return	(2,116,000)
Other Revenues	144,000
Total Revenues	\$ 1,856,000

## Grants and Expenses

Grants and Distributions (net)	\$ 3,328,000
Community Program Support	398,000
Operating Expenses	1,366,000
Endowment Campaign Expense	35,000
Total Grants and Expenses	\$ 5,127,000

Change in Net Assets	(3,271,000)
Net Assets Beginning of Year	93,184,000
Net Assets End of Year	\$ 89,913,000

\*The above summary financial statements are prepared based on the audited financial statements for the fiscal year ended June 30, 2016 which are available on the Foundation's website.

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(as of June 30, 2016)



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\*Of blessed memory

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Michelle W. Boxer  
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Beth B. Papermaster  
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Administrative  
Assistant



Hollis Dorman  
Senior Development  
Officer



Michael Elfenbaum, J.D.  
Senior Program Officer



Lisa Farren, PCM  
Marketing and  
Communications Manager



Gjergji Kala  
Gift and Finance  
Associate



Laura Filshtein  
Administrative Assistant



Kathryn Gonnerman  
Director, Center for  
Innovative Philanthropy



Michael Johnston  
President & Chief  
Executive Officer



Christine Kelly  
Finance and Gift Manager



Susan Lotreck  
Vice President Operations  
and Donor Services



Rhona Morgan  
Vice President Finance



Risé Roth  
Vice President Philanthropy



Jessica Slater  
Senior Development and  
Stewardship Associate

# Your Foundation at a Glance:

**\$100M+**

TOTAL ASSETS

**\$43M**

ENDOWMENT FUNDS RAISED THROUGH THE AIM CHAI CAMPAIGN TO DATE

**871**

GRANTS AWARDED

**\$3.9M**

GRANT DOLLARS AWARDED

**1,200+**

COMMUNITY VOICES CONTRIBUTED TO JMAP

**1.2 million**

DATA POINTS COLLECTED IN THE JMAP COMMUNITY STUDY

**73%**

PERCENTAGE OF AIM CHAI DONORS NEW TO ENDOWMENT GIVING

**63**

NEW FUNDS

# PHILANTHROPY IS A JOURNEY

Although the world rapidly changes around us, our values and passions provide the lens through which we can focus our efforts toward repairing the world. The Jewish Community Foundation is here to help you navigate your unique philanthropic path.

The Jewish Community Foundation is here to guide you in this journey and to be of service. When you create a fund, you can feel confident that as needs and opportunities change over time, your wishes are preserved and grants made from your fund will continue to repair the world in perpetuity.

## STARTING A FUND IS EASY

- Together, we'll discuss your philanthropic goals. What kind of impact do you want to accomplish? Do you want to include your family? What is your philanthropic vision? As you begin to answer these questions your philanthropic journey will begin to take shape.
- Choose the type of fund that meets your needs. We have several types of funds that range in purpose and function. Our goal is to ensure that the fund you create is most meaningful to you. You can choose to give during your lifetime, leave a lasting legacy, or both.
- Choose the type of assets you would like to contribute. We are able to accept a variety of assets to help you achieve maximum tax benefits. We can work with you and your financial advisors to help you select the right one.

## YOUR PARTNER IN PHILANTHROPY

When you establish a fund at the Jewish Community Foundation, we are your partner in philanthropy. Here to be of service, we will handle all of the vetting, grant processing, reporting and paperwork.

Learn how our team of experienced professionals can assist you in fulfilling your philanthropic passions and meeting your charitable gift planning goals. Contact us at 860-523-7460 to start a conversation and begin your philanthropic journey.

Connect with us



We have taken great care to insure the accuracy of the name of each donor and fund. If there is an error, please accept our sincere apology and let us know how you would like the name to be listed in future reports.

Many thanks to our donors, agency and synagogue partners and the artists who contributed to this annual report.

Printing: The Pyne-Davidson Company; Graphic Design: John Alves.



Thank You.



Zachs Campus  
333 Bloomfield Avenue, Suite D  
West Hartford, Connecticut  
06117

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Help us better serve you and the community. Tell us your thoughts!  
Visit [www.jcfhartfordsurvey.org](http://www.jcfhartfordsurvey.org) through January 31st to share your perspective.

Jewish. Community. Forever.