



## Leave a Jewish Legacy

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## Suggested Bequest Language

While your attorney is responsible for the legal aspects of your planning, we are pleased to provide the following information as a courtesy to prospective donors and their attorneys.

### Long Version

“I give to the Jewish Community Foundation of Greater Hartford, Inc., presently located in West Hartford, Connecticut, the sum of \_\_\_\_\_ dollars (\$\_\_\_\_\_) [OR the residue and remainder of my estate] to be held in a separate charitable fund of the Foundation, to be known as the ‘\_\_\_\_\_ Fund.’ Net income from the Fund, determined in accordance with the Foundation’s spending policy in effect from time to time, shall be distributed annually or at such times as the Foundation shall determine to be appropriate to \_\_\_\_\_, with a principal office presently located in \_\_\_\_\_, Connecticut. Income may be distributed less often than annually whenever the Foundation determines temporary accumulation to be advisable or appropriate. In addition, the Foundation may, in its discretion, distribute amounts in excess of the Fund’s income to \_\_\_\_\_ for its unique and non-recurring or emergency needs. In making such distributions, the Trustees of the Foundation shall be guided by our general intention that the Fund be administered as an endowment, except in such cases where the long-run interests of the \_\_\_\_\_ would be best served by making such distributions.”

### Short Version

“I give to the Jewish Community Foundation of Greater Hartford, Inc., presently located in West Hartford, Connecticut, the sum of \_\_\_\_\_ dollars (\$\_\_\_\_\_) [OR the residue and remainder of my estate] to be held in a separate charitable fund of the Foundation, to be known as the ‘\_\_\_\_\_ Fund.’ Net income from the Fund, determined in accordance with the Foundation’s spending policy in effect from time to time, shall be distributed annually to \_\_\_\_\_, with a principal office presently located in \_\_\_\_\_, Connecticut.”

We ask that you let us know your intentions to name the Jewish Community Foundation in your will so that we can invite you to join our Legacy Society. Simply call Deborah Rothstein, our Director of Development, or Doreen Fundiller-Zweig, our Executive Director, at 860.523.7460.