

## GIFT DELIVERY INSTRUCTIONS

**Name and Address:**

Jewish Community Foundation of Greater Hartford, Inc.  
333 Bloomfield Avenue  
West Hartford, CT 06117  
(860) 523-7460 phone  
(860) 231-0576 fax  
[www.jcfhartford.org](http://www.jcfhartford.org)

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**All DTC-Eligible Securities:** Deliver to DTC 0226 for the account of Fidelity Investments or deliver to National Financial Services LLC. All deliveries must reference account number X41-062243 and the Jewish Community Foundation.

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**Physical Delivery of Securities:** Donor must complete forms with a signature guarantee and deliver:

1. Unendorsed Stock Certificate
2. Stock power (naming National Financial Services LLC as transfer agent)
3. Fidelity's Certificate Release Request Form

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**Checks:** Make payable to the **Jewish Community Foundation of Greater Hartford, Inc.** Note in memo area or on separate paper the name of the fund to which the gift should be credited.

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**Fed-Wired Monies:** Wire funds to:

J. P. Morgan Chase, NY  
Routing number: 021000021  
For credit to: National Financial Services LLC  
Account number: 066196-221  
For the benefit of: Jewish Community Foundation of Greater Hartford, Inc.  
For final credit to: X41-062243  
Address: One Chase Manhattan Plaza, New York, NY 10004

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**State of Israel Bonds:** Donor must complete and deliver:

1. Bond (unsigned)
2. Assignment Separate from Bond (with signature guarantee)
3. Letter of Instructions to Bank of New York

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**Mutual Fund Shares:** If transfer is from donor's Fidelity account, need letter of instructions to transfer shares with signature guarantee. If transfer is from non-Fidelity brokerage or mutual fund account, must ascertain whether non-Fidelity mutual fund is part of the Fidelity Investments "Funds Network" program. If so, donor, or Foundation staff at donor's request, must contact brokerage firm or mutual fund company to ascertain procedures for gift transfer through book entry to the Foundation's account at Fidelity (number X41-062243.) If not, Foundation may need to open account directly with mutual fund company. *Note: This type of gift transfer requires additional time to process.*

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